

TULARE COUNTY BOARD OF EDUCATION

09/11/2024 [03:00 PM]

REGULAR BOARD MEETING

1. CALL TO ORDER

- a. Pledge of Allegiance
- b. Welcome

2. 2024 Spelling Bee Presentation -- Chris Meyer

3. ADA ACCOMMODATION REQUIREMENT

Persons who are in need of a disability-related modification or accommodation in order to participate in the board meeting must make a request in writing to the Office of the County Superintendent of Schools, 6200 South Mooney Boulevard, Visalia, California, P.O. Box 5091, 559/733-6301. A request for accommodation should specify the nature of the modification or accommodation requested, including any necessary auxiliary aids or services required and the name and telephone number of the person making the request. The written request should be made as soon as possible and no later than 2 days before the meeting. The agenda, agenda packet and any written documents distributed to the board during a public meeting will be made available in appropriate alternative formats upon request by a person with a disability as required by the Americans with Disabilities Act.

Written documents concerning agenda items are available for public inspection during normal business hours within 72 hours of a regular board meeting at the Tulare County Office of Education, 6200 South Mooney Boulevard, Visalia, California.

4. PUBLIC COMMENTS

Members of the public may address the board on any agenda item, or other item of interest within the subject matter jurisdiction of the board during the public comment period. Agenda items may also be addressed by the public at the time they are taken up by the board. The board is not able to discuss or take action on any item not appearing on the agenda. A five-minute time limit can be imposed on public input for individuals/issues as deemed necessary.

5. ACTION ITEMS

5.a. Routine Matters

5.a.a. Consent Calendar

- a. Approval of Minutes for the Regular Board Meeting of August 14, 2024
- b. Authorization of Countywide Registration of Credentials
- c. Authorization of Temporary County Certificates

- d. Authorization of Countywide Emergency Permit Applications
- e. Approval of Donation to Theatre Company from Celia Maldonado-Arroyo (\$550)

5.b. Old Business

5.b.a. Consideration and Approval, Second Reading of Board Policy (BP) and Administrative Regulation (AR) 5125 Student Records; Confidentiality --**Tammy Bradford**

5.b.b. Consideration & Approval, Second Reading of Board Policy & Administrative Regulation 5145.3 - Nondiscrimination/Harassment -- **Dedi Somavia**

5.b.c. Consideration and Approval, Second Reading of Administrative Regulation 5145.71 - Title IX Sexual Harassment Complaint Procedures --**Dedi Somavia**

5.b.d. Consideration and Approval, Second Reading of Board Policy (BP) 5141.21 Administering Medication and Monitoring Health Conditions -- **Julie Berk**

5.c. New Business

5.c.a. Consideration and Approval of Resolution 24/25-04 on Compensation of County Superintendent -- **Dedi Somavia**

5.c.b. Consideration and Approval, Proposition 2: Kindergarten Through Grade 12 Schools and Local Community College Public Education Facilities Modernization, Repair, and Safety Bond Act of 2024 -- **Tim A. Hire**

5.c.c. Consideration and Approval, Proposition 28- Arts and Music in Schools for University Preparatory High School -- **John Davis**

5.c.d. Consideration and Approval, Proposition 28- Arts and Music in Schools for La Sierra Military Academy -- **John Davis**

5.c.e. Presentation of 2023-2024 Unaudited Actuals Financial Report -- **Jody Arriaga**

5.c.f. Consideration and Approval, Budget Revisions through June 30, 2024 -- **Jody Arriaga**

5.c.g. Presentation of the 2023-2024 TCOE Annual Report -- **Robert Herman**

5.c.h. Public Hearing -- Determination of Sufficient Instructional Materials/Textbooks for the 2024-2025 School Year (Education Code 60119) -- **Julie Berk**

(THIS PUBLIC HEARING MUST NOT TAKE PLACE BEFORE 4:30 P.M.)

5.c.i. Consideration and Approval, Resolution No. 24/25-07 for Determination of Sufficient Instructional Materials/Textbooks for the 2024-2025 School Year (Education Code 60119)

-- **Julie Berk**

6. Information (Non-Discussion Items)

- a. Letters and Communication/Correspondence
- b. Reports from Superintendent and Staff
- c. Reports from Board, Information and Questions

7. Next Scheduled Board Meeting

October 9, 2024 -- 3:00 p.m.

8. Adjournment

TULARE COUNTY BOARD OF EDUCATION

08/14/2024 [03:00 PM]

REGULAR BOARD MEETING

For the Regular Board Meeting of August 14, 2024, at 3:00 p.m., in the Redwood Conference Center at the Jim Vidak Education Center, 6200 S. Mooney Blvd., Visalia, California.

1. CALL TO ORDER

- a. Pledge of Allegiance
- b. Welcome

Joe Enea welcomed everyone and called the meeting to order at 3:00 pm. Judy Coble led the Pledge of Allegiance.

2. Board Members and Staff Present

Present Board members: President Joe Enea, Vice President Debby Holguin, Judy Coble, Tom Link, Celia Maldonado-Arroyo, Chris Reed, Tony Rodriguez, and Ex-Officio Secretary Tim A. Hire. Absent Board member: Debby Holguin. Staff members present: Jose Bedolla, Julie Berk, Tammy Bradford, John Davis, Amy Harris, Rob Herman, Jeff Lynch, Dr. Fernie Marroquin, Bob Mayo, Chris Meyer, Marlene Moreno, Anthony Paz, Brittaney Quinonez, Freddy Reyes, Jack Schreuder, and Dedi Somavia. Guest present: Eleanor Welke.

3. ADA ACCOMMODATION REQUIREMENT

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Mr. Enea announced that ADA accommodations had been met.

4. PUBLIC COMMENTS

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5. ACTION ITEMS

5.a. Routine Matters

5.a.a. Consent Calendar

- a) Approval of Minutes for the Regular Board Meeting of June 12, 2024, Encl. No. 1
- b) Authorization of Countywide Registration of Credentials, Encl. No. 2
- c) Authorization of Temporary County Certificates, Encl. No. 3
- d) Authorization of Countywide Emergency Permit Applications, Encl. No. 4

Vote Results

Yea: 6 Judy Coble, Joe Enea, Tom Link, Celia Maldonado-Arroyo, Chris Reed, Tony Rodriguez

Nay: 0

Abstain: 0

Not Cast: 1 Debby Holguin

Motion: Tom Link **Second:** Tony Rodriguez

5.b. Old Business

5.b.a. Consideration and Approval, Second Reading, Board Policy 0410 - Nondiscrimination in County Office Programs and Activities -- **Dedi Somavia**, Encl. No. 5

Dedi Somavia asked the Board for approval of Board Policy 0410, Nondiscrimination in County Office Programs and Activities.

Vote Results

Yea: 6 Judy Coble, Joe Enea, Tom Link, Celia Maldonado-Arroyo, Chris Reed, Tony Rodriguez

Nay: 0

Abstain: 0

Not Cast: 1 Debby Holguin

Motion: Chris Reed **Second:** Celia Maldonado-Arroyo

5.b.b. Second Reading, Board Policy 4030 - Nondiscrimination in Employment Being Converted to Superintendent Policy 4030 and Administrative Regulation 4030 -- **Dedi Somavia**, Encl. No. 6

Dedi Somavia requested the Board approve Board Policy 4030, Nondiscrimination in Employment Being Converted to Superintendent Policy 4030 and Administrative Regulation 4030.

Vote Results

Yea: 6 Judy Coble, Joe Enea, Tom Link, Celia Maldonado-Arroyo, Chris Reed, Tony Rodriguez
Nay: 0
Abstain: 0
Not Cast: 1 Debby Holguin
Motion: Tom Link **Second:** Celia Maldonado-Arroyo

5.c.g. Presentation of the Teacher Assignment Monitoring Outcomes Report for Tulare County Schools (TAMO) for 2022-2023 -- **John Davis and Sarah Hamilton**, Encl. No. 13

John Davis presented the Teacher Assignment Monitoring Outcomes Report for Tulare County Schools (AMO) for 2022-2023 available in the DataQuest. John said that LEAs would have shared priority of information but the information was not available. However, we have to share with the Board in order to post it on the dashboard. The categories are self-explanatory. Incomplete means not enough information was turned in. The 22/23 data was held up due to major data problems. Since that time, they have had the processes worked out. The 23/24 data was shared at the past June board meeting.

5.c.h. Consideration and Approval, Resolution No. 24/25-01, Adopting the Multi-Jurisdictional Local Hazard Mitigation Plan -- **Jeff Ramsay**, Encl. No. 14

Jack Schrueder presented on behalf of Jeff Ramsay. He asked for the Board's approval on Resolution No. 24/25-01, Multi-Jurisdictional Local Hazard Mitigation Plan.

Vote Results

Yea: 6 Judy Coble, Joe Enea, Tom Link, Celia Maldonado-Arroyo, Chris Reed, Tony Rodriguez
Nay: 0
Abstain: 0
Not Cast: 1 Debby Holguin
Motion: Celia Maldonado-Arroyo **Second:** Tony Rodriguez

5.c.i. Consideration and Approval, Resolution No. 24/25-02 Authorizing a contract for Emergency Repair to the Doe Office Complex HVAC System -- **Jeff Ramsay**, Encl. No. 15

Jack Schrueder presented on behalf of Jeff Ramsay. He asked for the Board's approval on Resolution No. 24/25-02, authorizing a contract for emergency repair/replacement of the HVAC system at Doe Avenue.

Vote Results

Yea: 6 Judy Coble, Joe Enea, Tom Link, Celia Maldonado-Arroyo, Chris Reed, Tony Rodriguez
Nay: 0
Abstain: 0
Not Cast: 1 Debby Holguin
Motion: Tony Rodriguez **Second:** Chris Reed

6. Information (Non-Discussion Items)

- a. Letters and Communication/Correspondence
- b. Reports from Superintendent and Staff
- c. Reports from Board, Information and Questions

Superintendent Hire thanked the board members who were able to attend this year's convocation at the Visalia Convention Center on August 6. Longevity pins were given out to employees. There were over 1,500 employees that attended this year.

Mr. Hire announced seven new superintendents for the 2024-2025 school year: Ira Porchia, Tulare City School District; Manuel Mendez, Farmersville Unified; Travis Brown, Buena Vista; Jason Porter, Three Rivers; Dr. Scott Pickle, Sequoia Union School District; TJ Ryan, Woodlake Unified School District; and David Frankovich from Hot Springs.

CIF cards should be out this week. We will call you as soon as they come in.

Almost all the schools have already started back up. This year, cell phones will not be permitted in class and maybe even banned from school campus. It is not a mandate at this time.

7. Next Scheduled Board Meeting

September 11, 2024, 3:00 p.m., Redwood Conference Center, 6200 S. Mooney Blvd., Visalia.

8. Adjournment

Minutes

The meeting was adjourned at 3:47 p.m.

CREDENTIALS REGISTERED

September 11, 2024

240214370	SUBP	EM	ACEVEDO FABIAN S
240213472	TC1	P5	ADAMS JUSTIN R
240201967	SUBP	EM	ADAMS REID C
240223621	SC5	IN	AGUILAR JR ARMANDO
230211693	SUBP	EM	ALANIS DIANA
240200278	SUBP	EM	ALANIZ DESTINIE N
240207786	P12E	CD	ALBA ASHTYNN N
240203815	SUBP	EM	ALCARAZ LIZBETH
240222454	TC2	CL	ALCARAZ ROSEANNA E
240212788	TC2	CL	ALFARO GONZALEZ MONICA
220099581	SC5	CL	ALVARADO JESSICA
240212655	SUBP	EM	ALVARADO MONIQUE
240211976	TC10	SL	ALVAREZ ALIA
240197405	TC3S	P5	ALVAREZ ELISE
240142453	SUBP	EM	ALVAREZ HEATHER
240206810	SC5	CL	ALVAREZ MARIA G
240205283	TC2	P5	AMEZCUA-SANCHEZ KARYSSA
240201268	TC2	CL	ANDERS NATALIE C
240209588	SUBP	EM	ANDERSON LISA
240214510	SUBP	EM	ANDRADE GABRIELA
240088373	TC2	CL	ANDRADE JOSEFINA
240212987	SUBP	EM	ANDRADE LISSETTE
240229956	SUBP	EM	ANDRADE YECENIA
240200421	SUBP	EM	ARANZAZU GARCIA KARLA
240126480	TC1	CL	ARCEO MIRIAM
240123864	SC5	CL	ARCINEIGA LORENA
240225273	SUBT	EM	ARCURE KATLYN
240229609	SUBT	EM	ARCURE KATLYN B
240210098	SUBP	EM	ARELLANO-MORAN MELENY M
240199117	SUBP	EM	AREND CHRISTOPHER
240228748	SUBP	EM	ARROYO-RICO BASILIO
240208040	TC2	CL	ASPLUND TRACY A
240197571	SUBP	EM	AVILA-URIBE KAREN M
240201658	SUBP	EM	BACA-LEMUS ANTONIO
240213577	SUBP	EM	BALLESTEROS CATALINA

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240216411	SUBP	EM	BALTAZAR-NUNEZ EDGAR
240222544	SC1A	CL	BAPTISTA MICHELLE T
240132295	SUBP	EM	BARAJAS BOJORQUEZ MAYRA
240226719	SUBP	EM	BARAJAS KATHLEEN
240198363	SUBP	EM	BARRAZA PATRICIA
240199435	SUBP	EM	BELTRAN BRANDON
240140737	TC3S	P5	BERRONES MONICA
240229389	TC2	CL	BESSINGER TERRY A
240226810	SC1A	CL	BETTENCOURT STACEY M
240226809	TC2	CL	BETTENCOURT STACEY M
240206925	TC2	P5	BLACKBURN JACOB O
240228559	TC1	CL	BLAIR RYAN K
240199554	SUBP	EM	BLASQUEZ JAMIE
240217342	TC2	P5	BLAYLOCK CHRISTEN
240224911	SUBP	EM	BONILLA-LOPEZ INDIRA
240223170	SUBP	EM	BORGES DANITZA
240215318	SUBP	EM	BORJON ELIZA M
240209246	TC3S	L2	BOTELHO VALERIE A
240209249	SC1A	CL	BOTELHO VALERIE A
240207585	TC2	P5	BOWEN ALISON M
240031408	TC2	P5	BOWLES MORGAN
240228668	CTE	CL	BROGAN JONATHAN D
240200822	CTE	CL	BROPHY KATHERINE S
240201011	TC1	P5	BRUMFIELD THOMAS
240200318	SUBP	EM	BRYANT AMBRA
240230198	SUBP	EM	BUENROSTRO ALEJANDRO
240205480	TC3S	L2	BULLER JANINE R
240210028	SUBP	EM	BURKE CRISTOBAL
240221822	TC3A	CL	BURNS DAKOTA J
240215662	TC3S	P5	CABRERA VICTOR
240211492	SC1A	P5	CAMACHO FIDELINA A
240225255	SUBP	EM	CAMACHO-ALCANTAR YASMIN
240228921	SUBP	EM	CAMARGO ELIZABETH D
240198913	SUBP	EM	CAMARILLO DIANA M
240228496	TC10	SE	CAMPOS JUAN C

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240198973	SUBP	EM	CARDENAS RETANO JOSE
240155230	TC2	CL	CARREIRO LORI
240209425	TC2	CL	CARREON LISELDA
240217085	SC1A	P5	CASAS ESTEBAN
240031148	SUBP	EM	CASE SYDNEY
240224084	TC2	P5	CASEY JAZMINE M
240212782	SUBP	EM	CASTILLO CARIZA
240203844	P12C	CD	CASTILLO CYNTHIA D
240212683	SUBP	EM	CASTILLO JASMIN M
220182371	SC5	CL	CASTILLO STEPHEN
240229522	SUBP	EM	CASTRO AYLIN
240214236	TC2	CL	CAUDLE NOLAN M
240208314	SUBP	EM	CEBALLOS ANTHONY A
240228299	SC5	IN	CEBALLOS DANIEL
240216875	P12C	CD	CEBALLOS SONIA
240227345	SUBP	EM	CEBALLOS-JAIMES ROCIO
240214846	SUBP	EM	CERDA ROJAS MAYRA
240204143	SUBT	EM	CERVANTES ROSAS ANAI
240212536	SUBP	EM	CERVANTEZ MONICA
240199071	TC2	CL	CHANG SENDA
240203329	SUBP	EM	CHAO-ALONZO SERINA
240224690	SUBP	EM	CHAVEZ MADISON
240212778	SUBP	EM	CHAVEZ MELANIE J
240228712	SC1A	IN	CHAVEZ RUDY
240201772	SUBP	EM	CHRISTENSEN LUKE
240203345	SUBP	EM	CISNEROS ISABEL
240202804	SC3A	CL	CONLEY KRISTEN A
240224951	SC5	IN	CONTRERAS GUILLERMO
240213372	SUBP	EM	CONTRERAS YESENIA
240213082	TC3S	P5	COOK RYAN
240205476	SUBP	EM	CORLEY CHARLOTTE A
240209127	TC2	P5	CORONA MARIA G
240213066	SUBP	EM	CORONEL-LOPEZ GUADALUPE
240206909	SUBT	EM	COSTA ASHLEY B
240152201	TC1	P5	COSTA JUSTINE

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240197517	SUBP	EM	COVARRUBIAS-REYNA BRENDA
240208067	TC2	CL	COVERT RACHEL R
240202634	TC1	CL	COX DAWSON
220143793	TC2	CL	CROWNOVER DANAE
240217723	SUBP	EM	CRUZ ISABEL
240224790	SUBP	EM	CURIEL JACQUELINE
W24001297	SC8	WV	CUTLER MADISON
240209823	SUBP	EM	DAVALOS EVA
240199660	SUBP	EM	DAVILA ALMA G
240211637	TC2	P5	DAVIS THOMAS W
240219894	TC2	CL	DE PREE EVE H
240124517	TC2	P5	DE ROMA MELANIE
240101586	TC1	CL	DE RUEDA VERONICA
240230789	SUBP	EM	DELGADILLO JUAN J
240198652	TC2	P5	DELGADO ANTHONY
240200142	TC2	CL	DEORTA CITLALLI V
240210244	SUBP	EM	DIAS JESSICA A
240198150	TC1	P5	DIAZ HERNANDEZ CLAUDIA Y
240197753	SUBP	EM	DIAZ VALERIE
240206905	SC5	CL	DODSON JONATHON L
240203217	TC3G	CL	DOMINGUEZ LUCY F
240208079	SUBP	EM	DOMINGUEZ VERONICA
240198138	TC2	P5	DOW SIERRA E
240202370	SUBP	EM	DURAN ESPERANZA
240200771	TC2	P5	DURAN NANCY
240214250	TC2	CL	DYSART JEFFREY J
240228960	TC2	CL	EDGINTON-PHILLIPS EMILY` E
240227075	SUBP	EM	EFSEAFF EMILY
240226076	TC1	CL	EMMERSEN MICHAEL W
240214346	SUBP	EM	ENCINAS NORA L
240222155	TC10	ML	ESCALANTE JOSHUA C
240203280	SC1A	CL	ESCUDERO NUNO ROBERTO C
240209005	TC2	IN	ESPINO CYNTHIA
240211857	CTE	CL	ESPINOSA MA GIRLIE T
240218432	SUBP	EM	ESTORGA ROSEMARY

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240224649	TC2	P5	EYRAUD ASHLEY
240219231	SUBP	EM	FACUNDO ADAM
240229400	TC2	CL	FAGUNDES DENA M
240213508	TC2	P5	FANG WENDY
240228317	TC2	CL	FARFAN RUIZ MARIA P
240228346	SC5	IN	FELIX DELGADO LUIS A
240201994	SUBP	EM	FERREIRA KHLOE L
240212281	SUBP	EM	FISHER TAYLOR
240205714	TC2	P5	FLORES GISELLE
240212835	P12F	CD	FLORES MARGARITA
240218797	TC2	P5	FLORES STEPHANIE E
240225109	TC3S	IN	FLOREZ ANGELICA
240198341	SUBP	EM	FONSECA ASHLEY J
240208848	TC2	CL	FOURNIER KELLY A
240232450	TC10	SE	FREITAS STEVEN
230138513	SC5	CL	FUENTES ARANDA DEYSY
240035669	TC2	CL	FUNDERBURK STEPHEN
240221203	SUBP	EM	GALINDO ANTHONY
240199741	SUBP	EM	GALLEGOS KASSANDRA
240094060	TC2	CL	GALLEGOS VANESSA
240201371	SUBP	EM	GAMINO AREVALO CARMEN M
240204079	TC2	CL	GAMMON SCOTT E
240203107	SUBP	EM	GARCIA ADRIAN
240211632	TC10	ML	GARCIA CRYSTAL
240204264	TC2	IN	GARCIA FERNANDO
240200372	SUBP	EM	GARCIA JESSICA L
240185053	SUBP	EM	GARCIA JIMENEZ ROSA
240222067	SUBP	EM	GARCIA LISBETH
240224452	SUBP	EM	GARCIA ROBERT
240216742	SUBP	EM	GARCIA SAMANTHA D
240203016	TC2	P5	GARCIA SYDNEY
240225489	SC1A	CL	GARCIA-QUIHUIZ LORENA
240225279	SUBT	EM	GARZA CLAUDIA O
240208388	SUBP	EM	GENTERT MARIANNA
240209452	SUBP	EM	GHIMENTI GIULIA

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240203428	SUBP	EM	GILBERT WYATT J
240199406	TC1	CL	GILTON-GREENLEE SHERRY D
240199421	SC1A	CL	GILTON-GREENLEE SHERRY D
220119462	TC2	CL	GOBEL KAITLYN
240223713	CTE	CL	GODNIEZ NATALIE
W24001248	SC1A	WV	GOMEZ JAVIER
240198050	SUBP	EM	GOMEZ YOLANDA
240221273	SC1A	IN	GONZALES KATRYN M
240219555	TC2	CL	GONZALEZ ANABEL
240219556	SC1A	CL	GONZALEZ ANABEL
240199331	P12F	CD	GONZALEZ ARAUJO MARISOL
240228457	TC1	IN	GONZALEZ HAILEIGH
240212823	TC2	CL	GONZALEZ ILIANA
240208523	SUBP	EM	GONZALEZ ISAAC
240210405	SUBP	EM	GONZALEZ JANETH
240228097	TC10	SE	GONZALEZ JOE T
240208416	SUBP	EM	GONZALEZ OMAR V
240227362	SUBP	EM	GONZALEZ PALOMERA KARINA G
240213946	TC3S	P5	GONZALEZ RAIN
240221059	TC1	CL	GONZALEZ SANDY
240202283	TC2	CL	GONZALEZ TEODULO T
240205076	SUBP	EM	GONZALEZ VANESSA M
240198755	TC1	CL	GONZALEZ ZACHARY P
240204927	SUBP	EM	GONZALEZ-SANTOS JESSICA Y
240229470	SUBP	EM	GORDEN MILO C
240210983	TC2	CL	GOTO MELISSA L
210133302	TC1	CL	GRAHAM KELSEY
240210203	TC2	CL	GRAHAM MELISSA M
240232469	TC10	SL	GRAVANO STEVEN
240204757	TC2	CL	GREEN MYRA K
240230302	SUBP	EM	GRIFFITH JADA
W24001296	SC8	WV	GRIFFITHS ELEANOR S
240139747	SUBP	EM	GRIMMIUS KATYA
240201134	TC2	P5	GUTIERREZ BERENICE
240198033	SUBP	EM	GUTIERREZ PAOLA

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240215878	SUBP	EM	GUZMAN MARIA A
240215126	TC1	P5	GUZMAN PORTILLO JESSICA N
240209264	TC2	CL	HACHEE ALICIA E
240223197	TC1	CL	HANEY DINA L
240223198	SC1A	CL	HANEY DINA L
240229865	TC1	CL	HANVEY GREG D
240208363	SUBP	EM	HART TRENTON J
240225930	SUBP	EM	HAYES SAMUEL R
240228901	SUBP	EM	HELYER ERICA
240228877	TC1	CL	HERNANDEZ ALONSO
240221465	SUBP	EM	HERNANDEZ ANTONIO L
240229663	SUBP	EM	HERNANDEZ AUDRIANNA
240208080	SUBP	EM	HERNANDEZ BRYSA
240229794	TC2	IN	HERNANDEZ CECILIA
240221581	SUBP	EM	HERNANDEZ ISMAEL
240230073	SUBP	EM	HERNANDEZ LOPEZ VERONICA
240220864	TC10	SE	HERNANDEZ MARISSA
240203828	SUBP	EM	HERNANDEZ NAVARRO SANDRA
240214083	TC10	SL	HERNANDEZ RAMIREZ CAROL
240206794	SC1A	P5	HERNANDEZ WAYNE
240213730	TC3S	CL	HERNANDEZ YESSICA
240226636	SUBP	EM	HERNANDEZ-MARTINEZ FRANCISCO J
240151266	SC5	CL	HERNANDEZ-RAMOS ISAMAR
240225083	TC2	CL	HERRERA KENIA J
240197952	SUBP	EM	HERRERA SETH A
240230537	SUBP	EM	HIGAREDA MANZO ALICIA
240230050	SUBP	EM	HILL GLEN W
240221378	SUBP	EM	HIPSKIND GREGORY
240204299	TC2	P5	HIRAYAMA JEANETTE
240209631	TC2	CL	HOLLINGSHEAD BRIAN W
240209632	SC1A	CL	HOLLINGSHEAD BRIAN W
240215078	SUBP	EM	HONLEY BRYCE J
240226184	TC2	CL	HOPPERT KAREN L
240233083	SUBP	EM	HOYT JULIA
240223027	SUBP	EM	HUERTA NORBERTO

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240202812	TC1	CL	HUGHAN LINDSTRAND DEVRI S
240194901	SC1A	CL	HURICK MCKENZI
240209581	SUBP	EM	HURTADO MARIBEL
240199974	TC1	IN	IBARRA ABEL
240201235	TC2	CL	IBARRA LYND SI
240211412	SC8	CL	IDEN KIMBERLY M
240210426	SUBP	EM	IQBAL AMINA
240232459	TC10	SE	JACKSON JASMINE
240218210	SUBP	EM	JACKSON SCOTT
240207865	TC2	CL	JACKSON-HAIRE JENELL G
240224206	SUBP	EM	JAMES MEGAN
240228040	SUBC	EM	JANSMA KATARINA C
210171629	TC2	P5	JARDON CRISTINA
240199249	SUBP	EM	JAUREGUI ANALICIA S
240210373	TC2	CL	JEFFUS PATRICIA E
240223646	TC10	SL	JIMENEZ DAVID
240220659	TC10	SL	JIMENEZ JOSEPH M
240035528	SC5	CL	JOHNSON BRIANNA
240203089	TC2	IN	JOHNSON DASHAYLA
240210646	TC2	CL	JOHNSON JESSE D
240207783	TC1	CL	JOHNSTONE RUTH E
240216132	SUBP	EM	JONES GEORGE S
240228413	TC10	SE	JUAREZ VERONICA
240217131	TC10	SL	KARABIAN TATIANNA
240201649	SUBP	EM	KAUR PARAMJIT
240226104	SUBP	EM	KELLY BRENDEN S
240220041	TC1	CL	KELLY MICHAEL W
230306296	TC2	P5	KNUTSON JESSICA
230312654	TC1	CL	KOONTZ EMILY
240200907	SUBP	EM	KRAMLING JENNIFER A
240206077	SUBP	EM	KREBSBACH MARIE E
240206080	TC2	CL	KREBSBACH MARIE E
240212958	SUBP	EM	LA FORGE ROBERT D
240199452	TC2	P5	LAGUNES LIZET
240230221	TC1	CL	LANCASTER STEVEN P

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240218924	SUBP	EM	LAWRENCE-BAILEY BAILEY
240208244	SC1A	P5	LAWSON MELISSA A
240218947	SUBP	EM	LE DESMA MAUREEN J
240216029	SUBP	EM	LEMKE BRIAN J
240197609	SC1A	IN	LEMUS ANA L
240203738	SUBP	EM	LEON ADILENE
240222836	P12B	CD	LEON MEJIA MERCEDES
240207101	TC2	CL	LESTER MARLENA M
240203077	TC1	IN	LEW JOSEPH C
240211843	TC3S	P5	LICON DEREK E
240204646	SUBP	EM	LOEWEN JORDAN
240219881	SUBP	EM	LONG BRITTANY
240218305	SUBP	EM	LOPEZ ALCANTAR MARICRUZ
240225043	TC3S	IN	LOPEZ ANDREA C
240216191	SUBP	EM	LOPEZ CHRISTINE A
240222581	SUBP	EM	LOPEZ CHYLSEA P
240204410	TC2	CL	LOPEZ CONTRERAS EDUARDO
240224564	SUBT	EM	LOPEZ GONZALEZ ULISES
240205355	SUBP	EM	LOPEZ ISAMARA
240207778	TC2	CL	LOPEZ LISA M
240207779	SC1A	CL	LOPEZ LISA M
240213877	TC10	SE	LOPEZ LUIS F
240217847	SUBP	EM	LOPEZ-VAZQUEZ MIRIAM A
240215730	TC10	SL	LOZANO SHANE M
240228811	SUBP	EM	LUCATERO DELILAH
240225036	SUBP	EM	LUENGAS TORRES MARICELA
240210965	SUBP	EM	LYKINS DEBRA L
240217448	SC1A	P5	MAASKE BLAKE L
240205538	TC2	CL	MADRIGAL KIMBERLY A
240206484	TC2	CL	MAFFIA JOLEEN D
240227231	SUBP	EM	MAGALLANES VERONICA
240213784	SUBP	EM	MAGANA ADAME YAJAIRA
240209759	SUBP	EM	MAGANA MARIA
240217381	TC10	SE	MAGBANUA NATALIE C
240223088	SUBP	EM	MAHALINGAM RAJASUTHA

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240213290	SUBP	EM	MALDONADO JAQUELINE L
240211894	TC10	SL	MALDONADO MARISOL
240224968	TC10	SE	MANNING TIFFANY M
240212010	TC2	P5	MANQUERO ANTHONY
240199926	TC3S	P5	MANRIQUEZ ELIAS
240208862	TC2	IN	MARISCAL YECENIA E
240213258	TC2	CL	MARROQUIN JENNIFER L
240121609	TC1	CL	MARSHALL ANGELA
240210970	TC3A	CL	MARTIN LAKEISHIA A
240199170	TC2	CL	MARTIN MEGHAN M
240209869	SUBP	EM	MARTINEZ CAMACHO GLORIA
240197046	SUBP	EM	MARTINEZ NOELIA
240213533	TC2	P5	MARTINEZ-ENRIQUEZ JEANETTE
240214347	SUBP	EM	MAURO CAITLIN D
240220774	TC1	P5	MAYORGA ROCHELLE A
240212231	TC2	CL	MCGLASSON JAMIE D
240221430	SC1A	CL	MCGLASSON JAMIE D
240209470	SUBP	EM	MCKINLEY DENISE M
210093054	TC3S	CL	MCLAIN JESICA
210074710	TC2	CL	MEDINA LENORE
210247643	SC1A	P5	MEDINA LENORE
240209565	SUBP	EM	MEDINA PURUGGANAN STEPHANIE
240203331	SUBP	EM	MEDINA-CARDENAS STEPHANIE
240218820	TC2	P5	MEJIA CASSIDY B
240230308	SUBP	EM	MELENDEZ KAYLEE
240206186	TC2	CL	MELTON KIM M
240216588	TC3S	CL	MENDES RACHEL L
240197589	SUBP	EM	MENDEZ-JIMENEZ SARAH L
240208126	SUBP	EM	MENDIZABAL REGINA J
240201781	SUBP	EM	MENDOZA JACQUELINE
240208662	TC2	CL	MERCADO JULISSA
240200732	TC3S	CL	MEZA GONZALO J
240201711	TC1	CL	MEZA GONZALO J
240223905	SUBP	EM	MEZA MARISSA
240222201	TC1	P5	MILLER ADRIANA

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240225265	SUBP	EM	MILLER DUSTIN W
240224354	TC2	CL	MINIACI MARISA R
240209402	SUBP	EM	MOLANO COLE
240201083	SC1A	CE	MOLINA DAISY
240199413	SUBP	EM	MONTANO WILLIAM
240226985	SUBP	EM	MONTEJANO MELINDA
240228500	TC1	IN	MONTGOMERY NOLAN S
240220191	SUBP	EM	MORALES-ESPINOZA PEDRO
240210774	TC2	CL	MORRISON SAMEE D
240210789	TC3G	CL	MORRISON SAMEE D
240228750	SC1A	CL	MORTON ZACHORY S
240220055	TC1	CL	MOSHIER KIMBERLY R
240219520	TC2	CL	MOTT BRENDA
240202994	TC2	CL	MYERS COURTNEY L
240227650	SUBP	EM	NADLER DANIEL
240201683	SUBP	EM	NAVA ANGEL
240197690	ASCC	CC	NAVARRO ANA R
240202982	TC3S	P5	NCHISE CLARE L
240218926	SUBP	EM	NEGUS ALLISON
240210475	SUBP	EM	NELSON HAYLEY
240153191	TC2	P5	NICKELL EMILY
240224207	TC1	CL	NIELSON MELINDA M
240225158	TC10	SE	NIX RONNIE J
240201141	TC3S	CL	NOTARNICOLA JESSICA S
240201142	TC2	CL	NOTARNICOLA JESSICA S
240167677	TC1	P5	O'LEARY KENNETH
240212741	SUBP	EM	OCANA MALLORY G
240228555	SUBP	EM	OLEA ROSA
240226791	SUBP	EM	OLIVAS ALEXANDRIA
240202350	SUBP	EM	OLIVER JON P
240211855	TC2	P5	OLIVER KAYLA D
240216848	SUBP	EM	ONSUREZ ERIKA D
230280135	TC3S	IN	OROSCO ANDREA
240206626	SC1A	CL	OROSCO ROY
240204845	SUBP	EM	ORTIZ JASMIN

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240218195	TC1	CL	OSAK ROBERT A
240211701	TC10	SL	OTT CARINA F
240198745	TC2	CL	PADILLA AMANDA C
240204248	SC3A	CL	PADILLA OFELIA N
240071155	TC2	CL	PADRON-DUARTE STELLA
240071156	SC1A	CL	PADRON-DUARTE STELLA
960119462	SA14	CL	PADRON-DUARTE STELLA
240213515	TC10	SL	PAREGIEN CARMEN N
240219387	SUBP	EM	PARKIN LOREN R
240212206	SC3A	P1	PATTERSON TERRA E
240207703	SUBP	EM	PELLEGRIN-LEON GENESIS
240204601	TC2	CL	PENDOLA SARA M
240224111	TC2	CL	PEREZ ALVARO
240221650	SUBP	EM	PEREZ CRYSTAL M
240204679	TC2	CL	PEREZ ERNESTO C
240200692	CTE	CL	PEREZ KATIE M
240205957	TC1	P5	PEREZ PAUL J
240217302	TC2	P5	PEREZ RUGINA
240206992	SUBP	EM	PEREZ SELINA
240212238	SUBP	EM	PERRY IAN
240216784	SUBP	EM	PHARISS KELLY
240218714	TC1	CL	PIERCE COLTON
240116639	TC2	CL	PIERRO NICHOLLE
240216797	SUBP	EM	PILGRIM CARA C
240222396	SUBP	EM	POORE JUSTIN R
240219562	SUBP	EM	PORTILLO YESSICA I
240202326	TC2	CL	POWELL KARINA M
240206263	SC5	CL	PRADO-GONZALEZ YOLANDA
240229372	SUBP	EM	PRICE HANNAH E
240222647	SUBP	EM	PRIETO GILBERT L
240200509	SC1A	P5	QUEZADA ARIEL
240222630	TC2	P5	QUINTERO JAMIE D
240216928	SUBP	EM	QUINTERO MARGARITA
240220691	TC10	SE	RAMIREZ CABRERA LEYDI E
240230089	SUBP	EM	RAMIREZ GUSTAVO F

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240208172	SUBP	EM	RAMOS BRIAN
240199497	SUBP	EM	RAMOS LEMUS BLANCA
240217259	CTE	P3	RAMOS-CARMONA AURORA
240227049	SUBP	EM	RANGEL FONSECA SANDRA L
240228952	SC1A	CL	RAY FRANCES N
240228936	TC1	CL	RAY FRANCES N
240228959	TC3A	CL	RAY FRANCES N
240163356	TC2	CL	RAY JAQUILINE
240212421	TC2	CL	REAM JULIA
210163716	TC1	CL	REIMER LINDA
210163717	TC2	CL	REIMER LINDA
210163718	SC5	CL	REIMER LINDA
240183243	SUBP	EM	RENDON JESLIE
240208656	TC2	CL	RENERIA AMANDA K
240210159	SC1A	CL	RENERIA AMANDA K
240201961	SUBP	EM	RENERIA JORGE
240224064	SUBP	EM	REQUEJO MARISSA J
240214334	SUBP	EM	REVIS BRYAN D
240201534	SUBP	EM	REYES MARIBEL
240197427	SUBP	EM	REYNAGA JESSENIA M
240213475	TC2	P5	RIBEIRO ERICA M
240209456	SUBP	EM	RIBEIRO MICHELLE M
240202349	SUBP	EM	RICHARDS KERRY A
240222347	TC2	P5	RICO REBECCA
240221621	TC10	SE	RICO SERENA
240213996	TC1	CL	RIOS KARISSA
240208484	TC2	CL	RITSCHER LEANNE C
240206034	SUBP	EM	RIVERA MARIA Z
240227368	SUBP	EM	RIVERO MALICY
240213840	TC10	SL	ROBERTS MORGAN
240202053	TC2	P5	ROBLES NICOLAS G
240200654	SUBP	EM	ROBLES OCTAVIO
240225669	SC1A	IN	ROCHA JENNIFER M
240221425	SUBP	EM	ROCHA VICTOR M
240204689	TC2	CL	RODRIGUES ALISA N

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240225276	SUBP	EM	RODRIGUEZ BRYANNA M
240225338	SUBP	EM	RODRIGUEZ ISAMAR
240203899	TC1	P5	RODRIGUEZ IVETT
240206587	SUBP	EM	RODRIGUEZ LEAH N
240228549	P12C	CD	RODRIGUEZ LILIANA
240204607	SUBT	EM	RODRIGUEZ MARIAH A
240202795	TC2	IN	RODRIGUEZ MUNOZ NOEMI
240169028	SUBP	EM	RODRIGUEZ RODRIGUEZ EDDYE
240178002	SC5	CL	RODRIGUEZ SALVADOR
240223220	SUBP	EM	RODRIGUEZ SANCHEZ AMERICA M
240223373	SUBP	EM	RODRIGUEZ VIZCARRA MICHELLE J
240215159	SUBP	EM	RODRIGUEZ-LUNA JACQUELYN
240213412	SUBP	EM	ROGERS ABIGAIL A
240205075	TC2	CL	ROLDAN ROBERT J
240223280	SUBP	EM	ROMERO TOMASITA
240200335	TC1	CL	ROMINGER ANDREW P
240209199	SUBP	EM	ROSALES ESCARENO MARISSA
240198320	TC2	CL	RUFERT TERRI L
240198321	TC3H	CL	RUFERT TERRI L
240198322	SC1A	CL	RUFERT TERRI L
240227209	SUBP	EM	RUIZ ALYSSA M
W24001295	SC8	WV	RUIZ BIBIANA
240209134	TC2	CL	RUIZ JASMINE
24022845	SUBP	EM	RUIZ-ESCAMILLA BRIANNA
240222845	SUBP	EM	RUIZ-ESCAMILLA BRIANNA J
240219678	SUBP	EM	SAELEE ALVIN
210214279	TC2	P5	SAEPHAN SUSIE
240202778	TC1	IN	SALAZAR RICHARD
240217455	TC10	SE	SALDANA YESENIA
240209978	SUBP	EM	SALGADO JESSE J
240228942	SUBP	EM	SALMERON-LOPEZ DANIEL A
240069259	TC2	P5	SAMANO LESLIE
240219404	SUBP	EM	SANCHEZ EDUARDO
240200378	SUBP	EM	SANCHEZ EZEKIEL
240228817	SUBP	EM	SANCHEZ GABRIELA

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240213213	SUBP	EM	SANCHEZ ISABELLE C
240229818	TC10	ML	SANCHEZ JESSICA S
240203544	SUBP	EM	SANCHEZ MARTINEZ MARISOL
240229244	SUBP	EM	SANCHEZ VANESSA
240198818	TC2	P5	SANCHEZ ZAIRA
240206374	TC2	CL	SANCHEZ-RAMIREZ ALONDRA
240210344	TC2	CL	SANDERS ELIZABETH A
230320794	SUPT	EM	SANDOVAL ESMERALDA
240214952	TC2	CL	SANDOVAL HEATHER A
240212573	SC5	CL	SANDOVAL PERLA J
240224559	SUBT	EM	SANDOVAL-RODRIGUEZ STEPHANIE
240222766	SUBP	EM	SANGHA PARAMDEEP K
240217323	TC1	P5	SANTELIZ JORDAN
240223897	SUBP	EM	SANTOS CIERA
240211944	TC10	SE	SAUCEDO JANET
240223820	TC2	CL	SAWATSKY KENNETH A
240206495	SUBP	EM	SCHEUFELE RYAN A
240200856	TC2	CL	SCOFIELD AMY S
240198487	SC1A	P5	SCOTT STEVE A
240226380	SC5	IN	SCOTT TARA D
240201633	SUBP	EM	SEDILLO RICHARD M
240206546	SUBP	EM	SEE MELANIE
240206885	TC2	CL	SEGURA GOMEZ LISETTE
240076764	TC2	CL	SEPEDA REBECCA
240200290	SUBP	EM	SERNA ALYSSA
240219011	TC3S	CL	SERPA SABRINA T
240204737	TC1	CL	SHERRILL JOHN D
240205726	CTE	CL	SHERRILL JOHN D
240205867	TC2	CL	SIERRA-ALCALA VANESSA
240214296	SUBP	EM	SIGALA DANIELLE
240212674	SUBP	EM	SILVA DEMARIE
240206319	SUBP	EM	SILVA SAVANNA
240212235	SUBP	EM	SILVEIRA CHRISTOPHER
240225774	SUBP	EM	SMITH BRIANNA
240206954	TC1	CL	SMITH CURTIS S

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240206955	TC2	CL	SMITH CURTIS S
240197412	SC1A	CE	SMITH JR. GREGORY D
240199441	TC1	P5	SMITH KAYLA M
240208397	TC3S	CL	SMITH KRISTIN A
240215302	SUBP	EM	SMITH RHONDA
240221186	SC5	IN	SMITH VANESSA
240206563	SUBP	EM	SOLIS CRISTINA
240114715	TC1	CL	SOSA JULIEANNA
240227481	SUBP	EM	SOTO AMANDA R
240210887	SUBP	EM	SOTO ROSIO
240204101	SUBP	EM	SOTO VICENTE M
240207761	SC5	CL	ST. LAWRENCE CRYSTAL R
240209280	TC2	CL	STEVENSON DEBRA L
240209281	SC1A	CL	STEVENSON DEBRA L
240202776	TC1	CL	STOWE MORGAN
240217471	SC1A	P5	SUMMERS SHAUN G
240227180	SUBP	EM	TAMEZ SERENA E
240203648	SUBP	EM	TERRY KRISTEN M
240217373	TC10	SE	THOMPSON JERRY
240196378	TC2	CL	THOMPSON KEITH
240157307	TC2	CL	THOMPSON STACIE
240224027	TC2	CL	THORNBURG CHRISTOPHER A
240206589	SUBP	EM	TIMBLIN ZACHARIAH
240208828	TLA1	AL	TOLLISON JANEVA
240211777	TC1	CL	TOONE KARLI R
240214648	SUBP	EM	TREADAWAY SONJA H
240230163	TC2	CL	TREE BROOK R
240201202	TC1	P5	TRUJILLO AMIE N
240205430	SUBP	EM	TRUJILLO LOPEZ ANGELICA
240213591	TC2	CL	TSUBOI STEVEN C
240213592	SC1A	CL	TSUBOI STEVEN C
240222466	SUBP	EM	TUVERA ARISTOTLE
240216305	SUBP	EM	TUZON NICHOLAS A
240210197	SUBP	EM	ULLOA MARIBEL G
240200177	TC1	CL	UPHOFF RYAN A

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240227194	SUBP	EM	URBANO CRYSTAL
240219316	SUBP	EM	URBINA CHRISTIAN
240228275	SC1A	CE	URIVE ELEANOR K
240211809	TC2	P5	VALDEZ ROSABLA
240206272	SUBP	EM	VALENCIA HERNANDEZ RAMONA
240216255	SUBP	EM	VALENCIA JOSE J
240179043	TC2	CL	VALLEJO VAZQUEZ MARTHA
240227933	SUBP	EM	VAN HOEK SHEYENNE M
240203814	SUBP	EM	VARGAS ERNIE
240206757	SUBP	EM	VARGAS HERNANDEZ JORGE
240061291	SC5	CL	VASQUEZ ANGELICA
240200308	SUBP	EM	VASQUEZ CRISTOBAL
240207299	SC3A	CL	VASQUEZ GUADALUPE
240224085	SUBP	EM	VEGA CRUZ FRIDA F
240214626	SUBP	EM	VELAZQUEZ GONZALEZ RICARDO F
240223655	TC1	P5	VENTURA ANDREW A
240212408	SUBP	EM	VERA MARIA
240224815	P12A	CD	VERA MARIA GUADALUPE
240213689	SUBP	EM	VERISSIMO MATTHEW
220263527	TC3S	L1	VIDALES DANIEL
240202137	TC1	CL	VIEIRA DWIGHT R
240208393	SUBP	EM	VILLA DANNY
240215243	SUBP	EM	VILLAFUERTE KARINA
230266589	TC2	P5	VILLEGAS JUDIT
240212480	SUBP	EM	VINCENT CALLIE R
240226623	SUBP	EM	VIRGEN GONZALEZ IRIS K
240218287	TC2	CL	VIVIAN ERICA M
240213477	TC1	P5	VON AH JONATHAN
240201930	TC2	P5	VUE OUE
240227175	TC2	CL	WAITE KATHLEEN L
210126230	TC2	CL	WALL ALYSSA
240215807	TC10	SE	WALLACE BRANDON
240201583	SUBP	EM	WALLACE MONICA L
240229237	TC2	CL	WALLER HANNAH K
240221839	TC2	P5	WALTERS CHELSI L

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240200295	SUBP	EM	WARREN STEVEN R
240051054	TC1	CL	WERTMAN KIMBERLY
210091535	TC2	CL	WESTBAY JILL
240224113	SUBP	EM	WHEELER JEFFREY L
240221828	SUBP	EM	WILKINSON MAKAYLA
240202234	SUBP	EM	WILLIAMS DEBORAH K
240221207	SUBP	EM	WILSON MARIAN H
240201340	SC3A	CL	WONG MELISSA L
240230290	SUBP	EM	WOODBURY MATTHEW P
230235270	TC1	CL	WRIGHT RANDY
240203550	TC1	CL	YOKOTA RODNEY T
240216544	TC3S	CL	YOSHIDA CYNTHIA C
240216545	SC1A	CL	YOSHIDA CYNTHIA C
240218863	TC10	SE	YZAGUIRRE ROXANA
240202184	SUBP	EM	ZAMORA RAYMOND
240213366	P12E	CD	ZAZUETA ROSA
240226497	TC1	CL	ZEPEDA LUIS M

APPROVAL OF TEMPORARY COUNTY CERTIFICATES

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BLACKBURN JACOB	PRELIM MULTIPLE SUBJ	ALTA VISTA
MCPHETRIDGE CASE	STSP: MULTIPLE SUBJ	BUENA VISTA
ALVAREZ ALIA	DIST INTERN: PE	BURTON
AVILA FISHER ELIZABETH	INT: FL MATH	BURTON
BERRA STEPHANI	PIP: MULTIPLE SUBJ	BURTON
COOK SAMANTHA	GELAP: ART - EXT	BURTON
RIVERA MEAGAN	STSP: DANCE	BURTON
SANCHEZ ELIZABETH	STSP: MULTIPLE SUBJ	BURTON
TUZON ALLYSON	SLP WVR - RENEWAL	BURTON
CAMPOS JUAN	DIST INTERN: MN ED SPEC	CUTLER-OROSI
MCNEALLEY MARK	CLEAR MULTIPLE SUBJ -RENEWAL	CUTLER-OROSI
WILLIAMS JESSICA	STSP: MUSIC	CUTLER-OROSI
JOHANSEN COURTNEY	SLP WVR -RENEWAL	DINUBA
MONTALVO JOHNNY	PIP: MN ED SPEC	DINUBA
NICOLAS VICTORINA	STSP: MN ED SPEC	DINUBA
RICO SERENA	DIST INTERN: MN ED SPEC	DINUBA
LEDEZMA YAILIN	PIP: MULTIPLE SUBJ	EARLIMART
ZAMBADA MARCO	PIP: MN ED SPEC	EARLIMART
DUBY RACHEL	CLEAR SS: PE	EXETER
GARCIA CRYSTAL	DIST INTERN: MULTIPLE SUBJ	EXETER
RAMIREZ CHAVEZ MICAELINA	STSP: SPANISH	EXETER
AMEZCUA-SANCHEZ KARYSSA	CLEAR BIL AUTH: SPANISH	FARMERSVILLE
MAGALLANES MAYRA	CLEAR BIL AUTH: SPANISH	FARMERSVILLE
CARLISLE CASSIE	STSP: MULTIPLE SUBJ	LIBERTY
RIBEIRO ERICA	PRELIM MULTIPLE SUBJ	LIBERTY
VAN DUSEN VICTORIA	STSP: MULTIPLE SUBJ	LIBERTY
GARCIA BARRIGA GISELLE	CD ASSOC TEACHER PERMIT	LINDSAY
LEMUS JACQUELINE	CD ASSOC TEACHER PERMIT	LINDSAY
LEMUS JULIA	EMERG BIL AUTH: SPANISH	LINDSAY
MARTINEZ BARAJAS RUBEN	STSP: MULTIPLE SUBJ	LINDSAY
NAVARRO VALERIA	INTERN: MULTIPLE SUBJ	LINDSAY
NIX RONNIE	DIST INTERN: MN ED SPEC	LINDSAY
TOTTY KAITLIN	STSP: MN ED SPEC	LINDSAY
FLORES TINA	CD SITE SUPERVISOR PERMIT	PALO VERDE

EDMONDS MIRANDA	SLP WVR	PORTERVILLE
MARTINEZ-ENRIQUEZ JEANETTE	DIST INTERN: MULTIPLE SUBJ	PORTERVILLE
RAMIREZ CABRERA LEYDI	DIST INTERN: MN ED SPEC	PORTERVILLE
RAMOS-CARMONA AURORA	PRELIM CTE:ED CD & FAM SRVCS	PORTERVILLE
SALAZAR LUIS	PIP: MULTIPLE SUBJ	PORTERVILLE
VIELMA ALEJANDRA	PIP: BIO SCIENCES	PORTERVILLE
FERRIS DERICA	STSP: MULTIPLE SUBJ	STRATHMORE
PELAYO NORMA	STSP: MULTIPLE SUBJ	SUNDALE
IBARRA GUADALUPE	ADDED AUTH: GEO SCI	TCOE
JUAREZ ADAM	PRELIM ADMIN SVCS	TCOE
MANNING TIFFANY	DIST INTERN: ESN ED SPEC	TCOE
NEGRON JANICE	INT: ECSE ED SPEC	TCOE
ROBLES JASMYNE	PIP: EN ED SPEC	TCOE
STEVENS ALYSSA	SLP WVR	TCOE
TOWNSEND PHILLIP	SLP WVR	TCOE
WRIGHT MARISA	ADMIN SVCS WVR	TCOE
LAMPE TAMARA	SUPP AUTH: SOCIAL SCI	TIPTON
HUNT NACOLE	DIST INTERN: MN ED SPEC	TULARE CITY
ADAMS JUSTIN	PRELIM SS: SOC SCI	TULARE HIGH
BUZANI ANA	CCSD WVR - RENEWAL	TULARE HIGH
CASAS ESTEBAN	PRELIM ADMIN SVCS	TULARE HIGH
CHAVEZ ADAMS KRISHNA	PRELIM ADMIN SVCS - EXT	TULARE HIGH
LOPEZ ANDREA	INTERN: M/M ED SPEC	TULARE HIGH
LOPEZ JOSE	PRELIM ADMIN SVCS	TULARE HIGH
OTT CARINA	DIST INTERN: PORTUGUESE	TULARE HIGH
PAREGIEN CARMEN	DIST INTERN: ENGLISH	TULARE HIGH
STORLE JENA	DIST INTERN: ART -REST CHNGE	TULARE HIGH
GALLEGOS VANESSA	PROSPECTIVE SUB PERMIT	VARIOUS
MARTIN ALEXIS	PROSPECTIVE SUB PERMIT -RENEWAL	VARIOUS
NAVARRO YUDITH	PROSPECTIVE SUB PERMIT	VARIOUS
OROSCO JUDY	PROSPECTIVE SUB PERMIT	VARIOUS
PEREZ-MENDOZA MELISSA	PROSPECTIVE SUB PERMIT	VARIOUS
RIOS JOSIE	PROSPECTIVE SUB PERMIT	VARIOUS
ROMERO YULISSA	PROSPECTIVE SUB PERMIT	VARIOUS
SALAZAR ALEXIS	PROSPECTIVE SUB PERMIT	VARIOUS
SALDIVAR JENNIFER	PROSPECTIVE SUB PERMIT	VARIOUS
SANDOVAL CYNTHIA	PROSPECTIVE SUB PERMIT	VARIOUS
SERRANO SHERI	CD SITE SUPERVISOR PERMIT	VARIOUS
ZAVALA JESSICA	PROSPECTIVE SUB PERMIT	VARIOUS
BELTRAN ALEJANDRO	STSP: MN ED SPEC	VISALIA
CASTILLO ELIZABETH	STSP: ENGLISH	VISALIA
KARABIAN TATIANNA	DIST INTERN: ENGLISH	VISALIA
LOZANO SHANE	DIST INTERN: PE	VISALIA

MAGBANUA NATALIE	DIST INTERN: MN ED SPEC	VISALIA
MALDONADO MARISOL	DIST INTERN: MUSIC	VISALIA
MEDEROS SARA	GELAP: ENGLISH -EXT	VISALIA
MILLIGAN GEORGINA	STSP: PE	VISALIA
OLIVAS MARTIN	STSP: MATH	VISALIA
OWENS CASSIE	CCSD WVR	VISALIA
REYES JENNIFER	CCSD WVR -RENEWAL	VISALIA
SANCHEZ ANDREW	STSP: MN ED SPEC	VISALIA
SANDOVAL DAISY	SLP WVR -RENEWAL	VISALIA
SCHUGARDT JESSICA	EMERG CLAD - EXT	VISALIA
YANG KA	PRELIM ADMIN SVCS	VISALIA
PEREZ LISA	CCSD WVR -RENEWAL	WOODLAKE
ESTRADA-TSUBOI CONCEPCION	ETK PERMIT	WOODVILLE

**APPROVAL OF EMERGENCY PERMITS
FOR FULL-TIME EMPLOYMENT**

September 11, 2024

Emergency Permits: Online

Recommendations

STSP: MULTIPLE SUBJ	BURTON	BAEZA, MORGAN
PIP: MULTIPLE SUBJ	BURTON	BERRA, STEPHANI
STSP: ENGLISH	VISALIA	CASTILLO, ELIZABETH
STSP: MULTIPLE SUBJ	PALO VERDE	FLORES, TINA
PIP: MN ED SPEC	BURTON	JOHNSTON, MCKENZIE
PIP: MULTIPLE SUBJ	EARLIMART	LEDEZMA, YAILIN
EMERG BIL AUTH: SPANISH	LINDSAY	LEMUS, JULIA
STSP: MULTIPLE SUBJ	LINDSAY	MARTINEZ BARAJAS JR, RUBEN
STSP: MULTIPLE SUBJ	BUENA VISTA	MCPHETRIDGE, CASE
PIP: MN ED SPEC	DINUBA	MONTALVO, JOHNNY
STSP: MULTIPLE SUBJ	SUNDALE	PELAYO, NORMA
STSP: DANCE	BURTON	RIVERA, MEAGAN
STSP: MULTIPLE SUBJ	BURTON	SANCHEZ, ELIZABETH
STSP: MN ED SPEC	LINDSAY	TOTTY, KAITLIN
STSP: MULTIPLE SUBJ	LIBERTY	VAN DUSEN, VICTORIA
PIP: BIO SCIENCE	PORTERVILLE	VIELMA, ALEJANDRA
PIP: MN ED SPEC	EARLIMART	ZAMBADA, MARCO
STSP: MN ED SPEC	DINUBA	NICOLAS, VICTORINA
STSP: MN ED SPEC	VISALIA	BELTRAN, ALEJANDRO
STSP: SPANISH	EXETER	RAMIREZ CHAVEZ, MICHAELINA
STSP: ART	VISALIA	ROCHA, CARLOS
STSP: MN ED SPEC	VISALIA	SANCHEZ, ANDREW
EMERG BIL AUTH: SPANISH	LINDSAY	BENSON, BERENICE
STSP: MUSIC	DINUBA	BURRIS, ELIJAH
PIP: BIO SCIENCE	CUTLER-OROSI	RODRIGUEZ, JOANNE
PIP: MULTIPLE SUBJ	PORTERVILLE	SALAZAR, LUIS
STSP: MN ED SPEC	ACADEMIES	TORRES, DIANE
STSP: ENGLISH	DINUBA	VILLAGRANO, PABLO
STSP: MUSIC	CUTLER-OROSI	WILLIAMS, JESSICA

Emergency Permits: Mailed

EMERG CLAD - EXT	VISALIA	SCHUGARDT, JESSICA
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TULARE COUNTY OFFICE OF EDUCATION

Board Policy

Students

BP 5125(a)

Student Records; Confidentiality

Student Records; Confidentiality

The Tulare County Board of Education believes that it is useful and necessary to keep accurate, comprehensive student records of each student's academic, physical, emotional and social development as required by law. The County Superintendent or designee shall establish administrative regulations governing the identification, collection, retention, and security of student records. These regulations shall ensure the rights of authorized persons to have timely access to student records while maintaining the confidentiality of student records consistent with state and federal law. Information about a student shall be used judiciously, always in ways that contribute to the student's welfare.

~~In collecting, maintaining and disseminating information, the department administration shall establish safeguards to protect the student and the student's family from invasion of privacy. The administration shall make recorded information accessible only to those legally entitled to review it.~~

~~The superintendent or designee shall enumerate and describe the student records maintained by the department of education. As required by law, parents of currently enrolled or former students shall be permitted to inspect and review student records.~~

The County Superintendent or designee shall designate a certificated employee to serve as custodian of records, with responsibility for student records. At each school, the principal or a certificated employee shall be designated as custodian of records for students enrolled at that school. The custodian of records shall be responsible for implementing board policy and administrative regulation regarding student records. (5 CCR 431)

All appropriate personnel shall receive training regarding the Tulare County Office of Education (TCOE) policies and procedures for gathering and handling sensitive student information.

TCOE shall not collect or solicit social security numbers or the last four digits of social security numbers of students or their parents/guardians, unless otherwise required to do so by state or federal law. (Education Code 49076.7)

No information or documents regarding the citizenship or immigration status of students or their family members shall be collected, except as required by state or federal law or as required to administer a state or federally supported educational program. The County Superintendent or designee shall not disclose student records to a person, agency, or organization for immigration enforcement purposes without parental consent, a court order, or a judicial subpoena. If a TCOE employee receives such a request, he/she shall immediately report the request to the County Superintendent. The County Superintendent

Students**Student Records; Confidentiality (continued)**

shall report the request to the County Board in a timely manner that ensures the confidentiality and privacy of any potentially identifying information. (Education Code 234.7)

The County Superintendent or designee shall not compile a list, registry, or database based on students' national origin, ethnicity, or religious belief, practice, or affiliation, nor shall he/she disclose student information to federal government authorities for the purpose of compiling such a list, registry, or database for purposes of immigration enforcement. Such information may only be compiled or exchanged with other local, state, or federal agencies if the information is aggregated and is not personally identifiable. (Government Code 8310.3)

~~The department shall inform parents that it will not disclose personally identifiable information from a student's records without written consent of the parent, except for:~~

- ~~1. — Categories of information designated as directory information; and~~
- ~~2. — Persons or agencies identified in department administrative regulations for mandated and permitted access, pursuant to Education Code section 49076.~~

~~The department of education shall inform parents of the procedures outlined in administrative regulations by which the contents of student records may be challenged.~~

~~The superintendent shall provide regulations to assure the security of student records and specify procedures for their transfer. Parents shall be notified when personally identifiable records are to be destroyed pursuant to the Code of Federal Relations 300.573.~~

~~Directory information shall be released only as indicated in administrative regulations.~~

Student Records from Social Media

The County Superintendent or designee may gather and maintain information from the social media of any TCOE student, provided that TCOE first notifies students and parents/guardians about the proposed program, offers an opportunity for public comment at a regularly scheduled County Board meeting, and gathers only information that directly pertains to school safety or student safety. (Education Code 49073.6)

Contract for Digital Storage, Management, and Retrieval of Student Records

The County Superintendent or designee may enter into a contract with a third party for the digital storage, management, and retrieval of student records and/or to authorize a third party provider of digital software to access, store, and use student records, provided that the contract meets the requirements of Education Code 49073.1 and other applicable state and federal laws.

Legal Reference: ~~See Next Page~~

EDUCATION CODE

~~48904~~48904.3 – Withholding grades, diplomas, or transcripts ~~of pupils causing property damage or injury; transfer of pupils to new school districts; notice to rescind decision to withhold~~
~~49060-49078~~ 49079 – ~~Pupil~~ Student records
 17604 – Delegation of powers to agents
 234.7 – Student protections relating to immigration and citizenship status
 48201 – Transfer student's record for acts that resulted in suspension or expulsion
 48853.5 – Foster youth; placement, immunizations
 48902 – Notification of law enforcement of specified violations
 48918 – Rules governing expulsion procedures
 48980 – Parent/Guardian notifications
 48985 – Notices to parents in language other than English
 49091.14 – Parental review of curriculum
 51745 – Independent study
 56041.5 – Rights of students with disabilities
 56050 – Surrogate parents
 56055 – Foster parents
 69432.9 – Cal Grant program; notification of grade point average
ADMINISTRATIVE CODE, TITLE 5
~~430-438~~ Individual Pupil records
GOVERNMENT CODE
~~6252-6260~~ Inspection of public records
 7920.000-7930.215 – California Public Records Act
CIVIL CODE
~~4600.5~~ Joint custody Federal Family Educational Rights and Privacy Act of 1974 (20 U.S.C. 1232g)
CODE OF FEDERAL REGULATIONS, ARTICLE 34
~~300.500~~ Definition of "personally identifiable"
~~300.501~~ General responsibilities of public agencies
~~300.502~~ ~~300.501~~ – Opportunity to examine records for parents of student with disability
~~300.573~~ Destruction of information
 99.1-99.67 Family Educational Rights and Privacy

Policy adopted:	11/4/1987	Tulare County Board of Education
Revised:	9/5/1990, __/__/2024	Visalia, CA California

TULARE COUNTY OFFICE OF EDUCATION

Board Policy

Students
BP 5125

Student Records; Confidentiality

Student Records; Confidentiality

The Tulare County Board of Education recognizes the importance of keeping accurate, comprehensive student records as required by law. The County Superintendent or designee shall establish administrative regulations governing the identification, collection, retention, and security of student records. These regulations shall ensure the rights of authorized persons to have timely access to student records while maintaining the confidentiality of student records consistent with state and federal law.

The County Superintendent or designee shall designate a certificated employee to serve as custodian of records, with responsibility for student records. At each school, the principal or a certificated employee shall be designated as custodian of records for students enrolled at that school. The custodian of records shall be responsible for implementing board policy and administrative regulation regarding student records. (5 CCR 431)

All appropriate personnel shall receive training regarding the Tulare County Office of Education (TCOE) policies and procedures for gathering and handling sensitive student information.

TCOE shall not collect or solicit social security numbers or the last four digits of social security numbers of students or their parents/guardians, unless otherwise required to do so by state or federal law. (Education Code 49076.7)

No information or documents regarding the citizenship or immigration status of students or their family members shall be collected, except as required by state or federal law or as required to administer a state or federally supported educational program. The County Superintendent or designee shall not disclose student records to a person, agency, or organization for immigration enforcement purposes without parental consent, a court order, or a judicial subpoena. If a TCOE employee receives such a request, he/she shall immediately report the request to the County Superintendent. The County Superintendent shall report the request to the County Board in a timely manner that ensures the confidentiality and privacy of any potentially identifying information. (Education Code 234.7)

The County Superintendent or designee shall not compile a list, registry, or database based on students' national origin, ethnicity, or religious belief, practice, or affiliation, nor shall he/she disclose student information to federal government authorities for the purpose of compiling such a list, registry, or database for purposes of immigration enforcement. Such information may only be compiled or exchanged with other local, state, or federal agencies if the information is aggregated and is not personally identifiable. (Government Code 8310.3)

Student Records from Social Media

The County Superintendent or designee may gather and maintain information from the social media of any TCOE student, provided that TCOE first notifies students and parents/guardians about the proposed program, offers an opportunity for public comment at a regularly scheduled County Board meeting, and gathers only information that directly pertains to school safety or student safety. (Education Code 49073.6)

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The County Superintendent or designee may enter into a contract with a third party for the digital storage, management, and retrieval of student records and/or to authorize a third party provider of digital software to access, store, and use student records, provided that the contract meets the requirements of Education Code 49073.1 and other applicable state and federal laws.

Legal Reference:

EDUCATION CODE

48904-48904.3 – Withholding grades, diplomas, or transcripts

49060-49079 – Student records

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234.7 – Student protections relating to immigration and citizenship status

48201 – Transfer student's record for acts that resulted in suspension or expulsion

48853.5 – Foster youth; placement, immunizations

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48980 – Parent/Guardian notifications

48985 – Notices to parents in language other than English

49091.14 – Parental review of curriculum

51745 – Independent study

56041.5 – Rights of students with disabilities

56050 – Surrogate parents

56055 – Foster parents

69432.9 – Cal Grant program; notification of grade point average

GOVERNMENT CODE

7920.000-7930.215 – California Public Records Act

CODE OF FEDERAL REGULATIONS, ARTICLE 34

300.501 – Opportunity to examine records for parents of student with disability

99.1-99.67 Family Educational Rights and Privacy

Policy adopted:

11/4/1987

Tulare County Board of Education

Revised:

9/5/1990, 9/11/2024

Visalia, California

TULARE COUNTY OFFICE OF EDUCATION

Administrative Regulation

Students

AR 5125(a)

Student Records; Confidentiality

Student Records; Confidentiality

Definitions

Student means any individual who is or has been in attendance at the Tulare County Office of Education (TCOE) schools and regarding whom TCOE maintains student records. (34 CFR 99.3)

Attendance includes, but is not limited to, attendance in person or by paper correspondence, videoconference, satellite, Internet, or other electronic information and telecommunication technologies for students who are not physically present in the classroom, and the period during which a person is working under a work-study program. (34 CFR 99.3)

~~"Parent"~~ *Parent/guardian* means a natural parent, an adoptive parent, or legal guardian; surrogate parent, or foster parent. (Education Code 49061, 56050, 56055) ~~If parents are divorced or legally separated, only the a parent having legal custody of the student may challenge the content of a record, offer a written response to a record, or consent to release records to others. Either parent may grant consent if both parents notify the department, in writing, that such an agreement has been made. (Education Code 49061)~~

~~Once a student reaches the age of eighteen (18) or attends a postsecondary school, he/she alone shall exercise these rights and grant consent for the release of records. (Education Code 49061)~~

~~"Student record" means any item of information directly related to an identifiable student, other than directory information maintained by the department or required to be maintained by a department employee in the performance of his/her duties whether recorded in handwriting, print, tapes, film, microfilm or by other means. The student record shall include the student's health record. (Education Code 49061)~~

Student records are any items of information (in handwriting, print, tape, film, computer, or other medium) gathered within or outside TCOE that are directly related to an identifiable student and maintained by TCOE, required to be maintained by an employee in the performance of the employee's duties, or maintained by a party acting for TCOE. Any information maintained for the purpose of second-party review is considered a student record. Student records include the student's health record. (Education Code 49061, 49062; 5 CCR 430; 34 CFR 99.3)

~~"Student record" shall not include informal notes about a student which a school employee keeps for private use and are not revealed to any person except a substitute. (Education Code 49061)~~

Student records do not include: (Education Code 49061, 49062; 34 CFR 99.3)

1. Directory information

Student Records; Confidentiality (continued)

2. Informal notes compiled by a school officer or employee which remain in the sole possession of the maker, are used only as a personal memory aid, and are not accessible or revealed to any other person except a substitute employee
3. Records of the law enforcement unit of TCOE, subject to 34 CFR 99.8
4. Records created or received by TCOE after an individual is no longer a student and that are not directly related to the individual's attendance as a student
5. Grades on peer-graded papers before they are collected and recorded by a teacher

~~"Student record" means information relative to a student gathered within or without the department. Any information maintained for the purpose of second party review is considered a student record. [Code of Regulations, Title 5, 430(d)]~~

~~"Adult student"~~ *Adult student* means is a person who is or was enrolled in school and who is at least 18 years of age. ~~(Code of Regulations, Title 5, 430(b))~~ (5 CCR 430)

~~"Eligible student" means a person 16 years or older or who has completed grade 10. [Code of Regulations, Title 5, 430(e)]~~

Legitimate educational interest is an interest held by any school official, employee, contractor, or consultant whose official duties, responsibilities, or contractual obligations to TCOE, whether routine or as a result of special circumstances, require access to information contained in student records.

~~"School officials and employees" School officials and employees are board members, department certificated employees and administrators. A "legitimate educational interest" is one held by officials and employees whose duties and responsibilities to the department require that they have access to student records. The custodian of records shall determine whether the person seeking access meets the required criteria.~~ officials or employees, including teachers, whose duties and responsibilities at TCOE, whether routine or as a result of special circumstances, require access to student records. (34 CFR 99.31)

~~"Mandatory Permanent Student Records", which shall be kept indefinitely, include:~~

- ~~1. Legal name of student.~~
- ~~2. Date and place of birth.~~
- ~~3. Method of verification of birth date.~~
- ~~4. Sex of student.~~
- ~~5. Name and address of parent/guardian of minor student.~~
 - ~~a. Address of minor student if different from the above.~~
 - ~~b. Annual verification of parent's/guardian's name and address and student's residence.~~
- ~~6. Entering and leaving date of each school year.~~
- ~~7. Subjects taken during each year, half year, summer session or quarter, and marks or grades given.~~
- ~~8. Verification of required immunizations or waiver.~~
- ~~9. Date of high school graduation or equivalent. [Code of Regulations, Title 5, 432(b)]~~

Mandatory permanent student records are those records which are maintained in perpetuity and which schools have been directed to compile by state law, regulation, or administrative directive. (5 CCR 430)

Student Records; Confidentiality (continued)

~~"Mandatory Interim Student Records", which may be destroyed after a stipulated length of time, include:~~

- ~~1. A log identifying persons or agencies who request or receive information from the student record. Log shall be accessible only to the legal parent, guardian, eligible student, dependent adult student, adult student or custodian of records.~~
- ~~2. Health information, including Child Health Development Disabilities Prevention Program verification or waiver.~~
- ~~3. Information on participation in special education programs, including required tests, case studies, authorizations, and evidence of eligibility for admission or discharge.~~
- ~~4. Language training records.~~
- ~~5. Progress slips/notices required by Education Code 49066 and 49067.~~
- ~~6. Parental stipulations regarding access to directory information.~~
- ~~7. Parent/guardian or adult student rejoinders to challenged records and to disciplinary action.~~
- ~~8. Parental authorization or denial of student participation in specific programs.~~
- ~~9. Results of standardized tests given within the past three (3) years. [Code of Regulations, Title 5, 432(b-2)]~~

Mandatory interim student records are those records which the schools are directed to compile and maintain for specified periods of time and are then destroyed in accordance with state law, regulation, or administrative directive. (5 CCR 430)

~~"Permitted Records", kept only as currently useful, may include:~~

- ~~1. Objective counselor/teacher ratings.~~
- ~~2. Disciplinary notices and data.~~
- ~~3. Verified reports of relevant behavior patterns.~~
- ~~4. Standardized test results older than three (3) years.~~
- ~~5. Supplementary attendance records. [Code of Regulations, Title 5, 430(b-3)]~~

Permitted student records are those records having clear importance only to the current educational process of the student. (5 CCR 430)

Disclosure means to permit access to, or the release, transfer, or other communication of, personally identifiable information contained in student records to any party, except the party that provided or created the record, by any means including oral, written, or electronic. (34 CFR 99.3)

"Access" *Access* means a personal inspection and review of a record, an accurate copy of a record, or receipt of an accurate copy of a record, an oral description or communication of a record, and a request to release a copy of any record. (Education Code 49061)

~~Where requirements of the Federal Family Educational Rights and Privacy Act (20 U.S.C. 1232g) conflict with the California Education Code, the department shall comply with the requirements of the Education Code. (See HEW Regulation 99.61)~~

Personally identifiable information includes, but is not limited to: (34 CFR 99.3)

1. The student's name
2. The name of the student's parent/guardian or other family members
3. The address of the student or student's family
4. A personal identifier, such as the student's social security number, student number, or biometric record (e.g., fingerprints, retina and iris patterns, voiceprints, DNA sequence, facial characteristics, and handwriting)
5. Other indirect identifiers, such as the student's date of birth, place of birth, and mother's maiden name
6. Other information that, alone or in combination, is linked or linkable to a specific student that would allow a reasonable person in the school community, who does not have personal knowledge of the relevant circumstances, to identify the student with reasonable certainty
7. Information requested by a person who the county office reasonably believes knows the identity of the student to whom the student record relates

Contractor or consultant is anyone with a formal written agreement or contract with TCOE regarding the provision of services or functions outsourced by TCOE. Contractor or consultant shall not include a volunteer or other party. (Education Code 49076)

Custodian of records is the employee responsible for the security of student records maintained by TCOE and for devising procedures for assuring that access to such records is limited to authorized persons. (5 CCR 433)

County placing agency means the county social service department or county probation department. (Education Code 49061)

Retention and Destruction of Student Records

All anecdotal information and assessment reports maintained as student records shall be dated and signed by the individual who originated the data. (5 CCR 431)

- ~~1. No additions except routine updating shall be made to a student's record after high school graduation or permanent departure without prior consent of the parent/guardian or adult student. [Code of Regulations, Title 5, 437(a)]~~
- ~~2. Mandatory Permanent Student Records shall be kept in perpetuity. [Code of Regulations, Title 5, 437(b)]~~

The following mandatory permanent student records shall be kept indefinitely: (5 CCR 432, 437)

1. Legal name of student
2. Date and place of birth and method of verifying birth date
3. Sex of student
4. Name and address of parent/guardian of minor student
 - a. Address of minor student if different from the above
 - b. Annual verification of parent/guardian's name and address and student's residence
5. Entrance and departure dates of each school year and for any summer session or other extra session
6. Subjects taken during each year, half-year, summer session, or quarter, and marks or credits given towards graduation
7. Verification of or exemption from required immunizations
8. Date of high school graduation or equivalent

~~3.~~ Unless forwarded to another district, Mandatory Interim Student Records may be destroyed three (3) years after determining that their usefulness has ceased or that the student has left the ~~department~~ TCOE schools/classes. ~~[Code of Regulations, Title 5, 437(e)]~~ These records include: (Education Code 48918, 51747; 5 CCR 432, 437, 16027)

1. Expulsion orders and the causes therefor
2. A log identifying persons or organizations who request or receive information from the student record
3. Health information, including verification or waiver of the health screening for school entry
4. Information on participation in special education programs, including required tests, case studies, authorizations, and actions necessary to establish eligibility for admission or discharge
5. Language training records
6. Progress slips/notices required by Education Code 49066 and 49067
7. Parental restrictions/stipulations regarding access to directory information
8. Parent/guardian or adult student rejoinders to challenged records and to disciplinary action
9. Parent/guardian authorization or prohibition of student participation in specific programs

10. Results of standardized tests administered within the past three years

11. Written findings resulting from an evaluation conducted after a specified number of missed assignments to determine whether it is in a student's best interest to remain in independent study

4. Permitted Student Records may be destroyed ~~when their usefulness ceases. They may be destroyed~~ six (6) months after the student completes or withdraws from the educational program ~~and their usefulness ceases, including:~~ ~~[Code of Regulations, Title 5, 437(d)]~~ (5 CCR 432, 437)

1. Objective counselor and/or teacher ratings

2. Standardized test results older than three years

3. Routine disciplinary data

4. Verified reports of relevant behavioral patterns

5. All disciplinary notices

6. Supplementary attendance records

5. Records shall be destroyed in a way that guarantees they will not be viewed by the public. ~~[Code of Regulations, Title 5, 437]~~ (5 CCR 437)

Process for Providing Access to Student Records

Student records shall be maintained in a central file at the school attended by the student or, when records are maintained at different locations, a notation shall be placed in the central file indicating where other records may be found. Parents/guardians and adult students shall be notified of the location of student records if not centrally located. (Education Code 49069.7; 5 CCR 433)

The custodian of records shall be responsible for the security of student records and shall assure that access is limited to authorized persons. ~~[Code of Regulations, Title 5, 433(a)]~~ (5 CCR 433)

The custodian of records shall develop reasonable methods, including physical, technological, and administrative policy controls, to ensure that school officials and employees obtain access to only those student records in which they have legitimate educational interests. (34 CFR 99.31)

To inspect, review, or obtain copies of student records, authorized persons shall submit a request to the custodian of records. Prior to granting the request, the custodian of records shall authenticate the individual's identity. For any individual granted access based on a legitimate educational interest, the request shall specify the interest involved. This includes any TCOE or district personnel and third-party contractors. Legitimate educational interests shall be authenticated by the staff member's supervisor (or County Superintendent's designee). The individual requesting access to student records in student information systems (including but not limited to CALPADS) will protect this access consistent with the law including protecting login credentials, not sharing login credentials, locking his/her device when not in use and reporting data breaches to supervisors.

Students

AR-5125(g)

Student Records; Confidentiality (continued)

When required by law, a student's parent/guardian or an adult student shall provide written, signed, and dated consent before TCOE discloses the student record. Such consent may be given through electronic means in those cases where it can be authenticated. TCOE's consent form shall specify the records that may be disclosed, state the purpose of the disclosure, and identify the party or class of parties to whom the disclosure may be made. Upon request by the parent/guardian or adult student, TCOE shall provide a copy of the records disclosed. (34 CFR 99.30)

If the parent/guardian or adult student refuses to provide written consent for the release of student information, the County Superintendent or designee shall not release the information, unless it is otherwise subject to release based on a court order or a lawful subpoena.

Within five business days following the date of request, the authorized person shall be granted access to inspect, review, and obtain copies of student records during regular school hours. (Education Code 49069.7)

Qualified Certified personnel will be available to interpret records ~~where appropriate~~ when requested. (Education Code 49069.7)

The custodian of records or the County Superintendent or designee shall prevent the alteration, damage, or loss of records during inspection. (5 CCR 435)

~~Access to student records and information shall not be denied to a parent because he/she is not the child's custodial parent. [Civil Code 4600.5 (1)]~~

~~Those granted access are prohibited from releasing information to another person or agency without written permission from the parent/guardian or adult student (age 18 or older).~~

Access by Consent

~~Persons, agencies or organizations not afforded access rights may be granted access only through written permission of the adult student or the parent/guardian with custody. (Education Code 49075)~~

~~Parental consent is not required when information is shared with other persons within educational institutions, agencies or organizations obtaining access, so long as they have a legitimate interest in the information. (Education Code 49076)~~

Access Log

A log shall be maintained for ~~For~~ each student's record, ~~the custodian of records shall keep a log identifying~~ which lists all persons, agencies or organizations requesting or receiving information from the record and the legitimate educational interest of the requester. (Education Code 49064) ~~The log does not have to be signed by:~~

In every instance of inspection by persons who do not have assigned educational responsibility, the custodian of records shall make an entry in the log indicating the record inspected, the name of the person granted access, the reason access was granted, and the time and circumstances of inspection. (5 CCR 435)

Students
Student Records; Confidentiality (continued)

AR 5125(h)

The custodian of records shall also make an entry in the log regarding any request for record(s) that was denied and the reason for the denial.

The log shall include requests for access to records by:

1. Parents/guardians ~~of~~ or adult students.
2. Students sixteen (16) years of age or older who have completed the tenth grade.
3. Parties obtaining ~~department~~ TCOE-approved directory information.
4. Parties who provide written parental consent. In this case, the consent notice shall be filed with the record pursuant to Education Code 49075.
5. ~~Department~~ TCOE officials or employees who have legitimate educational interest.
6. Law enforcement personnel seeking to enforce immigration laws

The log ~~may be inspected by a~~ shall be open to inspection only by the parent/guardian, adult student, dependent adult student, the custodian of records, and certain state/federal officials. (Education Code 49064; 5 CCR 432)

Mandatory Persons Granted Absolute Access

~~The following persons or agencies shall have access to student records:~~ In accordance with law, absolute access to any student records shall be granted to:

1. ~~Natural parents, adoptive parents, or legal guardians~~ Parents/guardians of students younger than age 18, including the parent who is not the student's custodial parent (Education Code 49069.7; Family Code 3025) ~~during school hours within five days of the request. Upon request, qualified certificated staff will be available to interpret the records. (Education Code 49069)~~
2. An Adult students ~~(age 18 or older). (Education Code 49061)~~, or a student under the age of 18 years who attends a postsecondary institution, in which case the student alone shall exercise rights related to the student's records and grant consent for the release of records (34 CFR 99.3, 99.5)
3. ~~Those so authorized in compliance with a court order. (Education Code 49077) If lawfully possible, the department shall first give the parent/ guardian or adult student three days' notice, telling who is requesting what records. [Code of Regulations, Title 5, 435(c)]~~
3. Parents/guardians of an adult student with disabilities who is age 18 years or older and has been declared incompetent under state law (Education Code 56041.5)

Student Records; Confidentiality (continued)**Access for Limited Purpose/Legitimate Educational Interest**

The following persons or agencies shall have access to those particular records which are relevant to the legitimate educational interests of the requester **or other legally authorized purpose:**

1. ~~Natural or adoptive parents~~ Parents/guardians of a ~~dependent~~ student age 18 or older **who is a dependent child as defined in 26 USC 152.** (Education Code 49076; 34 CFR 99.31)
2. Students 16 or older or who have completed the tenth grade. (Education Code 49076)
3. School officials and employees- **, consistent with the definition provided in the section "Definitions" above** (Education Code 49076; 34 CFR 99.31)
4. School attendance and review board (SARB) members **appointed pursuant to Education Code 48321 who are authorized representatives of TCOE and involved school officials and employees** any volunteer aide age 18 or older who has been investigated, selected, and trained by the SARB to provide follow-up services to a referred student . (Education Code 49076)
5. Officials or employees of other public schools, ~~or~~ school systems, or postsecondary institutions **where the student intends or is directed to enroll, including local, county, or state correctional facilities where educational programs leading to high school graduation are provided-, or where the student is already enrolled, as long as the disclosure is for purposes related to the student's enrollment or transfer** (Education Code 49076; 34 CFR 99.31)
6. Federal, State and local officials, as needed for ~~program audits or compliance with law.~~ **an audit or evaluation of, or compliance with, a state or federally funded education program and in accordance with a written agreement developed pursuant to 34 CFR 99.35** (Education Code 49076; 34 CFR 99.3, 99.31, 99.35)
7. Any district attorney who is participating in a truancy mediation program or in the presentation of evidence in a truancy petition. (Education Code 49076)
8. A ~~prosecuting agency~~ **district attorney's office** for consideration against a parent/guardian for failure to comply with the Compulsory Education Law. (Education Code 49076)
9. Any probation officer, ~~or~~ district attorney, **or counsel of record for a student who is a minor for the purposes of** conducting a criminal investigation or an investigation in regard to declaring ~~a person~~ **the minor a ward of the court or involving a violation of a condition of probation, subject to evidentiary rules specified in Welfare and Institutions Code 701.** (Education Code 49076)

When disclosing records for these purposes, the County Superintendent or designee shall obtain written certification from the recipient of the records that the information will not be disclosed to another party without prior written consent of the student's parent/guardian or the holder of the student's educational rights, unless specifically authorized by state or federal law. (Education Code 49076)

Student Records; Confidentiality (continued)

10. Unless the annual parent/guardian notification issued pursuant to Education Code 48980 includes a statement that TCOE may disclose students' personally identifiable information to officials of another school, school system, or postsecondary institution where the student seeks or intends to enroll, the County Superintendent or designee shall, when such a disclosure is made, make a reasonable attempt to notify the parent/guardian or adult student at the last known address, provide a copy of the record that is disclosed, and give the parent/guardian or adult student an opportunity for a hearing to challenge the record. (34 CFR 99.34)

11. The Student Aid Commission, to provide the grade point average (GPA) of all TCOE students in grade 12 and, when required, verification of high school graduation or its equivalent of all students who graduated in the prior academic year, for use in the Cal Grant postsecondary financial aid program. *However, such information shall not be submitted when students opt out or are permitted by the rules of the Student Aid Commission to provide test scores in lieu of the GPA.* (Education Code 69432.9, 69432.92)

No later than January 1 each year, the County Superintendent or designee shall notify each student in grade 11, and the student's parents/guardians if the student is under age 18 years, that the student's GPA will be forwarded to the Student Aid Commission by October 1 unless the student opts out within a period of time specified in the notice, which shall not be less than 30 days. (Education Code 69432.9)

Students' social security numbers shall not be included in the submitted information unless the Student Aid Commission deems it necessary to complete the financial aid application and the Superintendent or designee obtains permission from the student's parent/guardian, or from the adult student, to submit the social security number. (Education Code 69432.9)

12. Any county placing agency acting as an authorized representative of a state or local educational agency which is required to audit or evaluate a state or federally supported education program pursuant to item #11 above (Education Code 49076)

13. Any person, agency, or organization authorized in compliance with a court order or lawfully issued subpoena (Education Code 49077; 5 CCR 435; 34 CFR 99.31)

Unless otherwise instructed by the court, the County Superintendent or designee shall, prior to disclosing a record pursuant to a court order or subpoena, give the parent/guardian or adult student at least three days' notice of the name of the requesting agency and the specific record requested, if lawfully possible within the requirements of the judicial order. (Education Code 49077; 5 CCR 435; 34 CFR 99.31)

14. Any judge or probation officer for the purpose of conducting a truancy mediation program for a student or for the purpose of presenting evidence in a truancy petition pursuant to Welfare and Institutions Code 681 (Education Code 49076)

In such cases, the judge or probation officer shall certify in writing to the County Superintendent or designee that the information will be used only for truancy purposes. Upon releasing student information to a judge or probation officer, the County Superintendent or designee shall inform,

or provide written notification to, the student's parent/guardian within 24 hours. (Education Code 49076)

15. A foster family agency with jurisdiction over a currently enrolled or former student; short-term residential treatment program staff responsible for the education or case management of a student; or a caregiver who has direct responsibility for the care of a student, including a certified or licensed foster parent, an approved relative or nonrelated extended family member, or a resource family, as defined (Education Code 49076)

Such individuals shall have access to the student's current or most recent records of grades, transcripts, attendance, discipline, online communication on platforms established by schools for students and parents/guardians, and any individualized education program or Section 504 plan developed and maintained by TCOE (Education Code 49069.3)

16. A student age 14 years or older who is both a homeless student and an unaccompanied minor as defined in 42 USC 11434a (Education Code 49076)

17. An individual who completes items #1-4 of the caregiver's authorization affidavit pursuant to Family Code 6552 and signs the affidavit for the purpose of enrolling a minor in school (Education Code 49076)

18. A caseworker or other representative of a state or local child welfare agency or tribal organization that has legal responsibility in accordance with state or tribal law for the care and protection of a student, provided that the individual is authorized by the agency or organization to receive the records and the information requested is directly related to assistance to address the student's educational needs (Education Code 49076; 20 USC 1232(g))

19. Appropriate law enforcement authorities, in circumstances where Education Code 48902 requires that TCOE provide special education and disciplinary records of a student with disabilities who is suspended or expelled for committing an act violating Penal Code 245 (Education Code 48902, 49076)

When disclosing such records, the County Superintendent or designee shall obtain written certification by the recipient of the records as described in item #9 above. (Education Code 49076)

20. Designated peace officers or law enforcement agencies in cases where TCOE is authorized by law to assist law enforcement in investigations of suspected criminal conduct or kidnapping and a written parental consent, lawfully issued subpoena, or court order is submitted to TCOE, or information is provided to it indicating that an emergency exists in which the student's information is necessary to protect the health or safety of the student or other individuals (Education Code 49076.5)

In such cases, the County Superintendent or designee shall provide information about the identity and location of the student as it relates to the transfer of that student's records to another public school district in California or any other state or to a California private school. (Education Code 49076.5)

When disclosing records for the above purposes, the County Superintendent or designee shall obtain the necessary documentation to verify that the person, agency, or organization is a person, agency, or organization that is permitted to receive such records.

Any person, agency, or organization granted access is prohibited from releasing information to another person, agency, or organization without written permission from the parent/guardian or adult student unless specifically allowed by state law or the federal Family Educational Rights and Privacy Act. (Education Code 49076)

In addition, the parent/guardian or adult student may provide written consent for access to be granted to persons, agencies, or organizations not afforded access rights by law. The written consent shall specify the records to be released and the party or parties to whom they may be released. (Education Code 49061, 49075)

Only a parent/guardian having legal custody of the student may consent to the release of records to others. Either parent/guardian may grant consent if both parents/guardians notify TCOE, in writing, that such an agreement has been made. (Education Code 49061)

Permitted Discretionary Access

~~The department may release information~~ At the discretion of the County Superintendent or designee, information may be released from a student's records to the following:

1. Appropriate persons, including parents/guardians of a student, in an emergency if the health and safety of the student or other persons are at stake. (Education Code 49076; 34 CFR 99.31, 99.32, 99.36)

When releasing information to any such appropriate person, the County Superintendent or designee shall record information about the threat to the health or safety of the student or any other person that formed the basis for the disclosure and the person(s) to whom the disclosure was made. (Education Code 49076; 34 CFR 99.32)

Unless it would further endanger the health or safety of the student or other persons, the County Superintendent or designee shall inform the parent/guardian or adult student within one week of the disclosure that the disclosure was made, of the articulable and significant threat to the health or safety of the student or other individuals that formed the basis for the disclosure, and of the parties to whom the disclosure was made.

2. Agencies or organizations in connection with student's application for or receipt of financial aid, provided that information permitting the personal identification of a student or the student's parents/guardians for these purposes is disclosed only as may be necessary to determine the eligibility of the student for financial aid, determine the amount of financial aid, determine the conditions which will be imposed regarding the financial aid, or enforce the terms or conditions of the financial aid. (Education Code 49076; 34 CFR 99.31)
3. Accrediting associations in order to carry out their accrediting functions. (Education Code 49076; 34 CFR 99.31)

4. Under the conditions specified in Education Code 49076 and 34 CFR 99.31, ~~Organizations~~ conducting studies on behalf of educational institutions or agencies, ~~as limited by Education Code 49076~~, for the purpose of developing, validating, or administering predictive tests, administering student aid programs, or improving instruction, provided that: (Education Code 49076; 34 CFR 99.31)
 - a. The study is conducted in a manner that does not permit personal identification of students or parents/guardians by individuals other than representatives of the organization who have legitimate interests in the information.
 - b. The information is destroyed when no longer needed for the purposes for which the study is conducted.
 - c. TCOE enters into a written agreement with the organization that complies with 34 CFR 99.31.
5. Officials and employees of private schools or school systems where the student is enrolled or intends to enroll, subject to parent's/guardian's rights in Education Code 49068 and in compliance with 34 CFR 99.34 (Education Code 49076; 34 CFR 99.31, 99.34)
6. Local health departments operating countywide or regional immunization information and reminder systems and the California Department of Public Health, unless the parent/guardian has requested that no disclosures of this type be made (Health and Safety Code 120440)
7. Contractors and consultants having a legitimate educational interest based on services or functions which have been outsourced to them through a formal written agreement or contract with TCOE, excluding volunteers or other parties (Education Code 49076)
8. County elections officials for the purpose of identifying students eligible to register to vote or offering such students an opportunity to register, subject to the limits set by 34 CFR 99.37 and under the condition that any information provided on this basis shall not be used for any other purpose or transferred to any other person or agency (Education Code 49076; 34 CFR 99.37)

When disclosing records for the above purposes, the County Superintendent or designee shall obtain the necessary documentation to verify that the person, agency, or organization is a person, agency, or organization that is permitted to receive such records.

Any person, agency, or organization granted access is prohibited from releasing information to another person, agency, or organization without written permission from the parent/guardian or adult student unless specifically allowed by state law or the federal Family Educational Rights and Privacy Act. (Education Code 49076)

Notification of Parents/Guardians

Upon any student's initial enrollment and at the beginning of each school year thereafter, the ~~department~~ County Superintendent or designee shall notify parents/guardians and eligible students, in writing, of their rights related to ~~that they may inspect and review~~ student records, ~~during regular school hours with the help of certificated staff when requested~~. Insofar as practicable, these notices shall be written in the student's home language. TCOE shall effectively notify parents/guardians or eligible students with

disabilities. (Education Code 48985, 49063; 34 CFR 99.7) ~~Parents/guardians shall also be told where they can be informed about:~~

The notice shall include: (Education Code 49063; 34 CFR 99.7, 99.34)

1. ~~What~~ The types of student records ~~are kept~~ by TCOE and the information contained therein.
2. ~~Where the records are kept.~~ The right to inspect and review student records and the procedures for doing so.
3. The title(s) of the official(s) responsible for maintaining ~~the~~ each type of records.
4. The location of the log identifying those who request information from the records.
5. ~~Department~~ TCOE criteria for defining "school officials and employees" and for determining "legitimate educational interest."
6. ~~Department~~ TCOE policies for reviewing and expunging student records.
7. ~~Department~~ The right to challenge and the procedures for challenging the content of student records that the parent/guardian or student believes to be inaccurate, misleading, or otherwise in violation of the student's privacy rights.
8. The cost, if any, charged for ~~reproducing~~ duplicating copies of records.
9. The categories of information defined as directory information pursuant to Education Code 49073.
10. Any other rights and requirements set forth in Education Codes 49060-~~49078~~ 49085, and the right of ~~the~~ parents/guardians to file a complaint with the United States Department of Education concerning an alleged failure by ~~the department~~ TCOE to comply with ~~the provisions of Section 438 of the Federal Education Provisions Act (20 U.S.C.A. 1232g). (Education Code 49063) 20 USC 1232g~~
- ~~11. The location of all official student records if not centrally located.~~
11. The right to consent to disclosures of personally identifiable information contained in the student's records except when disclosure without consent is authorized by law
- ~~12. The availability of qualified certificated personnel to interpret records when requested. (Education Code 49069.7)~~
12. Availability of the curriculum prospectus developed pursuant to Education Code 49091.14 containing the titles, descriptions, and instructional aims of every course offered by the school
13. A statement that TCOE forwards education records to other agencies or institutions that request the records and in which the student seeks or intends to enroll or is already enrolled as long as the disclosure is for purposes related to the student's enrollment

In addition, the annual parental notification shall include a statement that a student's citizenship status, immigration status, place of birth, or any other information indicating national origin will not be released without parental consent or a court order.

Reproduction Duplication of Student Records

To provide copies of any student record, ~~the Department~~ TCOE ~~shall~~ **may** charge a reasonable fee, not to exceed the actual cost of ~~reproducing, handling and mailing (if necessary)~~ **providing the copies**. The custodian of records shall set the fee and update the amount yearly if actual costs change.

No charge shall be made for furnishing up to two transcripts or up to two verifications of various records for any former student. No charge shall be made to locate or retrieve any student record. (Education Code 49065)

Withholding of Records

~~When school property has been willfully damaged or not returned upon demand, the department shall notify the student's parent/guardian in writing. If reparation is not made, the department may undertake procedures to withhold the student's grades, diploma and transcripts from the student until reparation is made. Such procedures shall parallel those established for student expulsion and afford the student his/her due process rights. A program of voluntary work shall be available when the student or parent/guardian is unable to pay for the damage. (Education Code 48904)~~

~~(cf. 5144.2—Suspension and Expulsion/Due Process (Individuals with special needs)
(cf. 5131.5—Vandalism)~~

Transfer of Student Records

When a student transfers to a TCOE school/program from any other school district or a private school, the County Superintendent or designee shall inform the student's parent/guardian of rights regarding student records, including a parent/guardian's right to review, challenge, and receive a copy of student records. (Education Code 49068; 5 CCR 438)

When a student transfers to a TCOE school/program from another district, the County Superintendent or designee shall request that the student's previous district provide any records, either maintained by that district in the ordinary course of business or received from a law enforcement agency, regarding acts committed by the transferring student that resulted in the student's suspension or expulsion. (Education Code 48201)

- ~~1.~~ When a student transfers **from a TCOE school/program to a another** school district or to a private school, the ~~department~~ County Superintendent or designee shall forward a copy of **his/her the student's** mandatory permanent records ~~as requested by a district or private school~~ **within 10 school days of TCOE's receipt of the request for the student's records**. The original or a copy shall be retained permanently by ~~this department~~ TCOE.
- ~~2.~~ Mandatory interim records shall also be sent upon request to-California public school districts. Mandatory interim records may also be sent to out-of-state ~~of~~ **or** private schools requesting them.
- ~~3.~~ Permitted **student** records may be sent to any public school district or private school. (Education Code 48918, 49068; 5 CCR 438)

Upon receiving a request from a county placing agency to transfer a student in foster care out of a TCOE school, the County Superintendent or designee shall transfer the student's records to the next educational placement within two business days. (Education Code 49069.5)

4. All student records shall be updated before they are transferred. ~~{Code of Regulations, Title 5, 438(a & b)}~~ (5 CCR 438)

5. ~~Parent notification:~~

~~a. If the student transfers into the programs operated by the department from any school district or private school, the department shall inform the parent/guardian of his/her right to receive a copy of the permanent records received from the former school. The parent/guardian shall also be informed of his/her right to have a hearing in which to challenge the contents of that record. {Code of Regulations, Title 5(a & b)}~~

~~b. If the student transfers out of state, the custodian of student records shall notify the parents/guardians, at their last known address, of their right to review, challenge, and receive a copy of the student record, if desired. (U.S. Department of Education Regulation 99.34)~~

6. Student records shall not be withheld from the requesting district because of any charges or fees owed by the student or parent/guardian. ~~{Code of Regulations, Title 5, 438(e)}~~ (5 CCR 438) If the department TCOE has been withholding grades, diploma, or a transcript from the student for such reasons, that because of damage or loss of school property, this information shall be forwarded to the new school along with the student's record. The department TCOE shall also notify the parent/guardian in writing that the decision to withhold grades and transcript will be enforced by the new school. (Education Code 48904.3)

7. ~~The department~~ TCOE shall withhold grades, diploma and transcripts from any student transferring into the classes/programs operated by ~~the department~~ TCOE whose misconduct caused a previous district to withhold them. When informed by the previous district that lawful compensation has been made, ~~the department~~ TCOE shall release these documents. (Education Code 48904.3)

Challenging Content of Student Records

~~Following inspection and review, the parent/guardian may challenge the content of any student record. (Education Code 49070) The right to challenge becomes the sole right of the student when the student becomes 18 or attends a postsecondary institution.~~ Only a parent/guardian having legal custody of a student or a student who is 18 years of age or is attending an institution of postsecondary education may challenge the content of a record or offer a written response to a record. (Education Code 49061)

No addition or change shall be made to a student's record after high school graduation or permanent departure, other than routine updating, unless required by law or with prior consent of the parent/guardian or adult student. (Education Code 49070; 5 CCR 437)

The parent/guardian may file with the County Superintendent a written request to correct or remove from his/her child's records any information concerning the child which is alleged to be:

1. Inaccurate.

2. An unsubstantiated personal conclusion or inference.
3. A conclusion or inference outside of the observer's area of competence.
4. Not based on the personal observation of a named person, with the time and place of the observation noted. (~~Education Code 49070~~)
5. Misleading.
6. In violation of the privacy or other rights of the pupil. (Education Code 49070)

Within thirty (30) days of receipt of request, the County Superintendent or designee shall meet with the parent/guardian and with the certificated employee (if still employed) who recorded the information in question. The County Superintendent shall then sustain or deny the allegations. If the allegations are sustained, the County Superintendent shall order the correction or removal and destruction of the information. (Education Code 49070)

If the County Superintendent denies any or all of the allegations, the parent/guardian may, ~~write~~ within thirty (30) days ~~to~~ of the refusal, appeal the decision ~~of the superintendent~~ in writing to the County Board. Within thirty (30) days of receipt of written appeal, the ~~superintendent~~ County Board shall, in closed session meet with the parent/guardian and the certificated employee (if still employed) who recorded the information in question. The ~~superintendent~~ County Board shall then decide whether or not to sustain or deny the allegations. If the ~~superintendent~~ County Board sustains any or all of the allegations, ~~he/she~~ it shall order the County Superintendent to immediately correct or remove and destroy the information from the student's records and inform the parent or guardian in writing. The decision of the County Board shall be final. (Education Code 49070)

~~Before any student grade is changed by the superintendent,~~ The County Board and the County Superintendent shall not order a student's grade to be changed unless the teacher who gave that grade ~~shall~~ ~~be~~ is, to the extent practicable, given the opportunity to ~~say why~~ state orally, in writing, or both, the reasons for which the grade was given and is, to the extent practicable, included in all discussions relating to the changing of the grade. ~~Insofar as practicable, the teacher shall be included in all discussions related to the grade change.~~ (Education Code ~~490700~~ 49066)

Records of these administrative proceedings shall be maintained in a confidential manner and shall be destroyed one year after the decision of the County Board, unless the parent/guardian initiates legal proceedings relative to the disputed information within the prescribed period.

If the County Superintendent or County Board sustains the parent/guardian's request to change the name, gender, or both, of a student or former student, TCOE shall add a new document to the student's or former student's record that includes all of the following information:

- a. The date of the request.
- b. The date the requested records were corrected.
- c. A list of the records that the parent/guardian of the student or former student requested to be corrected.

- d. The type of documentation, if any, provided by the parent/guardian of the student or former student to demonstrate a legal change to the student's or former student's name, gender, or both. The parent/guardian of the student or former student is not required to provide documentation of a legal change to the student's or former student's name, gender, or both.
- e. The name of the employee that completed the request.
- f. The corrected and former names, genders, or both, of the student or former student.

The document generated regarding a parent/guardian's request to change a student's or former student's name, gender, or both, shall be indefinitely maintained in a confidential manner. (Education Code 49070)

If the final decision of the ~~superintendent~~ County Board is unfavorable to the parent/guardian, or if the parent/guardian accepts an unfavorable decision by the County sSuperintendent, the parent/guardian shall have the right to submit a written statement of objections. This statement shall become a part of the student's record until such time as the information ~~in question~~ objected to is corrected or removed. (Education Code 49070)

The County sSuperintendent has the option of appointing a hearing panel to assist in the decision-making. The hearing panel may be used at the discretion of the County sSuperintendent, provided that the parent/guardian consents to releasing record information to panel members. (Education Code 49070, 49071)

Release of Directory Information

Directory information ~~which may be disclosed by school officials consists of the following:~~ means information contained in a student record that would not generally be considered harmful or an invasion of privacy if disclosed. Such student information includes: student's name, address, telephone number, email address, date ~~and place~~ of birth, major field of study, participation record in officially recognized activities and sports, weight and height of athletic team members, dates of attendance, degrees and awards received, and most recent previous school attended. (Education Code 49061; 20 USC 1232g; 34 CFR 99.3)

Directory information does not include a student's social security number or student identification number. However, for purposes of accessing or communicating in electronic systems, directory information may include a student identification number, user identification, or other personal identifier used by the student provided that the identifier cannot be used to gain access to education records except when used in conjunction with a personal identification number, password, or other factor known or possessed only by the authorized user. (34 CFR 99.3)

Directory information also does not include a student's citizenship status, immigration status, place of birth, or any other information indicating national origin.

~~Under no circumstances shall directory information be disclosed to a private profit-making entity other than employers, prospective employers, and representatives of the news media. Based on his/her determination of the best interest of the student, the superintendent may limit or deny the release of specific directory information to any public or private non-profit organization. (Education Code 49073)~~

~~Private schools and colleges may be given the names and addresses of students who are no longer enrolled, provided it is not used for other than purposes directly related to academic or professional goals. (Education Code 49073)~~

At the beginning of each school year, all parents/guardians shall be notified as to ~~what~~ the categories of directory information may be released regarding any student or former student. ~~Directory information shall not be released regarding any student whose parent/guardian notifies the department in writing that such information may not be disclosed. (Education Code 49073)~~ The notification shall also inform parents/guardians of their right to refuse to let the district designate any or all types of information as directory information, how to refuse release, and the period of time within which a parent/guardian must notify the district in writing that he/she does not want a certain category of information designated as directory information. (Education Code 49063, 49073; 20 USC 1232g; 34 CFR 99.37)

In addition, the annual parental notification shall include a statement that directory information does not include citizenship status, immigration status, place of birth, or any other information indicating national origin and that TCOE will not release such information without parental consent or a court order.

The County Superintendent or designee shall notify parents/guardians that they may request that TCOE not release the name, address, and telephone number of their child to military recruiters, employers, or institutions of higher education without prior written consent. (20 USC 7908)

No directory information of a student identified as a homeless child or youth as defined in 42 USC 11434a shall be released, unless the parent/guardian, or the student if he/she is 18 years or older, has provided written consent that directory information may be released. For any other student, directory information shall not be released if his/her parent/guardian notifies TCOE in writing that such information not be disclosed without the parent/guardian's prior consent. (Education Code 49073; 20 USC 1232g, 7908)

For a former student, TCOE shall continue to honor any valid request to opt out of the disclosure of directory information made while the student was in attendance at TCOE, unless the opt-out request has been rescinded. (34 CFR 99.37)

De-identification of Records

When authorized by law for any program audit, educational research, or other purpose, the County Superintendent or designee may release information from a student record without prior consent of the parent/guardian or adult student after the removal of all personally identifiable information. Prior to releasing such information, the County Superintendent or designee shall make a reasonable determination that the student's identity is not personally identifiable, whether through single or multiple releases and taking into account other reasonably available information. (Education Code 49074, 49076; 20 USC 1232g; 34 CFR 99.31)

Student Records from Social Media

For the purpose of gathering and maintaining records of students' social media activity, the Superintendent or designee shall: (Education Code 49073.6)

1. Gather or maintain only information that pertains directly to school safety or student safety

2. Provide a student with access to any information that TCOE obtained from the student's social media activity and an opportunity to correct or delete such information
3. Destroy information gathered from social media and maintained in student records within one year after a student turns 18 years of age or within one year after the student is no longer enrolled in TCOE, whichever occurs first
4. Notify each parent/guardian that the student's information is being gathered from social media and that any information maintained in the student's records shall be destroyed as provided in item #3 above. The notification shall also include, but is not limited to, an explanation of the process by which a student or the student's parent/guardian may access the student's records for examination of the information gathered or maintained and the process by which removal of the information may be requested or corrections to the information may be made. The notification may be provided as part of the annual parental notification required pursuant to Education Code 48980.
5. If TCOE contracts with a third party to gather information on a student from social media, ensure that the contract:
 - a. Prohibits the third party from using the information for purposes other than those specified in the contract or from selling or sharing the information with any person or entity other than TCOE, the student, or the student's parent/guardian
 - b. Requires the third party to destroy the information immediately upon satisfying the terms of the contract, or when TCOE notifies the third party that the student has turned 18 years of age or is no longer enrolled in TCOE, whichever occurs first

Updating Name and/or Gender of Former Students

When a former student submits a state-issued driver's license, birth certificate, passport, social security card, court order, or other government-issued documentation demonstrating that the former student's legal name and/or gender has changed, TCOE shall update the former student's records to include the updated legal name and/or gender. Upon request by the former student, TCOE shall reissue any documents conferred upon the former student, including, but not limited to, a transcript, a high school diploma, a high school equivalency certificate, or other similar documents. (Education Code 49062.5)

If the former student's name or gender is changed and the requested records are reissued, a new document shall be added to the former student's file that includes all of the following information: (Education Code 49062.5)

1. The date of the request
2. The date the requested records were reissued to the former student
3. A list of the records that were requested by and reissued to the former student
4. The type of documentation, if any, provided by the former student to demonstrate a legal change to the student's name and/or gender

5. The name of the employee who completed the request

6. The current and former names and/or genders of the student

Any former student who submits a request to change the legal name and/or gender on the student's records but is unable to provide any government-issued documentation demonstrating the legal name or gender change, may request a name or gender change through the process described in Education Code 49070. (Education Code 49062.5)

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~~Office of the~~ Tulare County Superintendent of Schools
Visalia, ~~CA~~ California

TULARE COUNTY OFFICE OF EDUCATION

Administrative Regulation

Students

AR 5125

Student Records; Confidentiality

Student Records; Confidentiality

Definitions

Student means any individual who is or has been in attendance at the Tulare County Office of Education (TCOE) schools and regarding whom TCOE maintains student records. (34 CFR 99.3)

Attendance includes, but is not limited to, attendance in person or by paper correspondence, videoconference, satellite, Internet, or other electronic information and telecommunication technologies for students who are not physically present in the classroom, and the period during which a person is working under a work-study program. (34 CFR 99.3)

Parent/guardian means a natural parent, an adoptive parent, legal guardian, surrogate parent, or foster parent. (Education Code 49061, 56050, 56055)

Student records are any items of information (in handwriting, print, tape, film, computer, or other medium) gathered within or outside TCOE that are directly related to an identifiable student and maintained by TCOE, required to be maintained by an employee in the performance of the employee's duties, or maintained by a party acting for TCOE. Any information maintained for the purpose of second-party review is considered a student record. Student records include the student's health record. (Education Code 49061, 49062; 5 CCR 430; 34 CFR 99.3)

Student records do not include: (Education Code 49061, 49062; 34 CFR 99.3)

1. Directory information
2. Informal notes compiled by a school officer or employee which remain in the sole possession of the maker, are used only as a personal memory aid, and are not accessible or revealed to any other person except a substitute employee
3. Records of the law enforcement unit of TCOE, subject to 34 CFR 99.8
4. Records created or received by TCOE after an individual is no longer a student and that are not directly related to the individual's attendance as a student
5. Grades on peer-graded papers before they are collected and recorded by a teacher

Adult student is a person who is or was enrolled in school and who is at least 18 years of age. (5 CCR 430)

Legitimate educational interest is an interest held by any school official, employee, contractor, or consultant whose official duties, responsibilities, or contractual obligations to TCOE, whether routine or as a result of special circumstances, require access to information contained in student records.

School officials and employees are officials or employees, including teachers, whose duties and responsibilities at TCOE, whether routine or as a result of special circumstances, require access to student records. (34 CFR 99.31)

Mandatory permanent student records are those records which are maintained in perpetuity and which schools have been directed to compile by state law, regulation, or administrative directive. (5 CCR 430)

Mandatory interim student records are those records which the schools are directed to compile and maintain for specified periods of time and are then destroyed in accordance with state law, regulation, or administrative directive. (5 CCR 430)

Permitted student records are those records having clear importance only to the current educational process of the student. (5 CCR 430)

Disclosure means to permit access to, or the release, transfer, or other communication of, personally identifiable information contained in student records to any party, except the party that provided or created the record, by any means including oral, written, or electronic. (34 CFR 99.3)

Access means a personal inspection and review of a record, an accurate copy of a record, or receipt of an accurate copy of a record, an oral description or communication of a record, and a request to release a copy of any record. (Education Code 49061)

Personally identifiable information includes, but is not limited to: (34 CFR 99.3)

1. The student's name
2. The name of the student's parent/guardian or other family members
3. The address of the student or student's family
4. A personal identifier, such as the student's social security number, student number, or biometric record (e.g., fingerprints, retina and iris patterns, voiceprints, DNA sequence, facial characteristics, and handwriting)
5. Other indirect identifiers, such as the student's date of birth, place of birth, and mother's maiden name
6. Other information that, alone or in combination, is linked or linkable to a specific student that would allow a reasonable person in the school community, who does not have personal knowledge of the relevant circumstances, to identify the student with reasonable certainty
7. Information requested by a person who the county office reasonably believes knows the identity of the student to whom the student record relates

Contractor or consultant is anyone with a formal written agreement or contract with TCOE regarding the provision of services or functions outsourced by TCOE. Contractor or consultant shall not include a

volunteer or other party. (Education Code 49076)

Custodian of records is the employee responsible for the security of student records maintained by TCOE and for devising procedures for assuring that access to such records is limited to authorized persons. (5 CCR 433)

County placing agency means the county social service department or county probation department. (Education Code 49061)

Retention and Destruction of Student Records

All anecdotal information and assessment reports maintained as student records shall be dated and signed by the individual who originated the data. (5 CCR 431)

The following mandatory permanent student records shall be kept indefinitely: (5 CCR 432, 437)

1. Legal name of student
2. Date and place of birth and method of verifying birth date
3. Sex of student
4. Name and address of parent/guardian of minor student
 - a. Address of minor student if different from the above
 - b. Annual verification of parent/guardian's name and address and student's residence
5. Entrance and departure dates of each school year and for any summer session or other extra session
6. Subjects taken during each year, half-year, summer session, or quarter, and marks or credits given towards graduation
7. Verification of or exemption from required immunizations
8. Date of high school graduation or equivalent

Unless forwarded to another district, Mandatory Interim Student Records may be destroyed three (3) years after determining that their usefulness has ceased or that the student has left the TCOE schools/classes. These records include: (Education Code 48918, 51747; 5 CCR 432, 437, 16027)

1. Expulsion orders and the causes therefor
2. A log identifying persons or organizations who request or receive information from the student record
3. Health information, including verification or waiver of the health screening for school entry
4. Information on participation in special education programs, including required tests, case studies, authorizations, and actions necessary to establish eligibility for admission or discharge

5. Language training records
6. Progress slips/notices required by Education Code 49066 and 49067
7. Parental restrictions/stipulations regarding access to directory information
8. Parent/guardian or adult student rejoinders to challenged records and to disciplinary action
9. Parent/guardian authorization or prohibition of student participation in specific programs
10. Results of standardized tests administered within the past three years
11. Written findings resulting from an evaluation conducted after a specified number of missed assignments to determine whether it is in a student's best interest to remain in independent study

Permitted Student Records may be destroyed six (6) months after the student completes or withdraws from the educational program and their usefulness ceases, including: (5 CCR 432, 437)

1. Objective counselor and/or teacher ratings
2. Standardized test results older than three years
3. Routine disciplinary data
4. Verified reports of relevant behavioral patterns
5. All disciplinary notices
6. Supplementary attendance records

Records shall be destroyed in a way that guarantees they will not be viewed by the public. (5 CCR 437)

Process for Providing Access to Records

Student records shall be maintained in a central file at the school attended by the student or, when records are maintained at different locations, a notation shall be placed in the central file indicating where other records may be found. Parents/guardians and adult students shall be notified of the location of student records if not centrally located. (Education Code 49069.7; 5 CCR 433)

The custodian of records shall be responsible for the security of student records and shall assure that access is limited to authorized persons. (5 CCR 433)

The custodian of records shall develop reasonable methods, including physical, technological, and administrative policy controls, to ensure that school officials and employees obtain access to only those student records in which they have legitimate educational interests. (34 CFR 99.31)

To inspect, review, or obtain copies of student records, authorized persons shall submit a request to the custodian of records. Prior to granting the request, the custodian of records shall authenticate the individual's identity. For any individual granted access based on a legitimate educational interest, the request shall specify the interest involved. This includes any TCOE or district personnel and third-party contractors. Legitimate educational interests shall be authenticated by the staff member's supervisor (or County Superintendent's designee). The individual requesting access to student records in student information systems (including but not limited to CALPADS) will protect this access consistent with the

law including protecting login credentials, not sharing login credentials, locking his/her device when not in use and reporting data breaches to supervisors.

When required by law, a student's parent/guardian or an adult student shall provide written, signed, and dated consent before TCOE discloses the student record. Such consent may be given through electronic means in those cases where it can be authenticated. TCOE's consent form shall specify the records that may be disclosed, state the purpose of the disclosure, and identify the party or class of parties to whom the disclosure may be made. Upon request by the parent/guardian or adult student, TCOE shall provide a copy of the records disclosed. (34 CFR 99.30)

If the parent/guardian or adult student refuses to provide written consent for the release of student information, the County Superintendent or designee shall not release the information, unless it is otherwise subject to release based on a court order or a lawful subpoena.

Within five business days following the date of request, the authorized person shall be granted access to inspect, review, and obtain copies of student records during regular school hours. (Education Code 49069.7)

Qualified Certificated personnel will be available to interpret records when requested. (Education Code 49069.7)

The custodian of records or the County Superintendent or designee shall prevent the alteration, damage, or loss of records during inspection. (5 CCR 435)

Access Log

A log shall be maintained for each student's record, which lists all persons, agencies or organizations requesting or receiving information from the record and the legitimate educational interest of the requester. (Education Code 49064)

In every instance of inspection by persons who do not have assigned educational responsibility, the custodian of records shall make an entry in the log indicating the record inspected, the name of the person granted access, the reason access was granted, and the time and circumstances of inspection. (5 CCR 435)

The custodian of records shall also make an entry in the log regarding any request for record(s) that was denied and the reason for the denial.

The log shall include requests for access to records by:

1. Parents/guardians or adult students.
2. Students sixteen (16) years of age or older who have completed the tenth grade.
3. Parties obtaining TCOE-approved directory information.
4. Parties who provide written parental consent. In this case, the consent notice shall be filed with the record pursuant to Education Code 49075.
5. TCOE officials or employees who have legitimate educational interest.
6. Law enforcement personnel seeking to enforce immigration laws

The log shall be open to inspection only by the parent/guardian, adult student, dependent adult student, the custodian of records, and certain state/federal officials. (Education Code 49064; 5 CCR 432)

Persons Granted Absolute Access

In accordance with law, absolute access to any student records shall be granted to:

1. Parents/guardians of students younger than age 18, including the parent who is not the student's custodial parent (Education Code 49069.7; Family Code 3025)
2. An Adult student, or a student under the age of 18 years who attends a postsecondary institution, in which case the student alone shall exercise rights related to the student's records and grant consent for the release of records (34 CFR 99.3, 99.5)
3. Parents/guardians of an adult student with disabilities who is age 18 years or older and has been declared incompetent under state law (Education Code 56041.5)

Access for Limited Purpose/Legitimate Educational Interest

The following persons or agencies shall have access to those particular records which are relevant to the legitimate educational interests of the requester or other legally authorized purpose:

1. Parents/guardians of a student age 18 or older who is a dependent child as defined in 26 USC 152. (Education Code 49076; 34 CFR 99.31)
2. Students 16 or older or who have completed the tenth grade. (Education Code 49076)
3. School officials and employees, consistent with the definition provided in the section "Definitions" above (Education Code 49076; 34 CFR 99.31)
4. School attendance and review board (SARB) members appointed pursuant to Education Code 48321 who are authorized representatives of TCOE and any volunteer aide age 18 or older who has been investigated, selected, and trained by the SARB to provide follow-up services to a referred student. (Education Code 49076)
5. Officials or employees of other public schools, school systems, or postsecondary institutions where the student intends or is directed to enroll, including local, county, or state correctional facilities where educational programs leading to high school graduation are provided, or where the student is already enrolled, as long as the disclosure is for purposes related to the student's enrollment or transfer (Education Code 49076; 34 CFR 99.31)
6. Federal, State and local officials, as needed for an audit or evaluation of, or compliance with, a state or federally funded education program and in accordance with a written agreement developed pursuant to 34 CFR 99.35 (Education Code 49076; 34 CFR 99.3, 99.31, 99.35)
7. Any district attorney who is participating in a truancy mediation program or in the presentation of evidence in a truancy petition. (Education Code 49076)
8. A district attorney's office for consideration against a parent/guardian for failure to comply with the Compulsory Education Law. (Education Code 49076)

9. Any probation officer, district attorney, or counsel of record for a student who is a minor for the purposes of conducting a criminal investigation or an investigation in regard to declaring the minor a ward of the court or involving a violation of a condition of probation, subject to evidentiary rules specified in Welfare and Institutions Code 701. (Education Code 49076)

When disclosing records for these purposes, the County Superintendent or designee shall obtain written certification from the recipient of the records that the information will not be disclosed to another party without prior written consent of the student's parent/guardian or the holder of the student's educational rights, unless specifically authorized by state or federal law. (Education Code 49076)

10. Unless the annual parent/guardian notification issued pursuant to Education Code 48980 includes a statement that TCOE may disclose students' personally identifiable information to officials of another school, school system, or postsecondary institution where the student seeks or intends to enroll, the County Superintendent or designee shall, when such a disclosure is made, make a reasonable attempt to notify the parent/guardian or adult student at the last known address, provide a copy of the record that is disclosed, and give the parent/guardian or adult student an opportunity for a hearing to challenge the record. (34 CFR 99.34)
11. The Student Aid Commission, to provide the grade point average (GPA) of all TCOE students in grade 12 and, when required, verification of high school graduation or its equivalent of all students who graduated in the prior academic year, for use in the Cal Grant postsecondary financial aid *program. However, such information shall not be submitted when students opt out or are permitted* by the rules of the Student Aid Commission to provide test scores in lieu of the GPA. (Education Code 69432.9, 69432.92)

No later than January 1 each year, the County Superintendent or designee shall notify each student in grade 11, and the student's parents/guardians if the student is under age 18 years, that the student's GPA will be forwarded to the Student Aid Commission by October 1 unless the student opts out within a period of time specified in the notice, which shall not be less than 30 days. (Education Code 69432.9)

Students' social security numbers shall not be included in the submitted information unless the Student Aid Commission deems it necessary to complete the financial aid application and the Superintendent or designee obtains permission from the student's parent/guardian, or from the adult student, to submit the social security number. (Education Code 69432.9)

12. Any county placing agency acting as an authorized representative of a state or local educational agency which is required to audit or evaluate a state or federally supported education program pursuant to item #11 above (Education Code 49076)
13. Any person, agency, or organization authorized in compliance with a court order or lawfully issued subpoena (Education Code 49077; 5 CCR 435; 34 CFR 99.31)

Unless otherwise instructed by the court, the County Superintendent or designee shall, prior to disclosing a record pursuant to a court order or subpoena, give the parent/guardian or adult student at least three days' notice of the name of the requesting agency and the specific record requested, if lawfully possible within the requirements of the judicial order. (Education Code 49077; 5 CCR 435; 34 CFR 99.31)

14. Any judge or probation officer for the purpose of conducting a truancy mediation program for a student or for the purpose of presenting evidence in a truancy petition pursuant to Welfare and Institutions Code 681 (Education Code 49076)

In such cases, the judge or probation officer shall certify in writing to the County Superintendent or designee that the information will be used only for truancy purposes. Upon releasing student information to a judge or probation officer, the County Superintendent or designee shall inform, or provide written notification to, the student's parent/guardian within 24 hours. (Education Code 49076)

15. A foster family agency with jurisdiction over a currently enrolled or former student; short-term residential treatment program staff responsible for the education or case management of a student; or a caregiver who has direct responsibility for the care of a student, including a certified or licensed foster parent, an approved relative or nonrelated extended family member, or a resource family, as defined (Education Code 49076)

Such individuals shall have access to the student's current or most recent records of grades, transcripts, attendance, discipline, online communication on platforms established by schools for students and parents/guardians, and any individualized education program or Section 504 plan developed and maintained by TCOE (Education Code 49069.3)

16. A student age 14 years or older who is both a homeless student and an unaccompanied minor as defined in 42 USC 11434a (Education Code 49076)
17. An individual who completes items #1-4 of the caregiver's authorization affidavit pursuant to Family Code 6552 and signs the affidavit for the purpose of enrolling a minor in school (Education Code 49076)
18. A caseworker or other representative of a state or local child welfare agency or tribal organization that has legal responsibility in accordance with state or tribal law for the care and protection of a student, provided that the individual is authorized by the agency or organization to receive the records and the information requested is directly related to assistance to address the student's educational needs (Education Code 49076; 20 USC 1232(g))
19. Appropriate law enforcement authorities, in circumstances where Education Code 48902 requires that TCOE provide special education and disciplinary records of a student with disabilities who is suspended or expelled for committing an act violating Penal Code 245 (Education Code 48902, 49076)

When disclosing such records, the County Superintendent or designee shall obtain written certification by the recipient of the records as described in item #9 above. (Education Code 49076)

20. Designated peace officers or law enforcement agencies in cases where TCOE is authorized by law to assist law enforcement in investigations of suspected criminal conduct or kidnapping and a written parental consent, lawfully issued subpoena, or court order is submitted to TCOE, or information is provided to it indicating that an emergency exists in which the student's information is necessary to protect the health or safety of the student or other individuals (Education Code 49076.5)

In such cases, the County Superintendent or designee shall provide information about the identity and location of the student as it relates to the transfer of that student's records to another public school district in California or any other state or to a California private school. (Education Code 49076.5)

When disclosing records for the above purposes, the County Superintendent or designee shall obtain the necessary documentation to verify that the person, agency, or organization is a person, agency, or organization that is permitted to receive such records.

Any person, agency, or organization granted access is prohibited from releasing information to another person, agency, or organization without written permission from the parent/guardian or adult student unless specifically allowed by state law or the federal Family Educational Rights and Privacy Act. (Education Code 49076)

In addition, the parent/guardian or adult student may provide written consent for access to be granted to persons, agencies, or organizations not afforded access rights by law. The written consent shall specify the records to be released and the party or parties to whom they may be released. (Education Code 49061, 49075)

Only a parent/guardian having legal custody of the student may consent to the release of records to others. Either parent/guardian may grant consent if both parents/guardians notify TCOE, in writing, that such an agreement has been made. (Education Code 49061)

Discretionary Access

At the discretion of the County Superintendent or designee, information may be released from a student's records to the following:

1. Appropriate persons, including parents/guardians of a student, in an emergency if the health and safety of the student or other persons are at stake. (Education Code 49076; 34 CFR 99.31, 99.32, 99.36)

When releasing information to any such appropriate person, the County Superintendent or designee shall record information about the threat to the health or safety of the student or any other person that formed the basis for the disclosure and the person(s) to whom the disclosure was made. (Education Code 49076; 34 CFR 99.32)

Unless it would further endanger the health or safety of the student or other persons, the County Superintendent or designee shall inform the parent/guardian or adult student within one week of the disclosure that the disclosure was made, of the articulable and significant threat to the health or safety of the student or other individuals that formed the basis for the disclosure, and of the parties to whom the disclosure was made.

2. Agencies or organizations in connection with student's application for or receipt of financial aid, provided that information permitting the personal identification of a student or the student's parents/guardians for these purposes is disclosed only as may be necessary to determine the eligibility of the student for financial aid, determine the amount of financial aid, determine the conditions which will be imposed regarding the financial aid, or enforce the terms or conditions of the financial aid. (Education Code 49076; 34 CFR 99.31)

3. Accrediting associations in order to carry out their accrediting functions. (Education Code 49076; 34 CFR 99.31)
4. Under the conditions specified in Education Code 49076 and 34 CFR 99.31, organizations conducting studies on behalf of educational institutions or agencies for the purpose of developing, validating, or administering predictive tests, administering student aid programs, or improving instruction, provided that: (Education Code 49076; 34 CFR 99.31)
 - a. The study is conducted in a manner that does not permit personal identification of students or parents/guardians by individuals other than representatives of the organization who have legitimate interests in the information.
 - b. The information is destroyed when no longer needed for the purposes for which the study is conducted.
 - c. TCOE enters into a written agreement with the organization that complies with 34 CFR 99.31.
5. Officials and employees of private schools or school systems where the student is enrolled or intends to enroll, subject to parent's/guardian's rights in Education Code 49068 and in compliance with 34 CFR 99.34 (Education Code 49076; 34 CFR 99.31, 99.34)
6. Local health departments operating countywide or regional immunization information and reminder systems and the California Department of Public Health, unless the parent/guardian has requested that no disclosures of this type be made (Health and Safety Code 120440)
7. Contractors and consultants having a legitimate educational interest based on services or functions which have been outsourced to them through a formal written agreement or contract with TCOE, excluding volunteers or other parties (Education Code 49076)
8. County elections officials for the purpose of identifying students eligible to register to vote or offering such students an opportunity to register, subject to the limits set by 34 CFR 99.37 and under the condition that any information provided on this basis shall not be used for any other purpose or transferred to any other person or agency (Education Code 49076; 34 CFR 99.37)

When disclosing records for the above purposes, the County Superintendent or designee shall obtain the necessary documentation to verify that the person, agency, or organization is a person, agency, or organization that is permitted to receive such records.

Any person, agency, or organization granted access is prohibited from releasing information to another person, agency, or organization without written permission from the parent/guardian or adult student unless specifically allowed by state law or the federal Family Educational Rights and Privacy Act. (Education Code 49076)

Notification of Parents/Guardians

Upon any student's initial enrollment and at the beginning of each school year thereafter, the County Superintendent or designee shall notify parents/guardians and eligible students, in writing, of their rights related to student records. Insofar as practicable, these notices shall be written in the student's home

language. TCOE shall effectively notify parents/guardians or eligible students with disabilities. (Education Code 48985, 49063; 34 CFR 99.7)

The notice shall include: (Education Code 49063; 34 CFR 99.7, 99.34)

1. The types of student records kept by TCOE and the information contained therein.
2. The right to inspect and review student records and the procedures for doing so.
3. The title(s) of the official(s) responsible for maintaining each type of record.
4. The location of the log identifying those who request information from the records.
5. TCOE criteria for defining "school officials and employees" and for determining "legitimate educational interest."
6. TCOE policies for reviewing and expunging student records.
7. The right to challenge and the procedures for challenging the content of student records that the parent/guardian or student believes to be inaccurate, misleading, or otherwise in violation of the student's privacy rights.
8. The cost, if any, charged for duplicating copies of records.
9. The categories of information defined as directory information pursuant to Education Code 49073.
10. Any other rights and requirements set forth in Education Code 49060- 49085, and the right of parents/guardians to file a complaint with the United States Department of Education concerning an alleged failure by TCOE to comply with 20 USC 1232g
11. The right to consent to disclosures of personally identifiable information contained in the student's records except when disclosure without consent is authorized by law
12. Availability of the curriculum prospectus developed pursuant to Education Code 49091.14 containing the titles, descriptions, and instructional aims of every course offered by the school
13. A statement that TCOE forwards education records to other agencies or institutions that request the records and in which the student seeks or intends to enroll or is already enrolled as long as the disclosure is for purposes related to the student's enrollment

In addition, the annual parental notification shall include a statement that a student's citizenship status, immigration status, place of birth, or any other information indicating national origin will not be released without parental consent or a court order.

Duplication of Student Records

To provide copies of any student record, TCOE may charge a reasonable fee, not to exceed the actual cost of providing the copies. The custodian of records shall set the fee and update the amount yearly if actual costs change.

No charge shall be made for furnishing up to two transcripts or up to two verifications of various records for any former student. No charge shall be made to locate or retrieve any student record. (Education Code 49065)

Transfer of Student Records

When a student transfers to a TCOE school/program from any other school district or a private school, the County Superintendent or designee shall inform the student's parent/guardian of rights regarding student records, including a parent/guardian's right to review, challenge, and receive a copy of student records. (Education Code 49068; 5 CCR 438)

When a student transfers to a TCOE school/program from another district, the County Superintendent or designee shall request that the student's previous district provide any records, either maintained by that district in the ordinary course of business or received from a law enforcement agency, regarding acts committed by the transferring student that resulted in the student's suspension or expulsion. (Education Code 48201)

When a student transfers from a TCOE school/program to another school district or to a private school, the County Superintendent or designee shall forward a copy of the student's mandatory permanent records within 10 school days of TCOE's receipt of the request for the student's records. The original or a copy shall be retained permanently by TCOE.

Mandatory interim records shall also be sent upon request to California public school districts. Mandatory interim records may also be sent to out-of-state or private schools requesting them.

Permitted student records may be sent to any public school district or private school. (Education Code 48918, 49068; 5 CCR 438)

Upon receiving a request from a county placing agency to transfer a student in foster care out of a TCOE school, the County Superintendent or designee shall transfer the student's records to the next educational placement within two business days. (Education Code 49069.5)

All student records shall be updated before they are transferred. (5 CCR 438)

Student records shall not be withheld from the requesting district because of any charges or fees owed by the student or parent/guardian. (5 CCR 438) If TCOE has been withholding grades, diploma, or a transcript from the student because of damage or loss of school property, this information shall be forwarded to the new school along with the student's record. TCOE shall also notify the parent/guardian in writing that the decision to withhold grades and transcript will be enforced by the new school. (Education Code 48904.3)

TCOE shall withhold grades, diploma and transcripts from any student transferring into the classes/programs operated by TCOE whose misconduct caused a previous district to withhold them. When informed by the previous district that lawful compensation has been made, TCOE shall release these documents. (Education Code 48904.3)

Challenging Content of Student Records

Only a parent/guardian having legal custody of a student or a student who is 18 years of age or is attending an institution of postsecondary education may challenge the content of a record or offer a written response to a record. (Education Code 49061)

No addition or change shall be made to a student's record after high school graduation or permanent departure, other than routine updating, unless required by law or with prior consent of the parent/guardian or adult student. (Education Code 49070; 5 CCR 437)

The parent/guardian may file with the County Superintendent a written request to correct or remove from his/her child's records any information concerning the child which is alleged to be:

1. Inaccurate.
2. An unsubstantiated personal conclusion or inference.
3. A conclusion or inference outside of the observer's area of competence.
4. Not based on the personal observation of a named person, with the time and place of the observation noted.
5. Misleading.
6. In violation of the privacy or other rights of the pupil. (Education Code 49070)

Within thirty (30) days of receipt of request, the County Superintendent or designee shall meet with the parent/guardian and with the certificated employee (if still employed) who recorded the information in question. The County Superintendent shall then sustain or deny the allegations. If the allegations are sustained, the County Superintendent shall order the correction or removal and destruction of the information. (Education Code 49070)

If the County Superintendent denies any or all of the allegations, the parent/guardian may, within thirty (30) days of the refusal, appeal the decision in writing to the County Board. Within thirty (30) days of receipt of written appeal, the County Board shall, in closed session meet with the parent/guardian and the certificated employee (if still employed) who recorded the information in question. The County Board shall then decide whether or not to sustain or deny the allegations. If the County Board sustains any or all of the allegations, it shall order the County Superintendent to immediately correct or remove and destroy the information from the student's records and inform the parent or guardian in writing. The decision of the County Board shall be final. (Education Code 49070)

The County Board and the County Superintendent shall not order a student's grade to be changed unless the teacher who gave that grade is, to the extent practicable, given the opportunity to state orally, in writing, or both, the reasons for which the grade was given and is, to the extent practicable, included in all discussions relating to the changing of the grade. (Education Code 49066)

Records of these administrative proceedings shall be maintained in a confidential manner and shall be destroyed one year after the decision of the County Board, unless the parent/guardian initiates legal proceedings relative to the disputed information within the prescribed period.

If the County Superintendent or County Board sustains the parent/guardian's request to change the name, gender, or both, of a student or former student, TCOE shall add a new document to the student's or former student's record that includes all of the following information:

- a. The date of the request.
- b. The date the requested records were corrected.
- c. A list of the records that the parent/guardian of the student or former student requested to be corrected.
- d. The type of documentation, if any, provided by the parent/guardian of the student or former student to demonstrate a legal change to the student's or former student's name, gender, or both. The parent/guardian of the student or former student is not required to provide documentation of a legal change to the student's or former student's name, gender, or both.
- e. The name of the employee that completed the request.
- f. The corrected and former names, genders, or both, of the student or former student.

The document generated regarding a parent/guardian's request to change a student's or former student's name, gender, or both, shall be indefinitely maintained in a confidential manner. (Education Code 49070)

If the final decision of the County Board is unfavorable to the parent/guardian, or if the parent/guardian accepts an unfavorable decision by the County Superintendent, the parent/guardian shall have the right to submit a written statement of objections. This statement shall become a part of the student's record until such time as the information objected to is corrected or removed. (Education Code 49070)

The County Superintendent has the option of appointing a hearing panel to assist in the decision-making. The hearing panel may be used at the discretion of the County Superintendent, provided that the parent/guardian consents to releasing record information to panel members. (Education Code 49071)

Release of Directory Information

Directory information means information contained in a student record that would not generally be considered harmful or an invasion of privacy if disclosed. Such student information includes: student's name, address, telephone number, email address, date of birth, major field of study, participation record in officially recognized activities and sports, weight and height of athletic team members, dates of attendance, degrees and awards received, and most recent previous school attended. (Education Code 49061; 20 USC 1232g; 34 CFR 99.3)

Directory information does not include a student's social security number or student identification number. However, for purposes of accessing or communicating in electronic systems, directory information may include a student identification number, user identification, or other personal identifier used by the student provided that the identifier cannot be used to gain access to education records except when used in conjunction with a personal identification number, password, or other factor known or possessed only by the authorized user. (34 CFR 99.3)

Directory information also does not include a student's citizenship status, immigration status, place of birth, or any other information indicating national origin.

At the beginning of each school year, all parents/guardians shall be notified as to the categories of directory information may be released regarding any student or former student. The notification shall also inform parents/guardians of their right to refuse to let the district designate any or all types of information as directory information, how to refuse release, and the period of time within which a parent/guardian must notify the district in writing that he/she does not want a certain category of information designated as directory information. (Education Code 49063, 49073; 20 USC 1232g; 34 CFR 99.37)

In addition, the annual parental notification shall include a statement that directory information does not include citizenship status, immigration status, place of birth, or any other information indicating national origin and that TCOE will not release such information without parental consent or a court order.

The County Superintendent or designee shall notify parents/guardians that they may request that TCOE not release the name, address, and telephone number of their child to military recruiters, employers, or institutions of higher education without prior written consent. (20 USC 7908)

No directory information of a student identified as a homeless child or youth as defined in 42 USC 11434a shall be released, unless the parent/guardian, or the student if he/she is 18 years or older, has provided written consent that directory information may be released. For any other student, directory information shall not be released if his/her parent/guardian notifies TCOE in writing that such information not be disclosed without the parent/guardian's prior consent. (Education Code 49073; 20 USC 1232g, 7908)

For a former student, TCOE shall continue to honor any valid request to opt out of the disclosure of directory information made while the student was in attendance at TCOE, unless the opt-out request has been rescinded. (34 CFR 99.37)

De-identification of Records

When authorized by law for any program audit, educational research, or other purpose, the County Superintendent or designee may release information from a student record without prior consent of the parent/guardian or adult student after the removal of all personally identifiable information. Prior to releasing such information, the County Superintendent or designee shall make a reasonable determination that the student's identity is not personally identifiable, whether through single or multiple releases and taking into account other reasonably available information. (Education Code 49074, 49076; 20 USC 1232g; 34 CFR 99.31)

Student Records from Social Media

For the purpose of gathering and maintaining records of students' social media activity, the Superintendent or designee shall: (Education Code 49073.6)

1. Gather or maintain only information that pertains directly to school safety or student safety
2. Provide a student with access to any information that TCOE obtained from the student's social media activity and an opportunity to correct or delete such information

3. Destroy information gathered from social media and maintained in student records within one year after a student turns 18 years of age or within one year after the student is no longer enrolled in TCOE, whichever occurs first
4. Notify each parent/guardian that the student's information is being gathered from social media and that any information maintained in the student's records shall be destroyed as provided in item #3 above. The notification shall also include, but is not limited to, an explanation of the process by which a student or the student's parent/guardian may access the student's records for examination of the information gathered or maintained and the process by which removal of the information may be requested or corrections to the information may be made. The notification may be provided as part of the annual parental notification required pursuant to Education Code 48980.
5. If TCOE contracts with a third party to gather information on a student from social media, ensure that the contract:
 - a. Prohibits the third party from using the information for purposes other than those specified in the contract or from selling or sharing the information with any person or entity other than TCOE, the student, or the student's parent/guardian
 - b. Requires the third party to destroy the information immediately upon satisfying the terms of the contract, or when TCOE notifies the third party that the student has turned 18 years of age or is no longer enrolled in TCOE, whichever occurs first

Updating Name and/or Gender of Former Students

When a former student submits a state-issued driver's license, birth certificate, passport, social security card, court order, or other government-issued documentation demonstrating that the former student's legal name and/or gender has changed, TCOE shall update the former student's records to include the updated legal name and/or gender. Upon request by the former student, TCOE shall reissue any documents conferred upon the former student, including, but not limited to, a transcript, a high school diploma, a high school equivalency certificate, or other similar documents. (Education Code 49062.5)

If the former student's name or gender is changed and the requested records are reissued, a new document shall be added to the former student's file that includes all of the following information: (Education Code 49062.5)

1. The date of the request
2. The date the requested records were reissued to the former student
3. A list of the records that were requested by and reissued to the former student
4. The type of documentation, if any, provided by the former student to demonstrate a legal change to the student's name and/or gender
5. The name of the employee who completed the request
6. The current and former names and/or genders of the student

Any former student who submits a request to change the legal name and/or gender on the student's records but is unable to provide any government-issued documentation demonstrating the legal name or gender change, may request a name or gender change through the process described in Education Code 49070. (Education Code 49062.5)

Regulation approved: 9/5/1990

Revised: 9/11/2024

Tulare County Superintendent of Schools
Visalia, California

Final

TULARE COUNTY OFFICE OF EDUCATION

Administrative Regulation

Students

AR 5145.3

Nondiscrimination/Harassment

Students Nondiscrimination/Harassment

The ~~county office~~ County Superintendent of Schools designates the individual(s) identified below as the employee(s) responsible for coordinating the ~~county office's~~ efforts of the Tulare County Office of Education (TCOE) to comply with applicable state and federal civil rights laws, ~~including Title IX of the Education Amendments of 1972, Section 504 of the Rehabilitation Act of 1973, Title II of the Americans with Disabilities Act, and the Age Discrimination Act of 1975,~~ and to answer inquiries regarding the county office's nondiscrimination policies. The individual(s) shall also serve as the compliance officer(s) specified in AR 1312.3 – Uniform Complaint Procedures as the responsible employee to handle complaints ~~regarding~~ alleging unlawful discrimination targeting a student, including discriminatory harassment, intimidation, or bullying, based on the student's actual or perceived race, color, ancestry, national origin, nationality, immigration status, ethnicity, ethnic group identification, age, religion, marital or parental status, pregnancy, physical or mental disability, medical condition, sex, sexual orientation, gender, gender identity, gender expression, genetic information, or any other legally protected status; ~~the perception of one or more of such characteristics;~~ or association with a person or group with one or more of these actual or perceived characteristics. The coordinator/compliance officer(s) may be contacted at: (Education Code 234.1; 5 CCR 4621)

<p>Deputy Assistant Superintendent, Instructional Services (title or position)</p> <p>6200 S. Mooney Blvd. 7000 W. Doe Ave., Visalia CA 9327793291 (physical address)</p> <p><u>P.O. Box 5091, Visalia CA 93278-5091</u> (mailing address)</p> <p><u>(559) 733-6328</u> (telephone number)</p> <p><u>jberk@cc.tcoe.org</u> (email)</p>	<p>Director Assistant Superintendent, Human Resources (title or position)</p> <p><u>6200 S. Mooney Blvd., Visalia CA 93277</u> (physical address)</p> <p><u>P.O. Box 5091, Visalia CA 93278-5091</u> (mailing address)</p> <p><u>(559) 733-6306</u> (telephone number)</p> <p><u>Dedi.Somavia@tcoe.org</u> (email)</p>
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Measures to Prevent Discrimination

To prevent unlawful discrimination, including discriminatory harassment, intimidation, retaliation, and bullying, of students at ~~county office~~ TCOE programs, schools or in school activities and to

ensure equal access of all students to the educational program, the County Superintendent or designee shall implement the following measures:

1. Publicize ~~the county office's~~ TCOE's nondiscrimination policy and related complaint procedures, including the coordinator/compliance officer's contact information, to students, parents/guardians, employees, volunteers, and the general public ~~and post them on the county office's web site and other locations that are easily accessible to students (Education Code 234.1)~~ by posting them in prominent locations and providing easy access to them through TCOE-supported communications.
2. Post TCOE's policies and procedures prohibiting discrimination, harassment, student sexual harassment, intimidation, bullying, and cyberbullying in a prominent location on TCOE's web site in a manner that is easily accessible to parents/guardians and students. (Education Code 234.6)
3. Post a section on social media bullying that includes references to possible forums for social media bullying, including Internet websites with free registration and ease of registration and Internet websites offering peer-to-peer instant messaging, comment forums or sections, and image or video posting platforms, in a prominent location on TCOE's web site in a manner that is easily accessible to parents/guardians and students.
4. Post the definition of discrimination and harassment based on sex as described in Education Code 230, including the rights set forth in Education Code 221.8, in a prominent location on TCOE's web site in a manner that is easily accessible to parents/guardians and students. (Education Code 234.6)
5. Post in a prominent location on TCOE's web site in a manner that is easily accessible to parents/guardians and students information regarding Title IX prohibitions against discrimination based on a student's sex, gender, gender identity, pregnancy, and parental status, including the following:
 - a. The name and contact information of TCOE's Title IX Coordinator, including the phone number and email address.
 - b. The rights of students and the public and the responsibilities of TCOE under Title IX, including a list of rights as specified in Education Code 221.8 and web links to information about those rights and responsibilities located on the web sites of the Office for Equal Opportunity and the U.S. Department of Education's Office for Civil Rights (OCR)
 - c. A description of how to file a complaint of noncompliance under Title IX, which shall include:
 - i. An explanation of the statute of limitations within which a complaint must be filed after an alleged incident of discrimination has occurred and how a complaint may be filed beyond the statute of limitations.
 - ii. An explanation of how the complaint will be investigated and how the complainant may further pursue the complaint, including web links to this information on the OCR's web site.
 - iii. A web link to the OCR complaints form and the contact information for the office, including the phone number and email address for the office.

- d. A link to the Title IX information included on the California Department of Education's (CDE) web site. (Education Code 221.6, 221.61, 234.6)
6. Post a link to statewide CDE-compiled resources, including community-based organizations, that provide support to youth who have been subjected to school-based discrimination, harassment, intimidation, or bullying and to their families. Such resources shall be posted in a prominent location on the COE's web site in a manner that is easily accessible to parents/guardians and students. (Education Code 234.5, 234.6)
7. ~~2.~~ Provide to students a handbook that contains age-appropriate information that clearly describes ~~the county office's~~ TCOE's nondiscrimination policy, procedures for filing a complaint, and resources available to students who feel that they have been the victim of any such behavior. ~~(Education Code 234.1)~~
8. ~~3.~~ Annually notify all students and parents/guardians of ~~the county office's~~ TCOE's nondiscrimination policy, including its responsibility to provide a safe, nondiscriminatory school environment for all students. The notice shall inform students and parents/guardians ~~of the possibility that students will participate in a sex-segregated school program or activity together with another student of the opposite biological sex, and that they may inform the compliance officer if they feel such participation would be against the student's religious beliefs and/or practices or a violation of his/her right to privacy. In such a case, the compliance officer shall meet with the student and/or parent/guardian who raises the objection to determine how best to accommodate that student.~~ that they may request to meet with the compliance officer to determine how best to accommodate or resolve concerns that may arise from TCOE's implementation of its nondiscrimination policies. The notice shall also inform all students and parents/guardians that, ~~the county office will not typically notify them of individual instances of transgender students participating in a program or activity~~ to the extent possible, TCOE will address any individual student's interests and concerns in private.
9. ~~4. The County Superintendent or designee shall ensure~~ Ensure that all students and parents/guardians, including ~~students and parents/guardians~~ those with limited English proficiency, are notified of how to access the relevant information provided in ~~the county office's~~ TCOE's nondiscrimination policy and related complaint procedures, notices, and forms in a language they can understand.
- If 15 percent or more of students enrolled in a particular ~~county office~~ TCOE program or school speak a single primary language other than English, the county office policy, regulation, forms, and notices concerning nondiscrimination shall be translated into that language in accordance with Education Code 234.1 and 48985. In all other instances, the county office shall ensure meaningful access to all relevant information for parents/guardians with limited English proficiency.
10. ~~5.~~ Provide to students, employees, volunteers, and parents/guardians age-appropriate training and/or information regarding ~~the county office's~~ TCOE's nondiscrimination policy; what constitutes prohibited discrimination, including discriminatory harassment, intimidation, retaliation, or bullying; how and to whom a report of an incident should be made; and how to guard against segregating or stereotyping students when providing instruction, guidance, supervision, or other services to them. Such training and information shall include details of guidelines ~~for addressing issues related to transgender and gender-nonconforming~~ TCOE may use to provide a discrimination-free environment for all students.

11. ~~6.~~ At the beginning of each school year, inform county office employees that any employee who witnesses any act of unlawful discrimination, including discriminatory harassment, intimidation, or bullying, against a student is required to intervene if it is safe to do so. (Education Code 234.1)
12. ~~7.~~ At the beginning of each school year, inform each principal, ~~program director~~ or designee of ~~the county office's~~ TCOE's responsibility to provide appropriate assistance or resources to protect students' ~~privacy rights and ensure their safety~~ from threatened or potentially discriminatory behavior ~~and ensure their privacy rights~~.

Enforcement of ~~County Office~~ TCOE Policy

The County Superintendent or designee shall take appropriate actions to reinforce BP 5145.3 – Nondiscrimination/Harassment. As needed, these actions may include, ~~but are not limited to any of~~ the following:

1. Removing vulgar or offending graffiti
2. Providing training to students, staff, and parents/guardians about how to recognize unlawful discrimination, ~~how to report it or file a complaint~~, and how to respond
3. Disseminating and/or summarizing ~~the county office's~~ TCOE's policy and regulation regarding unlawful discrimination
4. Consistent with the laws regarding the confidentiality of student and personnel records, communicating ~~the county office's response~~ to students, parents/guardians, and the community ~~the school's response plan to unlawful discrimination or harassment~~
5. Taking appropriate disciplinary action against ~~perpetrators~~ students, employees, and anyone determined to have engaged in wrongdoing ~~in violation of TCOE policy~~, including any students who is found to have ~~made~~ filed a complaint of discrimination that ~~he/she~~ the student knew was not true :

Process for Initiating and Responding to Complaints

Any student who feels that ~~he/she has~~ they have been subjected to unlawful discrimination described above or in county office policy is strongly encouraged to immediately contact the compliance officer, principal, or any other staff member. In addition, any student who observes any such incident is strongly encouraged to report the incident to the compliance officer or principal, whether or not the alleged victim files a complaint.

Any county office employee who observes an incident of unlawful discrimination, including discriminatory harassment, intimidation, retaliation, or bullying, or to whom such an incident is reported shall report the incident to the compliance officer or principal within a school day, whether or not the alleged victim files a complaint.

Any county office employee who witnesses an incident of unlawful discrimination, including discriminatory harassment, intimidation, retaliation, or bullying, shall immediately intervene to stop the incident when it is safe to do so. (Education Code 234.1)

When ~~any~~ a report of unlawful discrimination, including discriminatory harassment, intimidation, retaliation, or bullying, is submitted to or received by the principal or compliance officer, he/she shall ~~inform~~ notify the student or parent/guardian of the right to file a formal complaint ~~pursuant to~~ in accordance with the provisions of AR 1312.3 – Uniform Complaint Procedures or, for complaints of sexual harassment that meet the federal Title IX definition, the Title IX Sexual Harassment Complaint Procedures. Once notified verbally or in writing, the compliance officer shall begin the investigation and shall implement immediate measures necessary to stop the discrimination and ensure that all students have access to the educational program and a safe school environment. Any interim measures adopted to address unlawful discrimination shall, to the extent possible, not disadvantage the complainant or a student who is the victim of the alleged unlawful discrimination.

Any report ~~of~~ or complaint alleging unlawful discrimination involving the principal, compliance officer, or any other person to whom the complaint would ordinarily be reported or filed shall instead be submitted to the County Superintendent or designee who shall determine how the complaint will be investigated. Even if the student chooses not to file a formal complaint, the principal or compliance officer shall implement immediate measures necessary to stop the discrimination and to ensure all students have access to the educational program and a safe school environment.

~~Upon receiving a complaint of discrimination, the compliance officer shall immediately investigate the complaint in accordance with the county office's uniform complaint procedures specified in AR 1312.3~~

Issues Unique to Intersex, Nonbinary, Transgender and Gender-Nonconforming Students

Gender identity of a student means a student's gender-related identity, appearance, or behavior as determined from the student's internal sense, whether or not that gender-related identity, appearance, or behavior is different from that traditionally associated with the student's physiology or assigned sex at birth.

Gender expression means a student's gender-related appearance and behavior, whether stereotypically associated with the student's assigned sex at birth. (Education Code 210.7)

Gender transition refers to the process in which a student changes from living and identifying as the sex assigned to the student at birth to living and identifying as the sex that corresponds to the student's gender identity.

Gender-nonconforming student means a student whose gender expression differs from stereotypical expectations.

Intersex student means a student with natural bodily variations in anatomy, hormones, chromosomes, and other traits that differ from expectations generally associated with female and male bodies.

Nonbinary student means a student whose gender identity falls outside of the traditional conceptions of strictly either female or male, regardless of whether the student identifies as transgender, was born with intersex traits, uses gender-neutral pronouns, or uses agender, genderqueer, pangender, gender nonconforming, gender variant, or such other more specific term to describe their gender.

Transgender student means a student whose gender identity ~~or gender expression~~ is different from ~~that traditionally associated with~~ the gender assigned sex at birth.

TCOE prohibits ~~Acts~~ of verbal, nonverbal, or physical aggression, intimidation, or hostility that are based on sex, gender identity, or gender expression, ~~regardless of whether they are sexual in nature, where the act has~~ or that have the purpose or effect of ~~having~~ producing a negative impact on the student's academic performance or of creating an intimidating, hostile, or offensive educational environment ~~are prohibited under state and federal law~~ regardless of whether they are sexual in nature. Examples of types of conduct which are prohibited ~~in the county office~~ and which may constitute gender-based harassment include, but are not limited to:

1. Refusing to address a student by a name and the pronouns consistent with ~~his/her~~ the student's gender identity;
2. Disciplining or disparaging a ~~transgender~~ student ~~because his/her mannerisms, hairstyle, or style of dress correspond to his/her gender identity, or a non-transgender student because his/her mannerisms, hairstyle, or style of dress do not conform to stereotypes for his/her gender or are perceived as indicative of the other sex~~ or excluding the student from participating in activities, for behavior or appearance that is consistent with the student's gender identity or that does not conform to stereotypical notions of masculinity or femininity, as applicable;
3. Blocking a student's entry to the ~~bathroom~~ restroom that corresponds to ~~his/her~~ the student's gender identity; ~~because the student is transgender or gender-nonconforming~~
4. Taunting a student because ~~he/she~~ the student participates in an athletic activity more typically favored by a student of the other sex
5. Revealing a student's ~~transgender status~~ gender identity to individuals who do not have a legitimate need for the information, without the student's consent;
6. Use of gender-specific slurs; and
7. Physically assaulting ~~of~~ a student motivated by hostility toward ~~him/her~~ the student because of ~~his/her~~ the student's gender, gender identity, or gender expression.

The county office's uniform complaint procedures (AR 1312.3) or Title IX sexual harassment procedures, as applicable, shall be used to report and resolve complaints alleging discrimination against ~~intersex, nonbinary~~, transgender and gender-nonconforming students. Examples of bases for complaints include, but are not limited to, the above list as well as improper rejection by the county office of a student's asserted gender identity, denial of access to facilities that correspond with a student's gender identity, improper disclosure of a student's ~~transgender status~~ gender identity, discriminatory enforcement of a dress code, and other instances of gender-based harassment.

To ensure that ~~intersex, nonbinary~~, transgender and gender-nonconforming students are afforded the same rights, benefits, and protections provided to all students by law and Board policy, the county office shall address each situation on a case-by-case basis, in accordance with the following guidelines:

1. Right to privacy: A student's ~~intersex, nonbinary~~, transgender or gender-nonconforming status is ~~his/her~~ the student's private information. TCOE shall develop strategies to prevent unauthorized disclosure of students' private information. Such strategies may include, but are not limited to,

collecting or maintaining information about student gender only when relevant to the educational program or activity, protecting or revealing a student's gender identity as necessary to protect the health or safety of the student, and keeping a student's unofficial record separate from the official record.

~~and the county office~~ TCOE ~~will~~ shall only disclose ~~the~~ a student's private information to others with the student's prior written consent, except when the disclosure is otherwise required by law or when the county office has compelling evidence that disclosure is necessary to preserve the student's physical or mental well-being. In ~~the latter instance~~ any case, the county office ~~shall limit~~ may allow disclosure of a student's personally identifiable information to ~~individuals reasonably believed to be able to protect the student's well-being~~ employees with a legitimate educational interest as determined by the COE pursuant to 34 CFR 99.31. Any county office employee to whom a student's ~~discloses his/her~~ intersex, nonbinary, transgender or gender-nonconforming status is disclosed shall keep the student's information confidential. When disclosure of a student's gender identity is made to a TCOE employee by the student, the employee shall seek the student's permission to notify the compliance officer. If the student refuses to give permission, the employee shall keep the student's information confidential, unless ~~he/she~~ the employee is required to disclose or report the student's information pursuant to ~~this procedure, TCOE policy.~~ ~~and~~ The employee shall inform the student that honoring the student's request may limit the county office's ability to meet the student's needs related to ~~his/her~~ the student's status as ~~a~~ an intersex, nonbinary, transgender or gender-nonconforming student. If the student permits the employee to notify the compliance officer, the employee shall do so within three school days.

As appropriate given the ~~physical, emotional, and other significant risks to the student~~ student's need for support, the compliance officer may consider discussing with the student any need to disclose the student's transgender or gender-nonconformity status to his/her parents/guardians and/or others, including other students, teacher(s), or other adults on campus. The county office shall offer support services, such as counseling, to students who wish to inform their parents/guardians of their status and desire assistance in doing so.

2. Determining a Student's Gender Identity: The compliance officer shall accept the student's assertion of gender identity and begin to treat the student consistent with that gender identity unless county office personnel present a credible and supportable basis for believing that the student's assertion is for an improper purpose. ~~In such a case, the compliance officer shall document the improper purpose and, within seven school days of receiving notification of the student's assertion, shall provide a written response to the student and, if appropriate, to his/her parents/guardians.~~
3. Addressing a Student's Transition Needs: The compliance officer shall arrange a meeting with the student and, if appropriate, ~~his/her~~ the student's parents/guardians to identify ~~potential issues, including transition-related issues,~~ and to develop strategies for ~~addressing them~~ ensuring that the student's access to educational programs and activities is maintained. The meeting shall discuss the intersex, nonbinary, transgender or gender-nonconforming student's rights and how those rights may affect and be affected by the rights of other students and shall address specific subjects related to the student's access to facilities and to academic or educational support programs, services, or activities, including, but not limited to, sports and other competitive endeavors. In addition, the compliance officer shall identify specific school site or program employee(s) to whom the student may report any problem related to ~~his/her~~ the student's status as ~~a~~ an intersex, nonbinary, transgender or gender-nonconforming individual, so that prompt action ~~could~~ can be

taken to address it. Alternatively, if appropriate and desired by the student, the school may form a support team for the student that will meet periodically to assess whether the ~~student's~~ arrangements ~~for the student~~ are meeting ~~his/her~~ the student's educational needs and providing equal access to programs and activities, educate appropriate staff about the student's transition, and serve as a resource to the student to better protect the student from gender-based discrimination.

4. Accessibility to Sex-Segregated Facilities, Programs, and Activities: ~~The county office may~~ When TCOE maintains sex-segregated facilities, such as restrooms and locker rooms, ~~and or~~ offers sex-segregated programs and activities, such as physical education classes, intermural sports, and interscholastic athletic programs, ~~—A students~~ shall be ~~entitled~~ permitted to access facilities and participate in programs and activities consistent with ~~his/her~~ their gender identity. ~~If available and requested by any student, regardless of the underlying reason, t~~ The county office shall offer available options to address any student's privacy concerns in using sex-segregated facilities, such as gender-neutral or single-use restrooms or changing area, a bathroom stall with a door, an area in the locker room separated by a curtain or screen, ~~access to a staff member's office,~~ or use of the locker room before or after the other students. However, the county office shall not require a student to utilize these options because ~~he/she~~ the student is intersex, nonbinary, transgender or gender-nonconforming. In addition, a student shall be permitted to participate in accordance with ~~his/her~~ the student's gender identity in other circumstances where students are separated by gender, such as for class discussions, yearbook pictures, and field trips. A student's right to participate in a sex-segregated activity in accordance with ~~his/her~~ the student's gender identity shall not render invalid or inapplicable any other eligibility rule established for participation in the activity.
5. Student Records: Upon each student's enrollment, TCOE is required to maintain a mandatory permanent student record (official record) that includes the student's gender and legal name.

A student's legal name ~~or gender~~ as entered on the mandatory student record required pursuant to 5 CCR 432 shall only be changed ~~pursuant to a court order~~ with proper documentation. A student's gender as entered on the student's official record required pursuant to 5 CCR 432 shall only be changed with written authorization of a parent/guardian having legal custody of the student. (Education Code 49061) ~~However, at the written request of a student or, if appropriate, his/her parents/guardians, the county office shall use the student's preferred name and pronouns consistent with his/her gender identity on all other county office-related documents.~~

However, when proper documentation or authorization, as applicable, is not submitted with a request to change a student's legal name or gender, any change to the student's record shall be limited to the student's unofficial records such as attendance sheets, report cards, and school identification.

6. Names and Pronouns: If a student so chooses, county office personnel shall be required to address the student by a name and the pronouns consistent with ~~his/her~~ the student's gender identity, without the necessity of a court order or a change to ~~his/her~~ the student's official ~~county office~~ record. However, inadvertent slips or honest mistakes by county office personnel in the use of the student's name and/or consistent pronouns ~~shall~~ will, in general, not constitute a violation of this administrative regulation or the accompanying County ~~b~~Board policy.

7. Uniforms/Dress Code: A student has the right to dress in a manner consistent with ~~his/her~~ the student's gender identity, subject to any dress code adopted on a school site.

Regulation approved: 2/19/2015
Revised: __/__/2024

Tulare County Superintendent of Schools
Visalia, CA

TULARE COUNTY OFFICE OF EDUCATION

Administrative Regulation

Students

AR 5145.3

Nondiscrimination/Harassment

Nondiscrimination/Harassment

The County Superintendent of Schools designates the individual(s) identified below as the employee(s) responsible for coordinating the efforts of the Tulare County Office of Education (TCOE) to comply with applicable state and federal civil rights laws and to answer inquiries regarding the county office's nondiscrimination policies. The individual(s) shall also serve as the compliance officer(s) specified in AR 1312.3 – Uniform Complaint Procedures as the responsible employee to handle complaints alleging unlawful discrimination targeting a student, including discriminatory harassment, intimidation, or bullying, based on the student's actual or perceived race, color, ancestry, national origin, nationality, immigration status, ethnicity, ethnic group identification, age, religion, marital or parental status, pregnancy, physical or mental disability, medical condition, sex, sexual orientation, gender, gender identity, gender expression, genetic information, or any other legally protected status or association with a person or group with one or more of these actual or perceived characteristics. The coordinator/compliance officer(s) may be contacted at:
(Education Code 234.1; 5 CCR 4621)

<u>Assistant Superintendent, Instructional Services</u> (title or position) <u>7000 W. Doe Ave., Visalia CA 93291</u> (physical address) <u>P.O. Box 5091, Visalia CA 93278-5091</u> (mailing address) <u>(559) 733-6328</u> (telephone number) <u>jberk@cc.tcoe.org</u> (email)	<u>Assistant Superintendent, Human Resources</u> (title or position) <u>6200 S. Mooney Blvd., Visalia CA 93277</u> (physical address) <u>P.O. Box 5091, Visalia CA 93278-5091</u> (mailing address) <u>(559) 733-6306</u> (telephone number) <u>Dedi.Somavia@tcoe.org</u> (email)
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Measures to Prevent Discrimination

To prevent unlawful discrimination, including discriminatory harassment, intimidation, retaliation, and bullying, of students at TCOE programs, schools or in school activities and to ensure equal access of all students to the educational program, the County Superintendent or designee shall implement the following measures:

1. Publicize TCOE's nondiscrimination policy and related complaint procedures, including the coordinator/compliance officer's contact information, to students, parents/guardians, employees,

volunteers, and the general public by posting them in prominent locations and providing easy access to them through TCOE-supported communications.

2. Post TCOE's policies and procedures prohibiting discrimination, harassment, student sexual harassment, intimidation, bullying, and cyberbullying in a prominent location on TCOE's web site in a manner that is easily accessible to parents/guardians and students. (Education Code 234.6)
3. Post a section on social media bullying that includes references to possible forums for social media bullying, including Internet websites with free registration and ease of registration and Internet websites offering peer-to-peer instant messaging, comment forums or sections, and image or video posting platforms, in a prominent location on TCOE's web site in a manner that is easily accessible to parents/guardians and students.
4. Post the definition of discrimination and harassment based on sex as described in Education Code 230, including the rights set forth in Education Code 221.8, in a prominent location on TCOE's web site in a manner that is easily accessible to parents/guardians and students. (Education Code 234.6)
5. Post in a prominent location on TCOE's web site in a manner that is easily accessible to parents/guardians and students information regarding Title IX prohibitions against discrimination based on a student's sex, gender, gender identity, pregnancy, and parental status, including the following:
 - a. The name and contact information of TCOE's Title IX Coordinator, including the phone number and email address.
 - b. The rights of students and the public and the responsibilities of TCOE under Title IX, including a list of rights as specified in Education Code 221.8 and web links to information about those rights and responsibilities located on the web sites of the Office for Equal Opportunity and the U.S. Department of Education's Office for Civil Rights (OCR)
 - c. A description of how to file a complaint of noncompliance under Title IX, which shall include:
 - i. An explanation of the statute of limitations within which a complaint must be filed after an alleged incident of discrimination has occurred and how a complaint may be filed beyond the statute of limitations.
 - ii. An explanation of how the complaint will be investigated and how the complainant may further pursue the complaint, including web links to this information on the OCR's web site.
 - iii. A web link to the OCR complaints form and the contact information for the office, including the phone number and email address for the office.
 - d. A link to the Title IX information included on the California Department of Education's (CDE) web site. (Education Code 221.6, 221.61, 234.6)
6. Post a link to statewide CDE-compiled resources, including community-based organizations, that

provide support to youth who have been subjected to school-based discrimination, harassment, intimidation, or bullying and to their families. Such resources shall be posted in a prominent location on the COE's web site in a manner that is easily accessible to parents/guardians and students. (Education Code 234.5, 234.6)

7. Provide to students a handbook that contains age-appropriate information that clearly describes TCOE's nondiscrimination policy, procedures for filing a complaint, and resources available to students who feel that they have been the victim of any such behavior.
8. Annually notify all students and parents/guardians of TCOE's nondiscrimination policy, including its responsibility to provide a safe, nondiscriminatory school environment for all students. The notice shall inform students and parents/guardians that they may request to meet with the compliance officer to determine how best to accommodate or resolve concerns that may arise from TCOE's implementation of its nondiscrimination policies. The notice shall also inform all students and parents/guardians that, to the extent possible, TCOE will address any individual student's interests and concerns in private.
9. Ensure that all students and parents/guardians, including those with limited English proficiency, are notified of how to access the relevant information provided in TCOE's nondiscrimination policy and related complaint procedures, notices, and forms in a language they can understand.

If 15 percent or more of students enrolled in a particular TCOE program or school speak a single primary language other than English, the county office policy, regulation, forms, and notices concerning nondiscrimination shall be translated into that language in accordance with Education Code 234.1 and 48985. In all other instances, the county office shall ensure meaningful access to all relevant information for parents/guardians with limited English proficiency.

10. Provide to students, employees, volunteers, and parents/guardians age-appropriate training and/or information regarding TCOE's nondiscrimination policy; what constitutes prohibited discrimination, including discriminatory harassment, intimidation, retaliation, or bullying; how and to whom a report of an incident should be made; and how to guard against segregating or stereotyping students when providing instruction, guidance, supervision, or other services to them. Such training and information shall include details of guidelines TCOE may use to provide a discrimination-free environment for all students.
11. At the beginning of each school year, inform county office employees that any employee who witnesses any act of unlawful discrimination, including discriminatory harassment, intimidation, or bullying, against a student is required to intervene if it is safe to do so. (Education Code 234.1)
12. At the beginning of each school year, inform each principal or designee of TCOE's responsibility to provide appropriate assistance or resources to protect students' from threatened or potentially discriminatory behavior and ensure their privacy rights.

Enforcement of TCOE Policy

The County Superintendent or designee shall take appropriate actions to reinforce BP 5145.3 – Nondiscrimination/Harassment. As needed, these actions may include, but are not limited to the

following:

1. Removing vulgar or offending graffiti
2. Providing training to students, staff, and parents/guardians about how to recognize unlawful discrimination, how to report it or file a complaint, and how to respond
3. Disseminating and/or summarizing TCOE's policy and regulation regarding unlawful discrimination
4. Consistent with the laws regarding the confidentiality of student and personnel records, communicating to students, parents/guardians, and the community the school's response plan to unlawful discrimination or harassment
5. Taking appropriate disciplinary action against students, employees, and anyone determined to have engaged in wrongdoing in violation of TCOE policy, including any student who is found to have filed a complaint of discrimination that the student knew was not true

Process for Initiating and Responding to Complaints

Any student who feels that they have been subjected to unlawful discrimination described above or in county office policy is strongly encouraged to immediately contact the compliance officer, principal, or any other staff member. In addition, any student who observes any such incident is strongly encouraged to report the incident to the compliance officer or principal, whether or not the alleged victim files a complaint.

Any county office employee who observes an incident of unlawful discrimination, including discriminatory harassment, intimidation, retaliation, or bullying, or to whom such an incident is reported shall report the incident to the compliance officer or principal within a school day, whether or not the alleged victim files a complaint.

Any county office employee who witnesses an incident of unlawful discrimination, including discriminatory harassment, intimidation, retaliation, or bullying, shall immediately intervene to stop the incident when it is safe to do so. (Education Code 234.1)

When a report of unlawful discrimination, including discriminatory harassment, intimidation, retaliation, or bullying, is submitted to or received by the principal or compliance officer, he/she shall notify the student or parent/guardian of the right to file a formal complaint in accordance with the provisions of AR 1312.3 – Uniform Complaint Procedures or, for complaints of sexual harassment that meet the federal Title IX definition, the Title IX Sexual Harassment Complaint Procedures. Once notified verbally or in writing, the compliance officer shall begin the investigation and shall implement immediate measures necessary to stop the discrimination and ensure that all students have access to the educational program and a safe school environment. Any interim measures adopted to address unlawful discrimination shall, to the extent possible, not disadvantage the complainant or a student who is the victim of the alleged unlawful discrimination.

Any report or complaint alleging unlawful discrimination involving the principal, compliance officer, or any other person to whom the complaint would ordinarily be reported or filed shall instead be submitted to the County Superintendent or designee who shall determine how the complaint will be

investigated. Even if the student chooses not to file a formal complaint, the principal or compliance officer shall implement immediate measures necessary to stop the discrimination and to ensure all students have access to the educational program and a safe school environment.

Issues Unique to Intersex, Nonbinary, Transgender and Gender-Nonconforming Students

Gender identity of a student means a student's gender-related identity, appearance, or behavior as determined from the student's internal sense, whether or not that gender-related identity, appearance, or behavior is different from that traditionally associated with the student's physiology or assigned sex at birth.

Gender expression means a student's gender-related appearance and behavior, whether stereotypically associated with the student's assigned sex at birth. (Education Code 210.7)

Gender transition refers to the process in which a student changes from living and identifying as the sex assigned to the student at birth to living and identifying as the sex that corresponds to the student's gender identity.

Gender-nonconforming student means a student whose gender expression differs from stereotypical expectations.

Intersex student means a student with natural bodily variations in anatomy, hormones, chromosomes, and other traits that differ from expectations generally associated with female and male bodies.

Nonbinary student means a student whose gender identity falls outside of the traditional conceptions of strictly either female or male, regardless of whether the student identifies as transgender, was born with intersex traits, uses gender-neutral pronouns, or uses agender, genderqueer, pangender, gender nonconforming, gender variant, or such other more specific term to describe their gender.

Transgender student means a student whose gender identity is different from the gender assigned sex at birth.

TCOE prohibits acts of verbal, nonverbal, or physical aggression, intimidation, or hostility that are based on sex, gender identity, or gender expression, or that have the purpose or effect of producing a negative impact on the student's academic performance or of creating an intimidating, hostile, or offensive educational environment regardless of whether they are sexual in nature. Examples of types of conduct which are prohibited and which may constitute gender-based harassment include, but are not limited to:

1. Refusing to address a student by a name and the pronouns consistent with the student's gender identity;
2. Disciplining or disparaging a student or excluding the student from participating in activities, for behavior or appearance that is consistent with the student's gender identity or that does not conform to stereotypical notions of masculinity or femininity, as applicable;
3. Blocking a student's entry to the restroom that corresponds to the student's gender identity;

4. Taunting a student because the student participates in an athletic activity more typically favored by a student of the other sex;
5. Revealing a student's gender identity to individuals who do not have a legitimate need for the information, without the student's consent;
6. Use of gender-specific slurs; and
7. Physically assaulting a student motivated by hostility toward the student because of the student's gender, gender identity, or gender expression.

The county office's uniform complaint procedures (AR 1312.3) or Title IX sexual harassment procedures, as applicable, shall be used to report and resolve complaints alleging discrimination against intersex, nonbinary, transgender and gender-nonconforming students. Examples of bases for complaints include, but are not limited to, the above list as well as improper rejection by the county office of a student's asserted gender identity, denial of access to facilities that correspond with a student's gender identity, improper disclosure of a student's gender identity, discriminatory enforcement of a dress code, and other instances of gender-based harassment.

To ensure that intersex, nonbinary, transgender and gender-nonconforming students are afforded the same rights, benefits, and protections provided to all students by law and Board policy, the county office shall address each situation on a case-by-case basis, in accordance with the following guidelines:

1. Right to privacy: A student's intersex, nonbinary, transgender or gender-nonconforming status is the student's private information. TCOE shall develop strategies to prevent unauthorized disclosure of students' private information. Such strategies may include, but are not limited to, collecting or maintaining information about student gender only when relevant to the educational program or activity, protecting or revealing a student's gender identity as necessary to protect the health or safety of the student, and keeping a student's unofficial record separate from the official record.

TCOE shall only disclose a student's private information to others with the student's prior written consent, except when the disclosure is otherwise required by law or when the county office has compelling evidence that disclosure is necessary to preserve the student's physical or mental well-being. In any case, the county office may allow disclosure of a student's personally identifiable information to employees with a legitimate educational interest as determined by the COE pursuant to 34 CFR 99.31. Any county office employee to whom a student's intersex, nonbinary, transgender or gender-nonconforming status is disclosed shall keep the student's information confidential. When disclosure of a student's gender identity is made to a TCOE employee by the student, the employee shall seek the student's permission to notify the compliance officer. If the student refuses to give permission, the employee shall keep the student's information confidential, unless the employee is required to disclose or report the student's information pursuant to TCOE policy. The employee shall inform the student that honoring the student's request may limit the county office's ability to meet the student's needs related to the student's status as an intersex, nonbinary, transgender or gender-nonconforming student. If the student permits the employee to notify the compliance officer, the employee shall do so within three school days.

As appropriate given the student's need for support, the compliance officer may consider discussing with the student any need to disclose the student's transgender or gender-nonconformity status to his/her parents/guardians and/or others, including other students, teacher(s), or other adults on campus. The county office shall offer support services, such as counseling, to students who wish to inform their parents/guardians of their status and desire assistance in doing so.

2. **Determining a Student's Gender Identity:** The compliance officer shall accept the student's assertion of gender identity and begin to treat the student consistent with that gender identity unless county office personnel present a credible and supportable basis for believing that the student's assertion is for an improper purpose.
3. **Addressing a Student's Transition Needs:** The compliance officer shall arrange a meeting with the student and, if appropriate, the student's parents/guardians to identify and develop strategies for ensuring that the student's access to educational programs and activities is maintained. The meeting shall discuss the intersex, nonbinary, transgender or gender-nonconforming student's rights and how those rights may affect and be affected by the rights of other students and shall address specific subjects related to the student's access to facilities and to academic or educational support programs, services, or activities, including, but not limited to, sports and other competitive endeavors. In addition, the compliance officer shall identify specific school site or program employee(s) to whom the student may report any problem related to the student's status as an intersex, nonbinary, transgender or gender-nonconforming individual, so that prompt action can be taken to address it. Alternatively, if appropriate and desired by the student, the school may form a support team for the student that will meet periodically to assess whether the arrangements for the student are meeting the student's educational needs and providing equal access to programs and activities, educate appropriate staff about the student's transition, and serve as a resource to the student to better protect the student from gender-based discrimination.
4. **Accessibility to Sex-Segregated Facilities, Programs, and Activities:** When TCOE maintains sex-segregated facilities, such as restrooms and locker rooms, or offers sex-segregated programs and activities, such as physical education classes, intermural sports, and interscholastic athletic programs, students shall be permitted to access facilities and participate in programs and activities consistent with their gender identity. The county office shall offer available options to address any student's privacy concerns in using sex-segregated facilities, such as gender-neutral or single-use restrooms or changing area, a bathroom stall with a door, an area in the locker room separated by a curtain or screen, or use of the locker room before or after the other students. However, the county office shall not require a student to utilize these options because the student is intersex, nonbinary, transgender or gender-nonconforming. In addition, a student shall be permitted to participate in accordance with the student's gender identity in other circumstances where students are separated by gender, such as for class discussions, yearbook pictures, and field trips. A student's right to participate in a sex-segregated activity in accordance with the student's gender identity shall not render invalid or inapplicable any other eligibility rule established for participation in the activity.
5. **Student Records:** Upon each student's enrollment, TCOE is required to maintain a mandatory permanent student record (official record) that includes the student's gender and legal name.

A student's legal name as entered on the mandatory student record required pursuant to

5 CCR 432 shall only be changed with proper documentation. A student's gender as entered on the student's official record required pursuant to 5 CCR 432 shall only be changed with written authorization of a parent/guardian having legal custody of the student. (Education Code 49061)

However, when proper documentation or authorization, as applicable, is not submitted with a request to change a student's legal name or gender, any change to the student's record shall be limited to the student's unofficial records such as attendance sheets, report cards, and school identification.

6. Names and Pronouns: If a student so chooses, county office personnel shall be required to address the student by a name and the pronouns consistent with the student's gender identity, without the necessity of a court order or a change to the student's official record. However, inadvertent slips or honest mistakes by county office personnel in the use of the student's name and/or consistent pronouns will, in general, not constitute a violation of this administrative regulation or the accompanying County Board policy.
7. Uniforms/Dress Code: A student has the right to dress in a manner consistent with the student's gender identity, subject to any dress code adopted on a school site.

Regulation approved: 2/19/2015
Revised: 9/11/2024

Tulare County Superintendent of Schools
Visalia, CA

TULARE COUNTY OFFICE OF EDUCATION

Board Policy

Students

BP 5145.3

Nondiscrimination/Harassment

Students Nondiscrimination/Harassment

The Governing Board desires to provide a safe school environment that allows all students equal access and opportunities in the county office's academic and other educational support programs, services, and activities. The Board prohibits, at any county office program, school, or school activity, unlawful discrimination, including discriminatory harassment, intimidation, and bullying of any student based on the student's actual or perceived race, color, ancestry, national origin, nationality, ethnicity, ethnic group identification, age, religion, marital or parental status, physical or mental disability, sex, sexual orientation, gender, gender identity, or gender expression or association with a person or group with one or more of these actual or perceived characteristics.

This paragraph was moved below

This policy shall apply to all acts constituting unlawful discrimination or harassment related to school activity or to school attendance occurring within a schools under the jurisdiction of the Tulare County Superintendent of Schools. (Education Code 234.1) Tulare County Office of Education (TCOE) school or program, to acts which occur off campus or outside of school-related or school-sponsored activities but which may have an impact or create a hostile environment at school, and to all acts of the Tulare County Board of Education and the Tulare County Superintendent of Schools in enacting policies and procedures that govern the TCOE.

The ~~Governing Board~~ County Board of Education and the County Superintendent of Schools desires is committed to provide a welcoming, safe, and supportive school environment that allows all students equal access and opportunities in the county office's academic and other educational support programs, services, and activities. ~~The Board prohibits, at any county office program, school, or school activity, unlawful discrimination, including discriminatory harassment, intimidation, and bullying of any student based on the student's actual or perceived race, color, ancestry, national origin, nationality, ethnicity, ethnic group identification, age, religion, marital or parental status, physical or mental disability, sex, sexual orientation, gender, gender identity, or gender expression or association with a person or group with one or more of these actual or perceived characteristics.~~ Unlawful discrimination against a student in any TCOE school, program, or activity, including discriminatory harassment, intimidation, and bullying, is prohibited. Any form of retaliation against an individual who files or otherwise participates in the filing or investigation of a complaint or report regarding an incident of discrimination is also prohibited.

School personnel are required to take immediate steps to intervene when safe to do so when he or she witnesses an act of discrimination, harassment, intimidation, or bullying.

The county office designates the individual(s) identified below as the employee(s) responsible for coordinating the county office's efforts to comply with state and federal civil rights laws including Title IX of the Education Amendments of 1972, Section 504 of the Rehabilitation Act of 1973, Title II of the Americans with Disabilities Act, and the Age Discrimination Act of 1975, and to answer inquiries regarding the county office's nondiscrimination policies. The individual(s) shall also serve as the compliance officer(s) specified in AR 1312.3 – Uniform Complaint Procedures as the responsible employee(s) to handle complaints regarding unlawful discrimination, harassment, intimidation, or bullying based on actual ancestry, age, color disability, gender, gender identity, gender expression, nationality, race or ethnicity, religion, age, sex, sexual orientation, or association with a person or a group with one or more of these actual or perceived characteristics. The coordinator/compliance officer(s) may be contacted at:

<p>Deputy Assistant Superintendent, Instructional Services (title or position)</p> <p>2637 West Burrel Avenue 7000 Doe Ave., Visalia CA 93291 (physical address)</p> <p>P.O. Box 5091, Visalia CA 93278-5091 (mailing address)</p> <p>(559) 733-6328 (telephone number)</p>	<p>Director Assistant Superintendent, Human Resources (title or position)</p> <p>2637 West Burrel Avenue 6200 S. Mooney Blvd., Visalia CA 93291-77 (physical address)</p> <p>P.O. Box 5091, Visalia CA 93278-5091 (mailing address)</p> <p>(559) 733-6306 (telephone number)</p>
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Unlawful discrimination, including discriminatory harassment, intimidation, or bullying, includes physical, verbal, nonverbal, or written conduct against a student based on the student's actual or perceived race, color, ancestry, nationality, national origin, immigration status, ethnic group identification, ethnicity, age, religion, marital status, pregnancy, parental status, physical or mental disability, medical condition, sex, sexual orientation, gender, gender identity, gender expression, or genetic information, or the student's association with a person or group with one or more of these actual or perceived characteristics.

Unlawful discrimination also ~~shall include the creation of a hostile environment~~ occurs when the prohibited conduct is so severe, persistent, or pervasive that it affects a student's ability to participate in or benefit from an educational program or activity; creates an intimidating, threatening, hostile, or offensive educational environment; has the effect of substantially or unreasonably interfering with a student's academic performance; or otherwise adversely affects a student's educational opportunities.

Unlawful discrimination also includes disparate treatment of students based on any one of the categories characteristics specified above with respect to the provision of opportunities to participate for a student's participation in any TCOE school, programs, or activities activity, or the provision of a student's receipt of educational benefits or services.

Because unlawful discrimination may occur when disciplining students, including suspension and expulsion, discipline shall be enforced in a fair, consistent, and non-discriminatory manner.

In accordance with law, all TCOE students shall be afforded the same rights, benefits, and protections. When, as permitted by law, the TCOE maintains sex-segregated facilities, such as restrooms and

locker rooms, or offers sex-segregated programs and activities, such as physical education classes, students may choose to access facilities and participate in such programs and activities consistent with their gender identity. In addition, students may choose to participate in accordance with their gender identity in other circumstances where students are separated by gender, such as for class discussions, yearbook pictures, and field trips. (Education Code 221.5)

The Board also prohibits any form of retaliation against any individual who files or otherwise participates in the filing or investigation of a complaint or report regarding an incident of discrimination. Retaliation complaints shall be investigated and resolved in the same manner as a discrimination complaint.

~~The County Superintendent of Schools or designee shall facilitate students' access to the educational program by publicizing the county office's nondiscrimination policy and related complaint procedures to students, parents/guardians, and employees. He/she shall provide training and information on the scope and use of the policy and complaint procedures and take other measures designed to increase the school community's understanding of the requirements of law related to discrimination. The County Superintendent or designee shall regularly review the implementation of the county office's nondiscrimination policies and practices and, as necessary, shall take action to remove any identified barrier to student access to or participation in the educational program. He/she shall report his/her findings and recommendations to the Board after each review.~~

Complaints alleging unlawful discrimination, including discriminatory harassment, intimidation, or bullying or retaliation, may be filed in accordance with the TCOE's uniform complaint procedures (UCP) specified in Board Policy 1312.3 - Uniform Complaint Procedures. For complaints of sexual harassment, it is the responsibility of the TCOE's Title IX Coordinator to determine whether the complaint should be addressed through UCP, or if the alleged conduct meets the federal definition of sexual harassment pursuant to 34 CFR 106.30, the complaint procedures established in 34 CFR 106.44-106.45. Regardless of whether a complainant complies with the writing, timeline, and/or other formal filing requirements, all complaints alleging unlawful discrimination, including discriminatory harassment, intimidation, or bullying, shall be investigated and prompt action shall be taken to stop the discrimination, prevent recurrence, and address any continuing effect on students.

Students who engage in unlawful discrimination, including discriminatory harassment, intimidation, retaliation, or bullying, in violation of law, Board policy, or administrative regulation shall be subject to appropriate consequence or discipline, which may include suspension or expulsion for behavior that is severe or pervasive as defined in Education Code 48900.4. ~~Any employee who permits or engages in prohibited discrimination, including discriminatory harassment, intimidation, retaliation, or bullying, shall be subject to disciplinary action, up to and including dismissal.~~

Antidiscrimination Measures

The County Board hereby incorporates by reference the policies, procedures, and measures implemented by the County Superintendent to prevent or address unlawful discrimination in TCOE schools, programs, and activities. TCOE nondiscrimination policies and practices shall be reviewed regularly, and action shall be taken to remove any identified barriers to student access to or participation in the educational program.

Legal Reference:

EDUCATION CODE

200-262.4 – Educational equity; Prohibition of discrimination on the basis of sex
48900.3 – Suspension or expulsion for act of hate violence
48900.4 – Suspension or expulsion for threats or harassment
48904 – Liability of parent/guardian for willful student misconduct
48907 – Student exercise of free expression; rules and regulations
48950 – Freedom of speech and other communication
48985 – ~~Translation of notices~~ Notices to parents in language other than English
49020-49023 – Athletic programs
49060-49079 – Student records
51204.5 – Social sciences instruction; contributions of specified groups
51500 – Prohibited instruction or activity
51501 – ~~Prohibited means of instruction~~ Nondiscriminatory subject matter
60010 – Instructional materials; definition
60040-60052 – Requirements for instructional materials
~~60044 – Prohibited instructional materials~~

CIVIL CODE

1714.1 – Liability of parents/guardians for willful misconduct of minor

GOVERNMENT CODE

11135 Unlawful discrimination

PENAL CODE

422.55 – Definition of hate crime

422.6 – Crimes, harassment

CODE OF REGULATIONS, TITLE 5

432 – Student record

4600- ~~4687~~ 4670 – Uniform complaint procedures

4900-4965 – Nondiscrimination in elementary and secondary education programs

UNITED STATES CODE, TITLE 20

1681-1688 – Title IX of the Education Amendments of 1972

~~12101-12213 – Title II equal opportunity for individuals with disabilities~~

UNITED STATES CODE, TITLE 29

794 – Section 504 of the Rehabilitation Act of 1973

UNITED STATES CODE, TITLE 42

12101-12213 – Americans with Disabilities Act

2000d-~~2000e-17~~ 2000d-7 – Title VI and Title VII Civil Rights Act of 1964 as amended

2000h-2-2000h-6 – Title IX of the Civil Rights Act of 1964

6101-6107 – Age Discrimination Act of 1975

CODE OF FEDERAL REGULATIONS, TITLE 28

35.107 – ~~Nondiscrimination on basis of disability; complaints~~ Designation of responsible employee and adoption of grievance procedures

CODE OF FEDERAL REGULATIONS, TITLE 34

100.3 – Prohibition of discrimination on basis of race, color or national origin

104.7 – Designation of responsible employee for Section 504

104.8 – Notice

106.30 – Discrimination on the basis of sex; definitions

106.44-106.45 – Grievance process for formal complaints of sexual harassment

106.8 – Designation of responsible employee ~~for Title IX~~ and adoption of grievance procedures

~~106.9 – Notification of nondiscrimination on basis of sex~~

110.25 – Prohibition of discrimination based on age

99.31 – Disclosure of personally identifiable information

COURT DECISIONS

Donovan v. Poway Unified School District, (2008) 167 Cal.App.4th 567

Flores v. Morgan Hill Unified School District, (2003) 324 F.3d 1130

Management Resources:

CSBA PUBLICATIONS

~~Providing a Safe, Nondiscriminatory School Environment for Transgender and Gender Nonconforming Students, Policy Brief, February 2014~~

~~Final Guidance Regarding Transgender Students, Privacy, and Facilities, March 2014~~

~~Safe Schools: Strategies for Governing Boards to Ensure Student Success, 2011~~

Legal Guidance on Rights of Transgender and Gender Nonconforming Students in Schools, October 2022

FIRST AMENDMENT CENTER PUBLICATIONS

~~Public Schools and Sexual Orientation: A First Amendment Framework for Finding Common Ground, 2006~~

NATIONAL SCHOOL BOARD ASSOCIATION PUBLICATIONS

~~Dealing with Legal Matters Surrounding Students' Sexual Orientation and Gender Identity, 2004~~

CALIFORNIA OFFICE OF THE ATTORNEY GENERAL PUBLICATION

Promoting a Safe and Secure Learning Environment for All: Guidance and Model Policies to Assist California's K-12 Schools in Responding to Immigration Issues, April 2018

CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATION

California Longitudinal Pupil Achievement Data System (CALPADS) Update FLASH #158: Guidance for Changing a Student's Gender in CALPADS, July 2019

U.S. DEPARTMENT OF EDUCATION PUBLICATION

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Guidance on Constitutionally Protected Prayer and Religious Expression in Public Elementary and Secondary Schools, May 2023

U.S. DEPARTMENT OF EDUCATION, OFFICE FOR CIVIL RIGHTS PUBLICATIONS

Dear Colleague Letter: Race and School Programming, August 2023

Dear Colleague Letter: Addressing Discrimination Against Jewish Students, May 2023

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Questions and Answers on the Title IX Regulations on Sexual Harassment, June 2022

Enforcement of Title IX of the Education Amendments of 1972 With Respect to Discrimination Based on Sexual Orientation and Gender Identity in Light of *Bostock v. Clayton County*, June 2021

Resolution Agreement Between the Arcadia USD, US Dept of Ed, OCR, & the US DOJ, CRD, (2013) OCR 09-12-1020, DOJ 169-12C-70

Examples of Policies and Emerging Practices for Supporting Transgender Students, May 2016

Dear Colleague Letter: Harassment and Bullying, October 2010

~~Notice of Non-Discrimination, January 1999~~

U.S. DEPARTMENT OF JUSTICE & DEPARTMENT OF EDUCATION CIVIL RIGHTS JOINT PUBLICATIONS

Dear Colleague Letter: Resource on Confronting Racial Discrimination in Student Discipline, May 2023

U.S. DEPARTMENT OF HEALTH AND HUMAN SERVICES PUBLICATION

Guidance to Federal Financial Assistance Recipients Regarding Title VI Prohibition against National Origin Discrimination Affecting Limited English Proficient Persons, August 2013

WEBSITES

CSBA: <http://www.csba.org>

California Department of Education: <http://cde.ca.gov>

California Office of the Attorney General: <http://oag.ca.gov>

California Safe Schools Coalition: <http://www.casafeschools.org>

First Amendment Center: <http://www.firstamendmentcenter.org>

~~National School Boards Association: <http://www.nsba.org>~~

U.S. Department of Education, Office for Civil Rights: <http://www.ed.gov/about/offices/list/ocr>

U.S. Department of Justice, Civil Rights Division, Americans with Disabilities Act: <http://www.ada.gov>

Policy Adopted: 4/8/2015
Revised: __/__/2024

Tulare County Board of Education
Visalia, CA

TULARE COUNTY OFFICE OF EDUCATION

Board Policy

Students

BP 5145.3

Nondiscrimination/Harassment

Nondiscrimination/Harassment

This policy shall apply to all acts constituting unlawful discrimination or harassment related to school activity or to school attendance occurring within a Tulare County Office of Education (TCOE) school or program, to acts which occur off campus or outside of school-related or school-sponsored activities but which may have an impact or create a hostile environment at school, and to all acts of the Tulare County Board of Education and the Tulare County Superintendent of Schools in enacting policies and procedures that govern the TCOE.

The County Board of Education and the County Superintendent of Schools is committed to provide a welcoming, safe, and supportive school environment that allows all students equal access and opportunities in academic and other educational support programs, services, and activities. Unlawful discrimination against a student in any TCOE school, program, or activity, including discriminatory harassment, intimidation, and bullying, is prohibited. Any form of retaliation against an individual who files or otherwise participates in the filing or investigation of a complaint or report regarding an incident of discrimination is also prohibited.

School personnel are required to take immediate steps to intervene when safe to do so when he or she witnesses an act of discrimination, harassment, intimidation, or bullying.

The county office designates the individual(s) identified below as the employee(s) responsible for coordinating the county office's efforts to comply with state and federal civil rights laws including Title IX of the Education Amendments of 1972, Section 504 of the Rehabilitation Act of 1973, Title II of the Americans with Disabilities Act, and the Age Discrimination Act of 1975, and to answer inquiries regarding the county office's nondiscrimination policies. The individual(s) shall also serve as the compliance officer(s) specified in AR 1312.3 – Uniform Complaint Procedures as the responsible employee(s) to handle complaints regarding unlawful discrimination, harassment, intimidation, or bullying based on actual ancestry, age, color disability, gender, gender identity, gender expression, nationality, race or ethnicity, religion, age, sex, sexual orientation, or association with a person or a group with one or more of these actual or perceived characteristics. The coordinator/compliance officer(s) may be contacted at:

Assistant Superintendent, Instructional Services (title or position) 7000 W. Doe Ave., Visalia CA 93291 (physical address) P.O. Box 5091, Visalia CA 93278-5091 (mailing address) (559) 733-6328 (telephone number)	Assistant Superintendent, Human Resources (title or position) 6200 S. Mooney Blvd., Visalia CA 93277 (physical address) P.O. Box 5091, Visalia CA 93278-5091 (mailing address) (559) 733-6306 (telephone number)
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Unlawful discrimination, including discriminatory harassment, intimidation, or bullying, includes physical, verbal, nonverbal, or written conduct against a student based on the student's actual or perceived race, color, ancestry, nationality, national origin, immigration status, ethnic group identification, ethnicity, age, religion, marital status, pregnancy, parental status, physical or mental disability, medical condition, sex, sexual orientation, gender, gender identity, gender expression, or genetic information, or the student's association with a person or group with one or more of these actual or perceived characteristics.

Unlawful discrimination also occurs when the prohibited conduct is so severe, persistent, or pervasive that it affects a student's ability to participate in or benefit from an educational program or activity; creates an intimidating, threatening, hostile, or offensive educational environment; has the effect of substantially or unreasonably interfering with a student's academic performance; or otherwise adversely affects a student's educational opportunities.

Unlawful discrimination also includes disparate treatment of students based on any one of the characteristics specified above with respect to the provision of opportunities for a student's participation in any TCOE school, program, or activity, or a student's receipt of educational benefits or services.

Because unlawful discrimination may occur when disciplining students, including suspension and expulsion, discipline shall be enforced in a fair, consistent, and non-discriminatory manner.

In accordance with law, all TCOE students shall be afforded the same rights, benefits, and protections. When, as permitted by law, the TCOE maintains sex-segregated facilities, such as restrooms and locker rooms, or offers sex-segregated programs and activities, such as physical education classes, students may choose to access facilities and participate in such programs and activities consistent with their gender identity. In addition, students may choose to participate in accordance with their gender identity in other circumstances where students are separated by gender, such as for class discussions, yearbook pictures, and field trips. (Education Code 221.5)

The Board also prohibits any form of retaliation against any individual who files or otherwise participates in the filing or investigation of a complaint or report regarding an incident of discrimination. Retaliation complaints shall be investigated and resolved in the same manner as a discrimination complaint.

Complaints alleging unlawful discrimination, including discriminatory harassment, intimidation, or bullying or retaliation, may be filed in accordance with the TCOE's uniform complaint procedures (UCP) specified in Board Policy 1312.3 - Uniform Complaint Procedures. For complaints of sexual harassment, it is the responsibility of the TCOE's Title IX Coordinator to determine whether the complaint should be addressed through UCP, or if the alleged conduct meets the federal definition of sexual harassment pursuant to 34 CFR 106.30, the complaint procedures established in 34 CFR 106.44-106.45. Regardless of whether a complainant complies with the writing, timeline, and/or other formal filing requirements, all complaints alleging unlawful discrimination, including discriminatory harassment, intimidation, or bullying, shall be investigated and prompt action shall be taken to stop the discrimination, prevent recurrence, and address any continuing effect on students.

Students who engage in unlawful discrimination, including discriminatory harassment, intimidation, retaliation, or bullying, in violation of law, Board policy, or administrative regulation shall be subject

to appropriate consequence or discipline, which may include suspension or expulsion for behavior that is severe or pervasive as defined in Education Code 48900.4.

Antidiscrimination Measures

The County Board hereby incorporates by reference the policies, procedures, and measures implemented by the County Superintendent to prevent or address unlawful discrimination in TCOE schools, programs, and activities. TCOE nondiscrimination policies and practices shall be reviewed regularly, and action shall be taken to remove any identified barriers to student access to or participation in the educational program.

Legal Reference:

EDUCATION CODE

200-262.4 – Educational equity; Prohibition of discrimination on the basis of sex
48900.3 – Suspension or expulsion for act of hate violence
48900.4 – Suspension or expulsion for threats or harassment
48904 – Liability of parent/guardian for willful student misconduct
48907 – Student exercise of free expression; rules and regulations
48950 – Freedom of speech and other communication
48985 – Notices to parents in language other than English
49020-49023 – Athletic programs
49060-49079 – Student records
51204.5 – Social sciences instruction; contributions of specified groups
51500 – Prohibited instruction or activity
51501 – Nondiscriminatory subject matter
60010 – Instructional materials; definition
60040-60052 – Requirements for instructional materials

CIVIL CODE

1714.1 – Liability of parents/guardians for willful misconduct of minor

GOVERNMENT CODE

11135 Unlawful discrimination

PENAL CODE

422.55 – Definition of hate crime

422.6 – Crimes, harassment

CODE OF REGULATIONS, TITLE 5

432 – Student record

4600-4670– Uniform complaint procedures

4900-4965 – Nondiscrimination in elementary and secondary education programs

UNITED STATES CODE, TITLE 20

1681-1688 – Title IX of the Education Amendments of 1972

UNITED STATES CODE, TITLE 29

794 – Section 504 of the Rehabilitation Act of 1973

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U.S. Department of Education, Office for Civil Rights: <http://www.ed.gov/about/offices/list/ocr>

U.S. Department of Justice, Civil Rights Division, Americans with Disabilities Act: <http://www.ada.gov>

Policy Adopted: 4/8/2015
Revised: 9/11/2024

Tulare County Board of Education
Visalia, CA

TULARE COUNTY OFFICE OF EDUCATION

Administrative Regulation

~~AR 5146(a)~~

Students

Students

AR 5145.71

Title IX Sexual Harassment Complaint Procedures

*EDITORS NOTE: All of the red text will be deleted.

Grievance Procedure – Title IX Sexual Harassment Complaint Procedures

A grievance is any alleged discrimination on the basis of sex in any education program or activity receiving Federal financial assistance, as related Title IX of the Education Amendment, concerning admission of students; treatment of students; or the employment of certificated or classified employees.

Grievances shall be processed in accordance with the following procedure:

- Step 1. The grievance shall be presented in writing to the immediate supervisor of the program in which the discrimination is alleged to have occurred. This must be done within ten (10) calendar days of the occurrence giving rise to the grievance. The supervisor shall reply in writing within ten (10) calendar days thereafter.
- Step 2. If the grievant is not satisfied with the reply in Step 1, the grievance shall be presented in writing, within ten calendar days after such reply, to the assistant superintendent. The assistant superintendent shall reply in writing within ten (10) calendar days thereafter.
- Step 3. If the grievant is not satisfied with the reply in Step 2, the written grievance may be presented, within five (5) calendar days thereafter, to the county superintendent or his designee. The superintendent or his designee shall meet promptly, upon request, with the grievant during regular business hours to discuss the grievance, and shall reply in writing to the grievant within five calendar days thereafter.
- Step 4. If the grievant is not satisfied with the reply in Step 3, the grievance will be presented to the Tulare County Board of Education for final disposition at its next regularly scheduled meeting.

Each of the formal requirements and time limitations stated herein for the processing and arbitration of grievances shall be strictly adhered to, provided, however, that any such time limits may be extended by the express written agreement of the parties. If the superintendent's authorized representative fails to answer a grievance within the time limit specified in any step of the grievance procedure, the grievant shall have the right to appeal the grievance immediately to the next step of the grievance procedure. If the grievant fails to appeal a grievance to the next step of this procedure within the specified time limits, the grievance shall be deemed waived and terminated.

All preparation, filing, investigation, processing and hearing of grievances shall be conducted, insofar as possible, during the non-working or non-instructional time of all involved parties, with no release time provided.

~~Legal Reference: See Next Page~~

3/88

AR-5146(b)

Students

Grievance Procedure – Title IX (continued)

*EDITORS NOTE: All of the below text is new language.

The complaint procedures described in this administrative regulation shall be used to address any complaint governed by Title IX of the Education Amendments of 1972 alleging that a student, while in an education program or activity in which a Tulare County Office of Education (TCOE) school exercises substantial control over the context and respondent, was subjected to one or more of the following forms of sexual harassment: (34 CFR 106.30, 106.44)

1. A county office employee conditioning the provision of a county office aid, benefit, or service on the student's participation in unwelcome sexual conduct
2. Unwelcome conduct determined by a reasonable person to be so severe, pervasive, and objectively offensive that it effectively denies a student equal access to the county office's education program or activity
3. Sexual assault, dating violence, domestic violence, or stalking as defined in 20 USC 1092 or 34 USC 12291

All other sexual harassment complaints or allegations brought by or on behalf of students shall be investigated and resolved in accordance with BP/AR 1312.3 - Uniform Complaint Procedures. The determination of whether the allegations meet the definition of sexual harassment under Title IX shall be made by the district's Title IX Coordinator.

Because the complainant has a right to pursue a complaint under BP/AR 1312.3 for any allegation that is dismissed or denied under the Title IX complaint procedure, the Title IX Coordinator shall ensure that all requirements and timelines for BP/AR 1312.3 are concurrently met while implementing the Title IX procedure.

Reporting Allegations/Filing a Formal Complaint

A student who is the alleged victim of sexual harassment or the student's parent/guardian may submit a report of sexual harassment to the county office's Title IX Coordinator using the contact information listed in BP 5145.7 - Sexual Harassment or to any other available school employee, who shall forward

the report to the Title IX Coordinator within one day of receiving the report.

Upon receiving such a report, the Title IX Coordinator shall inform the complainant of the right to file a formal complaint and the process for filing a formal complaint. (34 CFR 106.44)

A formal complaint, with the complainant's physical or digital signature, may be filed with the Title IX Coordinator in person, by mail, by email, or by any other method authorized by the county office. (34 CFR 106.30)

Even if the alleged victim chooses not to file a formal complaint, the Title IX Coordinator shall file a formal complaint in situations when a safety threat exists. In addition, the Title IX Coordinator may file a formal complaint in other situations as permitted under the Title IX regulations, including as part of the county office's obligation to not be deliberately indifferent to known allegations of sexual harassment. In such cases, the Title IX Coordinator shall provide the alleged victim notices as required by the Title IX regulations at specific points in the complaint process.

The Title IX Coordinator, investigator, decision-maker, or a facilitator of an informal resolution process shall not have a conflict of interest or bias for or against complainants or respondents generally or an individual complainant or respondent. Such persons shall receive training in accordance with 34 CFR 106.45. (34 CFR 106.45)

Supportive Measures

Upon receipt of a report of Title IX sexual harassment, the Title IX Coordinator shall promptly contact the complainant to discuss the availability of supportive measures and shall consider the complainant's wishes with respect to the supportive measures implemented. Supportive measures shall be offered as appropriate, as reasonably available, and without charge to the complainant or the respondent before or after the filing of a formal complaint or where no formal complaint has been filed. Such measures shall be nondisciplinary, nonpunitive, and designed to restore or preserve equal access to the county office's education program or activity without unreasonably burdening the other party, including measures designed to protect the safety of all parties or the county office's educational environment or to deter sexual harassment. Supportive measures may include, but are not limited to, counseling, course-related adjustments, modifications of class schedules, mutual restrictions on contact, increased security, and monitoring of certain areas of the campus. (34 CFR 106.30, 106.44)

The county office shall maintain as confidential any supportive measures provided to the complainant or respondent, to the extent that maintaining such confidentiality would not impair the county office's ability to provide the supportive measures. (34 CFR 106.30)

Emergency Removal from School

A student shall not be disciplined for alleged sexual harassment under Title IX until the investigation has been completed. However, on an emergency basis, the county office may remove a student from the county office's education program or activity, provided that the county office conducts an individualized safety and risk analysis, determines that removal is justified due to an immediate threat to the physical health or safety of any student or other individual arising from the allegations, and provides the student

with notice and an opportunity to challenge the decision immediately following the removal. This authority to remove a student does not modify a student's rights under the Individuals with Disabilities Education Act or Section 504 of the Rehabilitation Act of 1973. (34 CFR 106.44)

If a county office employee is the respondent, the employee may be placed on administrative leave during the pendency of the formal complaint process. (34 CFR 106.44)

Dismissal of Complaint

The Title IX Coordinator shall dismiss a formal complaint if the alleged conduct would not constitute sexual harassment as defined in 34 CFR 106.30 even if proved. The Title IX Coordinator shall also dismiss any complaint in which the alleged conduct did not occur in the county office's education program or activity or did not occur against a person in the United States, and may dismiss a formal complaint if the complainant notifies the county office in writing that the complainant would like to withdraw the complaint or any allegations in the complaint, the respondent is no longer enrolled or employed by the county office, or sufficient circumstances prevent the county office from gathering evidence sufficient to reach a determination with regard to the complaint. (34 CFR 106.45)

Upon dismissal, the Title IX Coordinator shall promptly send written notice of the dismissal and the reasons for the dismissal simultaneously to the parties, and shall inform them of their right to appeal the dismissal of a formal complaint or any allegation in the complaint in accordance with the appeal procedures described in the section "Appeals" below. (34 CFR 106.45)

If a complaint is dismissed, the conduct may still be addressed pursuant to BP/AR 1312.3 - Uniform Complaint Procedures as applicable.

Informal Resolution Process

When a formal complaint of sexual harassment is filed, the county office may offer an informal resolution process, such as mediation, at any time prior to reaching a determination regarding responsibility. The county office shall not require a party to participate in the informal resolution process or to waive the right to an investigation and adjudication of a formal complaint. (34 CFR 106.45)

The county office may facilitate an informal resolution process provided that the county office: (34 CFR 106.45)

1. Provides the parties with written notice disclosing the allegations, the requirements of the informal resolution process, the right to withdraw from the informal process and resume the formal complaint process, and any consequences resulting from participating in the informal resolution process, including that records will be maintained or could be shared.
2. Obtains the parties' voluntary, written consent to the informal resolution process
3. Does not offer or facilitate an informal resolution process to resolve allegations that an employee sexually harassed a student

Written Notice

If a formal complaint is filed, the Title IX Coordinator shall provide the known parties with written notice of the following: (34 CFR 106.45)

1. The county office's complaint process, including any informal resolution process
2. The allegations potentially constituting sexual harassment with sufficient details known at the time, including the identity of parties involved in the incident if known, the conduct allegedly constituting sexual harassment, and the date and location of the alleged incident if known. Such notice shall be provided with sufficient time for the parties to prepare a response before any initial interview.

If, during the course of the investigation, new Title IX allegations arise about the complainant or respondent that are not included in the initial notice, the Title IX Coordinator shall provide notice of the additional allegations to the parties.

3. A statement that the respondent is presumed not responsible for the alleged conduct and that a determination regarding responsibility is made at the conclusion of the complaint process
4. The opportunity for the parties to have an advisor of their choice who may be, but is not required to be, an attorney, and the ability to inspect and review evidence
5. The prohibition against knowingly making false statements or knowingly submitting false information during the complaint process

The above notice shall also include the name of the investigator, facilitator of an informal process, and decision-maker and shall inform the parties that, if at any time a party has concerns regarding conflict of interest or bias regarding any of these persons, the party should immediately notify the Title IX Coordinator.

Investigation Procedures

During the investigation process, the county office's designated investigator shall: (34 CFR 106.45)

1. Provide an equal opportunity for the parties to present witnesses, including fact and expert witnesses, and other inculpatory and exculpatory evidence
2. Not restrict the ability of either party to discuss the allegations under investigation or to gather and present relevant evidence
3. Provide the parties with the same opportunities to have others present during any grievance proceeding, including the opportunity to be accompanied to any related meeting or proceeding by the advisor of their choice, who may be, but is not required to be, an attorney

4. Not limit the choice or presence of an advisor for either the complainant or respondent in any meeting or grievance proceeding, although the county office may establish restrictions regarding the extent to which the advisor may participate in the proceedings as long as the restrictions apply equally to both parties
5. Provide, to a party whose participation is invited or expected, written notice of the date, time, location, participants, and purpose of all investigative interviews or other meetings, with sufficient time for the party to prepare to participate
6. Send in an electronic format or hard copy to both parties and their advisors, if any, the evidence obtained as part of the investigation that is directly related to the allegations raised in the complaint, and provide the parties at least 10 days to submit a written response for the investigator to consider prior to the completion of the investigative report
7. Objectively evaluate all relevant evidence, including both inculpatory and exculpatory evidence, and determine credibility in a manner that is not based on a person's status as a complainant, respondent, or witness
8. Create an investigative report that fairly summarizes relevant evidence and, at least 10 days prior to the determination of responsibility, send to the parties and their advisors, if any, the investigative report in an electronic format or a hard copy, for their review and written response

Questions and evidence about the complainant's sexual predisposition or prior sexual behavior are not relevant, unless such questions and evidence are offered to prove that someone other than the respondent committed the conduct alleged by the complainant or if the questions and evidence concern specific incidents of the complainant's prior sexual behavior with respect to the respondent and are offered to prove consent. (34 CFR 106.45)

Privacy rights of all parties to the complaint shall be maintained in accordance with applicable state and federal laws.

If the complaint is against an employee, rights conferred under an applicable collective bargaining agreement shall be applied to the extent they do not conflict with the Title IX requirements.

Written Decision

The County Superintendent shall designate an employee as the decision-maker to determine responsibility for the alleged conduct, who shall not be the Title IX Coordinator or a person involved in the investigation of the matter. (34 CFR 106.45)

After the investigative report has been sent to the parties but before reaching a determination regarding responsibility, the decision-maker shall afford each party the opportunity to submit written, relevant questions that the party wants asked of any party or witness, provide each party with the answers, and allow for additional, limited follow-up questions from each party

The decision-maker shall issue, and simultaneously provide to both parties, a written decision as to whether the respondent is responsible for the alleged conduct. (34 CFR 106.45)

The written decision shall be issued within 60 calendar days of the receipt of the complaint.

The timeline may be temporarily extended for good cause with written notice to the complainant and respondent of the extension and the reasons for the action. (34 CFR 106.45)

In making this determination, the decision-maker shall use the "preponderance of the evidence" standard for all formal complaints of sexual harassment. The same standard of evidence shall be used for formal complaints against students as for complaints against employees. (34 CFR 106.45)

The written decision shall include the following: (34 CFR 106.45)

1. Identification of the allegations potentially constituting sexual harassment as defined in 34 CFR 106.30
2. A description of the procedural steps taken from receipt of the formal complaint through the written decision, including any notifications to the parties, interviews with parties and witnesses, site visits, methods used to gather other evidence, and hearings held if the county office includes hearings as part of the grievance process
3. Findings of fact supporting the determination
4. Conclusions regarding the application of the county office's code of conduct or policies to the facts
5. A statement of, and rationale for, the result as to each allegation, including a decision regarding responsibility, any disciplinary sanctions the county office imposes on the respondent, and whether remedies designed to restore or preserve equal access to the county office's educational program or activity will be provided by the county office to the complainant
6. The county office's procedures and permissible bases for the complainant and respondent to appeal

Appeals

Either party may appeal the county office's decision or dismissal of a formal complaint or any allegation in the complaint, if the party believes that a procedural irregularity affected the outcome, new evidence is available that could affect the outcome, or a conflict of interest or bias by the Title IX Coordinator, investigator(s), or decision-maker(s) affected the outcome. If an appeal is filed, the county office shall: (34 CFR 106.45)

1. Notify the other party in writing when an appeal is filed and implement appeal procedures equally for both parties

2. Ensure that the decision-maker(s) for the appeal is trained in accordance with 34 CFR 106.45 and is not the same decision-maker(s) who reached the determination regarding responsibility or dismissal, the investigator(s), or the Title IX Coordinator
3. Give both parties a reasonable, equal opportunity to submit a written statement in support of, or challenging, the outcome
4. Issue a written decision describing the result of the appeal and the rationale for the result
5. Provide the written decision simultaneously to both parties

An appeal must be filed in writing within 10 calendar days of receiving the notice of the decision or dismissal, stating the grounds for the appeal and including any relevant documentation in support of the appeal. Appeals submitted after this deadline are not timely and shall not be considered.

A written decision shall be provided to the parties within 20 calendar days from the receipt of the appeal.

The county office's decision may be appealed to the California Department of Education within 30 days of the written decision in accordance with BP/AR 1312.3.

Either party has the right to file a complaint with the U.S. Department of Education's Office for Civil Rights within 180 days of the date of the most recently alleged misconduct.

The complainant shall be advised of any civil law remedies, including, but not limited to, injunctions, restraining orders, or other remedies or orders that may be available under state or federal antidiscrimination laws, if applicable.

Remedies

When a determination of responsibility for sexual harassment has been made against the respondent, the county office shall provide remedies to the complainant. Such remedies may include the same individualized services described above in the section "Supportive Measures," but need not be nondisciplinary or nonpunitive and need not avoid burdening the respondent. (34 CFR 106.45)

Corrective/Disciplinary Actions

The county office shall not impose any disciplinary sanctions or other actions against a respondent, other than supportive measures as described above in the section "Supportive Measures," until the complaint procedure has been completed and a determination of responsibility has been made. (34 CFR 106.44)

For students in grades 4-12, discipline for sexual harassment may include suspension and/or expulsion. After the completion of the complaint procedure, if it is determined that a student at any grade level has committed sexual assault or sexual battery at school or at a school activity off school grounds, the principal or Superintendent shall immediately suspend the student and shall recommend expulsion. (Education Code 48900.2, 48915)

Other actions that may be taken with a student who is determined to be responsible for sexual harassment include, but are not limited to:

1. Transfer from a class or school as permitted by law
2. Parent/guardian conference
3. Education of the student regarding the impact of the conduct on others
4. Positive behavior support
5. Referral of the student to a student success team
6. Denial of participation in extracurricular or cocurricular activities or other privileges as permitted by law

When an employee is found to have committed sexual harassment or retaliation, the county office shall take appropriate disciplinary action, up to and including dismissal, in accordance with applicable law and collective bargaining agreement.

Record-Keeping

The County Superintendent or designee shall maintain, for a period of seven years: (34 CFR 106.45)

1. A record of all reported cases and Title IX investigations of sexual harassment, any determinations of responsibility, any audio or audiovisual recording and transcript if applicable, any disciplinary sanctions imposed, any remedies provided to the complainant, and any appeal or informal resolution and the results therefrom
2. A record of any actions, including supportive measures, taken in response to a report or formal complaint of sexual harassment, including the district's basis for its conclusion that its response was not deliberately indifferent, the measures taken that were designed to restore or preserve equal access to the education program or activity, and, if no supportive measures were provided to the complainant, the reasons that such a response was not unreasonable in light of the known circumstances
3. All materials used to train the Title IX Coordinator, investigator(s), decision-maker(s), and any person who facilitates an informal resolution process. The county office shall make such training materials publicly available on its web site, or if the county office does not maintain a web site, available upon request by members of the public.

Legal Reference: ~~Title IX, Education Amendment of 1972 (amending the Higher Education Act of 1965), 20 USC — 1681–1686, as amended by Public Law 94–482, effective Oct. 12, 1976~~

~~34 Code of Federal Regulations, Part 106
106.8—Adoption of grievance procedures~~

EDUCATION CODE

200-262.4 – Educational equity; prohibition of discrimination on the basis of sex
48900 – Grounds for suspension and/or expulsion
48900.2 – Additional grounds for suspension or expulsion; sexual harassment
48985 – Notices to parents in language other than English

GOVERNMENT CODE

12950.1 – Sexual harassment training

CIVIL CODE

1714.1 – Liability of parent or guardian for act of willful misconduct by a minor
51.9 – Liability for sexual harassment; business, service and professional relationships

CODE OF REGULATIONS, TITLE 5

4600-4670 – Uniform complaint procedures
4900-4965 – Nondiscrimination in elementary and secondary education programs

UNITED STATES CODE, TITLE 20

1092 – Definition of sexual assault
1221 – Application of laws
1681-1688 – Title IX of the Education Amendments of 1972; discrimination based on sex

UNITED STATES CODE, TITLE 34

12291 – Definition of dating violence, domestic violence, and stalking

UNITED STATES CODE, TITLE 42

1983 – Civil action for deprivation of rights
2000d-2000d-7 – Title VI, Civil Rights Act of 1964
2000e-2000e-17 – Title VII, Civil Rights Act of 1964, as amended

CODE OF FEDERAL REGULATIONS, TITLE 34

106.1-106.82 – Nondiscrimination on the basis of sex in education programs
99.1-99.67 – Family Educational Rights and Privacy

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Reese v. Jefferson School District, (2001, 9th Cir.) 208 F.3d 736
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Gebser v. Lago Vista Independent School District, (1998) 524 U.S. 274
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Nondiscrimination on the Basis of Sex in Education Programs or Activities Receiving Federal Financial Assistance, May 19, 2020, Vol. 85, No. 97, pages 30026-30579

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Sexual Harassment: It's Not Academic, September 2008
Revised Sexual Harassment Guidance: Harassment of Students by School Employees, Other Students, or Third Parties, January 2001

Q&A on Campus Sexual Misconduct, September 2017

Examples of Policies and Emerging Practices for Supporting Transgender Students, May 2016

Dear Colleague Letter: Title IX Coordinators, April 2015

WEB SITES

U.S. Department of Education, Office for Civil Rights: <http://www.ed.gov/about/offices/list/ocr>

CSBA: <http://www.csba.org>

California Department of Education: <http://www.cde.ca.gov>

~~Regulation approved: 5/18/77~~ ~~Office of the Tulare County Superintendent of Schools, Visalia, CA~~
~~Revised: 10/1/86~~

3/88

Regulation approved: 5/18/1977

Tulare County Superintendent of Schools
Visalia, California

Revised: 10/1/1986, --/2024

TULARE COUNTY OFFICE OF EDUCATION

Administrative Regulation

Students
AR 5145.71

Title IX Sexual Harassment Complaint Procedures

Title IX Sexual Harassment Complaint Procedures

The complaint procedures described in this administrative regulation shall be used to address any complaint governed by Title IX of the Education Amendments of 1972 alleging that a student, while in an education program or activity in which a Tulare County Office of Education (TCOE) school exercises substantial control over the context and respondent, was subjected to one or more of the following forms of sexual harassment: (34 CFR 106.30, 106.44)

1. A county office employee conditioning the provision of a county office aid, benefit, or service on the student's participation in unwelcome sexual conduct
2. Unwelcome conduct determined by a reasonable person to be so severe, pervasive, and objectively offensive that it effectively denies a student equal access to the county office's education program or activity
3. Sexual assault, dating violence, domestic violence, or stalking as defined in 20 USC 1092 or 34 USC 12291

All other sexual harassment complaints or allegations brought by or on behalf of students shall be investigated and resolved in accordance with BP/AR 1312.3 - Uniform Complaint Procedures. The determination of whether the allegations meet the definition of sexual harassment under Title IX shall be made by the district's Title IX Coordinator.

Because the complainant has a right to pursue a complaint under BP/AR 1312.3 for any allegation that is dismissed or denied under the Title IX complaint procedure, the Title IX Coordinator shall ensure that all requirements and timelines for BP/AR 1312.3 are concurrently met while implementing the Title IX procedure.

Reporting Allegations/Filing a Formal Complaint

A student who is the alleged victim of sexual harassment or the student's parent/guardian may submit a report of sexual harassment to the county office's Title IX Coordinator using the contact information listed in BP 5145.7 - Sexual Harassment or to any other available school employee, who shall forward the report to the Title IX Coordinator within one day of receiving the report.

Upon receiving such a report, the Title IX Coordinator shall inform the complainant of the right to file a formal complaint and the process for filing a formal complaint. (34 CFR 106.44)

A formal complaint, with the complainant's physical or digital signature, may be filed with the Title IX Coordinator in person, by mail, by email, or by any other method authorized by the county office. (34 CFR 106.30)

Even if the alleged victim chooses not to file a formal complaint, the Title IX Coordinator shall file a formal complaint in situations when a safety threat exists. In addition, the Title IX Coordinator may file a formal complaint in other situations as permitted under the Title IX regulations, including as part of the county office's obligation to not be deliberately indifferent to known allegations of sexual harassment. In such cases, the Title IX Coordinator shall provide the alleged victim notices as required by the Title IX regulations at specific points in the complaint process.

The Title IX Coordinator, investigator, decision-maker, or a facilitator of an informal resolution process shall not have a conflict of interest or bias for or against complainants or respondents generally or an individual complainant or respondent. Such persons shall receive training in accordance with 34 CFR 106.45. (34 CFR 106.45)

Supportive Measures

Upon receipt of a report of Title IX sexual harassment, the Title IX Coordinator shall promptly contact the complainant to discuss the availability of supportive measures and shall consider the complainant's wishes with respect to the supportive measures implemented. Supportive measures shall be offered as appropriate, as reasonably available, and without charge to the complainant or the respondent before or after the filing of a formal complaint or where no formal complaint has been filed. Such measures shall be nondisciplinary, nonpunitive, and designed to restore or preserve equal access to the county office's education program or activity without unreasonably burdening the other party, including measures designed to protect the safety of all parties or the county office's educational environment or to deter sexual harassment. Supportive measures may include, but are not limited to, counseling, course-related adjustments, modifications of class schedules, mutual restrictions on contact, increased security, and monitoring of certain areas of the campus. (34 CFR 106.30, 106.44)

The county office shall maintain as confidential any supportive measures provided to the complainant or respondent, to the extent that maintaining such confidentiality would not impair the county office's ability to provide the supportive measures. (34 CFR 106.30)

Emergency Removal from School

A student shall not be disciplined for alleged sexual harassment under Title IX until the investigation has been completed. However, on an emergency basis, the county office may remove a student from the county office's education program or activity, provided that the county office conducts an individualized safety and risk analysis, determines that removal is justified due to an immediate threat to the physical health or safety of any student or other individual arising from the allegations, and provides the student with notice and an opportunity to challenge the decision immediately following the removal. This authority to remove a student does not modify a student's rights under the Individuals with Disabilities Education Act or Section 504 of the Rehabilitation Act of 1973. (34 CFR 106.44)

If a county office employee is the respondent, the employee may be placed on administrative leave during the pendency of the formal complaint process. (34 CFR 106.44)

Dismissal of Complaint

The Title IX Coordinator shall dismiss a formal complaint if the alleged conduct would not constitute sexual harassment as defined in 34 CFR 106.30 even if proved. The Title IX Coordinator shall also dismiss any complaint in which the alleged conduct did not occur in the county office's education program or activity or did not occur against a person in the United States, and may dismiss a formal complaint if the complainant notifies the county office in writing that the complainant would like to withdraw the complaint or any allegations in the complaint, the respondent is no longer enrolled or employed by the county office, or sufficient circumstances prevent the county office from gathering evidence sufficient to reach a determination with regard to the complaint. (34 CFR 106.45)

Upon dismissal, the Title IX Coordinator shall promptly send written notice of the dismissal and the reasons for the dismissal simultaneously to the parties, and shall inform them of their right to appeal the dismissal of a formal complaint or any allegation in the complaint in accordance with the appeal procedures described in the section "Appeals" below. (34 CFR 106.45)

If a complaint is dismissed, the conduct may still be addressed pursuant to BP/AR 1312.3 - Uniform Complaint Procedures as applicable.

Informal Resolution Process

When a formal complaint of sexual harassment is filed, the county office may offer an informal resolution process, such as mediation, at any time prior to reaching a determination regarding responsibility. The county office shall not require a party to participate in the informal resolution process or to waive the right to an investigation and adjudication of a formal complaint. (34 CFR 106.45)

The county office may facilitate an informal resolution process provided that the county office: (34 CFR 106.45)

1. Provides the parties with written notice disclosing the allegations, the requirements of the informal resolution process, the right to withdraw from the informal process and resume the formal complaint process, and any consequences resulting from participating in the informal resolution process, including that records will be maintained or could be shared.
2. Obtains the parties' voluntary, written consent to the informal resolution process
3. Does not offer or facilitate an informal resolution process to resolve allegations that an employee sexually harassed a student

Written Notice

If a formal complaint is filed, the Title IX Coordinator shall provide the known parties with written notice of the following: (34 CFR 106.45)

1. The county office's complaint process, including any informal resolution process
2. The allegations potentially constituting sexual harassment with sufficient details known at the time, including the identity of parties involved in the incident if known, the conduct allegedly constituting sexual harassment, and the date and location of the alleged incident if known. Such notice shall be provided with sufficient time for the parties to prepare a response before any

initial interview.

If, during the course of the investigation, new Title IX allegations arise about the complainant or respondent that are not included in the initial notice, the Title IX Coordinator shall provide notice of the additional allegations to the parties.

3. A statement that the respondent is presumed not responsible for the alleged conduct and that a determination regarding responsibility is made at the conclusion of the complaint process
4. The opportunity for the parties to have an advisor of their choice who may be, but is not required to be, an attorney, and the ability to inspect and review evidence
5. The prohibition against knowingly making false statements or knowingly submitting false information during the complaint process

The above notice shall also include the name of the investigator, facilitator of an informal process, and decision-maker and shall inform the parties that, if at any time a party has concerns regarding conflict of interest or bias regarding any of these persons, the party should immediately notify the Title IX Coordinator.

Investigation Procedures

During the investigation process, the county office's designated investigator shall: (34 CFR 106.45)

1. Provide an equal opportunity for the parties to present witnesses, including fact and expert witnesses, and other inculpatory and exculpatory evidence
2. Not restrict the ability of either party to discuss the allegations under investigation or to gather and present relevant evidence
3. Provide the parties with the same opportunities to have others present during any grievance proceeding, including the opportunity to be accompanied to any related meeting or proceeding by the advisor of their choice, who may be, but is not required to be, an attorney
4. Not limit the choice or presence of an advisor for either the complainant or respondent in any meeting or grievance proceeding, although the county office may establish restrictions regarding the extent to which the advisor may participate in the proceedings as long as the restrictions apply equally to both parties
5. Provide, to a party whose participation is invited or expected, written notice of the date, time, location, participants, and purpose of all investigative interviews or other meetings, with sufficient time for the party to prepare to participate
6. Send in an electronic format or hard copy to both parties and their advisors, if any, the evidence obtained as part of the investigation that is directly related to the allegations raised in the complaint, and provide the parties at least 10 days to submit a written response for the investigator to consider prior to the completion of the investigative report
7. Objectively evaluate all relevant evidence, including both inculpatory and exculpatory evidence, and determine credibility in a manner that is not based on a person's status as a complainant, respondent, or witness

8. Create an investigative report that fairly summarizes relevant evidence and, at least 10 days prior to the determination of responsibility, send to the parties and their advisors, if any, the investigative report in an electronic format or a hard copy, for their review and written response

Questions and evidence about the complainant's sexual predisposition or prior sexual behavior are not relevant, unless such questions and evidence are offered to prove that someone other than the respondent committed the conduct alleged by the complainant or if the questions and evidence concern specific incidents of the complainant's prior sexual behavior with respect to the respondent and are offered to prove consent. (34 CFR 106.45)

Privacy rights of all parties to the complaint shall be maintained in accordance with applicable state and federal laws.

If the complaint is against an employee, rights conferred under an applicable collective bargaining agreement shall be applied to the extent they do not conflict with the Title IX requirements.

Written Decision

The County Superintendent shall designate an employee as the decision-maker to determine responsibility for the alleged conduct, who shall not be the Title IX Coordinator, or a person involved in the investigation of the matter. (34 CFR 106.45)

After the investigative report has been sent to the parties but before reaching a determination regarding responsibility, the decision-maker shall afford each party the opportunity to submit written, relevant questions that the party wants asked of any party or witness, provide each party with the answers, and allow for additional, limited follow-up questions from each party.

The decision-maker shall issue, and simultaneously provide to both parties, a written decision as to whether the respondent is responsible for the alleged conduct. (34 CFR 106.45)

The written decision shall be issued within 60 calendar days of the receipt of the complaint.

The timeline may be temporarily extended for good cause with written notice to the complainant and respondent of the extension and the reasons for the action. (34 CFR 106.45)

In making this determination, the decision-maker shall use the "preponderance of the evidence" standard for all formal complaints of sexual harassment. The same standard of evidence shall be used for formal complaints against students as for complaints against employees. (34 CFR 106.45)

The written decision shall include the following: (34 CFR 106.45)

1. Identification of the allegations potentially constituting sexual harassment as defined in 34 CFR 106.30
2. A description of the procedural steps taken from receipt of the formal complaint through the written decision, including any notifications to the parties, interviews with parties and witnesses, site visits, methods used to gather other evidence, and hearings held if the county office includes hearings as part of the grievance process
3. Findings of fact supporting the determination

4. Conclusions regarding the application of the county office's code of conduct or policies to the facts
5. A statement of, and rationale for, the result as to each allegation, including a decision regarding responsibility, any disciplinary sanctions the county office imposes on the respondent, and whether remedies designed to restore or preserve equal access to the county office's educational program or activity will be provided by the county office to the complainant
6. The county office's procedures and permissible bases for the complainant and respondent to appeal

Appeals

Either party may appeal the county office's decision or dismissal of a formal complaint or any allegation in the complaint, if the party believes that a procedural irregularity affected the outcome, new evidence is available that could affect the outcome, or a conflict of interest or bias by the Title IX Coordinator, investigator(s), or decision-maker(s) affected the outcome. If an appeal is filed, the county office shall: (34 CFR 106.45)

1. Notify the other party in writing when an appeal is filed and implement appeal procedures equally for both parties
2. Ensure that the decision-maker(s) for the appeal is trained in accordance with 34 CFR 106.45 and is not the same decision-maker(s) who reached the determination regarding responsibility or dismissal, the investigator(s), or the Title IX Coordinator
3. Give both parties a reasonable, equal opportunity to submit a written statement in support of, or challenging, the outcome
4. Issue a written decision describing the result of the appeal and the rationale for the result
5. Provide the written decision simultaneously to both parties

An appeal must be filed in writing within 10 calendar days of receiving the notice of the decision or dismissal, stating the grounds for the appeal and including any relevant documentation in support of the appeal. Appeals submitted after this deadline are not timely and shall not be considered.

A written decision shall be provided to the parties within 20 calendar days from the receipt of the appeal.

The county office's decision may be appealed to the California Department of Education within 30 days of the written decision in accordance with BP/AR 1312.3.

Either party has the right to file a complaint with the U.S. Department of Education's Office for Civil Rights within 180 days of the date of the most recently alleged misconduct.

The complainant shall be advised of any civil law remedies, including, but not limited to, injunctions, restraining orders, or other remedies or orders that may be available under state or federal antidiscrimination laws, if applicable.

Remedies

When a determination of responsibility for sexual harassment has been made against the respondent, the county office shall provide remedies to the complainant. Such remedies may include the same individualized services described above in the section "Supportive Measures," but need not be nondisciplinary or nonpunitive and need not avoid burdening the respondent. (34 CFR 106.45)

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Legal Reference:

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CSBA: <http://www.csba.org>

California Department of Education: <http://www.cde.ca.gov>

Regulation approved: 5/18/1977

Tulare County Superintendent of Schools
Visalia, California

Revised: 10/1/1986, 9/11/2024

TULARE COUNTY OFFICE OF EDUCATION

Board Policy

Students
BP 5141.21

Administering Medication and Monitoring Health Conditions

Administering Medication and Monitoring Health Conditions

The Tulare County Board of Education (County Board) believes that regular school attendance is critical to student learning and that students who need to take medication prescribed or ordered for them by their authorized health care provider should be able to participate in the educational program.

Any medication prescribed for a student with a disability who is qualified to receive services under the Individuals with Disabilities Education Act or Section 504 of the Rehabilitation Act of 1973 shall be administered in accordance with the student's individualized education program or Section 504 services plan, as applicable.

For the administration of medication to other students during school or school-related activities, the County Superintendent or designee shall develop protocols which shall include options for allowing parents/guardians to administer medication to their child at school, designate other individuals to do so on their behalf, and with the student's authorized health care provider's approval, request the Tulare County Office of Education's (TCOE) permission for the student to self-administer a medication or self-monitor and/or self-test for a medical condition. Such process shall be implemented in a manner that preserves campus security, minimizes instructional interruptions, and promotes student safety and privacy.

The County Superintendent or designee shall make epinephrine auto-injectors available at each school for providing emergency medical aid to any person suffering, or reasonably believed to be suffering, from an anaphylactic reaction. (Education Code 49414)

In accordance with law, the ~~The~~ County Superintendent or designee ~~shall~~ ~~may~~ make naloxone hydrochloride or another opioid antagonist and stock albuterol inhalers available at each school for providing emergency medical aid to any person suffering, or reasonably believed to be suffering, from an opioid overdose or respiratory distress. (Education Code 49414.3, 49414.7)

Because of the conflict between state and federal law regarding the legality of medicinal cannabis, the County Board prohibits the administration of medicinal cannabis to students on school grounds by parents/guardians or school personnel.

The County Superintendent or designee shall collaborate with city and county emergency responders, including local public health administrators, to design procedures or measures for addressing an emergency such as a public disaster or epidemic.

Administration of Medication by School Personnel

When allowed by law, medication prescribed to a student by an authorized health care provider may be administered by a school nurse or, when a school nurse or other medically licensed person is unavailable and the physician has authorized administration of medication by unlicensed personnel for a particular student, by other designated school personnel with appropriate training.

School nurses and other designated school personnel shall administer medications to students in accordance with law, Board Policy, administrative regulations, and, as applicable, the written statement provided by the student's parent/guardian and authorized health care provider. Such personnel shall be afforded appropriate liability protection.

The County Superintendent or designee shall ensure that school personnel designated to administer any medication receive appropriate training and, as necessary, retraining from qualified medical personnel before any medication is administered. At a minimum, the training shall cover how and when such medication should be administered, the recognition of symptoms and treatment, emergency follow-up procedures, and the proper documentation and storage of the medication. Such trained, unlicensed designated school personnel shall be supervised by, and provided with immediate communication access to, a school nurse, physician, or other appropriate individual.

The County Superintendent or designee shall maintain documentation of the training and ongoing supervision, as well as annual written verification of competency of other designated school personnel.

Legal Reference:

EDUCATION CODE

~~48980 – Parent/Guardian notifications~~

49407 – Liability for treatment

49408 – Information for use in emergencies

49414 – Emergency epinephrine auto-injectors

49414.3 – Emergency medical assistance; administration of medication for opioid overdose

49414.5 – Providing school personnel with voluntary emergency training

49422-49427 – Employment of medical personnel

49423 – Administration of prescribed medication for student

49423.1 – Inhaled asthma medication

49480 – Continuing medication regimen; notice

BUSINESS AND PROFESSIONS CODE

2700-2837 – Nursing

3500-3546 – Physician assistants

4119.2 – Acquisition of epinephrine auto-injectors

4119.8 – Acquisition of naloxone hydrochloride or another opioid antagonist

HEALTH AND SAFETY CODE

11362.7-11362.85 – Medicinal cannabis

CODE OF REGULATIONS, TITLE 5

600-611 – Administering medication to students

UNITED STATES CODE, TITLE 20

1232g – Family Educational Rights and Privacy Act (FERPA) of 1972

1400-1482 – Individuals with Disabilities Education Act

UNITED STATES CODE, TITLE 21

812 – Schedule of controlled substances

844 – Penalties for possession of controlled substance

UNITED STATES CODE, TITLE 29

794 – Rehabilitation Act of 1973, Section 504

COURT DECISIONS

American Nurses Association v. Torlakson, (2013) 57 Cal.4th 570

Management Resources:

AMERICAN DIABETES ASSOCIATION PUBLICATIONS

Training Standards for the Administration of Epinephrine Auto-Injectors, rev. 2015

Program Advisory on Medication Administration, 2005

Legal Advisory on Rights of Students with Diabetes in California's K-12 Public Schools, August 2007

Glucagon Training Standards for School Personnel: Providing Emergency Medical Assistance to Pupils with Diabetes, May 2006

NATIONAL DIABETES EDUCATION PROGRAM PUBLICATIONS

Helping the Student with Diabetes Succeed: A Guide for School Personnel, June 2003

~~CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS~~

~~Training Standards for the Administration of Epinephrine Auto-Injectors, December, 2004~~

WEB SITES

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National Diabetes Education Program: <https://www.niddk.nih.gov/health-information/diabetes/>

American Diabetes Association: <http://www.diabetes.org>

California Department of Education, Health Services and School Nursing:
<http://www.cde.ca.gov/ls/he/hn/>

Policy adopted: 12/17/80

Tulare County Board of Education
Visalia, California

Revised: 11/4/87, 10/13/04, 5/9/07, 11/9/2022, __/__/2024

TULARE COUNTY OFFICE OF EDUCATION

Board Policy

**Students
BP 5141.21**

Administering Medication and Monitoring Health Conditions

Administering Medication and Monitoring Health Conditions

The Tulare County Board of Education (County Board) believes that regular school attendance is critical to student learning and that students who need to take medication prescribed or ordered for them by their authorized health care provider should be able to participate in the educational program.

Any medication prescribed for a student with a disability who is qualified to receive services under the Individuals with Disabilities Education Act or Section 504 of the Rehabilitation Act of 1973 shall be administered in accordance with the student's individualized education program or Section 504 services plan, as applicable.

For the administration of medication to other students during school or school-related activities, the County Superintendent or designee shall develop protocols which shall include options for allowing parents/guardians to administer medication to their child at school, designate other individuals to do so on their behalf, and with the student's authorized health care provider's approval, request the Tulare County Office of Education's (TCOE) permission for the student to self-administer a medication or self-monitor and/or self-test for a medical condition. Such process shall be implemented in a manner that preserves campus security, minimizes instructional interruptions, and promotes student safety and privacy.

The County Superintendent or designee shall make epinephrine auto-injectors available at each school for providing emergency medical aid to any person suffering, or reasonably believed to be suffering, from an anaphylactic reaction. (Education Code 49414)

In accordance with law, the County Superintendent or designee may make naloxone hydrochloride or another opioid antagonist and stock albuterol inhalers available at each school for providing emergency medical aid to any person suffering, or reasonably believed to be suffering, from an opioid overdose or respiratory distress. (Education Code 49414.3, 49414.7)

Because of the conflict between state and federal law regarding the legality of medicinal cannabis, the County Board prohibits the administration of medicinal cannabis to students on school grounds by parents/guardians or school personnel.

The County Superintendent or designee shall collaborate with city and county emergency responders, including local public health administrators, to design procedures or measures for addressing an emergency such as a public disaster or epidemic.

Administration of Medication by School Personnel

When allowed by law, medication prescribed to a student by an authorized health care provider may be administered by a school nurse or, when a school nurse or other medically licensed person is unavailable and the physician has authorized administration of medication by unlicensed personnel for a particular student, by other designated school personnel with appropriate training.

School nurses and other designated school personnel shall administer medications to students in accordance with law, Board Policy, administrative regulation, and, as applicable, the written statement provided by the student's parent/guardian and authorized health care provider. Such personnel shall be afforded appropriate liability protection.

The County Superintendent or designee shall ensure that school personnel designated to administer any medication receive appropriate training and, as necessary, retraining from qualified medical personnel before any medication is administered. At a minimum, the training shall cover how and when such medication should be administered, the recognition of symptoms and treatment, emergency follow-up procedures, and the proper documentation and storage of the medication. Such trained, unlicensed designated school personnel shall be supervised by, and provided with immediate communication access to, a school nurse, physician, or other appropriate individual.

The County Superintendent or designee shall maintain documentation of the training and ongoing supervision, as well as annual written verification of competency of other designated school personnel.

Legal Reference:

EDUCATION CODE

49407 – Liability for treatment

49408 – Information for use in emergencies

49414 – Emergency epinephrine auto-injectors

49414.3 – Emergency medical assistance; administration of medication for opioid overdose

49414.5 – Providing school personnel with voluntary emergency training

49422-49427 – Employment of medical personnel

49423 – Administration of prescribed medication for student

49423.1 – Inhaled asthma medication

49480 – Continuing medication regimen; notice

BUSINESS AND PROFESSIONS CODE

2700-2837 – Nursing

3500-3546 – Physician assistants

4119.2 – Acquisition of epinephrine auto-injectors

4119.8 – Acquisition of naloxone hydrochloride or another opioid antagonist

HEALTH AND SAFETY CODE

11362.7-11362.85 – Medicinal cannabis

CODE OF REGULATIONS, TITLE 5

600-611 – Administering medication to students

UNITED STATES CODE, TITLE 20

1232g – Family Educational Rights and Privacy Act (FERPA) of 1972

1400-1482 – Individuals with Disabilities Education Act

UNITED STATES CODE, TITLE 21

812 – Schedule of controlled substances

844 – Penalties for possession of controlled substance

UNITED STATES CODE, TITLE 29

794 – Rehabilitation Act of 1973, Section 504

COURT DECISIONS

American Nurses Association v. Torlakson, (2013) 57 Cal.4th 570

Management Resources:

AMERICAN DIABETES ASSOCIATION PUBLICATIONS

Training Standards for the Administration of Epinephrine Auto-Injectors, rev. 2015

Program Advisory on Medication Administration, 2005

Legal Advisory on Rights of Students with Diabetes in California's K-12 Public Schools, August 2007

Glucagon Training Standards for School Personnel: Providing Emergency Medical Assistance to Pupils with Diabetes, May 2006

NATIONAL DIABETES EDUCATION PROGRAM PUBLICATIONS

Helping the Student with Diabetes Succeed: A Guide for School Personnel, June 2003

WEB SITES

U.S. Department of Health and Human Services, National Institutes of Health, Blood Institute, asthma information: <https://www.nhlbi.nih.gov/health/asthma>

National Diabetes Education Program: <https://www.niddk.nih.gov/health-information/diabetes/>

American Diabetes Association: <http://www.diabetes.org>

California Department of Education, Health Services and School Nursing:
<http://www.cde.ca.gov/ls/he/hn/>

Policy adopted: 12/17/80

Tulare County Board of Education
Visalia, California

Revised: 11/4/87, 10/13/04, 5/9/07, 11/9/2022, 9/11/2024

BEFORE THE COUNTY BOARD OF EDUCATION
TULARE COUNTY, CALIFORNIA

In the Matter of the Compensation)
for the County Superintendent)

RESOLUTION NO. 24/25-04

WHEREAS, on November 6, 2018, Tim Hire was elected as the Tulare County Superintendent of Schools ("County Superintendent"), commencing January 7, 2019;

WHEREAS, the Tulare County Board of Education ("County Board") has the right to approve the County Superintendent's budget for the Tulare County Office of Education ("County Office");

WHEREAS, on December 19, 2018, the County Board approved Resolution No. 18/19-8, which is attached hereto as **Exhibit A**, and which provides for the County Superintendent's annual compensation package ("Resolution");

WHEREAS, number two (2) of Resolution states that the County Board shall review the County Superintendent's salary annually and with the understanding that any change will be effective July 1; and

WHEREAS, on September 11, 2024, the County Board reviewed the County Superintendent's annual base salary at its Regular Board Meeting to determine whether to adjust the annual base salary for the 2024/2025 school year.

NOW, THEREFORE, BE IT RESOLVED:

1. The County Superintendent's annual base salary shall be increased by one percent to \$318,069.00 for the 2024/2025 school year.
2. The County Superintendent's contracted days are reduced from 227 days to 224 days with no reduction in salary.
3. All other terms of the County Superintendent's compensation package provided for in the 18/19-8 Resolution attached here as **Exhibit A** shall remain the same without modification.
4. The County Board shall review the County Superintendent's annual salary and consider whether to adjust the base salary effective July 1, 2024, for the 2024/2025 school year. The County Board shall review the County Superintendent's base salary annually hereafter with the understanding that any changes will be effective July 1.

5. This Resolution is adopted with the express understanding that the County Board has made no representations or warranties with respect to the tax or retirement consequences of any payments made pursuant to this Resolution, and that the County Superintendent shall be solely responsible for all such tax and retirement consequences.
6. This Resolution shall be effective upon approval by the County Board.
7. The County Office of Education is hereby authorized to take any other actions necessary to implement the intent and purpose of this Resolution.

The foregoing Resolution was approved by the Tulare County Board of Education on September 11, 2024.

Joe Enea,
Board President

TULARE COUNTY BOARD OF EDUCATION
Tulare County, California

I, Joe Enea, President of the Board of Trustees of the Tulare County Board of Education, do hereby certify that the foregoing Resolution was regularly introduced, passed and adopted by the Board of Trustees during its meeting held on September 11, 2024.

Joe Enea, President

EXHIBIT A

EXHIBIT A

BEFORE THE COUNTY BOARD OF EDUCATION TULARE COUNTY, CALIFORNIA

In the Matter of the Compensation)
for the County Superintendent)

RESOLUTION NO. 18/19-8

WHEREAS, on November 6, 2018, Tim Hire was elected to his first term as the Tulare County Superintendent of Schools ("County Superintendent"), commencing January 7, 2019;

WHEREAS, the County Board of Education ("County Board") has the right to approve the County Superintendent's budget for the County Office of Education ("County Office");

WHEREAS, the County Board desires to recognize the service of the County Superintendent to Tulare County, its schools and students;

WHEREAS, the County Board intends for this resolution to provide for the County Superintendent's annual compensation package;

WHEREAS, the County Board permanently restructured the compensation of the County Superintendent on April 9, 2014, and the intent of this Resolution is to provide for consistent treatment of the permanent restructure of the compensation for the County Superintendent;

WHEREAS, the County Board desires to provide the County Superintendent with an annual base salary in the amount of \$272,138.00 effective January 7, 2019, with the understanding that the County Superintendent will receive this annual compensation package on a pro rata basis for the current school year; and

WHEREAS, the County Board desires this Salary Resolution to clarify all terms and conditions of the County Superintendent's compensation package and to ratify existing and historical compensation practices.

NOW, THEREFORE, BE IT RESOLVED:

1. The County Superintendent will receive an annual base salary of \$272,138.00 effective January 7, 2019 for the balance of the 18/19 school year and for the 19/20 school year.
2. The County Board shall review the County Superintendent's annual base salary and consider whether to adjust the base salary effective July 1, 2020 for the 20/21 school year. The County Board shall also review the County Superintendent's salary annually thereafter with the understanding that any changes will be effective July 1.

3. The County Superintendent will continue to receive life insurance benefits on the same terms and conditions offered to other employees of the County Office of Education paid on his behalf by the County Office of Education.
4. The County Superintendent shall be authorized to participate in all health and welfare benefits plans offered to other employees of the County Office of Education at the County Superintendent's sole cost and expense. The County Superintendent shall not be entitled to receive any separate contribution for health and welfare benefit expenses.
5. The County Superintendent shall be authorized to participate in the County Office of Education IRS Section 125 Plan, Section 403(b) Plan, and similar plans offered to other County Office employees on the same terms and conditions applicable to other County Office employees.
6. Upon retirement, if eligible, the County Superintendent shall be authorized to participate in the same post-employment health and welfare benefits plans on the same terms and conditions offered to certificated management employees of the County Office of Education.
7. The County Office of Education shall pay fifty percent (50%) of the cost of the County Superintendent's annual membership dues for participation in the Association of California School Administrators.
8. The County Superintendent shall be entitled to reimbursement of all business expenses incurred in accordance with all requirements of the County Office of Education and the law on the same terms and conditions applicable to other County Office employees so long as such expenses have not already been covered as part of the County Superintendent's compensation.
9. It is agreed that, through this Resolution, the County Office of Education and County Board have satisfied all requirements of California Education Code section 44032 and 44033, and that the County Superintendent is not entitled to receive any reimbursements for any automobile related expenses including, but not limited to, automobile travel.
10. This Resolution is adopted with the express understanding that the County Board has made no representations or warranties with respect to the tax or retirement consequences of any payments made pursuant to this resolution, and that the County Superintendent shall be solely responsible for all such tax and retirement consequences.
11. This Resolution shall be effective upon approval by the County Board.
12. The County Office of Education is hereby authorized to take any other actions necessary to implement the intent and purpose of this Resolution.


The foregoing Resolution was approved by the Tulare County Board of Education on December 19, 2018.

Judy Coble

Board President

TULARE COUNTY BOARD OF
EDUCATION Tulare County, California

I, Judy Coble, President of the Board of Trustees of the Tulare County Board of Education, do hereby certify that the foregoing Resolution was regularly introduced, passed and adopted by the Board of Trustees during its regular meeting held on December 19, 2018.


Judy Coble, President

Prop 28 Arts and Music 2023-24 Budget

[Prop 28 FAQ](#)

School Site:	University Preparatory High School
Allocation:	31,775

80% of the funding goes to staff for arts and music instruction. Staff is defined as employed by the district.

20% may be used for training, supplies, materials, and arts educational partnership programs.

Object	Description	Budget
1xxx	Certificated Salaries	0
2xxx	Classified Salaries	0
3xxx	Benefits	0
4xxx	Materials & Supplies	0
5xxx	Services & Other Operating Expenses	0
Total:		\$0

		Requirements
Salary budget:	%	80% Minimum
Non-salary budget:	%	20% or less
Total Budgeted:	%	100%

Plans for Spending

No funding was used during the 2023-2024 school year. The allotted funding will be utilized by University Preparatory High School starting during the 2024-2025 school year.

Tulare County
Office of Education

Tim A. Hire, County Superintendent of Schools

2023-2024
UNAUDITED ACTUALS

September 11, 2024

Unaudited Actuals
FINANCIAL REPORTS
2023-24 Unaudited Actuals
Summary of Unaudited Actual Data Submission

Following is a summary of the critical data elements contained in your unaudited actual data. Since these data may have fiscal implications for your agency, please verify their accuracy before filing your unaudited actual financial reports.

Form	Description	Value
ESMOE	Every Student Succeeds Act (ESSA) Maintenance of Effort (MOE) Determination	MOE Met
	If MOE Not Met, the 2025-26 apportionment may be reduced by the lesser of the following two percentages:	
	MOE Deficiency Percentage - Based on Total Expenditures	0.00%
	MOE Deficiency Percentage - Based on Expenditures Per ADA	0.00%
GANN	Adjustments to Appropriations Limit Per Government Code Section 7902.1	
	Adjusted Appropriations Limit	
	Appropriations Subject to Limit	
	These amounts represent the board approved Appropriations Limit and Appropriations Subject to Limit pursuant to Government Code Section 7907 and EC 1629.	
ICR	Preliminary Proposed Indirect Cost Rate	6.57%
	Fixed-with-carry-forward indirect cost rate for use in 2025-26 subject to CDE approval.	

UNAUDITED ACTUAL FINANCIAL REPORT:

To the Superintendent of Public Instruction:

2023-24 UNAUDITED ACTUAL FINANCIAL REPORT. This report is hereby prepared and filed by the County Superintendent of Schools pursuant to Education Code sections 41010 and 1628.

Signed: _____

County Superintendent/Designee
(Original signature required)

Date: _____

For additional information on the unaudited actual reports, please contact:

For County Office of Education:

Jody Arriaga

Name

Director, Internal Business

Title

559-730-2751

Telephone

jodya@tcoe.org

E-mail Address

			2023-24 Unaudited Actuals			2024-25 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
Description	Rasource Codes	Object Codes							
A. REVENUES									
1) LCFF Sources		8010-8099	34,041,958.69	6,654,499.85	40,696,458.54	34,590,324.00	6,595,608.00	41,185,932.00	1.2%
2) Federal Revenue		8100-8299	525,110.76	29,723,623.62	30,248,734.38	410,000.00	29,463,477.00	29,873,477.00	-1.2%
3) Other State Revenue		8300-8599	2,720,993.03	84,161,103.62	86,882,096.65	2,564,801.00	80,651,512.00	83,216,313.00	-4.2%
4) Other Local Revenue		8600-8799	12,949,731.81	72,223,667.40	85,173,399.21	10,443,452.00	62,777,031.00	73,220,483.00	-14.0%
5) TOTAL, REVENUES			50,237,794.29	192,762,894.49	243,000,688.78	48,008,577.00	179,487,628.00	227,496,205.00	-6.4%
B. EXPENDITURES									
1) Certificated Salaries		1000-1999	8,284,531.27	37,515,012.58	45,799,543.85	8,813,053.00	36,868,975.00	45,682,028.00	-0.3%
2) Classified Saleries		2000-2999	15,286,115.18	36,251,622.08	51,537,737.26	16,739,521.00	38,431,179.00	55,170,700.00	7.0%
3) Employee Benefits		3000-3999	11,965,752.20	42,671,220.34	54,636,972.54	13,846,218.00	48,500,073.00	62,346,291.00	14.1%
4) Books and Supplies		4000-4999	1,077,053.98	3,185,119.38	4,262,173.36	1,241,503.00	4,116,905.00	5,358,408.00	25.7%
5) Services and Other Operating Expenditures		5000-5999	5,252,342.75	50,822,464.95	56,074,807.70	7,436,343.00	43,706,253.00	51,142,596.00	-8.8%
6) Capital Outlay		6000-6999	410,054.24	9,215,946.56	9,626,000.80	275,000.00	1,535,000.00	1,810,000.00	-81.2%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	2,408,222.52	0.00	2,408,222.52	2,403,513.00	0.00	2,403,513.00	-0.2%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(14,056,070.71)	8,999,154.57	(5,056,916.14)	(16,393,276.00)	10,384,228.00	(6,009,048.00)	18.8%
9) TOTAL, EXPENDITURES			30,628,001.43	188,680,540.46	219,288,541.89	34,361,875.00	183,542,613.00	217,904,488.00	-0.6%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			19,609,792.86	4,102,354.03	23,712,146.89	13,646,702.00	(4,054,965.00)	9,591,717.00	-59.5%
D. OTHER FINANCING SOURCES/USES									
1) Interfund Transfers									
a) Transfers In		8900-8929	32,608.63	0.00	32,608.63	0.00	0.00	0.00	-100.0%
b) Transfers Out		7600-7629	571,452.16	0.00	571,452.16	805,555.00	0.00	805,555.00	41.0%
2) Other Sources/Uses									
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(16,448,088.55)	16,448,088.55	0.00	(12,131,137.00)	12,131,137.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(16,966,932.08)	16,448,088.55	(538,843.53)	(12,936,692.00)	12,131,137.00	(805,555.00)	49.5%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			2,622,860.78	20,550,442.58	23,173,303.36	710,010.00	8,076,152.00	8,786,162.00	-62.1%
F. FUND BALANCE, RESERVES									
1) Beginning Fund Balance									
a) As of July 1 - Unaudited		9791	39,953,531.06	44,069,089.95	84,022,621.01	42,582,272.51	64,613,651.86	107,195,924.37	27.6%
b) Audit Adjustments		9793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			39,953,531.06	44,069,089.95	84,022,621.01	42,582,272.51	64,613,651.86	107,195,924.37	27.6%
d) Other Restatements		9795	5,880.67	(5,880.67)	0.00	0.00	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			39,959,411.73	44,063,209.28	84,022,621.01	42,582,272.51	64,613,651.86	107,195,924.37	27.6%
2) Ending Balance, June 30 (E + F1e)			42,582,272.51	64,613,651.86	107,195,924.37	43,292,282.51	72,689,803.86	115,982,086.37	8.2%
Components of Ending Fund Balance									
a) Nonspendable									
Revolving Cash		9711	5,000.00	0.00	5,000.00	0.00	0.00	0.00	-100.0%
Stores		9712	20,285.24	0.00	20,285.24	0.00	0.00	0.00	-100.0%
Prepaid Items		9713	105,390.38	3,132.49	108,522.87	0.00	0.00	0.00	-100.0%
All Others		9719	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Restricted		9740	0.00	64,610,519.37	64,610,519.37	0.00	72,689,803.86	72,689,803.86	12.5%
c) Committed									
Stabilization Arrangements		9750	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
d) Assigned									
Other Assignments		9780	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
e) Unassigned/Unappropriated									
Reserve for Economic Uncertainties		9789	3,000,000.00	0.00	3,000,000.00	3,000,000.00	0.00	3,000,000.00	0.0%
Unassigned/Unappropriated Amount		9790	39,451,586.89	0.00	39,451,586.89	40,292,282.51	0.00	40,292,282.51	2.1%
G. ASSETS									
1) Cash									
a) in County Treasury		9110	44,440,726.72	41,140,862.59	85,581,589.31				
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00	0.00	0.00				
b) in Banks		9120	0.00	0.00	0.00				
c) in Revolving Cash Account		9130	5,000.00	0.00	5,000.00				
d) with Fiscal Agent/Trustee		9135	0.00	0.00	0.00				
e) Collections Awaiting Deposit		9140	0.00	0.00	0.00				
2) Investments		9150	0.00	0.00	0.00				
3) Accounts Receivable		9200	3,051,069.56	43,495,927.15	46,546,996.71				
4) Due from Grantor Government		9290	0.00	0.00	0.00				
5) Due from Other Funds		9310	0.00	0.00	0.00				
6) Stores		9320	20,285.24	0.00	20,285.24				

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals			2024-25 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
7) Prepaid Expenditures		9330	105,390.38	3,132.49	108,522.87				
8) Other Current Assets		9340	0.00	0.00	0.00				
9) Lease Receivable		9380	0.00	0.00	0.00				
10) TOTAL, ASSETS			47,622,471.90	84,639,922.23	132,262,394.13				
H. DEFERRED OUTFLOWS OF RESOURCES									
1) Deferred Outflows of Resources		9490	0.00	0.00	0.00				
2) TOTAL, DEFERRED OUTFLOWS			0.00	0.00	0.00				
I. LIABILITIES									
1) Accounts Payable		9500	5,040,199.39	15,593,272.71	20,633,472.10				
2) Due to Grantor Governments		9590	0.00	0.00	0.00				
3) Due to Other Funds		9610	0.00	0.00	0.00				
4) Current Loans		9640	0.00	0.00	0.00				
5) Unearned Revenue		9650	0.00	4,432,997.66	4,432,997.66				
6) TOTAL, LIABILITIES			5,040,199.39	20,026,270.37	25,066,469.76				
J. DEFERRED INFLOWS OF RESOURCES									
1) Deferred Inflows of Resources		9690	0.00	0.00	0.00				
2) TOTAL, DEFERRED INFLOWS			0.00	0.00	0.00				
K. FUND EQUITY									
Ending Fund Balance, June 30									
(must agree with line F2) (G10 + H2) - (I6 + J2)			42,582,272.51	64,613,651.86	107,195,924.37				
LCFF SOURCES									
Principal Apportionment									
State Aid - Current Year		8011	26,751,122.08	0.00	26,751,122.08	27,003,121.00	0.00	27,003,121.00	0.9%
Education Protection Account State Aid - Current Year		8012	1,625,816.00	0.00	1,625,816.00	1,972,317.00	0.00	1,972,317.00	21.3%
State Aid - Prior Years		8019	32,120.00	0.00	32,120.00	0.00	0.00	0.00	-100.0%
Tax Relief Subventions									
Homeowners' Exemptions		8021	61,239.26	0.00	61,239.26	61,239.00	0.00	61,239.00	0.0%
Timber Yield Tax		8022	166.51	0.00	166.51	465.00	0.00	465.00	179.3%
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
County & District Taxes									
Secured Roll Taxes		8041	10,101,593.71	0.00	10,101,593.71	10,056,345.00	0.00	10,056,345.00	-0.4%
Unsecured Roll Taxes		8042	759,662.09	0.00	759,662.09	750,056.00	0.00	750,056.00	-1.3%
Prior Years' Taxes		8043	248,989.48	0.00	248,989.48	162,997.00	0.00	162,997.00	-34.5%
Supplemental Taxes		8044	359,850.30	0.00	359,850.30	169,631.00	0.00	169,631.00	-52.9%
Education Revenue Augmentation Fund (ERAF)		8045	59,835.67	0.00	59,835.67	390,806.00	0.00	390,806.00	553.1%
Community Redevelopment Funds (SB 617/699/1992)		8047	696,063.44	0.00	696,063.44	618,955.00	0.00	618,955.00	-11.1%
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Receipt from Co. Board of Sups.		8070	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Miscellaneous Funds (EC 41604)									
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Less: Non-LCFF (50%) Adjustment		8089	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Subtotal, LCFF Sources			40,696,458.54	0.00	40,696,458.54	41,185,932.00	0.00	41,185,932.00	1.2%
LCFF Transfers									
Unrestricted LCFF Transfers - Current Year	0000	8091	0.00	0.00	0.00	0.00		0.00	0.0%
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Property Taxes Transfers		8097	(6,654,499.85)	6,654,499.85	0.00	(6,595,608.00)	6,595,608.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			34,041,958.69	6,654,499.85	40,696,458.54	34,590,324.00	6,595,608.00	41,185,932.00	1.2%
FEDERAL REVENUE									
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	0.00	2,088,678.46	2,088,678.46	0.00	1,881,982.00	1,881,982.00	-9.9%
Special Education Discretionary Grants		8182	0.00	1,184,478.14	1,184,478.14	0.00	852,059.00	852,059.00	-28.1%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Donated Food Commodities		8221	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Flood Control Funds		8270	9,807.03	0.00	9,807.03	10,000.00	0.00	10,000.00	2.0%
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Title I, Part A, Basic	3010	8290		473,290.98	473,290.98		459,491.00	459,491.00	-2.9%
Title I, Part D, Local Delinquent Programs	3025	8290		389,586.33	389,586.33		1,023,992.00	1,023,992.00	162.8%
Title II, Part A, Supporting Effective Instruction	4035	8290		0.00	0.00		47,730.00	47,730.00	New
Title III, Immigrant Student Program	4201	8290		0.00	0.00		0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals			2024-25 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
Title III, English Learner Program	4203	8290		114,935.52	114,935.52		93,383.00	93,383.00	-18.8%
Public Charter Schools Grant Program (PCSGP)	4610	8290		0.00	0.00		0.00	0.00	0.0%
Other NCLB / Every Student Succeeds Act	3040, 3060, 3061, 3110, 3150, 3155, 3180, 3182, 3183, 4037, 4038, 4123, 4124, 4126, 4127, 4128, 4204, 5630	8290		10,061,367.15	10,061,367.15		8,267,962.00	8,267,962.00	-17.6%
Career and Technical Education	3500-3599	8290		0.00	0.00		0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	515,303.73	15,411,287.04	15,926,590.77	400,000.00	16,836,878.00	17,236,878.00	8.2%
TOTAL, FEDERAL REVENUE			525,110.76	29,723,623.62	30,248,734.38	410,000.00	29,463,477.00	29,873,477.00	-1.2%
OTHER STATE REVENUE									
Other State Apportionments									
ROC/P Entitlement									
Prior Years	6360	8319		0.00	0.00		0.00	0.00	0.0%
Special Education Master Plan									
Current Year	6500	8311		43,072,844.85	43,072,844.85		45,318,494.00	45,318,494.00	5.2%
Prior Years	6500	8319		0.00	0.00		0.00	0.00	0.0%
All Other State Apportionments - Current Year	All Other	8311	0.00	5,299,428.00	5,299,428.00	0.00	5,176,237.00	5,176,237.00	-2.3%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	2,512.00	2,512.00	0.00	0.00	0.00	-100.0%
Mandated Costs Reimbursements		8550	174,441.00	0.00	174,441.00	160,000.00	0.00	160,000.00	-8.3%
Lottery - Unrestricted and Instructional Materials		8560	246,987.03	140,579.56	387,566.59	250,000.00	67,500.00	317,500.00	-18.1%
Tax Relief Subventions									
Restricted Levies - Other									
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from									
State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590		5,466,699.09	5,466,699.09		5,477,431.00	5,477,431.00	0.2%
Charter School Facility Grant	6030	8590		0.00	0.00		0.00	0.00	0.0%
Drug/Alcohol/Tobacco Funds	6650, 6680, 6685, 6690, 6695	8590		957,954.64	957,954.64		1,015,863.00	1,015,863.00	6.0%
California Clean Energy Jobs Act	6230	8590		0.00	0.00		0.00	0.00	0.0%
Career Technical Education Incentive Grant Program	6387	8590		2,591,119.29	2,591,119.29		2,566,524.00	2,566,524.00	-0.9%
American Indian Early Childhood Education	7210	8590		0.00	0.00		0.00	0.00	0.0%
Specialized Secondary	7370	8590		0.00	0.00		0.00	0.00	0.0%
All Other State Revenue	All Other	8590	2,299,565.00	26,629,966.19	28,929,531.19	2,154,801.00	21,029,463.00	23,184,264.00	-19.9%
TOTAL, OTHER STATE REVENUE			2,720,993.03	84,161,103.62	86,882,096.65	2,564,801.00	80,651,512.00	83,216,313.00	-4.2%
OTHER LOCAL REVENUE									
Other Local Revenue									
County and District Taxes									
Other Restricted Levies									
Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes									
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	355,689.56	355,689.56	0.00	0.00	0.00	-100.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Sales									
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	96,839.37	85,480.21	182,319.58	78,700.00	0.00	78,700.00	-56.8%
Leases and Rentals		8650	0.00	48,381.79	48,381.79	0.00	37,500.00	37,500.00	-22.5%
Interest		8660	2,624,769.60	38,067.84	2,662,837.44	1,995,000.00	0.00	1,995,000.00	-30.3%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts									
Adult Education Fees		8671	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Resident Students		8672	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Services		8677	1,861,313.12	271,155.50	2,132,468.62	1,796,570.00	301,744.00	2,098,314.00	-1.6%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	7,030,095.15	31,504,643.67	38,534,738.82	5,979,682.00	16,358,380.00	22,338,062.00	-42.0%

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals			2024-25 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
Other Local Revenue									
Plus: Miscellaneous Funds Non-LCFF (50 Percent) Adjustment		8691	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenue from Local Sources		8697	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Local Revenue		8699	1,136,714.57	23,571,730.83	24,708,445.40	593,500.00	29,348,776.00	29,942,276.00	21.2%
Tuition		8710	0.00	16,348,518.00	16,348,518.00	0.00	16,730,631.00	16,730,631.00	2.3%
All Other Transfers In		8761-8783	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Apportionments									
Special Education SELPA Transfers									
From Districts or Charter Schools	6500	8791		0.00	0.00		0.00	0.00	0.0%
From County Offices	6500	8792		0.00	0.00		0.00	0.00	0.0%
From JPAs	6500	8793		0.00	0.00		0.00	0.00	0.0%
ROC/P Transfers									
From Districts or Charter Schools	6360	8791		0.00	0.00		0.00	0.00	0.0%
From County Offices	6360	8792		0.00	0.00		0.00	0.00	0.0%
From JPAs	6360	8793		0.00	0.00		0.00	0.00	0.0%
Other Transfers of Apportionments									
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			12,949,731.81	72,223,667.40	85,173,399.21	10,443,452.00	62,777,031.00	73,220,483.00	-14.0%
TOTAL, REVENUES			50,237,794.29	192,762,894.49	243,000,688.78	46,008,577.00	179,487,628.00	227,496,205.00	-6.4%
CERTIFICATED SALARIES									
Certificated Teachers' Salaries		1100	851,697.25	25,004,220.60	25,855,917.85	1,075,104.00	24,142,561.00	25,217,665.00	-2.5%
Certificated Pupil Support Salaries		1200	1,421,588.12	3,553,147.14	4,974,735.26	1,874,045.00	3,550,355.00	5,424,400.00	9.0%
Certificated Supervisors' and Administrators' Salaries		1300	5,976,709.68	7,757,679.44	13,734,389.12	5,720,929.00	8,160,947.00	13,881,876.00	1.1%
Other Certificated Salaries		1900	34,536.22	1,199,965.40	1,234,501.62	142,975.00	1,015,112.00	1,158,087.00	-6.2%
TOTAL, CERTIFICATED SALARIES			8,284,531.27	37,515,012.58	45,799,543.85	8,813,053.00	36,868,975.00	45,682,028.00	-0.3%
CLASSIFIED SALARIES									
Classified Instructional Salaries		2100	881,341.53	10,886,231.87	11,767,573.40	924,497.00	12,367,867.00	13,292,364.00	13.0%
Classified Support Salaries		2200	1,843,623.08	13,364,786.05	15,208,409.13	2,034,300.00	13,803,096.00	15,837,396.00	4.1%
Classified Supervisors' and Administrators' Salaries		2300	4,528,691.85	6,845,113.28	11,373,805.13	5,272,683.00	6,908,160.00	12,178,843.00	7.1%
Clerical, Technical and Office Salaries		2400	7,889,590.99	4,156,182.67	12,045,773.66	8,277,147.00	4,284,843.00	12,561,990.00	4.3%
Other Classified Salaries		2900	142,867.73	999,308.21	1,142,175.94	230,894.00	1,069,213.00	1,300,107.00	13.6%
TOTAL, CLASSIFIED SALARIES			15,286,115.18	36,251,622.08	51,537,737.26	16,739,521.00	38,431,179.00	55,170,700.00	7.0%
EMPLOYEE BENEFITS									
STRS		3101-3102	1,525,315.41	10,047,811.74	11,573,127.15	1,626,757.00	10,743,751.00	12,370,508.00	6.9%
PERS		3201-3202	4,100,340.50	10,448,769.04	14,549,109.54	4,633,750.00	12,553,380.00	17,187,140.00	18.1%
OASDI/Medicare/Alternative		3301-3302	357,154.05	1,116,777.08	1,473,931.13	402,731.00	1,141,664.00	1,544,395.00	4.8%
Health and Welfare Benefits		3401-3402	4,513,150.11	16,269,557.77	20,782,707.88	5,465,165.00	18,848,355.00	24,313,520.00	17.0%
Unemployment Insurance		3501-3502	13,004.95	43,172.86	56,177.81	17,183.00	39,525.00	56,708.00	0.9%
Workers' Compensation		3601-3602	529,780.67	1,659,256.84	2,189,037.51	699,347.00	1,954,148.00	2,653,495.00	21.2%
OPEB, Allocated		3701-3702	193,107.18	599,702.71	792,809.89	204,635.00	583,145.00	787,780.00	-0.6%
OPEB, Active Employees		3751-3752	733,899.33	2,486,172.30	3,220,071.63	796,650.00	2,636,095.00	3,432,745.00	6.6%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			11,965,752.20	42,671,220.34	54,636,972.54	13,846,218.00	48,500,073.00	62,346,291.00	14.1%
BOOKS AND SUPPLIES									
Approved Textbooks and Core Curricula Materials		4100	0.00	4,963.11	4,963.11	33,950.00	0.00	33,950.00	584.0%
Books and Other Reference Materials		4200	24,610.92	313,533.25	338,144.17	73,900.00	159,057.00	232,957.00	-31.1%
Materials and Supplies		4300	696,220.73	2,098,046.93	2,794,267.66	933,453.00	3,738,799.00	4,672,252.00	67.2%
Noncapitalized Equipment		4400	356,222.33	768,576.09	1,124,798.42	200,200.00	219,049.00	419,249.00	-62.7%
Food		4700	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			1,077,053.98	3,185,119.38	4,262,173.36	1,241,503.00	4,116,905.00	5,358,408.00	25.7%
SERVICES AND OTHER OPERATING EXPENDITURES									
Subagreements for Services		5100	0.00	31,997,913.14	31,997,913.14	0.00	24,922,638.00	24,922,638.00	-22.1%
Travel and Conferences		5200	372,521.73	1,232,953.67	1,605,475.40	663,788.00	1,893,033.00	2,556,821.00	59.3%
Dues and Memberships		5300	123,024.34	10,958.00	133,982.34	141,587.00	190,860.00	332,457.00	148.1%
Insurance		5400 - 5450	406,573.62	3,380.00	409,953.62	400,000.00	4,000.00	404,000.00	-1.5%
Operations and Housekeeping Services		5500	700,829.46	537,165.14	1,237,994.60	682,500.00	597,104.00	1,279,604.00	3.4%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	637,972.46	1,264,378.78	1,902,351.24	843,938.00	1,102,228.00	1,946,166.00	2.3%
Transfers of Direct Costs		5710	(900,473.01)	900,473.01	0.00	(332,419.00)	332,419.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	(357,568.78)	34,625.45	(322,943.33)	(363,996.00)	35,859.00	(348,137.00)	7.8%
Professional/Consulting Services and Operating Expenditures		5800	3,989,109.47	14,417,857.53	18,406,967.00	5,055,151.00	14,118,048.00	19,173,199.00	4.2%
Communications		5900	280,353.46	422,760.23	703,113.69	365,784.00	510,064.00	875,848.00	24.6%

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals			2024-25 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			5,252,342.75	50,822,464.95	56,074,807.70	7,436,343.00	43,706,253.00	51,142,596.00	-8.8%
CAPITAL OUTLAY									
Land		6100	0.00	4,288,058.09	4,288,058.09	0.00	0.00	0.00	-100.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	42,620.06	4,735,294.02	4,777,914.08	35,000.00	1,525,000.00	1,560,000.00	-67.3%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	356,236.97	185,254.42	541,491.39	195,000.00	10,000.00	205,000.00	-62.1%
Equipment Replacement		6500	11,197.21	7,340.03	18,537.24	45,000.00	0.00	45,000.00	142.8%
Lease Assets		6600	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Subscription Assets		6700	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			410,054.24	9,215,946.56	9,626,000.80	275,000.00	1,535,000.00	1,810,000.00	-81.2%
OTHER OUTGO (excluding Transfers of Indirect Costs)									
Tuition									
Tuition for Instruction Under Interdistrict									
Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments									
Payments to Districts or Charter Schools		7141	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Payments to County Offices		7142	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues									
To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments									
To Districts or Charter Schools	6500	7221		0.00	0.00		0.00	0.00	0.0%
To County Offices	6500	7222		0.00	0.00		0.00	0.00	0.0%
To JPAs	6500	7223		0.00	0.00		0.00	0.00	0.0%
ROC/P Transfers of Apportionments									
To Districts or Charter Schools	6360	7221		0.00	0.00		0.00	0.00	0.0%
To County Offices	6360	7222		0.00	0.00		0.00	0.00	0.0%
To JPAs	6360	7223		0.00	0.00		0.00	0.00	0.0%
Other Transfers of Apportionments	All Other	7221-7223	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service									
Debt Service - Interest		7438	1,123,222.52	0.00	1,123,222.52	1,093,513.00	0.00	1,093,513.00	-2.6%
Other Debt Service - Principal		7439	1,285,000.00	0.00	1,285,000.00	1,310,000.00	0.00	1,310,000.00	1.9%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			2,408,222.52	0.00	2,408,222.52	2,403,513.00	0.00	2,403,513.00	-0.2%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS									
Transfers of Indirect Costs		7310	(8,999,154.57)	8,999,154.57	0.00	(10,384,228.00)	10,384,228.00	0.00	0.0%
Transfers of Indirect Costs - Interfund		7350	(5,056,916.14)	0.00	(5,056,916.14)	(6,009,048.00)	0.00	(6,009,048.00)	18.8%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			(14,056,070.71)	8,999,154.57	(5,056,916.14)	(16,393,276.00)	10,384,228.00	(6,009,048.00)	18.8%
TOTAL, EXPENDITURES			30,628,001.43	188,660,940.46	219,288,941.89	34,361,875.00	183,542,613.00	217,904,488.00	-0.6%
INTERFUND TRANSFERS									
INTERFUND TRANSFERS IN									
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	32,608.63	0.00	32,608.63	0.00	0.00	0.00	-100.0%
(a) TOTAL, INTERFUND TRANSFERS IN			32,608.63	0.00	32,608.63	0.00	0.00	0.00	-100.0%
INTERFUND TRANSFERS OUT									
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To State School Building Fund/County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	521,295.28	0.00	521,295.28	695,555.00	0.00	695,555.00	33.4%
Other Authorized Interfund Transfers Out		7619	50,156.88	0.00	50,156.88	110,000.00	0.00	110,000.00	119.3%
(b) TOTAL, INTERFUND TRANSFERS OUT			571,452.16	0.00	571,452.16	805,555.00	0.00	805,555.00	41.0%
OTHER SOURCES/USES									
SOURCES									
State Apportionments									
Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds									
Proceeds from Disposal of Capital Assets		8953	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources									
County School Bldg Aid		8961	0.00	0.00	0.00	0.00	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals			2024-25 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds									
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Leases		8972	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from SBITAs		8974	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
USES									
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS									
Contributions from Unrestricted Revenues		8980	(16,448,088.55)	16,448,088.55	0.00	(12,131,137.00)	12,131,137.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			(16,448,088.55)	16,448,088.55	0.00	(12,131,137.00)	12,131,137.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES									
(a- b + c - d + e)			(16,986,932.08)	16,448,088.55	(538,843.53)	(12,936,692.00)	12,131,137.00	(805,555.00)	49.5%

			2023-24 Unaudited Actuals			2024-25 Budget			% Diff Column C & F
			Unrestricted (A)	Restricted (B)	Total Fund col. A + B (C)	Unrestricted (D)	Restricted (E)	Total Fund col. D + E (F)	
Description	Function Codes	Object Codes							
A. REVENUES									
1) LCFF Sources		8010-8099	34,041,958.69	6,654,499.85	40,696,458.54	34,590,324.00	6,595,608.00	41,185,932.00	1.2%
2) Federal Revenue		8100-8299	525,110.76	29,723,623.62	30,248,734.38	410,000.00	29,463,477.00	29,873,477.00	-1.2%
3) Other State Revenue		8300-6599	2,720,993.03	84,161,103.62	86,882,096.65	2,564,801.00	80,651,512.00	83,216,313.00	-4.2%
4) Other Local Revenue		8600-8799	12,949,731.81	72,223,667.40	85,173,399.21	10,443,452.00	62,777,031.00	73,220,483.00	-14.0%
5) TOTAL, REVENUES			50,237,794.29	192,762,894.49	243,000,688.78	48,008,577.00	179,487,628.00	227,496,205.00	-6.4%
B. EXPENDITURES (Objects 1000-7999)									
1) Instruction	1000-1999	Except 7600-7699	2,774,932.79	60,382,303.35	63,157,236.14	3,632,085.00	67,118,798.00	70,750,883.00	12.0%
2) Instruction - Related Services	2000-2999		10,225,807.28	37,447,875.78	47,673,683.06	10,798,177.00	41,623,365.00	52,421,542.00	10.0%
3) Pupil Services	3000-3999		2,742,809.08	40,714,565.15	43,457,374.23	4,010,475.00	43,114,407.00	47,124,882.00	8.4%
4) Ancillary Services	4000-4999		1,408,700.28	28,059,965.02	29,468,665.30	1,427,422.00	15,472,562.00	16,899,984.00	-42.7%
5) Community Services	5000-5999		0.00	730,723.82	730,723.82	0.00	768,850.00	768,850.00	5.2%
6) Enterprise	6000-6999		0.00	0.00	0.00	0.00	0.00	0.00	0.0%
7) General Administration	7000-7999		5,700,323.94	9,121,104.57	14,821,428.51	5,678,072.00	10,512,999.00	16,191,071.00	9.2%
8) Plant Services	8000-8999		5,364,705.54	12,204,002.77	17,568,708.31	6,412,131.00	4,931,632.00	11,343,763.00	-35.4%
9) Other Outgo	9000-9999		2,410,722.52	0.00	2,410,722.52	2,403,513.00	0.00	2,403,513.00	-0.3%
10) TOTAL, EXPENDITURES			30,628,001.43	188,660,540.46	219,288,541.89	34,361,875.00	183,542,613.00	217,904,488.00	-0.6%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			19,609,792.86	4,102,354.03	23,712,146.89	13,646,702.00	(4,054,985.00)	9,591,717.00	-59.5%
D. OTHER FINANCING SOURCES/USES									
1) Interfund Transfers									
a) Transfers In		8900-8929	32,608.63	0.00	32,608.63	0.00	0.00	0.00	-100.0%
b) Transfers Out		7600-7629	571,452.16	0.00	571,452.16	805,555.00	0.00	805,555.00	41.0%
2) Other Sources/Uses									
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(16,448,088.55)	16,448,088.55	0.00	(12,131,137.00)	12,131,137.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(16,986,932.08)	16,448,088.55	(538,843.53)	(12,936,692.00)	12,131,137.00	(805,555.00)	49.5%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			2,622,860.78	20,550,442.58	23,173,303.36	710,010.00	8,076,152.00	8,786,162.00	-62.1%
F. FUND BALANCE, RESERVES									
1) Beginning Fund Balance									
a) As of July 1 - Unaudited		9791	39,953,531.06	44,069,089.95	84,022,621.01	42,582,272.51	64,613,651.86	107,195,924.37	27.6%
b) Audit Adjustments		9793	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			39,953,531.06	44,069,089.95	84,022,621.01	42,582,272.51	64,613,651.86	107,195,924.37	27.6%
d) Other Restatements		9795	5,880.67	(5,880.67)	0.00	0.00	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			39,959,411.73	44,063,209.28	84,022,621.01	42,582,272.51	64,613,651.86	107,195,924.37	27.6%
2) Ending Balance, June 30 (E + F1e)			42,582,272.51	64,613,651.86	107,195,924.37	43,292,282.51	72,689,803.86	115,982,086.37	8.2%
Components of Ending Fund Balance									
a) Nonspendable									
Revolving Cash		9711	5,000.00	0.00	5,000.00	0.00	0.00	0.00	-100.0%
Stores		9712	20,285.24	0.00	20,285.24	0.00	0.00	0.00	-100.0%
Prepaid Items		9713	105,390.38	3,132.49	108,522.87	0.00	0.00	0.00	-100.0%
All Others		9719	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
b) Restricted		9740	0.00	64,610,519.37	64,610,519.37	0.00	72,689,803.86	72,689,803.86	12.5%
c) Committed									
Stabilization Arrangements		9750	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
d) Assigned									
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.00	0.00	0.00	0.00	0.0%
e) Unassigned/Unappropriated									
Reserve for Economic Uncertainties		9789	3,000,000.00	0.00	3,000,000.00	3,000,000.00	0.00	3,000,000.00	0.0%
Unassigned/Unappropriated Amount		9790	39,451,596.89	0.00	39,451,596.89	40,292,282.51	0.00	40,292,282.51	2.1%

Resource	Description	2023-24 Unaudited Actuals	2024-25 Budget
5810	Other Restricted Federal	2,725.84	2,725.84
6018	Student Support and Enrichment Block Grant	303,240.00	303,240.00
6230	California Clean Energy Jobs Act	511.12	511.12
6266	Educator Effectiveness, FY 2021-22	1,498,656.33	618,533.33
6300	Lottery: Instructional Materials	525,732.55	525,732.55
6331	CA Community Schools Partnership Act - Planning Grant	180,000.00	180,000.00
6333	CA Community Schools Partnership Act - Coordination Grant	489,128.20	489,128.20
6500	Special Education	2,794,180.55	2,794,180.55
6512	Special Ed: Mental Health Services	1,774,006.67	1,774,006.67
6546	Mental Health-Related Services	3,846,957.14	1,135,055.14
6620	Reversing Opioid Overdoses	86,065.00	86,065.00
6762	Arts, Music, and Instructional Materials Discretionary Block Grant	400,047.74	209,291.74
6770	Arts and Music in Schools (AMS)-Funding Guarantee and Accountability Act (Prop 28)	285,381.00	285,381.00
7026	Child Nutrition: Kitchen Infrastructure Upgrade Funds	14,435.13	14,435.13
7029	Child Nutrition: Food Service Staff Training Funds	3,832.00	3,832.00
7032	Child Nutrition: Kitchen Infrastructure and Training Funds - 2022 KIT Funds	163,369.32	163,369.32
7085	Learning Communities for School Success Program	39,272.40	39,272.40
7311	Classified School Employee Professional Development Block Grant	29,916.17	29,916.17
7386	SB 117 COVID-19 LEA Response Funds	38.29	38.29
7399	LCFF Equity Multiplier	497,359.00	497,359.00
7412	A-G Access/Success Grant	131,057.00	131,057.00
7413	A-G Learning Loss Mitigation Grant	75,000.00	75,000.00
7420	State Learning Loss Mitigation Funds	229,286.24	229,286.24
7428	County Safe Schools for All	.02	.02
7435	Learning Recovery Emergency Block Grant	707,300.83	707,300.83
7510	Low-Performing Students Block Grant	1,998.00	1,998.00
7810	Other Restricted State	733,001.21	644,845.21
8150	Ongoing & Major Maintenance Account (RMA: Education Code Section 17070.75)	742,330.67	513,540.67
9010	Other Restricted Local	49,254,690.95	61,234,702.44
Total, Restricted Balance		64,610,519.37	72,669,603.86

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	5,623,559.00	6,121,814.00	8.9%
2) Federal Revenue		8100-8299	13,199.34	58,404.00	342.5%
3) Other State Revenue		8300-8599	1,416,298.02	952,412.00	-32.8%
4) Other Local Revenue		8600-8799	37,500.68	0.00	-100.0%
5) TOTAL, REVENUES			7,090,557.04	7,132,630.00	0.6%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	3,424,794.25	2,996,428.00	-12.5%
2) Classified Salaries		2000-2999	518,328.06	514,929.00	-0.7%
3) Employee Benefits		3000-3999	2,150,340.81	2,176,607.00	1.2%
4) Books and Supplies		4000-4999	133,989.63	188,950.00	41.0%
5) Services and Other Operating Expenditures		5000-5999	937,968.62	1,434,205.00	52.9%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	6,789.13	0.00	-100.0%
9) TOTAL, EXPENDITURES			7,172,210.50	7,311,119.00	1.9%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(81,653.46)	(178,489.00)	118.6%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	50,156.88	110,000.00	119.3%
b) Transfers Out		7600-7629	240,805.28	164,000.00	-31.9%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(190,648.40)	(54,000.00)	-71.7%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(272,301.86)	(232,489.00)	-14.6%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,399,419.81	2,127,117.95	-11.3%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,399,419.81	2,127,117.95	-11.3%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,399,419.81	2,127,117.95	-11.3%
2) Ending Balance, June 30 (E + F1e)			2,127,117.95	1,894,628.95	-10.9%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	1,257,096.89	1,047,983.89	-16.6%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	870,021.06	939,648.06	8.0%
e) Unassigned/Unappropriated Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	(93,003.00)	New
G. ASSETS					
1) Cash					
a) in County Treasury		9110	2,071,814.29		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
3) Accounts Receivable		9200	217,971.02		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Lease Receivable		9380	0.00		
10) TOTAL, ASSETS			2,289,785.31		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	157,229.39		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640	0.00		
5) Unearned Revenue		9650	5,437.97		
6) TOTAL, LIABILITIES			162,667.36		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
(must agree with line F2) (G10 + H2) - (I6 + J2)			2,127,117.95		
LCFF SOURCES					
Principal Apportionment					
State Aid - Current Year		8011	4,889,525.00	4,515,762.00	-7.6%
Education Protection Account State Aid - Current Year		8012	737,494.00	1,606,052.00	117.8%
State Aid - Prior Years		8019	(3,460.00)	0.00	-100.0%
LCFF Transfers					
Unrestricted LCFF Transfers - Current Year	0000	8091	0.00	0.00	0.0%
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.0%
Property Taxes Transfers		8097	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			5,623,559.00	6,121,814.00	8.9%
FEDERAL REVENUE					
Maintenance and Operations		8110	0.00	0.00	0.0%
Special Education Entitlement		8181	0.00	0.00	0.0%
Special Education Discretionary Grants		8182	0.00	0.00	0.0%
Child Nutrition Programs		8220	0.00	0.00	0.0%
Donated Food Commodities		8221	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.0%
Title I, Part A, Basic	3010	8290	0.00	0.00	0.0%
Title I, Part D, Local Delinquent Programs	3025	8290	0.00	0.00	0.0%
Title II, Part A, Supporting Effective Instruction	4035	8290	0.00	0.00	0.0%
Title III, Immigrant Student Program	4201	8290	0.00	0.00	0.0%
Title III, English Learner Program	4203	8290	0.00	0.00	0.0%
Public Charter Schools Grant Program (PCSGP)	4610	8290	0.00	0.00	0.0%
Other NCLB / Every Student Succeeds Act	3040, 3060, 3061, 3150, 3155, 3180, 3182, 4037, 4124, 4126, 4127, 4128, 5630	8290	0.00	0.00	0.0%
Career and Technical Education	3500-3599	8290	0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	13,199.34	58,404.00	342.5%
TOTAL, FEDERAL REVENUE			13,199.34	58,404.00	342.5%
OTHER STATE REVENUE					
Other State Apportionments					
Special Education Master Plan					
Current Year	6500	8311	0.00	0.00	0.0%
Prior Years	6500	8319	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.0%
Mandated Costs Reimbursements		8550	21,950.00	0.00	-100.0%
Lottery - Unrestricted and Instructional Materials		8560	142,249.55	111,801.00	-21.4%
After School Education and Safety (ASES)	6010	8590	0.00	0.00	0.0%
Charter School Facility Grant	6030	8590	97,307.28	126,058.00	29.5%
Drug/Alcohol/Tobacco Funds	6690, 6695	8590	0.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590	0.00	0.00	0.0%
Career Technical Education Incentive Grant Program	6387	8590	0.00	0.00	0.0%
Specialized Secondary	7370	8590	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	1,154,791.19	714,553.00	-38.1%
TOTAL, OTHER STATE REVENUE			1,416,298.02	952,412.00	-32.8%
OTHER LOCAL REVENUE					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Sale of Publications		8632	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	0.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Fees and Contracts					
Child Development Parent Fees		8673	0.00	0.00	0.0%
Transportation Fees From Individuals		8675	0.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.0%
All Other Local Revenue		8699	37,500.68	0.00	-100.0%
Tuition		8710	0.00	0.00	0.0%
All Other Transfers In		8781-8783	0.00	0.00	0.0%
Transfers of Apportionments					
Special Education SELPA Transfers					
From Districts or Charter Schools	6500	8791	0.00	0.00	0.0%
From County Offices	6500	8792	0.00	0.00	0.0%
From JPAs	6500	8793	0.00	0.00	0.0%
Other Transfers of Apportionments					
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			37,500.68	0.00	-100.0%
TOTAL, REVENUES			7,090,557.04	7,132,630.00	0.6%
CERTIFICATED SALARIES					
Certificated Teachers' Salaries		1100	2,900,192.87	2,340,469.00	-19.3%
Certificated Pupil Support Salaries		1200	207,479.57	0.00	-100.0%
Certificated Supervisors' and Administrators' Salaries		1300	317,121.81	655,959.00	106.8%
Other Certificated Salaries		1900	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			3,424,794.25	2,996,428.00	-12.5%
CLASSIFIED SALARIES					
Classified Instructional Salaries		2100	162,727.63	94,554.00	-41.9%
Classified Support Salaries		2200	132,176.41	166,324.00	25.8%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	223,424.02	254,051.00	13.7%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			518,328.06	514,929.00	-0.7%
EMPLOYEE BENEFITS					
STRS		3101-3102	886,713.26	947,487.00	6.9%
PERS		3201-3202	197,288.14	162,984.00	-17.4%
OASDI/Medicare/Alternative		3301-3302	56,996.99	53,146.00	-6.8%
Health and Welfare Benefits		3401-3402	767,135.90	788,399.00	2.8%

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
Unemployment Insurance		3501-3502	2,219.82	4,956.00	123.3%
Workers' Compensation		3601-3602	89,100.12	83,551.00	-6.2%
OPEB, Allocated		3701-3702	31,940.81	26,944.00	-15.6%
OPEB, Active Employees		3751-3752	118,945.77	109,140.00	-8.2%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			2,150,340.81	2,176,607.00	1.2%
BOOKS AND SUPPLIES					
Approved Textbooks and Core Curricula Materials		4100	49,975.18	17,000.00	-66.0%
Books and Other Reference Materials		4200	473.16	7,428.00	1,469.9%
Materials and Supplies		4300	66,821.79	133,472.00	99.7%
Noncapitalized Equipment		4400	16,719.50	31,050.00	85.7%
Food		4700	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			133,989.63	188,950.00	41.0%
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	44,628.39	34,896.00	-21.8%
Dues and Memberships		5300	1,190.00	3,000.00	152.1%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	122,196.67	159,390.00	30.4%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	443,247.40	462,020.00	4.2%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	7,135.64	118,936.00	1,566.8%
Professional/Consulting Services and Operating Expenditures		5800	304,355.87	621,963.00	104.4%
Communications		5900	15,214.65	34,000.00	123.5%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			937,968.62	1,434,205.00	52.9%
CAPITAL OUTLAY					
Land		6100	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.0%
Lease Assets		6600	0.00	0.00	0.0%
Subscription Assets		6700	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Tuition					
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments					
Payments to Districts or Charter Schools		7141	0.00	0.00	0.0%
Payments to County Offices		7142	0.00	0.00	0.0%
Payments to JPAs		7143	0.00	0.00	0.0%
Other Transfers Out					
All Other Transfers		7281-7283	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS					
Transfers of Indirect Costs		7310	0.00	0.00	0.0%
Transfers of Indirect Costs - Interfund		7350	6,789.13	0.00	-100.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			6,789.13	0.00	-100.0%
TOTAL, EXPENDITURES			7,172,210.50	7,311,119.00	1.9%
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	50,156.88	110,000.00	119.3%
(a) TOTAL, INTERFUND TRANSFERS IN			50,156.88	110,000.00	119.3%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	240,805.28	164,000.00	-31.9%

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
(b) TOTAL, INTERFUND TRANSFERS OUT			240,805.28	164,000.00	-31.9%
OTHER SOURCES/USES					
SOURCES					
Other Sources					
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.0%
Long-Term Debt Proceeds					
Proceeds from Leases		8972	0.00	0.00	0.0%
Proceeds from SBITAs		8974	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			(190,648.40)	(54,000.00)	-71.7%

Description	Function Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	5,623,559.00	6,121,814.00	8.9%
2) Federal Revenue		8100-8299	13,199.34	58,404.00	342.5%
3) Other State Revenue		8300-8599	1,416,298.02	952,412.00	-32.8%
4) Other Local Revenue		8600-8799	37,500.68	0.00	-100.0%
5) TOTAL, REVENUES			7,090,557.04	7,132,630.00	0.6%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		4,981,504.87	4,332,191.00	-13.0%
2) Instruction - Related Services	2000-2999		1,019,435.72	1,869,218.00	83.4%
3) Pupil Services	3000-3999		471,224.49	283,620.00	-39.8%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		6,789.13	0.00	-100.0%
8) Plant Services	8000-8999		693,256.29	826,090.00	19.2%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			7,172,210.50	7,311,119.00	1.9%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(81,653.46)	(178,489.00)	118.6%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	50,156.88	110,000.00	119.3%
b) Transfers Out		7600-7629	240,805.28	164,000.00	-31.9%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(190,648.40)	(54,000.00)	-71.7%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(272,301.86)	(232,489.00)	-14.6%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	2,399,419.81	2,127,117.95	-11.3%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			2,399,419.81	2,127,117.95	-11.3%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			2,399,419.81	2,127,117.95	-11.3%
2) Ending Balance, June 30 (E + F1e)			2,127,117.95	1,894,628.95	-10.9%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	1,257,096.89	1,047,983.89	-16.6%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	870,021.06	939,648.06	8.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	(93,003.00)	New

Resource	Description	2023-24 Unaudited Actuals	2024-25 Budget
6266	Educator Effectiveness, FY 2021-22	49,185.32	49,185.32
6300	Lottery: Instructional Materials	137,761.94	134,561.94
6762	Arts, Music, and Instructional Materials Discretionary Block Grant	225,722.55	100,774.55
6770	Arts and Music in Schools (AMS)-Funding Guarantee and Accountability Act (Prop 28)	74,823.00	74,823.00
7311	Classified School Employee Professional Development Block Grant	1,343.00	1,343.00
7338	College Readiness Block Grant	.01	.01
7339	Dual Enrollment Opportunities	223,940.26	163,852.26
7388	SB 117 COVID-19 LEA Response Funds	.87	.87
7399	LCFF Equity Multiplier	330,520.00	309,643.00
7412	A-G Access/Success Grant	13,712.33	13,712.33
7413	A-G Learning Loss Mitigation Grant	6,937.02	6,937.02
7420	State Learning Loss Mitigation Funds	33,139.02	33,139.02
7435	Learning Recovery Emergency Block Grant	109,470.49	109,470.49
7510	Low-Performing Students Block Grant	13,455.99	13,455.99
7810	Other Restricted State	10,789.00	10,789.00
9010	Other Restricted Local	26,296.09	26,296.09
Total, Restricted Balance		1,257,096.89	1,047,983.89

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	45,704,921.93	40,977,081.00	-10.3%
3) Other State Revenue		8300-8599	36,532,929.43	43,108,210.00	18.0%
4) Other Local Revenue		8600-8799	472,950.76	257,462.00	-45.6%
5) TOTAL, REVENUES			82,710,802.12	84,342,753.00	2.0%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	3,703,360.75	3,354,948.00	-9.4%
2) Classified Salaries		2000-2999	16,270,702.18	16,603,137.00	2.0%
3) Employee Benefits		3000-3999	12,887,753.66	14,144,554.00	9.8%
4) Books and Supplies		4000-4999	3,315,843.59	3,718,924.00	12.2%
5) Services and Other Operating Expenditures		5000-5999	37,332,739.29	40,532,880.00	8.6%
6) Capital Outlay		6000-6999	2,241,590.50	698,439.00	-68.8%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	4,994,571.40	5,945,079.00	19.0%
9) TOTAL, EXPENDITURES			80,746,561.37	84,997,961.00	5.3%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			1,964,240.75	(655,208.00)	-133.4%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			1,964,240.75	(655,208.00)	-133.4%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	4,372,522.29	6,336,763.04	44.9%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			4,372,522.29	6,336,763.04	44.9%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			4,372,522.29	6,336,763.04	44.9%
2) Ending Balance, June 30 (E + F1e)			6,336,763.04	5,681,555.04	-10.3%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	58,180.52	0.00	-100.0%
Prepaid Items		9713	12,963.04	0.00	-100.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	6,003,703.14	5,336,495.14	-11.1%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	320,096.86	345,059.90	7.8%
e) Unassigned/Unappropriated Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	(58,180.52)	0.00	-100.0%
G. ASSETS					
1) Cash					
a) in County Treasury		9110	4,765,312.07		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
3) Accounts Receivable		9200	7,321,871.90		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	58,180.52		
7) Prepaid Expenditures		9330	12,963.04		
8) Other Current Assets		9340	0.00		
9) Lease Receivable		9380	0.00		
10) TOTAL, ASSETS			12,158,327.53		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	4,222,235.92		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	1,599,328.56		
6) TOTAL, LIABILITIES			5,821,564.48		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
(must agree with line F2) (G10 + H2) - (I6 + J2)			6,336,763.05		
FEDERAL REVENUE					
Child Nutrition Programs		8220	826,272.76	900,000.00	8.9%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.0%
Title I, Part A, Basic	3010	8290	0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	44,878,649.17	40,077,081.00	-10.7%
TOTAL, FEDERAL REVENUE			45,704,921.93	40,977,081.00	-10.3%
OTHER STATE REVENUE					
Child Nutrition Programs		8520	44,282.05	50,000.00	12.9%
Child Development Apportionments		8530	2,395,936.00	3,029,302.00	26.4%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.0%
State Preschool	6105	8590	8,179,547.00	8,353,731.00	2.1%
All Other State Revenue	All Other	8590	25,913,164.38	31,675,177.00	22.2%
TOTAL, OTHER STATE REVENUE			36,532,929.43	43,108,210.00	18.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Food Service Sales		8634	551.55	400.00	-27.5%
Interest		8660	97,507.34	0.00	-100.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Fees and Contracts					
Child Development Parent Fees		8673	13,926.45	1,239.00	-91.1%
Interagency Services		8677	0.00	0.00	0.0%
All Other Fees and Contracts		8689	47,681.41	200.00	-99.6%
Other Local Revenue					
All Other Local Revenue		8699	313,284.01	255,623.00	-18.4%
All Other Transfers In from All Others		8799	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			472,950.76	257,462.00	-45.6%
TOTAL, REVENUES			82,710,802.12	84,342,753.00	2.0%
CERTIFICATED SALARIES					
Certificated Teachers' Salaries		1100	2,016,824.64	1,826,794.00	-9.4%
Certificated Pupil Support Salaries		1200	0.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	1,524,373.93	1,518,041.00	-0.4%
Other Certificated Salaries		1900	162,162.18	10,113.00	-93.8%
TOTAL, CERTIFICATED SALARIES			3,703,360.75	3,354,948.00	-9.4%
CLASSIFIED SALARIES					
Classified Instructional Salaries		2100	3,573,217.94	3,301,733.00	-7.6%

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
Classified Support Salaries		2200	6,666,960.09	7,167,622.00	7.5%
Classified Supervisors' and Administrators' Salaries		2300	3,599,729.11	3,796,622.00	5.5%
Clerical, Technical and Office Salaries		2400	1,445,416.32	1,988,711.00	37.6%
Other Classified Salaries		2900	985,378.72	348,449.00	-64.6%
TOTAL, CLASSIFIED SALARIES			16,270,702.18	16,603,137.00	2.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	1,181,418.09	1,246,243.00	5.5%
PERS		3201-3202	3,912,818.16	4,217,117.00	7.8%
OASDI/Medicare/Alternative		3301-3302	293,041.65	315,235.00	7.6%
Health and Welfare Benefits		3401-3402	5,790,232.01	6,571,722.00	13.5%
Unemployment Insurance		3501-3502	13,704.42	10,230.00	-25.4%
Workers' Compensation		3601-3602	1,199,990.44	1,275,690.00	6.3%
OPEB, Allocated		3701-3702	163,593.61	159,825.00	-2.3%
OPEB, Active Employees		3751-3752	332,955.28	348,492.00	4.7%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			12,887,753.66	14,144,554.00	9.8%
BOOKS AND SUPPLIES					
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	2,194,256.75	2,793,664.00	27.3%
Noncapitalized Equipment		4400	592,161.64	320,260.00	-45.9%
Food		4700	529,425.20	605,000.00	14.3%
TOTAL, BOOKS AND SUPPLIES			3,315,843.59	3,718,924.00	12.2%
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	61,697.25	75,000.00	21.6%
Travel and Conferences		5200	356,666.79	419,091.00	17.5%
Dues and Memberships		5300	29,362.94	28,603.00	-2.6%
Insurance		5400-5450	24,678.00	29,570.00	19.8%
Operations and Housekeeping Services		5500	550,349.97	716,525.00	30.2%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	657,032.50	1,019,382.00	55.1%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	317,433.76	229,201.00	-27.8%
Professional/Consulting Services and Operating Expenditures		5800	34,869,084.87	37,635,436.00	7.9%
Communications		5900	466,433.21	380,072.00	-18.5%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			37,332,739.29	40,532,880.00	8.6%
CAPITAL OUTLAY					
Land		6100	49,989.98	0.00	-100.0%
Land Improvements		6170	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	2,134,665.81	633,439.00	-70.3%
Equipment		6400	56,934.71	65,000.00	14.2%
Equipment Replacement		6500	0.00	0.00	0.0%
Lease Assets		6600	0.00	0.00	0.0%
Subscription Assets		6700	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			2,241,590.50	698,439.00	-68.8%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS					
Transfers of Indirect Costs - Interfund		7350	4,994,571.40	5,945,079.00	19.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			4,994,571.40	5,945,079.00	19.0%
TOTAL, EXPENDITURES			80,746,561.37	84,997,961.00	5.3%
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
From: General Fund		8911	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Long-Term Debt Proceeds					
Proceeds from Certificates of Participation		8971	0.00	0.00	0.0%
Proceeds from Leases		8972	0.00	0.00	0.0%
Proceeds from SBITAs		8974	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	45,704,921.93	40,977,081.00	-10.3%
3) Other State Revenue		8300-8599	36,532,929.43	43,108,210.00	18.0%
4) Other Local Revenue		8600-8799	472,950.76	257,462.00	-45.6%
5) TOTAL, REVENUES			82,710,802.12	84,342,753.00	2.0%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		10,068,550.51	9,159,290.00	-9.0%
2) Instruction - Related Services	2000-2999		8,989,076.93	8,809,199.00	-2.0%
3) Pupil Services	3000-3999		16,683,506.34	18,593,692.00	11.4%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		33,919,527.52	36,672,630.00	8.1%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		4,994,571.40	5,945,079.00	19.0%
8) Plant Services	8000-8999		6,091,328.67	5,818,071.00	-4.5%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			80,746,561.37	84,997,961.00	5.3%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			1,964,240.75	(655,208.00)	-133.4%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			1,964,240.75	(655,208.00)	-133.4%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	4,372,522.29	6,336,763.04	44.9%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			4,372,522.29	6,336,763.04	44.9%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			4,372,522.29	6,336,763.04	44.9%
2) Ending Balance, June 30 (E + F1e)			6,336,763.04	5,681,555.04	-10.3%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	58,180.52	0.00	-100.0%
Prepaid Items		9713	12,963.04	0.00	-100.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	6,003,703.14	5,336,495.14	-11.1%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	320,096.86	345,059.90	7.8%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	(58,180.52)	0.00	-100.0%

Resource	Description	2023-24 Unaudited Actuals	2024-25 Budget
6129	Early Education: Center-Based Reserve Account for Department of Social Services Programs	634,219.00	634,219.00
6130	Early Education: Center-Based Reserve Account	860,866.00	860,866.00
6131	Early Education: Resource & Referral Reserve Account for Department of Social Services Programs	17,476.00	17,476.00
6132	Early Education: Alternative Payment Reserve Account for Department of Social Services Programs	362,577.00	311,896.00
6160	Child Care and Development Programs Administered by California Department of Social Services (State Funds)	1,624,907.15	1,624,907.15
7810	Other Restricted State	1,075,783.72	504,751.72
9010	Other Restricted Local	1,427,874.27	1,382,379.27
Total, Restricted Balance		6,003,703.14	5,336,495.14

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	434,682.86	374,500.00	-13.8%
3) Other State Revenue		8300-8599	159,854.36	140,000.00	-12.4%
4) Other Local Revenue		8600-8799	53,286.13	45,000.00	-15.6%
5) TOTAL, REVENUES			647,833.35	559,500.00	-13.6%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	350,915.66	335,712.00	-4.3%
3) Employee Benefits		3000-3999	303,699.98	252,756.00	-16.8%
4) Books and Supplies		4000-4999	395,619.22	451,810.00	14.2%
5) Services and Other Operating Expenditures		5000-5999	255,785.14	299,808.00	17.2%
6) Capital Outlay		6000-6999	0.00	15,000.00	New
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	55,555.61	63,969.00	15.1%
9) TOTAL, EXPENDITURES			1,361,575.61	1,419,055.00	4.2%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(713,742.26)	(859,555.00)	20.4%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	762,100.56	859,555.00	12.8%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			762,100.56	859,555.00	12.8%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			48,358.30	0.00	-100.0%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	13,173.79	61,532.09	367.1%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			13,173.79	61,532.09	367.1%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			13,173.79	61,532.09	367.1%
2) Ending Balance, June 30 (E + F1e)			61,532.09	61,532.09	0.0%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	6,217.39	0.00	-100.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	61,532.95	61,532.95	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	(6,218.25)	(.86)	-100.0%
G. ASSETS					
1) Cash					
a) in County Treasury		9110	(67,322.93)		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
3) Accounts Receivable		9200	124,400.07		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	6,217.39		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Lease Receivable		9380	0.00		
10) TOTAL, ASSETS			63,294.53		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	1,762.44		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			1,762.44		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
(must agree with line F2) (G10 + H2) - (I6 + J2)			61,532.09		
FEDERAL REVENUE					
Child Nutrition Programs		8220	434,692.86	374,500.00	-13.8%
Donated Food Commodities		8221	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			434,692.86	374,500.00	-13.8%
OTHER STATE REVENUE					
Child Nutrition Programs		8520	159,854.36	140,000.00	-12.4%
All Other State Revenue		8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			159,854.36	140,000.00	-12.4%
OTHER LOCAL REVENUE					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Food Service Sales		8634	53,261.81	45,000.00	-15.5%
Leases and Rentals		8650	0.00	0.00	0.0%
Interest		8660	0.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Fees and Contracts					
Interagency Services		8677	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	24.32	0.00	-100.0%
TOTAL, OTHER LOCAL REVENUE			53,286.13	45,000.00	-15.6%
TOTAL, REVENUES			647,833.35	559,500.00	-13.6%
CERTIFICATED SALARIES					
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.0%
Other Certificated Salaries		1900	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.0%
CLASSIFIED SALARIES					
Classified Support Salaries		2200	244,808.91	238,657.00	-2.5%
Classified Supervisors' and Administrators' Salaries		2300	60,159.36	63,887.00	6.2%
Clerical, Technical and Office Salaries		2400	45,947.39	33,168.00	-27.8%
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			350,915.66	335,712.00	-4.3%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	92,544.37	90,183.00	-2.6%
OASDI/Medicare/Alternative		3301-3302	5,295.69	5,672.00	7.1%

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
Health and Welfare Benefits		3401-3402	170,851.53	125,765.00	-26.4%
Unemployment Insurance		3501-3502	175.54	454.00	158.6%
Workers' Compensation		3601-3602	8,071.26	8,919.00	10.5%
OPEB, Allocated		3701-3702	2,842.59	2,685.00	-5.5%
OPEB, Active Employees		3751-3752	23,919.00	19,078.00	-20.2%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			303,699.98	252,756.00	-16.8%
BOOKS AND SUPPLIES					
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	179,779.94	207,810.00	15.6%
Noncapitalized Equipment		4400	7,756.21	1,500.00	-80.7%
Food		4700	208,083.07	242,500.00	16.5%
TOTAL, BOOKS AND SUPPLIES			395,619.22	451,810.00	14.2%
SERVICES AND OTHER OPERATING EXPENDITURES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	160.00	1,000.00	525.0%
Dues and Memberships		5300	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	42,506.62	47,250.00	11.2%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	2,847.36	5,000.00	75.6%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	(1,626.07)	0.00	-100.0%
Professional/Consulting Services and Operating Expenditures		5800	211,897.23	246,558.00	16.4%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			255,785.14	299,808.00	17.2%
CAPITAL OUTLAY					
Buildings and Improvements of Buildings		6200	0.00	0.00	0.0%
Equipment		6400	0.00	15,000.00	New
Equipment Replacement		6500	0.00	0.00	0.0%
Lease Assets		6600	0.00	0.00	0.0%
Subscription Assets		6700	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	15,000.00	New
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Debt Service					
Debt Service - Interest		7438	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS					
Transfers of Indirect Costs - Interfund		7350	55,555.61	63,969.00	15.1%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			55,555.61	63,969.00	15.1%
TOTAL, EXPENDITURES			1,361,575.61	1,419,055.00	4.2%
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
From: General Fund		8916	521,295.28	685,555.00	33.4%
Other Authorized Interfund Transfers In		8919	240,805.28	164,000.00	-31.9%
(a) TOTAL, INTERFUND TRANSFERS IN			762,100.56	859,555.00	12.8%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
Long-Term Debt Proceeds					
Proceeds from Leases		8972	0.00	0.00	0.0%
Proceeds from SBITAs		8974	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			762,100.56	859,555.00	12.8%

Description	Function Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	434,682.86	374,500.00	-13.8%
3) Other State Revenue		8300-8599	159,854.36	140,000.00	-12.4%
4) Other Local Revenue		8600-8799	53,286.13	45,000.00	-15.6%
5) TOTAL, REVENUES			647,833.35	559,500.00	-13.6%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		1,260,666.02	1,302,836.00	3.3%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		55,555.61	63,969.00	15.1%
8) Plant Services	8000-8999		45,353.98	52,250.00	15.2%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENDITURES			1,361,575.61	1,419,055.00	4.2%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			(713,742.26)	(859,555.00)	20.4%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	762,100.56	859,555.00	12.8%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			762,100.56	859,555.00	12.8%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			48,358.30	0.00	-100.0%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	13,173.79	61,532.09	367.1%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			13,173.79	61,532.09	367.1%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			13,173.79	61,532.09	367.1%
2) Ending Balance, June 30 (E + F1e)			61,532.09	61,532.09	0.0%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	6,217.39	0.00	-100.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	61,532.95	61,532.95	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	0.00	0.00	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	(6,218.25)	(.86)	-100.0%

Resource	Description	2023-24 Unaudited Actuals	2024-25 Budget
5466	Child Nutrition: Supply Chain Assistance (SCA) Funds	61,532.95	61,532.95
Total, Restricted Balance		61,532.95	61,532.95

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	220,906.51	0.00	-100.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	2,761.76	0.00	-100.0%
5) TOTAL, REVENUES			223,668.27	0.00	-100.0%
B. EXPENDITURES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	184,782.26	0.00	-100.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			184,782.26	0.00	-100.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			38,886.01	0.00	-100.0%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	32,608.63	0.00	-100.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(32,608.63)	0.00	-100.0%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			6,277.38	0.00	-100.0%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	217,390.89	223,668.27	2.9%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			217,390.89	223,668.27	2.9%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			217,390.89	223,668.27	2.9%
2) Ending Balance, June 30 (E + F1e)			223,668.27	223,668.27	0.0%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments		9780	223,668.27	223,668.27	0.0%
e) Unassigned/Unappropriated Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%
G. ASSETS					
1) Cash					
a) in County Treasury		9110	223,668.27		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	0.00		

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Lease Receivable		9380	0.00		
10) TOTAL, ASSETS			223,668.27		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. FUND EQUITY					
(must agree with line F2) (G10 + H2) - (I6 + J2)			223,668.27		
FEDERAL REVENUE					
Forest Reserve Funds		8260	38,807.76	0.00	-100.0%
Pass-Through Revenues from					
Federal Sources		8287	182,098.75	0.00	-100.0%
TOTAL, FEDERAL REVENUE			220,906.51	0.00	-100.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
Interest		8660	2,761.76	0.00	-100.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			2,761.76	0.00	-100.0%
TOTAL, REVENUES			223,668.27	0.00	-100.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
Other Transfers Out					
Transfers of Pass-Through Revenues					
To Districts or Charter Schools		7211	184,782.26	0.00	-100.0%
To County Offices		7212	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			184,782.26	0.00	-100.0%
TOTAL, EXPENDITURES			184,782.26	0.00	-100.0%
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
INTERFUND TRANSFERS OUT					
Other Authorized Interfund Transfers Out		7619	32,608.63	0.00	-100.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			32,608.63	0.00	-100.0%

Description	Function Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	220,906.51	0.00	-100.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	2,761.76	0.00	-100.0%
5) TOTAL, REVENUES			223,668.27	0.00	-100.0%
B. EXPENDITURES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	184,782.26	0.00	-100.0%
10) TOTAL, EXPENDITURES			184,782.26	0.00	-100.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			38,886.01	0.00	-100.0%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	32,608.63	0.00	-100.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(32,608.63)	0.00	-100.0%
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			6,277.38	0.00	-100.0%
F. FUND BALANCE, RESERVES					
1) Beginning Fund Balance					
a) As of July 1 - Unaudited		9791	217,390.89	223,668.27	2.9%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			217,390.89	223,668.27	2.9%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			217,390.89	223,668.27	2.9%
2) Ending Balance, June 30 (E + F1e)			223,668.27	223,668.27	0.0%
Components of Ending Fund Balance					
a) Nonspendable					
Revolving Cash		9711	0.00	0.00	0.0%
Stores		9712	0.00	0.00	0.0%
Prepaid Items		9713	0.00	0.00	0.0%
All Others		9719	0.00	0.00	0.0%
b) Restricted		9740	0.00	0.00	0.0%
c) Committed					
Stabilization Arrangements		9750	0.00	0.00	0.0%
Other Commitments (by Resource/Object)		9760	0.00	0.00	0.0%
d) Assigned					
Other Assignments (by Resource/Object)		9780	223,668.27	223,668.27	0.0%
e) Unassigned/Unappropriated					
Reserve for Economic Uncertainties		9789	0.00	0.00	0.0%
Unassigned/Unappropriated Amount		9790	0.00	0.00	0.0%

Resource	Description	2023-24 Unaudited Actuals	2024-25 Budget
Total, Restricted Balance		0.00	0.00

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	49,926.89	40,000.00	-19.9%
5) TOTAL, REVENUES			49,926.89	40,000.00	-19.9%
B. EXPENSES					
1) Certificated Salaries		1000-1999	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.0%
5) Services and Other Operating Expenses		5000-5999	0.00	0.00	0.0%
6) Depreciation and Amortization		6000-6999	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.0%
9) TOTAL, EXPENSES			0.00	0.00	0.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			49,926.89	40,000.00	-19.9%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%
E. NET INCREASE (DECREASE) IN NET POSITION (C + D4)			49,926.89	40,000.00	-19.9%
F. NET POSITION					
1) Beginning Net Position					
a) As of July 1 - Unaudited		9791	1,523,392.40	1,573,319.29	3.3%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,523,392.40	1,573,319.29	3.3%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Net Position (F1c + F1d)			1,523,392.40	1,573,319.29	3.3%
2) Ending Net Position, June 30 (E + F1e)			1,573,319.29	1,613,319.29	2.5%
Components of Ending Net Position					
a) Net Investment in Capital Assets		9796	0.00	0.00	0.0%
b) Restricted Net Position		9797	1,380,076.76	1,380,076.76	0.0%
c) Unrestricted Net Position		9790	193,242.53	233,242.53	20.7%
G. ASSETS					
1) Cash					
a) in County Treasury		9110	1,519,263.10		
1) Fair Value Adjustment to Cash in County Treasury		9111	0.00		
b) in Banks		9120	0.00		
c) in Revolving Cash Account		9130	0.00		
d) with Fiscal Agent/Trustee		9135	0.00		
e) Collections Awaiting Deposit		9140	0.00		
2) Investments		9150	54,056.19		
3) Accounts Receivable		9200	0.00		
4) Due from Grantor Government		9290	0.00		
5) Due from Other Funds		9310	0.00		
6) Stores		9320	0.00		
7) Prepaid Expenditures		9330	0.00		
8) Other Current Assets		9340	0.00		
9) Lease Receivable		9380	0.00		
10) Fixed Assets					
a) Land		9410	0.00		
b) Land Improvements		9420	0.00		

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
c) Accumulated Depreciation - Land Improvements		9425	0.00		
d) Buildings		9430	0.00		
e) Accumulated Depreciation - Buildings		9435	0.00		
f) Equipment		9440	0.00		
g) Accumulated Depreciation - Equipment		9445	0.00		
h) Work in Progress		9450	0.00		
i) Lease Assets		9460	0.00		
j) Accumulated Amortization-Lease Assets		9465	0.00		
k) Subscription Assets		9470	0.00		
l) Accumulated Amortization-Subscription Assets		9475	0.00		
11) TOTAL, ASSETS			1,573,319.29		
H. DEFERRED OUTFLOWS OF RESOURCES					
1) Deferred Outflows of Resources		9490	0.00		
2) TOTAL, DEFERRED OUTFLOWS			0.00		
I. LIABILITIES					
1) Accounts Payable		9500	0.00		
2) Due to Grantor Governments		9590	0.00		
3) Due to Other Funds		9610	0.00		
4) Current Loans		9640			
5) Unearned Revenue		9650	0.00		
6) Long-Term Liabilities					
a) Subscription Liability		9660	0.00		
b) Net Pension Liability		9663	0.00		
c) Total/Net OPEB Liability		9664	0.00		
d) Compensated Absences		9665	0.00		
e) COPs Payable		9666	0.00		
f) Leases Payable		9667	0.00		
g) Lease Revenue Bonds Payable		9668	0.00		
h) Other General Long-Term Liabilities		9669	0.00		
7) TOTAL, LIABILITIES			0.00		
J. DEFERRED INFLOWS OF RESOURCES					
1) Deferred Inflows of Resources		9690	0.00		
2) TOTAL, DEFERRED INFLOWS			0.00		
K. NET POSITION					
Net Position, June 30 (must agree with line F2) (G11 + H2) - (I7 + J2)			1,573,319.29		
OTHER STATE REVENUE					
STRS On-Behalf Pension Contributions	7690	8590	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.0%
OTHER LOCAL REVENUE					
Other Local Revenue					
Sales					
Sale of Equipment/Supplies		8631	0.00	0.00	0.0%
Interest		8660	49,926.89	40,000.00	-19.9%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.0%
Other Local Revenue					
All Other Local Revenue		8699	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			49,926.89	40,000.00	-19.9%
TOTAL, REVENUES			49,926.89	40,000.00	-19.9%
CERTIFICATED SALARIES					
Certificated Teachers' Salaries		1100	0.00	0.00	0.0%
Certificated Pupil Support Salaries		1200	0.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.0%
Other Certificated Salaries		1900	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.0%
CLASSIFIED SALARIES					
Classified Instructional Salaries		2100	0.00	0.00	0.0%
Classified Support Salaries		2200	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
Other Classified Salaries		2900	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.0%
EMPLOYEE BENEFITS					
STRS		3101-3102	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.0%
BOOKS AND SUPPLIES					
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.0%
Food		4700	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENSES					
Subagreements for Services		5100	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.0%
Dues and Memberships		5300	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.0%
Professional/Consulting Services and					
Operating Expenditures		5800	0.00	0.00	0.0%
Communications		5900	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENSES			0.00	0.00	0.0%
DEPRECIATION AND AMORTIZATION					
Depreciation Expense		6900	0.00	0.00	0.0%
Amortization Expense-Lease Assets		6910	0.00	0.00	0.0%
Amortization Expense-Subscription Assets		6920	0.00	0.00	0.0%
TOTAL, DEPRECIATION AND AMORTIZATION			0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)					
All Other Transfers Out to All Others		7299	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.0%
TOTAL, EXPENSES			0.00	0.00	0.0%
INTERFUND TRANSFERS					
INTERFUND TRANSFERS IN					
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.0%
OTHER SOURCES/USES					
SOURCES					
All Other Financing Sources		8979	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.0%
USES					
All Other Financing Uses		7699	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.0%
CONTRIBUTIONS					
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%
(a + c - d + e)			0.00	0.00	0.0%

Description	Function Codes	Object Codes	2023-24 Unaudited Actuals	2024-25 Budget	Percent Difference
A. REVENUES					
1) LCFF Sources		8010-8099	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	49,926.89	40,000.00	-19.9%
5) TOTAL, REVENUES			49,926.89	40,000.00	-19.9%
B. EXPENSES (Objects 1000-7999)					
1) Instruction	1000-1999		0.00	0.00	0.0%
2) Instruction - Related Services	2000-2999		0.00	0.00	0.0%
3) Pupil Services	3000-3999		0.00	0.00	0.0%
4) Ancillary Services	4000-4999		0.00	0.00	0.0%
5) Community Services	5000-5999		0.00	0.00	0.0%
6) Enterprise	6000-6999		0.00	0.00	0.0%
7) General Administration	7000-7999		0.00	0.00	0.0%
8) Plant Services	8000-8999		0.00	0.00	0.0%
9) Other Outgo	9000-9999	Except 7600-7699	0.00	0.00	0.0%
10) TOTAL, EXPENSES			0.00	0.00	0.0%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENSES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B10)			49,926.89	40,000.00	-19.9%
D. OTHER FINANCING SOURCES/USES					
1) Interfund Transfers					
a) Transfers In		8900-8929	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.0%
2) Other Sources/Uses					
a) Sources		8930-8979	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.0%
E. NET INCREASE (DECREASE) IN NET POSITION (C + D4)			49,926.89	40,000.00	-19.9%
F. NET POSITION					
1) Beginning Net Position					
a) As of July 1 - Unaudited		9791	1,523,392.40	1,573,319.29	3.3%
b) Audit Adjustments		9793	0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,523,392.40	1,573,319.29	3.3%
d) Other Restatements		9795	0.00	0.00	0.0%
e) Adjusted Beginning Net Position (F1c + F1d)			1,523,392.40	1,573,319.29	3.3%
2) Ending Net Position, June 30 (E + F1e)			1,573,319.29	1,613,319.29	2.5%
Components of Ending Net Position					
a) Net Investment in Capital Assets		9796	0.00	0.00	0.0%
b) Restricted Net Position		9797	1,380,076.76	1,380,076.76	0.0%
c) Unrestricted Net Position		9790	193,242.53	233,242.53	20.7%

Resource	Description	2023-24 Unaudited Actuals	2024-25 Budget
9010	Other Restricted Local	1,380,076.76	1,380,076.76
Total, Restricted Net Position		1,380,076.76	1,380,076.76

Description	2023-24 Unaudited Actuals			2024-25 Budget		
	P-2 ADA	Annual ADA	Funded ADA	Estimated P-2 ADA	Estimated Annual ADA	Estimated Funded ADA
A. DISTRICT						
1. Total District Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (includes Necessary Small School ADA)						
2. Total Basic Aid Choice/Court Ordered Voluntary Pupil Transfer Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)						
3. Total Basic Aid Open Enrollment Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)						
4. Total, District Regular ADA (Sum of Lines A1 through A3)	0.00	0.00	0.00	0.00	0.00	0.00
5. District Funded County Program ADA						
a. County Community Schools						
b. Special Education-Special Day Class						
c. Special Education-NPS/LCI						
d. Special Education Extended Year						
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools						
f. County School Tuition Fund (Out of State Tuition) [EC 2000 and 46380]						
g. Total, District Funded County Program ADA (Sum of Lines A5a through A5f)	0.00	0.00	0.00	0.00	0.00	0.00
6. TOTAL DISTRICT ADA (Sum of Line A4 and Line A5g)	0.00	0.00	0.00	0.00	0.00	0.00
7. Adults in Correctional Facilities						
8. Charter School ADA (Enter Charter School ADA using Tab C. Charter School ADA)						

Description	2023-24 Unaudited Actuals			2024-25 Budget		
	P-2 ADA	Annual ADA	Funded ADA	Estimated P-2 ADA	Estimated Annual ADA	Estimated Funded ADA
B. COUNTY OFFICE OF EDUCATION						
1. County Program Alternative Education Grant ADA						
a. County Group Home and Institution Pupils						
b. Juvenile Halls, Homes, and Camps	85.49	84.57	84.57	85.00	90.00	90.00
c. Probation Referred, On Probation or Parole, Expelled per EC 48915(a) or (c) [EC 2574(c)(4)(A)]	8.48	8.18	8.18	9.00	10.00	10.00
d. Total, County Program Alternative Education ADA (Sum of Lines B1a through B1c)	93.97	92.75	92.75	94.00	100.00	100.00
2. District Funded County Program ADA						
a. County Community Schools						
b. Special Education-Special Day Class	911.30	923.76	911.30	915.00	920.00	915.00
c. Special Education-NPS/LCI						
d. Special Education Extended Year	0.00	20.33	20.33	0.00	21.00	21.00
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools						
f. County School Tuition Fund (Out of State Tuition) [EC 2000 and 46380]						
g. Total, District Funded County Program ADA (Sum of Lines B2a through B2f)	911.30	944.09	931.63	915.00	941.00	936.00
3. TOTAL COUNTY OFFICE ADA (Sum of Lines B1d and B2g)	1,005.27	1,036.84	1,024.38	1,009.00	1,041.00	1,036.00
4. Adults in Correctional Facilities						
5. County Operations Grant ADA	96,603.82	96,603.82	96,803.82	96,977.42	96,977.42	96,977.42
6. Charter School ADA (Enter Charter School ADA using Tab C. Charter School ADA)						

Description	2023-24 Unaudited Actuals			2024-25 Budget		
	P-2 ADA	Annual ADA	Funded ADA	Estimated P-2 ADA	Estimated Annual ADA	Estimated Funded ADA
C. CHARTER SCHOOL ADA						
Authorizing LEAs reporting charter school SACS financial data in their Fund 01, 09, or 62 use this worksheet to report ADA for those charter schools.						
Charter schools reporting SACS financial data separately from their authorizing LEAs in Fund 01 or Fund 62 use this worksheet to report their ADA.						
FUND 01: Charter School ADA corresponding to SACS financial data reported in Fund 01.						
1. Total Charter School Regular ADA						
2. Charter School County Program Alternative Education ADA						
a. County Group Home and Institution Pupils						
b. Juvenile Halls, Homes, and Camps						
c. Probation Referred, On Probation or Parole, Expelled per EC 48915(a) or (c) [EC 2574(c)(4)(A)]						
d. Total, Charter School County Program Alternative Education ADA (Sum of Lines C2a through C2c)	0.00	0.00	0.00	0.00	0.00	0.00
3. Charter School Funded County Program ADA						
a. County Community Schools						
b. Special Education-Special Day Class						
c. Special Education-NPS/LCI						
d. Special Education Extended Year						
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools						
f. Total, Charter School Funded County Program ADA (Sum of Lines C3a through C3e)	0.00	0.00	0.00	0.00	0.00	0.00
4. TOTAL CHARTER SCHOOL ADA (Sum of Lines C1, C2d, and C3f)	0.00	0.00	0.00	0.00	0.00	0.00
FUND 09 or 62: Charter School ADA corresponding to SACS financial data reported in Fund 09 or Fund 62.						
5. Total Charter School Regular ADA	410.71	398.57	410.71	427.00	427.00	427.00
6. Charter School County Program Alternative Education ADA						
a. County Group Home and Institution Pupils						
b. Juvenile Halls, Homes, and Camps						
c. Probation Referred, On Probation or Parole, Expelled per EC 48915(a) or (c) [EC 2574(c)(4)(A)]						
d. Total, Charter School County Program Alternative Education ADA (Sum of Lines C6a through C6c)	0.00	0.00	0.00	0.00	0.00	0.00
7. Charter School Funded County Program ADA						
a. County Community Schools						
b. Special Education-Special Day Class						
c. Special Education-NPS/LCI						
d. Special Education Extended Year						
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools						
f. Total, Charter School Funded County Program ADA (Sum of Lines C7a through C7e)	0.00	0.00	0.00	0.00	0.00	0.00
8. TOTAL CHARTER SCHOOL ADA (Sum of Lines C5, C6d, and C7f)	410.71	398.57	410.71	427.00	427.00	427.00
9. TOTAL CHARTER SCHOOL ADA Reported in Fund 01, 09, or 62 (Sum of Lines C4 and C8)	410.71	398.57	410.71	427.00	427.00	427.00

	Unaudited Balance July 1	Audit Adjustments/ Restatements	Audited Balance July 1	Increases	Decreases	Ending Balance June 30
Governmental Activities:						
Capital assets not being depreciated:						
Land	8,774,405.00		8,774,405.00	3,956,731.00		12,731,136.00
Work in Progress	164,777.00		164,777.00	4,904,617.00	162,918.00	4,906,476.00
Total capital assets not being depreciated	8,939,182.00	0.00	8,939,182.00	8,861,348.00	162,918.00	17,637,612.00
Capital assets being depreciated:						
Land Improvements	3,595,048.00		3,595,048.00	90,834.00		3,685,882.00
Buildings	119,445,671.00		119,445,671.00		960,968.00	118,484,703.00
Equipment	8,835,644.00		8,835,644.00	560,030.00		9,395,674.00
Total capital assets being depreciated	131,876,363.00	0.00	131,876,363.00	650,864.00	960,968.00	131,566,259.00
Accumulated Depreciation for:						
Land Improvements	(2,626,163.00)		(2,626,163.00)	(95,411.00)		(2,721,574.00)
Buildings	(40,894,848.00)		(40,894,848.00)	(2,746,789.00)		(43,641,637.00)
Equipment	(5,453,378.00)		(5,453,378.00)	(643,521.00)		(6,096,899.00)
Total accumulated depreciation	(48,974,389.00)	0.00	(48,974,389.00)	(3,485,721.00)	0.00	(52,460,110.00)
Total capital assets being depreciated, net excluding lease and subscription assets	82,901,974.00	0.00	82,901,974.00	(2,834,857.00)	960,968.00	79,106,149.00
Lease Assets			0.00			0.00
Accumulated amortization for lease assets			0.00			0.00
Total lease assets, net	0.00	0.00	0.00	0.00	0.00	0.00
Subscription Assets			0.00			0.00
Accumulated amortization for subscription assets			0.00			0.00
Total subscription assets, net	0.00	0.00	0.00	0.00	0.00	0.00
Governmental activity capital assets, net	91,841,156.00	0.00	91,841,156.00	6,026,491.00	1,123,886.00	96,743,761.00
Business-Type Activities:						
Capital assets not being depreciated:						
Land			0.00			0.00
Work in Progress			0.00			0.00
Total capital assets not being depreciated	0.00	0.00	0.00	0.00	0.00	0.00
Capital assets being depreciated:						
Land Improvements			0.00			0.00
Buildings			0.00			0.00
Equipment			0.00			0.00
Total capital assets being depreciated	0.00	0.00	0.00	0.00	0.00	0.00
Accumulated Depreciation for:						
Land Improvements			0.00			0.00
Buildings			0.00			0.00
Equipment			0.00			0.00
Total accumulated depreciation	0.00	0.00	0.00	0.00	0.00	0.00
Total capital assets being depreciated, net excluding lease and subscription assets	0.00	0.00	0.00	0.00	0.00	0.00
Lease Assets			0.00			0.00
Accumulated amortization for lease assets			0.00			0.00
Total lease assets, net	0.00	0.00	0.00	0.00	0.00	0.00
Subscription Assets			0.00			0.00
Accumulated amortization for subscription assets			0.00			0.00
Total subscription assets, net	0.00	0.00	0.00	0.00	0.00	0.00
Business-type activity capital assets, net	0.00	0.00	0.00	0.00	0.00	0.00

Description	Unaudited Balance July 1	Audit Adjustments/ Restatements	Audited Balance July 1	Increases	Decreases	Ending Balance June 30	Amounts Due Within One Year
Governmental Activities:							
General Obligation Bonds Payable			0.00			0.00	
State School Building Loans Payable			0.00			0.00	
Certificates of Participation Payable	35,176,720.96	(811,720.96)	34,365,000.00		1,285,000.00	33,080,000.00	1,285,000.00
Leases Payable	6,832,165.00	(2,652,359.00)	4,179,806.00			4,179,806.00	
Lease Revenue Bonds Payable			0.00			0.00	
Other General Long-Term Debt			0.00			0.00	
Net Pension Liability	84,219,608.00	51,975,253.00	136,194,861.00			136,194,861.00	
Total/Net OPEB Liability	22,588,922.00	(8,830,923.00)	13,757,999.00			13,757,999.00	
Compensated Absences Payable	1,575,091.00		1,575,091.00		25,152.00	1,549,939.00	
Subscription Liability			0.00			0.00	
Governmental activities long-term liabilities	150,392,506.96	39,680,250.04	190,072,757.00	0.00	1,310,152.00	188,762,605.00	1,285,000.00
Business-Type Activities:							
General Obligation Bonds Payable			0.00			0.00	
State School Building Loans Payable			0.00			0.00	
Certificates of Participation Payable			0.00			0.00	
Leases Payable			0.00			0.00	
Lease Revenue Bonds Payable			0.00			0.00	
Other General Long-Term Debt			0.00			0.00	
Net Pension Liability			0.00			0.00	
Total/Net OPEB Liability			0.00			0.00	
Compensated Absences Payable			0.00			0.00	
Subscription Liability			0.00			0.00	
Business-type activities long-term liabilities	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Part I - General Administrative Share of Plant Services Costs

California's indirect cost plan allows that the general administrative costs in the indirect cost pool may include that portion of plant services costs (maintenance and operations costs and facilities rents and leases costs) attributable to the general administrative offices. The calculation of the plant services costs attributed to general administration and included in the pool is standardized and automated using the percentage of salaries and benefits relating to general administration as proxy for the percentage of square footage occupied by general administration.

A. Salaries and Benefits - Other General Administration and Centralized Data Processing

1. Salaries and benefits paid through payroll (Funds 01, 09, and 62, objects 1000-3999 except 3701-3702)
(Functions 7200-7700, goals 0000 and 9000) 13,278,471.53
2. Contracted general administrative positions not paid through payroll
 - a. Enter the costs, if any, of general administrative positions performing services ON SITE but paid through a contract, rather than through payroll, in functions 7200-7700, goals 0000 and 9000, Object 5800. _____
 - b. If an amount is entered on Line A2a, provide the title, duties, and approximate FTE of each general administrative position paid through a contract. Retain supporting documentation in case of audit.

B. Salaries and Benefits - All Other Activities

1. Salaries and benefits paid through payroll (Funds 01, 09, and 62, objects 1000-3999 except 3701-3702)
(Functions 1000-6999, 7100-7180, & 8100-8400; Functions 7200-7700, all goals except 0000 & 9000) 143,964,494.54

C. Percentage of Plant Services Costs Attributable to General Administration

(Line A1 plus Line A2a, divided by Line B1; zero if negative) (See Part III, Lines A5 and A6) 9.22%

Part II - Adjustments for Employment Separation Costs

When an employee separates from service, the local educational agency (LEA) may incur costs associated with the separation in addition to the employee's regular salary and benefits for the final pay period. These additional costs can be categorized as "normal" or "abnormal" or "mass" separation costs.

Normal separation costs include items such as pay for accumulated unused leave or routine severance pay authorized by governing board policy. Normal separation costs are not allowable as direct costs to federal programs, but are allowable as indirect costs. State programs may have similar restrictions. Where federal or state program guidelines required that the LEA charge an employee's normal separation costs to an unrestricted resource rather than to the restricted program in which the employee worked, the LEA may identify and enter these costs on Line A for inclusion in the indirect cost pool.

Abnormal or mass separation costs are those costs resulting from actions taken by an LEA to influence employees to terminate their employment earlier than they normally would have. Abnormal or mass separation costs include retirement incentives such as a Golden Handshake or severance packages negotiated to effect termination. Abnormal or mass separation costs may not be charged to federal programs as either direct costs or indirect costs. Where an LEA paid abnormal or mass separation costs on behalf of positions in general administrative functions included in the indirect cost pool, the LEA must identify and enter these costs on Line B for exclusion from the pool.

A. Normal Separation Costs (optional)

Enter any normal separation costs paid on behalf of employees of restricted state or federal programs that were charged to an unrestricted resource (0000-1999) in funds 01, 09, and 62 with functions 1000-6999 or 8100-8400 rather than to the restricted program. These costs will be moved in Part III from base costs to the indirect cost pool. Retain supporting documentation. _____

B. Abnormal or Mass Separation Costs (required)

Enter any abnormal or mass separation costs paid on behalf of general administrative positions charged to unrestricted resources (0000-1999) in funds 01, 09, and 62 with functions 7200-7700. These costs will be moved in Part III from the indirect cost pool to base costs. If none, enter zero. 0.00

Part III - Indirect Cost Rate Calculation (Funds 01, 09, and 62, unless indicated otherwise)

A. Indirect Costs

1. Other General Administration, less portion charged to restricted resources or specific goals
(Functions 7200-7600, objects 1000-5999, minus Line B9) 12,601,113.88
2. Centralized Data Processing, less portion charged to restricted resources or specific goals
(Function 7700, objects 1000-5999, minus Line B10) 3,301,744.45

3. External Financial Audit - Single Audit (Function 7190, resources 0000-1999, goals 0000 and 9000, objects 5000 - 5999)	62,556.00
4. Staff Relations and Negotiations (Function 7120, resources 0000-1999, goals 0000 and 9000, objects 1000 - 5999)	0.00
5. Plant Maintenance and Operations (portion relating to general administrative offices only) (Functions 8100-8400, objects 1000-5999 except 5100, times Part I, Line C)	740,512.52
6. Facilities Rents and Leases (portion relating to general administrative offices only) (Function 8700, resources 0000-1999, objects 1000-5999 except 5100, times Part I, Line C)	32,403.70
7. Adjustment for Employment Separation Costs	
a. Plus: Normal Separation Costs (Part II, Line A)	0.00
b. Less: Abnormal or Mass Separation Costs (Part II, Line B)	0.00
8. Total Indirect Costs (Lines A1 through A7a, minus Line A7b)	16,738,330.55
9. Carry-Forward Adjustment (Part IV, Line F)	(650,752.15)
10. Total Adjusted Indirect Costs (Line A8 plus Line A9)	16,087,578.40
B. Base Costs	
1. Instruction (Functions 1000-1999, objects 1000-5999 except 5100)	67,384,533.12
2. Instruction-Related Services (Functions 2000-2999, objects 1000-5999 except 5100)	40,954,373.48
3. Pupil Services (Functions 3000-3999, objects 1000-5999 except 4700 and 5100)	33,479,417.52
4. Ancillary Services (Functions 4000-4999, objects 1000-5999 except 5100)	16,277,478.62
5. Community Services (Functions 5000-5999, objects 1000-5999 except 5100)	730,723.82
6. Enterprise (Function 6000, objects 1000-5999 except 4700 and 5100)	0.00
7. Board and Superintendent (Functions 7100-7180, objects 1000-5999, minus Part III, Line A4)	1,453,587.69
8. External Financial Audit - Single Audit and Other (Functions 7190-7191, objects 5000 - 5999, minus Part III, Line A3)	0.00
9. Other General Administration (portion charged to restricted resources or specific goals only) (Functions 7200-7600, resources 2000-9999, objects 1000-5999; Functions 7200-7600, resources 0000-1999, all goals except 0000 and 9000, objects 1000-5999)	2,025,884.70
10. Centralized Data Processing (portion charged to restricted resources or specific goals only) (Function 7700, resources 2000-9999, objects 1000-5999; Function 7700, resources 0000-1999, all goals except 0000 and 9000, objects 1000-5999)	122,140.90
11. Plant Maintenance and Operations (all except portion relating to general administrative offices) (Functions 8100-8400, objects 1000-5999 except 5100, minus Part III, Line A5)	7,291,076.65
12. Facilities Rents and Leases (all except portion relating to general administrative offices) (Function 8700, objects 1000-5999 except 5100, minus Part III, Line A6)	1,018,695.89
13. Adjustment for Employment Separation Costs	
a. Less: Normal Separation Costs (Part II, Line A)	0.00
b. Plus: Abnormal or Mass Separation Costs (Part II, Line B)	0.00
14. Student Activity (Fund 08, functions 4000-5999, objects 1000-5999 except 5100)	0.00
15. Adult Education (Fund 11, functions 1000-6999, 8100-8400, and 8700, objects 1000-5999 except 5100)	0.00
16. Child Development (Fund 12, functions 1000-6999, 8100-8400 & 8700, objects 1000-5999 except 4700 & 5100)	72,919,277.02
17. Cafeteria (Funds 13 & 61, functions 1000-6999, 8100-8400 & 8700, objects 1000-5999 except 4700 & 5100)	1,097,936.93
18. Foundation (Funds 19 & 57, functions 1000-6999, 8100-8400 & 8700, objects 1000-5999 except 4700 & 5100)	0.00
19. Total Base Costs (Lines B1 through B12 and Lines B13b through B18, minus Line B13a)	244,755,126.34
C. Straight Indirect Cost Percentage Before Carry-Forward Adjustment	
(For information only - not for use when claiming/recovering indirect costs)	
(Line A8 divided by Line B19)	6.84%
D. Preliminary Proposed Indirect Cost Rate	
(For final approved fixed-with-carry-forward rate for use in 2025-26 see www.cde.ca.gov/fg/ac/ic)	
(Line A10 divided by Line B19)	6.57%
Part IV - Carry-forward Adjustment	
The carry-forward adjustment is an after-the-fact adjustment for the difference between indirect costs recoverable using the indirect cost rate approved for use in a given year, and the actual indirect costs incurred in that year. The carry-forward adjustment eliminates	

the need for LEAs to file amended federal reports when their actual indirect costs vary from the estimated indirect costs on which the approved rate was based.

Where the ratio of indirect costs incurred in the current year is less than the estimated ratio of indirect costs on which the approved rate for use in the current year was based, the carry-forward adjustment is limited by using either the approved rate times current year base costs, or the highest rate actually used to recover costs from any program times current year base costs, if the highest rate used was less than the approved rate. Rates used to recover costs from programs are displayed in Exhibit A.

A. Indirect costs incurred in the current year (Part III, Line A8)	16,738,330.55
B. Carry-forward adjustment from prior year(s)	
1. Carry-forward adjustment from the second prior year	233,286.39
2. Carry-forward adjustment amount deferred from prior year(s), if any	0.00
C. Carry-forward adjustment for under- or over-recovery in the current year	
1. Under-recovery: Part III, Line A8, plus carry-forward adjustment from prior years, minus (approved indirect cost rate (7.20%) times Part III, Line B19); zero if negative	0.00
2. Over-recovery: Part III, Line A8, plus carry-forward adjustment from prior years, minus the lesser of (approved indirect cost rate (7.20%) times Part III, Line B19) or (the highest rate used to recover costs from any program (8.63%) times Part III, Line B19); zero if positive	(650,752.15)
D. Preliminary carry-forward adjustment (Line C1 or C2)	(650,752.15)
E. Optional allocation of negative carry-forward adjustment over more than one year	
Where a negative carry-forward adjustment causes the proposed approved rate to fall below zero or would reduce the rate at which the LEA could recover indirect costs to such an extent that it would cause the LEA significant fiscal harm, the LEA may request that the carry-forward adjustment be allocated over more than one year. Where allocation of a negative carry-forward adjustment over more than one year does not resolve a negative rate, the CDE will work with the LEA on a case-by-case basis to establish an approved rate.	
Option 1. Preliminary proposed approved rate (Part III, Line D) if entire negative carry-forward adjustment is applied to the current year calculation:	6.57%
Option 2. Preliminary proposed approved rate (Part III, Line D) if one-half of negative carry-forward adjustment (\$-325376.08) is applied to the current year calculation and the remainder (\$-325376.07) is deferred to one or more future years:	6.71%
Option 3. Preliminary proposed approved rate (Part III, Line D) if one-third of negative carry-forward adjustment (\$-216917.38) is applied to the current year calculation and the remainder (\$-433834.77) is deferred to one or more future years:	6.75%
LEA request for Option 1, Option 2, or Option 3	1
F. Carry-forward adjustment used in Part III, Line A9 (Line D minus amount deferred if Option 2 or Option 3 is selected)	(650,752.15)

Unaudited Actuals
2023-24 Unaudited Actuals
LOTTERY REPORT
Revenues, Expenditures and
Ending Balances - All Funds

Description	Object Codes	Lottery: Unrestricted (Resource 1100)	Transferred to Other Resources for Expenditure	Lottery: Instructional Materials (Resource 6300)*	Totals
A. AMOUNT AVAILABLE FOR THIS FISCAL YEAR					
1. Adjusted Beginning Fund Balance	9791-9795	410,232.91	29,533.07	493,454.51	933,220.49
2. State Lottery Revenue	8560	340,277.91		189,538.23	529,816.14
3. Other Local Revenue	8600-8799	0.00		0.00	0.00
4. Transfers from Funds of Lapsed/Reorganized Districts	8965	0.00		0.00	0.00
5. Contributions from Unrestricted Resources (Total must be zero)	8980	(26,898.13)	26,898.13		0.00
6. Total Available (Sum Lines A1 through A5)		723,612.69	56,431.20	682,992.74	1,463,036.63
B. EXPENDITURES AND OTHER FINANCING USES					
1. Certificated Salaries	1000-1999	0.00		0.00	0.00
2. Classified Salaries	2000-2999	0.00		0.00	0.00
3. Employee Benefits	3000-3999	0.00		0.00	0.00
4. Books and Supplies	4000-4999	59,891.57		10,358.25	70,249.82
5. a. Services and Other Operating Expenditures (Resource 1100)	5000-5999	187,712.86	26,898.13		214,610.99
b. Services and Other Operating Expenditures (Resource 6300)	5000-5999, except 5100, 5710, 5800			0.00	0.00
c. Duplicating Costs for Instructional Materials (Resource 6300)	5100, 5710, 5800			9,140.00	9,140.00
6. Capital Outlay	6000-6999	0.00		0.00	0.00
7. Tuition	7100-7199	0.00			0.00
8. Interagency Transfers Out					
a. To Other Districts, County Offices, and Charter Schools	7211, 7212, 7221, 7222, 7281, 7282	0.00			0.00
b. To JPAs and All Others	7213, 7223, 7283, 7299	0.00			0.00
9. Transfers of Indirect Costs	7300-7399	0.00			0.00
10. Debt Service	7400-7499	0.00			0.00
11. All Other Financing Uses	7630-7699	0.00			0.00
12. Total Expenditures and Other Financing Uses (Sum Lines B1 through B11)		247,604.43	26,898.13	19,498.25	294,000.81
C. ENDING BALANCE (Must equal Line A6 minus Line B12)	979Z	476,008.26	29,533.07	663,494.49	1,169,035.82
D. COMMENTS:					
La Sierra- Supplies for music class, and training. UPHS- Curriculum for students,					

Data from this report will be used to prepare a report to the Legislature as required by Control Section 24.60 of the Budget Act.

*Pursuant to Government Code Section 8880.4(a)(2)(B) and the definition in Education Code Section 60010(h), Resource 6300 funds are to be used for the purchase of instructional materials only. Any amounts in the shaded cells of this column should be reviewed for appropriateness.

Section I - Expenditures	Funds 01, 09, and 62			2023-24 Expenditures
	Goals	Functions	Objects	
A. Total state, federal, and local expenditures (all resources)	All	All	1000-7999	227,273,009.83
B. Less all federal expenditures not allowed for MOE (Resources 3000-5999, except 3385)	All	All	1000-7999	29,150,165.20
C. Less state and local expenditures not allowed for MOE: (All resources, except federal as identified in Line B)				
1. Community Services	All	5000-5999	1000-7999	54,824.95
2. Capital Outlay	All except 7100-7199	All except 5000-5999	6000-6999 except 6600, 6910	9,626,000.80
3. Debt Service	All	9100	5400-5450, 5800, 7430-7439	2,410,722.52
4. Other Transfers Out	All	9200	7200-7299	0.00
5. Interfund Transfers Out	All	9300	7600-7629	812,257.44
6. All Other Financing Uses	All	9100	7699	0.00
		9200	7651	
7. Nonagency	7100-7199	All except 5000-5999, 9000-9999	1000-7999	3,457,257.95
8. Tuition (Revenue, in lieu of expenditures, to approximate costs of services for which tuition is received)	All	All	8710	16,348,518.00

9. Supplemental expenditures made as a result of a Presidentially declared disaster	Manually entered. Must not include expenditures in lines B, C1-C8, D1, or D2.			0.00
10. Total state and local expenditures not allowed for MOE calculation (Sum lines C1 through C9)				32,709,581.66
D. Plus additional MOE expenditures:			1000-7143, 7300-7439 minus 8000-8699	
1. Expenditures to cover deficits for food services (Funds 13 and 61) (If negative, then zero)	All	All		713,742.26
2. Expenditures to cover deficits for student body activities	Manually entered. Must not include expenditures in lines A or D1.			0.00
E. Total expenditures subject to MOE (Line A minus lines B and C10, plus lines D1 and D2)				166,127,005.23
Section II - Expenditures Per ADA				2023-24 Annual ADA/Exps. Per ADA
A. Average Daily Attendance (Form A, Annual ADA column, sum of lines B1d and C9)				491.32
B. Expenditures per ADA (Line I.E divided by Line II.A)				338,123.84

Section III - MOE Calculation (For data collection only. Final determination will be done by CDE)	Total	Per ADA
A. Base expenditures (Preloaded expenditures from prior year official CDE MOE calculation). (Note: If the prior year MOE was not met, CDE has adjusted the prior year base to 90 percent of the preceding prior year amount rather than the actual prior year expenditure amount.)	137,379,673.57	258,597.03
1. Adjustment to base expenditure and expenditure per ADA amounts for LEAs failing prior year MOE calculation (From Section IV)	0.00	0.00
2. Total adjusted base expenditure amounts (Line A plus Line A.1)	137,379,673.57	258,597.03
B. Required effort (Line A.2 times 90%)	123,641,706.21	232,737.33
C. Current year expenditures (Line I.E and Line II.B)	166,127,005.23	338,123.84
D. MOE deficiency amount, if any (Line B minus Line C) (If negative, then zero)	0.00	0.00

<p>E. MOE determination (If one or both of the amounts in line D are zero, the MOE requirement is met; if both amounts are positive, the MOE requirement is not met. If either column in Line A.2 or Line C equals zero, the MOE calculation is incomplete.)</p> <p>F. MOE deficiency percentage, if MOE not met; otherwise, zero (Line D divided by Line B) (Funding under ESSA covered programs in FY 2025-26 may be reduced by the lower of the two percentages)</p>	MOE Met	
	0.00%	0.00%
<p>SECTION IV - Detail of Adjustments to Base Expenditures (used in Section III, Line A.1)</p>		
Description of Adjustments	Total Expenditures	Expenditures Per ADA
Total adjustments to base expenditures	0.00	0.00

Goal	Program/Activity	Direct Costs			Central Admin Costs (col. 3 x Sch. CAC line E) Column 4	Other Costs (Schedule OC) Column 5	Total Costs by Program (col. 3 + 4 + 5) Column 6
		Direct Charged (Schedule DCC) Column 1	Allocated (Schedule AC) Column 2	Subtotal (col. 1 + 2) Column 3			
Instructional Goals 0001	Pre-Kindergarten	0.00	0.00	0.00	0.00		0.00
	Regular Education, K-12	9,219,394.81	6,887,089.57	16,106,474.38	1,025,588.80		17,131,062.98
	Alternative Schools	0.00	0.00	0.00	0.00		0.00
	Independent Study Centers	0.00	0.00	0.00	0.00		0.00
	Opportunity Schools	0.00	0.00	0.00	0.00		0.00
	County Community Schools	1,059,851.52	629,794.32	1,689,645.84	107,595.81		1,797,241.65
	Community Day Schools	0.00	0.00	0.00	0.00		0.00
	Juvenile Courts	2,000,815.40	1,851,113.12	3,851,928.52	245,288.89		4,097,217.41
	Specialized Secondary Programs	0.00	0.00	0.00	0.00		0.00
	Career Technical Education	5,414,046.13	0.00	5,414,046.13	344,763.76		5,758,809.89
4110	Regular Education, Adult	0.00	0.00	0.00	0.00		0.00
	Adult Independent Study Centers	0.00	0.00	0.00	0.00		0.00
	Adult Correctional Education	0.00	0.00	0.00	0.00		0.00
	Adult Career Technical Education	0.00	0.00	0.00	0.00		0.00
	Bilingual	0.00	0.00	0.00	0.00		0.00
	Migrant Education	6,431,825.23	0.00	6,431,825.23	409,575.43		6,841,400.66
	Other Supplemental Education	28,051,693.56	0.00	28,051,693.56	1,786,317.89		29,838,011.45
	Special Education	103,625,314.96	2,884,593.28	106,519,908.24	6,793,134.76		113,303,043.00
	Regional Occupational Ctr/Prg (ROC/P)	0.00	0.00	0.00	0.00		0.00
	Nonagency - Educational	1,443,595.59	100,066.53	1,543,662.12	98,289.00		1,641,951.12
7110	Nonagency - Other	3,246,190.82	0.00	3,246,190.82	206,715.82		3,452,906.64
	Community Services	5,283,053.85	0.00	5,283,053.85	336,422.24		5,619,476.09
	Child Care and Development Services	0.00	0.00	0.00	0.00		0.00
	County Services to Districts	9,041,154.27	909,897.86	9,951,152.13	633,684.42		10,584,836.55
Other Costs	Food Services					11,157.68	11,157.68
	Enterprise					0.00	0.00
	Facilities Acquisition & Construction					9,173,997.90	9,173,997.90
	Other Outgo					3,222,979.96	3,222,979.96
	Adult Education, Child Development, Cafeteria, Foundation (Column 3 + CAC, line C5) Times CAC, line E)					5,663,661.61	19,849,043.83
	Indirect Cost Transfers to Other Funds (Net of Funds 01, 09, 62, Function 7210, Object 7350)					(5,050,127.01)	(5,050,127.01)
	Other Funds ---						
Total County School Service and Charter Schools Funds Expenditures		174,815,516.14	27,458,036.95	202,273,553.09	12,590,921.22	12,408,135.54	227,273,009.85

Goal	Type of Program	Instruction (Functions 1000- 1999)	Instructional Supervision and Administration (Functions 2100- 2200)	Library, Media, Technology and Other Instructional Resources (Functions 2420- 2495)	School Administration (Function 2700)	Pupil Support Services (Functions 3110- 3160 and 3900)	Pupil Transportation (Function 3600)	Ancillary Services (Functions 4000- 4999)	Community Services (Functions 5000- 5999)	General Administration (Functions 7000- 7999, except 7210)*	Plant Maintenance and Operations (Functions 8100- 8400)	Facilities Rents and Leases (Function 8700)	Total
Instructional Goals	0001 Pre-Kindergarten	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
	1110 Regular Education, K-12	6,336,108.23	307,251.52	0.00	1,311,717.70	482,544.69	0.00	61,912.72			320,427.19	368,422.76	9,216,394.61
	3100 Alternative Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
	3300 Independent Study Centers	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
	3400 Opportunity Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
	3500 County Community Schools	764,740.56	3,275.40	43,110.47	61,378.83	100,814.47	0.00	0.00			86,631.79	0.00	1,059,851.52
	3550 Community Day Schools	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
	3600 Juvenile Courts	1,326,253.69	311,799.59	90,096.02	72,233.30	195,856.39	0.00	0.00			4,577.42	0.00	2,000,815.40
	3700 Specialized Secondary Programs	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
	3800 Career Technical Education	179,307.33	5,234,738.80	0.00	0.00	0.00	0.00	0.00			0.00	0.00	5,414,046.13
	4110 Regular Education, Adult	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
	4610 Adult Independent Study Centers	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
	4620 Adult Correctional Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
	4630 Adult Career Technical Education	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
	4700 Bilingual	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
Other Goals	4850 Migrant Education	2,336,661.48	1,030,568.29	1,077,750.24	0.00	1,940,068.22	0.00	0.00			0.00	46,777.00	6,431,825.23
	4900 Other Supplemental Education	130,292.10	37,496.13	0.00	28,269.07	1,257,544.43	0.00	26,534,401.44			34,207.69	29,482.70	28,051,693.56
	5000-5999 Special Education	57,065,377.62	5,421,214.54	689,114.54	6,016,897.39	22,900,499.37	9,680,406.51	0.00			1,397,292.24	452,212.35	103,625,314.56
	6000 ROCIP	0.00	0.00	0.00	0.00	0.00	0.00	0.00			0.00	0.00	0.00
	7110 Nonagency - Educational	0.00	0.00	259,862.80	0.00	1,183,732.79	0.00	0.00			0.00	0.00	1,443,595.59
	7150 Nonagency - Other	0.00	0.00	0.00	0.00	0.00	0.00	2,872,351.14			23,954.82	15,112.08	3,246,190.82
	8100 Community Services		0.00	0.00	1,231,799.95	3,560,625.47	0.00				34,102.82	60,374.57	5,283,053.85
	8500 Child Care and Development Services	0.00	0.00	0.00	0.00	0.00	0.00				0.00	0.00	0.00
	9600 County Services to Districts	68,136,741.01	4,919,086.59	265,132.59	0.00	1,597,291.86	0.00	0.00			7,617.81	14,729.00	9,041,154.27
	Total Direct Charged Costs		17,265,430.25	2,425,966.65	8,724,296.24	33,229,167.69	9,680,406.51	29,468,665.30	730,723.82	2,237,296.43	1,908,711.78	1,007,110.46	174,815,916.14

* Functions 7100-7199 for goals 8100 and 8500

Goal	Type of Program	Allocated Support Costs (Based on factors Input on Form PCRAF)			
		Full-Time Equivalents	Classroom Units	Pupils Transported	Total
Instructional Goals					
0001	Pre-Kindergarten	0.00	0.00	0.00	0.00
1110	Regular Education, K-12	6,446,381.29	440,728.28	0.00	6,887,089.57
3100	Alternative Schools	0.00	0.00	0.00	0.00
3300	Independent Study Centers	0.00	0.00	0.00	0.00
3400	Opportunity Schools	0.00	0.00	0.00	0.00
3500	County Community Schools	532,478.77	97,315.55	0.00	629,794.32
3550	Community Day Schools	0.00	0.00	0.00	0.00
3600	Juvenile Courts	1,793,801.25	57,311.87	0.00	1,851,113.12
3700	Specialized Secondary Programs	0.00	0.00	0.00	0.00
3800	Career Technical Education	0.00	0.00	0.00	0.00
4110	Regular Education, Adult	0.00	0.00	0.00	0.00
4610	Adult Independent Study Centers	0.00	0.00	0.00	0.00
4620	Adult Correctional Education	0.00	0.00	0.00	0.00
4630	Adult Career Technical Education	0.00	0.00	0.00	0.00
4760	Bilingual	0.00	0.00	0.00	0.00
4850	Migrant Education	0.00	0.00	0.00	0.00
4900	Other Supplemental Education	0.00	0.00	0.00	0.00
5000-5999	Special Education (allocated to 5001)	0.00	2,894,593.28	0.00	2,894,593.28
6000	ROC/P	0.00	0.00	0.00	0.00
Other Goals					
7110	Nonagency - Educational	0.00	100,066.53	0.00	100,066.53
7150	Nonagency - Other	0.00	0.00	0.00	0.00
8100	Community Services	0.00	0.00	0.00	0.00
8500	Child Care and Development Svcs.	0.00	0.00	0.00	0.00
8600	County Services to Districts	0.00	909,997.86	0.00	909,997.86
Other Funds					
**	Adult Education (Fund 11)	0.00	0.00	0.00	0.00
**	Child Development (Fund 12)	12,513,251.17	1,672,131.10	0.00	14,185,382.27
**	Cafeteria (Funds 13 and 61)	0.00	0.00	0.00	0.00
Total Allocated Support Costs		21,285,892.48	6,172,144.47	0.00	27,456,036.95

A. Central Administration Costs in County School Service and Charter Schools Funds		
1	Board and Superintendent (Funds 01, 09, and 82, Functions 7100-7160, Goals 0000-6999 and 9000, Objects 1000-7999)	1,453,587.69
2	External Financial Audits (Funds 01, 09, and 82, Functions 7190-7191, Goals 0000-6999 and 9000, Objects 1000 - 7999)	62,556.00
3	Other General Administration (Funds 01, 09, and 82, Functions 7200-7600 except 7210, Goal 0000, Objects 1000-7999)	12,691,246.83
4	Centralized Data Processing (Funds 01, 09, and 82, Function 7700, Goal 0000, Objects 1000-7999)	3,433,657.70
5	Total Central Administration Costs in County School Service and Charter Schools Funds	17,641,048.22
B. Direct Charged and Allocated Costs in County School Service and Charter Schools Funds		
1	Total Direct Charged Costs (from Form PCR, Column 1, Total)	174,815,916.14
2	Total Allocated Costs (from Form PCR, Column 2, Total)	27,459,036.95
3	Total Direct Charged and Allocated Costs in County School Service and Charter Schools Funds	202,273,953.09
C. Direct Charged Costs in Other Funds		
1	Adult Education (Fund 11, Objects 1000-5999, except 5100)	0.00
2	Child Development (Fund 12, Objects 1000-5999, except 5100)	73,448,702.22
3	Califlesia (Funds 13 & 51, Objects 1000-5999, except 5100)	1,306,020.00
4	Foundation (Funds 19 & 57, Objects 1000-5999, except 5100)	0.00
5	Total Direct Charged Costs in Other Funds	74,754,722.22
D.	Total Direct Charged and Allocated Costs (B3 + C5)	277,028,675.31
E.	Ratio of Central Administration Costs to Direct Charged and Allocated Costs (A5/D)	6.37%

Type of Activity	Food Services (Function 3700)	Enterprise (Function 6000)	Facilities Acquisition & Construction (Function 8500)	Other Outgo (Functions 9000- 9999)	Total
Food Services (Objects 1000-5999, 6400-6920)	11,157.68				11,157.68
Enterprise (Objects 1000-5999, 6400-6920)		0.00			0.00
Facilities Acquisition & Construction (Objects 1000-6700)			9,173,997.90		9,173,997.90
Other Outgo (Objects 1000 - 7999)				3,222,979.96	3,222,979.96
Total Other Costs	11,157.68	0.00	9,173,997.90	3,222,979.96	12,408,135.54

	Teacher Full-Time Equivalents					Classroom Units		Pupils Transported
	Instructional Supervision and Administration (Functions 2100 - 2200)	Library, Media, Technology and Other Instructional Resources (Functions 2420-2495)	School Administration (Function 2700)	Pupil Support Services (Functions 3100-3199 & 3900)	Plant Maintenance and Operations (Functions 8100-8400)	Facilities Rents and Leases (Function 8700)	Pupil Transportation (Function 3600)	
A. Amount of Undistributed Expenditures, Funds 01, 09, and 62, Goals 0000 and 9000 (will be allocated based on factors input)	13,454,167.39	6,038,398.53	785,459.72	1,007,866.84	6,128,155.33	43,989.13	0.00	
B. Enter Allocation Factor(s) by Goal:	FTE Factor(s)	FTE Factor(s)	FTE Factor(s)	FTE Factor(s)	CU Factor(s)	CU Factor(s)	PT Factor(s)	
(Note: Allocation factors are only needed for a column if there are undistributed expenditures in line A.)								
Instructional Goals								
0001 Pre-Kindergarten								
1110 Regular Education, K-12	22.00	22.00	3.00	22.00	38.45	38.45		
3100 Alternative Schools								
3300 Independent Study Centers								
3400 Opportunity Schools								
3500 County Community Schools	2.00	2.00	0.00	2.00	8.49	8.49		
3550 Community Day Schools								
3600 Juvenile Courts	6.00	6.00	1.00	6.00	5.00	5.00		
3700 Specialized Secondary Programs								
3800 Career Technical Education								
4110 Regular Education, Adult								
4610 Adult Independent Study Centers								
4620 Adult Correctional Education								
4630 Adult Career Technical Education								
4760 Bilingual								
4850 Migrant Education								
4900 Other Supplemental Education								
5000-5999 Special Education (allocated to 5001)					252.53	252.53		
6000 ROC/P								
Other Goals								
7110 Nonagency - Educational					8.73	8.73		
7150 Nonagency - Other								
8100 Community Services								
8500 Child Care and Development Services								
8600 County Services to Districts					79.39	79.39		
Other Funds								
-- Adult Education (Fund 11)								
-- Child Development (Fund 12)	47.00	47.00	0.00	47.00	145.88	145.88		

	Teacher Full-Time Equivalents				Classroom Units		Pupils Transported
	Instructional Supervision and Administration (Functions 2100 - 2200)	Library, Media, Technology and Other Instructional Resources (Functions 2420-2495)	School Administration (Function 2700)	Pupil Support Services (Functions 3100-3199 & 3900)	Plant Maintenance and Operations (Functions 8100-8400)	Facilities Rents and Leases (Function 8700)	
-- Cafeteria (Funds 13 & 61)	77.00	77.00	4.00	77.00	538.47	538.47	0.00
C. Total Allocation Factors							

Unaudited Actuals
Unaudited Actuals 2023-24
Technical Review Checks
Phase - All
Display - All Technical Checks

Tulare County Office of Education

Tulare County

Following is a chart of the various types of technical review checks and related requirements:

- F - Fatal (Data must be corrected; an explanation is not allowed)
- W/WC - Warning/Warning with Calculation (If data are not correct, correct the data; if data are correct an explanation is required)
- O - Informational (If data are not correct, correct the data; if data are correct an explanation is optional, but encouraged)

IMPORT CHECKS

BALANCE-FDxRS - (Fatal) - Adjusted Beginning Fund Balance plus Revenues minus Expenditures minus Assets minus Deferred Outflows of Resources plus Liabilities plus Deferred Inflows of Resources, must total zero by fund and resource.	Passed
CHECKFUNCTION - (Fatal) - All FUNCTION codes must be valid.	Passed
CHECKFUND - (Fatal) - All FUND codes must be valid.	Passed
CHECKGOAL - (Fatal) - All GOAL codes must be valid.	Passed
CHECKOBJECT - (Fatal) - All OBJECT codes must be valid.	Passed

CHECKRESOURCE - (Warning) - The following codes for RESOURCE are not valid. Data should be corrected or narrative must be provided explaining why the exception(s) should be considered appropriate.

Exception

ACCOUNT FD - RS - PY - GO - FN - OB	RESOURCE	VALUE
01-7420-0-0000-0000-9110	7420	\$229,286.24
Explanation: Fund and resource code are not valid because when the original resource code was set up it was set up to roll to the incorrect CDE resource code. So now at each reporting period, I have to change the roll up CDE resource code, therefore causing this error.		
01-7420-0-0000-0000-9740	7420	\$229,286.24
Explanation: Fund and resource code are not valid because when the original resource code was set up it was set up to roll to the incorrect CDE resource code. So now at each reporting period, I have to change the roll up CDE resource code, therefore causing this error.		
01-7420-0-0000-0000-9791	7420	\$229,286.24
Explanation: Fund and resource code are not valid because when the original resource code was set up it was set up to roll to the incorrect CDE resource code. So now at each reporting period, I have to change the roll up CDE resource code, therefore causing this error.		
01-7420-0-0000-0000-979Z	7420	\$229,286.24
Explanation: Fund and resource code are not valid because when the original resource code was set up it was set up to roll to the incorrect CDE resource code. So now at each reporting period, I have to change the roll up CDE resource code, therefore causing this error.		
09-7420-0-0000-0000-9110	7420	\$33,139.02
Explanation: Fund and resource code are not valid because when the original resource code was set up it was set up to roll to the incorrect CDE resource code. So now at each reporting period, I have to change the roll up CDE resource code, therefore causing this error.		
09-7420-0-0000-0000-9740	7420	\$33,139.02
Explanation: Fund and resource code are not valid because when the original resource code was set up it was set up to roll to the incorrect CDE resource code. So now at each reporting period, I have to change the roll up CDE resource code, therefore causing this error.		
09-7420-0-0000-0000-9791	7420	\$33,139.02
Explanation: Fund and resource code are not valid because when the original resource code was set up it was set up to roll to the incorrect CDE resource code. So now at each reporting period, I have to change the roll up CDE resource code, therefore causing this error.		
09-7420-0-0000-0000-979Z	7420	\$33,139.02
Explanation: Fund and resource code are not valid because when the original resource code was set up it was set up to roll to the incorrect CDE resource code. So now at each reporting period, I have to change the roll up CDE resource code, therefore causing this error.		

CHK-FDXRS7690xOB8590 - (Fatal) - Funds 19, 57, 63, 66, 67, and 73 with Object 8590, All Other State Revenue, must be used in combination with Resource 7690, STRS-On Behalf Pension Contributions.

Passed

CHK-FUNCTIONxOBJECT - (Fatal) - All FUNCTION and OBJECT account code combinations must be valid.

Passed

CHK-FUNDxFUNCTION-A - (Warning) - All FUND (funds 01 through 12, 19, 57, 62, and 73) and FUNCTION account code combinations should be valid.

Passed

CHK-FUNDxFUNCTION-B - (Fatal) - All FUND (all funds except for 01 through 12, 19, 57, 62, and 73) and FUNCTION account code combinations must be valid.

Passed

CHK-FUNDxGOAL - (Warning) - All FUND and GOAL account code combinations should be valid.

Passed

CHK-FUNDxOBJECT - (Fatal) - All FUND and OBJECT account code combinations must be valid.

Passed

CHK-FUNDxRESOURCE - (Warning) - The following combinations for FUND and RESOURCE are invalid. Data should be corrected or narrative must be provided explaining why the exception(s) should be considered appropriate.

Exception

ACCOUNT FD - RS - PY - GO - FN - OB	FUND	RESOURCE	VALUE
01-7420-0-0000-0000-9110	01	7420	\$229,286.24
Explanation: Fund and resource code are not valid because when the original resource code was set up it was set up to roll to the incorrect CDE resource code. So now at each reporting period, I have to change the roll up CDE resource code, therefore causing this error.			
01-7420-0-0000-0000-9740	01	7420	\$229,286.24
Explanation: Fund and resource code are not valid because when the original resource code was set up it was set up to roll to the incorrect CDE resource code. So now at each reporting period, I have to change the roll up CDE resource code, therefore causing this error.			
01-7420-0-0000-0000-9791	01	7420	\$229,286.24
Explanation: Fund and resource code are not valid because when the original resource code was set up it was set up to roll to the incorrect CDE resource code. So now at each reporting period, I have to change the roll up CDE resource code, therefore causing this error.			
01-7420-0-0000-0000-979Z	01	7420	\$229,286.24
Explanation: Fund and resource code are not valid because when the original resource code was set up it was set up to roll to the incorrect CDE resource code. So now at each reporting period, I have to change the roll up CDE resource code, therefore causing this error.			
09-7420-0-0000-0000-9110	09	7420	\$33,139.02
Explanation: Fund and resource code are not valid because when the original resource code was set up it was set up to roll to the incorrect CDE resource code. So now at each reporting period, I have to change the roll up CDE resource code, therefore causing this error.			
09-7420-0-0000-0000-9740	09	7420	\$33,139.02
Explanation: Fund and resource code are not valid because when the original resource code was set up it was set up to roll to the incorrect CDE resource code. So now at each reporting period, I have to change the roll up CDE resource code, therefore causing this error.			
09-7420-0-0000-0000-9791	09	7420	\$33,139.02
Explanation: Fund and resource code are not valid because when the original resource code was set up it was set up to roll to the incorrect CDE resource code. So now at each reporting period, I have to change the roll up CDE resource code, therefore causing this error.			
09-7420-0-0000-0000-979Z	09	7420	\$33,139.02
Explanation: Fund and resource code are not valid because when the original resource code was set up it was set up to roll to the incorrect CDE resource code. So now at each reporting period, I have to change the roll up CDE resource code, therefore causing this error.			

CHK-GOALxFUNCTION-A - (Fatal) - Goal and Function account code combinations (all goals with expenditure objects 1000-7999 in functions 1000-1999 and 4000-5999) must be valid. NOTE: Functions not included in the GOALxFUNCTION table (0000, 2000-3999, 6000-6999, 7100-7199, 7210, 8000-8999) are not checked and will pass the TRC.

Passed

CHK-GOALxFUNCTION-B - (Fatal) - General administration costs (functions 7200-7999, except 7210) must be direct-charged to an Undistributed, Nonagency, or County Services to Districts goal (Goal 0000, 7100-7199, or 8600-8699).

Passed

CHK-RES6500XOBJ8091 - (Fatal) - There is no activity in Resource 6500 (Special Education) with Object 8091 (LCFF Transfers-Current Year) or 8099 (LCFF/Revenue Limit Transfers-Prior Years).

Passed

CHK-RESOURCExOBJECTA - (Warning) - The following combinations for RESOURCE and OBJECT (objects 8000 through 9999, except for 9791, 9793, and 9795) are invalid. Data should be corrected or narrative must be provided explaining why the exception(s) should be considered appropriate.

Exception

ACCOUNT FD - RS - PY - GO - FN - OB	RESOURCE	OBJECT	VALUE
01-7420-0-0000-0000-9110	7420	9110	\$229,286.24
Explanation: Fund and resource code are not valid because when the original resource code was set up it was set up to roll to the incorrect CDE resource code. So now at each reporting period, I have to change the roll up CDE resource code, therefore causing this error.			
01-7420-0-0000-0000-9740	7420	9740	\$229,286.24
Explanation: Fund and resource code are not valid because when the original resource code was set up it was set up to roll to the incorrect CDE resource code. So now at each reporting period, I have to change the roll up CDE resource code, therefore causing this error.			
09-7420-0-0000-0000-9110	7420	9110	\$33,139.02
Explanation: Fund and resource code are not valid because when the original resource code was set up it was set up to roll to the incorrect CDE resource code. So now at each reporting period, I have to change the roll up CDE resource code, therefore causing this error.			
09-7420-0-0000-0000-9740	7420	9740	\$33,139.02
Explanation: Fund and resource code are not valid because when the original resource code was set up it was set up to roll to the incorrect CDE resource code. So now at each reporting period, I have to change the roll up CDE resource code, therefore causing this error.			

CHK-RESOURCExOBJECTB - (Informational) - The following combinations for RESOURCE and OBJECT (objects 9791, 9793, and 9795) are invalid:

Exception

ACCOUNT FD - RS - PY - GO - FN - OB	RESOURCE	OBJECT	VALUE
01-7420-0-0000-0000-9791	7420	9791	\$229,286.24
Explanation: Fund and resource code are not valid because when the original resource code was set up it was set up to roll to the incorrect CDE resource code. So now at each reporting period, I have to change the roll up CDE resource code, therefore causing this error.			
09-7420-0-0000-0000-9791	7420	9791	\$33,139.02
Explanation: Fund and resource code are not valid because when the original resource code was set up it was set up to roll to the incorrect CDE resource code. So now at each reporting period, I have to change the roll up CDE resource code, therefore causing this error.			

CHK-RS-LOCAL-DEFINED - (Fatal) - All locally defined resource codes must roll up to a CDE defined resource code.

Passed

PY-EFB=CY-BFB - (Fatal) - Prior year ending fund balance (preloaded from last year's unaudited actuals submission) must equal current year beginning fund balance (Object 9791).

Passed

PY-EFB=CY-BFB-RES - (Fatal) - Prior year ending balance (preloaded from last year's unaudited actuals submission) must equal current year beginning balance (Object 9791), by fund and resource.

Passed

SPECIAL-ED-GOAL - (Fatal) - Special Education revenue and expenditure transactions (resources 3300-3405, and 6500-6540, objects 1000-8999) must be coded to a Special Education 5000 goal or to Goal 7110, Nonagency-Educational. This technical review check excludes Early Intervening Services resources 3307, 3309, 3312, 3318, and 3332.

Passed

GENERAL LEDGER CHECKS

AR-AP-POSITIVE - (Fatal) - Accounts Receivable (Object 9200), Due from Other Funds (Object 9310), Accounts Payable (Object 9500), and Due to Other Funds (Object 9610) should have a positive balance by resource, by fund.

Passed

CEFB-POSITIVE - (Fatal) - Components of Ending Fund Balance/Net Position (objects 9700-9789, 9796, and 9797) must be positive individually by resource, by fund.	<u>Passed</u>
CEFB=FD-EQUITY - (Fatal) - Components of Ending Fund Balance/Net Position (objects 9710-9790, 9796, and 9797) must agree with Fund Equity (Assets [objects 9100-9489] plus Deferred Outflows of Resources [objects 9490-9499] minus Liabilities [objects 9500-9689] minus Deferred Inflows of Resources [objects 9690-9699]).	<u>Passed</u>
CONSOLIDATED-ADM-BAL - (Fatal) - Net expenditures and assets minus liabilities must equal zero for Resource 3155, ESEA (ESSA): Consolidated Administrative Funds.	<u>Passed</u>
CONTRIB-RESTR-REV - (Fatal) - Contributions from Restricted Revenues (Object 8990) must net to zero by fund.	<u>Passed</u>
CONTRIB-UNREST-REV - (Fatal) - Contributions from Unrestricted Revenues (Object 8980) must net to zero by fund.	<u>Passed</u>
DUE-FROM=DUE-TO - (Fatal) - Due from Other Funds (Object 9310) must equal Due to Other Funds (Object 9610).	<u>Passed</u>
EFB-POSITIVE - (Warning) - All ending fund balances (Object 979Z) should be positive by resource, by fund.	<u>Passed</u>
EPA-CONTRIB - (Fatal) - There should be no contributions (objects 8980-8999) to the Education Protection Account (Resource 1400).	<u>Passed</u>
EXCESS-ASSIGN-REU - (Fatal) - Amounts reported in Other Assignments (Object 9780) and/or Reserve for Economic Uncertainties (REU) (Object 9789) should not create a negative amount in Unassigned/Unappropriated (Object 9790) by fund and resource (for all funds except funds 61 through 95).	<u>Passed</u>
EXP-POSITIVE - (Warning) - Expenditure amounts (objects 1000-7999) should be positive by function, resource, and fund.	<u>Passed</u>
INTERFD-DIR-COST - (Fatal) - Transfers of Direct Costs - Interfund (Object 5750) must net to zero for all funds.	<u>Passed</u>
INTERFD-IN-OUT - (Fatal) - Interfund Transfers In (objects 8910-8929) must equal Interfund Transfers Out (objects 7610-7629).	<u>Passed</u>
INTERFD-INDIRECT - (Fatal) - Transfers of Indirect Costs - Interfund (Object 7350) must net to zero for all funds.	<u>Passed</u>
INTERFD-INDIRECT-FN - (Fatal) - Transfers of Indirect Costs - Interfund (Object 7350) must net to zero by function.	<u>Passed</u>
INTRA-FD-DIR-COST - (Fatal) - Transfers of Direct Costs (Object 5710) must net to zero by fund.	<u>Passed</u>
INTRA-FD-INDIRECT - (Fatal) - Transfers of Indirect Costs (Object 7310) must net to zero by fund.	<u>Passed</u>
INTRA-FD-INDIRECT-FN - (Fatal) - Transfers of Indirect Costs (Object 7310) must net to zero by function.	<u>Passed</u>
LCFF-TRANSFER - (Fatal) - LCFF Transfers (objects 8091 and 8099) must net to zero, individually.	<u>Passed</u>
LOTTERY-CONTRIB - (Fatal) - There should be no contributions (objects 8980-8999) to the lottery (resources 1100 and 6300) or from the Lottery: Instructional Materials (Resource 6300).	<u>Passed</u>

NET-INV-CAP-ASSETS - (Warning) - If capital asset amounts are imported/keyed, objects 9400-9489, (Capital Assets) in funds 61-95, then an amount should be recorded for Object 9796 (Net Investment in Capital Assets) within the same fund.

Passed

OBJ-POSITIVE - (Warning) - The following objects have a negative balance by resource, by fund:

Exception

FUND	RESOURCE	OBJECT	VALUE
01	6695	8590	(\$5,747.26)
Explanation: This is a prior year receivable that us uncollectable at this point. This was cleared with a contribution netting to zero.			
10	6536	8587	(\$4,920.00)
Explanation: Negative balance reflects the state apportionment offset CDE processed to recoup these funds.			
10	6537	8587	(\$2,675.00)
Explanation: Negative balance reflects the state apportionment offset CDE processed to recoup these funds.			
12	5320	9790	(\$58,180.52)
Explanation: Child Development Food Inventory			
12	6105	5400	(\$1,620.00)
Explanation: This negative reflects a prior year liability that was paid in a different funding source.			
13	5310	9790	(\$6,218.25)
Explanation: Scicon Food Inventory			

PASS-THRU-REV=EXP - (Warning) - Pass-through revenues from all sources (objects 8287, 8587, and 8697) do not equal transfers of pass-through revenues to other agencies (objects 7211 through 7213, plus 7299 for Resource 3327) for the following funds by resources:

Exception

FUND	RESOURCE	Right Pass-through Revenues	Right Transfers of Pass-through Revenues	Right Difference
10	6536	(\$4,920.00)	\$0.00	(\$4,920.00)
Explanation: Funds were originally recorded in appropriate object code. Funds expired, therefore can no longer be passed through. State is recouping the funds.				
10	6537	(\$2,675.00)	\$0.00	(\$2,675.00)
Explanation: Funds were originally recorded in appropriate object code. Funds expired, therefore can no longer be passed through. State is recouping the funds.				
16	0000	\$182,098.75	\$184,782.26	(\$2,683.51)
Explanation: Transfers of pass through revenues do not match pass through of revenues, as accumulated interest was used to pass more revenue through.				

REV-POSITIVE - (Warning) - In the following resources, total revenues exclusive of contributions (objects 8000-8979) are negative, by fund:

Exception

FUND	RESOURCE	VALUE
01	6695	(\$5,747.26)
Explanation: See comment above in OBJ-Positive		
10	6536	(\$4,920.00)
Explanation: See comment above in OBJ-Positive		
10	6537	(\$2,675.00)
Explanation: See comment above in OBJ-Positive		

RS-NET-POSITION-ZERO - (Fatal) - Restricted Net Position (Object 9797), in unrestricted resources, must be zero, by resource, in funds 61 through 95.

Passed

SE-PASS-THRU-REVENUE - (Warning) - Transfers of special education pass-through revenues are not reported in the general fund for the Administrative Unit of a Special Education Local Plan Area.

Passed

UNASSIGNED-NEGATIVE - (Fatal) - Unassigned/Unappropriated balance (Object 9790) must be zero or negative, by resource, in all funds except the general fund and funds 61 through 95.

Passed

UNR-NET-POSITION-NEG - (Fatal) - Unrestricted Net Position (Object 9790), in restricted resources, must be zero or negative, by resource, in funds 61 through 95.

Passed

SUPPLEMENTAL CHECKS

ASSET-ACCUM-DEPR-NEG - (Fatal) - In Form ASSET, accumulated depreciation and amortization for governmental and business-type activities must be zero or negative.

Passed

ASSET-IMPORT - (Fatal) - If capital asset amounts are imported/keyed (Function 8500, Facilities Acquisition and Construction, or objects 6XXX, Capital Outlay; or objects 9400-9489, Capital Assets, in funds 61-67), then capital asset supplemental data (Form ASSET) must be provided.

Passed

ASSET-PY-BAL - (Fatal) - If capital asset ending balances were included in the prior year unaudited actuals, the Schedule of Capital Assets (Form ASSET) must be provided.

Passed

DEBT-ACTIVITY - (Informational) - If long-term debt exists, there should be activity entered in the Schedule of Long-Term Liabilities (Form DEBT) for each type of debt.

Passed

DEBT-IMPORT - (Fatal) - If long-term debt amounts are imported/keyed, the long-term debt supplemental data (Form DEBT) must be provided.

Passed

DEBT-POSITIVE - (Fatal) - In Form DEBT, long-term liability ending balances must be positive.

Passed

DEBT-PY-BAL - (Fatal) - If long-term liability ending balances were included in the prior year unaudited actuals data, the Schedule of Long-Term Liabilities (Form DEBT) must be provided.

Passed

ESMOE-IMPORT - (Fatal) - If Every Student Succeeds Act amounts are imported, then the Every Student Succeeds Act Maintenance of Effort form, Form ESMOE, must be provided.

Passed

IC-ADMIN-NOT-ZERO - (Fatal) - Other General Administration costs (Part III, Line A1) in Form ICR should not be zero.

Passed

IC-ADMIN-PLANT-SVCS - (Warning) - Percentage of plant services costs attributable to general administration should not be zero or exceed 25%.

Passed

IC-BD-SUPT-NOT-ZERO - (Warning) - Board and Superintendent costs (Part III, Line B7) in Form ICR should not be zero.

Passed

IC-BD-SUPT-VS-ADMIN - (Warning) - In Form ICR, the ratio of Board and Superintendent costs (Part III, Line B7) to Other General Administration costs (Part III, Line A1) should not be less than 5%.

Passed

IC-EXCEEDS-LEA-RATE - (Warning) - The indirect cost rate used in one or more programs (Form ICR, Exhibit A - Rate Used) exceeds the LEA's approved indirect cost rate. Please review your records and make any necessary corrections.

Exception

IC-PCT - (Warning) - The straight indirect cost percentage before the carry-forward adjustment (Form ICR, Part III, Line C) is between 2% and 9%.

Passed

IC-POSITIVE - (Warning) - The indirect cost rate after the carry-forward adjustment (Form ICR, Part III, Line D) should be positive.

Passed

LOT-CONTRIB-IMPORT-A - (Fatal) - If State Lottery revenue (Resource 1100) is contributed to other resources (Object 8980), supplemental data for those contributions must be entered in Form L.

Passed

LOT-CONTRIB-IMPORT-B - (Warning) - If State Lottery revenue (Resource 1100) is contributed to other resources (Object 8980), supplemental expenditure data for those contributions should be entered in Form L. **Passed**

LOT-IMPORT - (Fatal) - If lottery amounts are imported in resources 1100 and/or 6300, then the Lottery Report, Form L, must be completed and saved. **Passed**

PCR-ALLOC-NO-DIRECT - (Warning) - In forms PCR/PCRAF, costs should normally only be allocated to goals that have direct costs. **Passed**

PCR-GF-EXPENDITURES - (Fatal) - Total Costs by Program in Form PCR, Column 6 should agree with total expenditures (objects 1000-7999) in funds 01, 09, and 62. **Passed**

PCRAF-UNDISTRIBUTED - (Fatal) - Allocation factors must be entered in Form PCRAF for support functions with costs in undistributed goals (goals 0000 and 9000). **Passed**

EXPORT VALIDATION CHECKS

ADA-PROVIDE - (Fatal) - Average Daily Attendance data (Form A) must be provided. **Passed**

CHK-DEPENDENCY - (Fatal) - If data has changed that affect other forms, the affected forms must be opened and saved. **Passed**

CHK-UNBALANCED-A - (Warning) - Unbalanced and/or incomplete data in any of the forms should be corrected before an official export is completed. **Passed**

CHK-UNBALANCED-B - (Fatal) - Unbalanced and/or incomplete data in any of the forms must be corrected before an official export is completed. **Passed**

FORM01-PROVIDE - (Fatal) - Form 01 (Form 01I) must be opened and saved. **Passed**

GANN-PROVIDE - (Fatal) - Appropriations Limit Calculations supplemental data (Form GANN) have not been provided. Please complete Form GANN, including budget year revenue and ADA, contact person, and email address. **Exception**

ICR-PROVIDE - (Fatal) - Indirect Cost Rate Worksheet (Form ICR) must be provided. **Passed**

UNAUDIT-CERT-PROVIDE - (Fatal) - Unaudited Actual Certification (Form CA) must be provided. **Passed**

VERSION-CHECK - (Warning) - All versions are current. **Passed**

Unaudited Actuals
Budget 2024-25
Technical Review Checks
Phase - All
Display - All Technical Checks

Tulare County Office of Education

Tulare County

Following is a chart of the various types of technical review checks and related requirements:

F - Fatal (Data must be corrected; an explanation is not allowed)

WWC - Warning/Warning with Calculation (If data are not correct, correct the data; if data are correct an explanation is required)

O - Informational (If data are not correct, correct the data; if data are correct an explanation is optional, but encouraged)

IMPORT CHECKS

CHECKFUNCTION - (Fatal) - All FUNCTION codes must be valid.

Passed

CHECKFUND - (Fatal) - All FUND codes must be valid.

Passed

CHECKGOAL - (Fatal) - All GOAL codes must be valid.

Passed

CHECKOBJECT - (Fatal) - All OBJECT codes must be valid.

Passed

CHECKRESOURCE - (Warning) - The following codes for RESOURCE are not valid. Data should be corrected or narrative must be provided explaining why the exception(s) should be considered appropriate.

Exception

ACCOUNT

FD - RS - PY - GO - FN - OB

RESOURCE

VALUE

01-7420-0-0000-0000-9740	7420	\$229,286.24
--------------------------	------	--------------

Explanation: Fund and resource code are not valid because when the original resource code was set up it was set up to roll to the incorrect CDE resource code. So now at each reporting period, I have to change the roll up CDE resource code, therefore causing this error.

01-7420-0-0000-0000-9791	7420	\$229,286.24
--------------------------	------	--------------

Explanation: Fund and resource code are not valid because when the original resource code was set up it was set up to roll to the incorrect CDE resource code. So now at each reporting period, I have to change the roll up CDE resource code, therefore causing this error.

01-7420-0-0000-0000-979Z	7420	\$229,286.24
--------------------------	------	--------------

Explanation: Fund and resource code are not valid because when the original resource code was set up it was set up to roll to the incorrect CDE resource code. So now at each reporting period, I have to change the roll up CDE resource code, therefore causing this error.

09-7420-0-0000-0000-9740	7420	\$33,139.02
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Explanation: Fund and resource code are not valid because when the original resource code was set up it was set up to roll to the incorrect CDE resource code. So now at each reporting period, I have to change the roll up CDE resource code, therefore causing this error.

09-7420-0-0000-0000-9791	7420	\$33,139.02
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Explanation: Fund and resource code are not valid because when the original resource code was set up it was set up to roll to the incorrect CDE resource code. So now at each reporting period, I have to change the roll up CDE resource code, therefore causing this error.

09-7420-0-0000-0000-979Z	7420	\$33,139.02
--------------------------	------	-------------

Explanation: Fund and resource code are not valid because when the original resource code was set up it was set up to roll to the incorrect CDE resource code. So now at each reporting period, I have to change the roll up CDE resource code, therefore causing this error.

CHK-FDXRS7690xOB8590 - (Fatal) - Funds 19, 57, 63, 66, 67, and 73 with Object 8590, All Other State Revenue, must be used in combination with Resource 7690, STRS-On Behalf Pension Contributions.

Passed

CHK-FUNCTIONxOBJECT - (Fatal) - All FUNCTION and OBJECT account code combinations must be valid.

Passed

CHK-FUNDxFUNCTION-A - (Warning) - All FUND (funds 01 through 12, 19, 57, 62, and 73) and FUNCTION account code combinations should be valid.

Passed

CHK-FUNDxFUNCTION-B - (Fatal) - All FUND (all funds except for 01 through 12, 19, 57, 62, and 73) and FUNCTION account code combinations must be valid.

Passed

CHK-FUNDxGOAL - (Warning) - All FUND and GOAL account code combinations should be valid.

Passed

CHK-FUNDxOBJECT - (Fatal) - All FUND and OBJECT account code combinations must be valid.

Passed

CHK-FUNDxRESOURCE - (Warning) - The following combinations for FUND and RESOURCE are invalid. Data should be corrected or narrative must be provided explaining why the exception(s) should be considered appropriate.

Exception

ACCOUNT FD - RS - PY - GO - FN - OB	FUND	RESOURCE	VALUE
01-7420-0-0000-0000-9740	01	7420	\$229,286.24
Explanation: Fund and resource code are not valid because when the original resource code was set up it was set up to roll to the incorrect CDE resource code. So now at each reporting period, I have to change the roll up CDE resource code, therefore causing this error.			
01-7420-0-0000-0000-9791	01	7420	\$229,286.24
Explanation: Fund and resource code are not valid because when the original resource code was set up it was set up to roll to the incorrect CDE resource code. So now at each reporting period, I have to change the roll up CDE resource code, therefore causing this error.			
01-7420-0-0000-0000-979Z	01	7420	\$229,286.24
Explanation: Fund and resource code are not valid because when the original resource code was set up it was set up to roll to the incorrect CDE resource code. So now at each reporting period, I have to change the roll up CDE resource code, therefore causing this error.			
09-7420-0-0000-0000-9740	09	7420	\$33,139.02
Explanation: Fund and resource code are not valid because when the original resource code was set up it was set up to roll to the incorrect CDE resource code. So now at each reporting period, I have to change the roll up CDE resource code, therefore causing this error.			
09-7420-0-0000-0000-9791	09	7420	\$33,139.02
Explanation: Fund and resource code are not valid because when the original resource code was set up it was set up to roll to the incorrect CDE resource code. So now at each reporting period, I have to change the roll up CDE resource code, therefore causing this error.			
09-7420-0-0000-0000-979Z	09	7420	\$33,139.02
Explanation: Fund and resource code are not valid because when the original resource code was set up it was set up to roll to the incorrect CDE resource code. So now at each reporting period, I have to change the roll up CDE resource code, therefore causing this error.			

CHK-GOALxFUNCTION-A - (Fatal) - Goal and Function account code combinations (all goals with expenditure objects 1000-7999 in functions 1000-1999 and 4000-5999) must be valid. NOTE: Functions not included in the GOALxFUNCTION table (0000, 2000-3999, 6000-6999, 7100-7199, 7210, 8000-8999) are not checked and will pass the TRC.

Passed

CHK-GOALxFUNCTION-B - (Fatal) - General administration costs (functions 7200-7999, except 7210) must be direct-charged to an Undistributed, Nonagency, or County Services to Districts goal (Goal 0000, 7100-7199, or 8600-8699).

Passed

CHK-RES6500XOBJ8091 - (Fatal) - There is no activity in Resource 6500 (Special Education) with Object 8091 (LCFF Transfers-Current Year) or 8099 (LCFF/Revenue Limit Transfers-Prior Years).

Passed

CHK-RESOURCExOBJECTA - (Warning) - The following combinations for RESOURCE and OBJECT (objects 8000 through 9999, except for 9791, 9793, and 9795) are invalid. Data should be corrected or narrative must be provided explaining why the exception(s) should be considered appropriate.

Exception

ACCOUNT FD - RS - PY - GO - FN - OB	RESOURCE	OBJECT	VALUE
01-7420-0-0000-0000-9740	7420	9740	\$229,286.24
Explanation: Fund and resource code are not valid because when the original resource code was set up it was set up to roll to the incorrect CDE resource code. So now at each reporting period, I have to change the roll up CDE resource code, therefore causing this error.			
09-7420-0-0000-0000-9740	7420	9740	\$33,139.02
Explanation: Fund and resource code are not valid because when the original resource code was set up it was set up to roll to the incorrect CDE resource code. So now at each reporting period, I have to change the roll up CDE resource code, therefore causing this error.			

CHK-RESOURCExOBJECTB - (Informational) - The following combinations for RESOURCE and OBJECT (objects 9791, 9793, and 9795) are invalid:

Exception

ACCOUNT FD - RS - PY - GO - FN - OB	RESOURCE	OBJECT	VALUE
01-7420-0-0000-0000-9791	7420	9791	\$229,286.24
Explanation: Fund and resource code are not valid because when the original resource code was set up it was set up to roll to the incorrect CDE resource code. So now at each reporting period, I have to change the roll up CDE resource code, therefore causing this error.			
09-7420-0-0000-0000-9791	7420	9791	\$33,139.02
Explanation: Fund and resource code are not valid because when the original resource code was set up it was set up to roll to the incorrect CDE resource code. So now at each reporting period, I have to change the roll up CDE resource code, therefore causing this error.			

CHK-RS-LOCAL-DEFINED - (Fatal) - All locally defined resource codes must roll up to a CDE defined resource code.

Passed

SPECIAL-ED-GOAL - (Fatal) - Special Education revenue and expenditure transactions (resources 3300-3405, and 6500-6540, objects 1000-8999) must be coded to a Special Education 5000 goal or to Goal 7110, Nonagency-Educational. This technical review check excludes Early Intervening Services resources 3307, 3309, 3312, 3318, and 3332.

Passed

GENERAL LEDGER CHECKS

CEFB-POSITIVE - (Fatal) - Components of Ending Fund Balance/Net Position (objects 9700-9789, 9796, and 9797) must be positive individually by resource, by fund.

Passed

CONTRIB-RESTR-REV - (Fatal) - Contributions from Restricted Revenues (Object 8990) must net to zero by fund.

Passed

CONTRIB-UNREST-REV - (Fatal) - Contributions from Unrestricted Revenues (Object 8980) must net to zero by fund.

Passed

EFB-POSITIVE - (Warning) - Ending balance (Object 979Z) is negative for the following resources. Please explain the cause of the negative balances and your plan to resolve them.

Exception

FUND	RESOURCE	NEG. EFB
09	6331	(\$93,003.00)
Explanation: This was a negative balance at 24-25 budget adoption. Since budget adoption this has been corrected. A negative fund balance is no longer present in our financials.		
Total of negative resource balances for Fund 09		(\$93,003.00)

EPA-CONTRIB - (Fatal) - There should be no contributions (objects 8980-8999) to the Education Protection Account (Resource 1400).

Passed

EXCESS-ASSIGN-REU - (Fatal) - Amounts reported in Other Assignments (Object 9780) and/or Reserve for Economic Uncertainties (REU) (Object 9789) should not create a negative amount in Unassigned/Unappropriated (Object 9790) by fund and resource (for all funds except funds 61 through 95).

Passed

EXP-POSITIVE - (Warning) - The following expenditure functions have a negative balance by resource, by fund. (NOTE: Functions, including CDE-defined optional functions, are checked individually, except functions 7200-7600 are combined.)

Exception

FUND	RESOURCE	FUNCTION	VALUE
01	0000	7200-7600	(\$221,743.00)
Explanation: Carry Forward indirect adjustment			

INTERFD-DIR-COST - (Fatal) - Transfers of Direct Costs - Interfund (Object 5750) must net to zero for all funds.

Passed

INTERFD-IN-OUT - (Fatal) - Interfund Transfers In (objects 8910-8929) must equal Interfund Transfers Out (objects 7610-7629).

Passed

INTERFD-INDIRECT - (Fatal) - Transfers of Indirect Costs - Interfund (Object 7350) must net to zero for all funds.

Passed

INTERFD-INDIRECT-FN - (Fatal) - Transfers of Indirect Costs - Interfund (Object 7350) must net to zero by function.

Passed

INTRA-FD-DIR-COST - (Fatal) - Transfers of Direct Costs (Object 5710) must net to zero by fund.

Passed

INTRA-FD-INDIRECT - (Fatal) - Transfers of Indirect Costs (Object 7310) must net to zero by fund.

Passed

INTRA-FD-INDIRECT-FN - (Fatal) - Transfers of Indirect Costs (Object 7310) must net to zero by function.

Passed

LCFF-TRANSFER - (Fatal) - LCFF Transfers (objects 8091 and 8099) must net to zero, individually.

Passed

LOTTERY-CONTRIB - (Fatal) - There should be no contributions (objects 8980-8999) to the lottery (resources 1100 and 6300) or from the Lottery: Instructional Materials (Resource 6300).

Passed

OBJ-POSITIVE - (Warning) - The following objects have a negative balance by resource, by fund:

Exception

FUND	RESOURCE	OBJECT	VALUE
09	6331	9790	(\$93,003.00)
Explanation: This was a negative balance at 24-25 budget adoption. Since budget adoption this has been corrected. A negative fund balance is no longer present in our financials.			

PASS-THRU-REV=EXP - (Warning) - Pass-through revenues from all sources (objects 8287, 8587, and 8697) should equal transfers of pass-through revenues to other agencies (objects 7211 through 7213, plus 7299 for Resource 3327), by fund and resource.

Passed

REV-POSITIVE - (Warning) - Revenue amounts exclusive of contributions (objects 8000-8979) should be positive by resource, by fund. **Passed**

RS-NET-POSITION-ZERO - (Fatal) - Restricted Net Position (Object 9797), in unrestricted resources, must be zero, by resource, in funds 61 through 95. **Passed**

SE-PASS-THRU-REVENUE - (Warning) - Transfers of special education pass-through revenues are not reported in the general fund for the Administrative Unit of a Special Education Local Plan Area. **Passed**

UNASSIGNED-NEGATIVE - (Fatal) - Unassigned/Unappropriated balance (Object 9790) must be zero or negative, by resource, in all funds except the general fund and funds 61 through 95. **Passed**

UNR-NET-POSITION-NEG - (Fatal) - Unrestricted Net Position (Object 9790), in restricted resources, must be zero or negative, by resource, in funds 61 through 95. **Passed**

EXPORT VALIDATION CHECKS

ADA-PROVIDE - (Fatal) - Average Daily Attendance data (Form A) must be provided. **Passed**

CHK-DEPENDENCY - (Fatal) - If data has changed that affect other forms, the affected forms must be opened and saved. **Passed**

CHK-UNBALANCED-A - (Warning) - Unbalanced and/or incomplete data in any of the forms should be corrected before an official export is completed. **Passed**

CHK-UNBALANCED-B - (Fatal) - Unbalanced and/or incomplete data in any of the forms must be corrected before an official export is completed. **Passed**

FORM01-PROVIDE - (Fatal) - Form 01 (Form 01I) must be opened and saved. **Passed**

VERSION-CHECK - (Warning) - All versions are current. **Passed**

Tulare County
Office of Education

Tim A. Hire, County Superintendent of Schools

2023-2024
FINAL
BUDGET REVISIONS

September 11, 2024

COUNTY SCHOOL SERVICE FUND

Budget Revisions as of June 30, 2024

	CURRENT BUDGET AMOUNT	INCREASE (DECREASE) TO BUDGET	REVISED BUDGET AMOUNT
REVENUES			
LOCAL CONTROL FUNDING (LCFF)	\$41,374,756	-\$678,297	\$40,696,459
FEDERAL REVENUE	\$37,408,780	-\$7,160,046	\$30,248,734
STATE REVENUE	\$97,272,883	-\$10,390,786	\$86,882,097
LOCAL REVENUE	\$77,042,562	\$8,130,837	\$85,173,399
OTHER FINANCING SOURCES	\$0	\$0	\$0
TOTAL REVENUE	\$253,098,981	-\$10,098,292	\$243,000,689
EXPENSES			
CERTIFICATED SALARIES	\$46,894,232	-\$1,094,688	\$45,799,544
CLASSIFIED SALARIES	\$54,994,843	-\$3,457,106	\$51,537,737
EMPLOYEE BENEFITS	\$58,730,882	-\$4,093,909	\$54,636,973
BOOKS & SUPPLIES	\$6,027,075	-\$1,764,902	\$4,262,173
SERVICES & OPERATING	\$71,837,370	-\$15,762,562	\$56,074,808
CAPITAL OUTLAY (Building & Equipment)	\$11,396,001	-\$1,770,000	\$9,626,001
OTHER OUTGO (Debt Payment)	\$2,408,223	\$0	\$2,408,223
DIRECT/INDIRECT SUPPORT	-\$5,515,276	\$458,360	-\$5,056,916
OTHER FINANCING USES	\$712,715	-\$173,871	\$538,844
TOTAL EXPENDITURES	\$247,486,065	-\$27,484,808	\$219,827,385
EXCESS (DEFICIENCY OF REVENUE)	\$5,612,916		\$23,173,303
BEGINNING FUND BALANCE	\$84,022,621		\$84,022,621
ESTIMATED ENDING FUND BALANCE	\$89,635,537		\$107,195,924

REASON FOR CHANGE

LOCAL CONTROL FUNDING (LCFF)

Net Decrease:

- LCFF Adjustment-(\$387,156)
- Education Protection Act -(\$397,834)
- Property Taxes-\$106,692

FEDERAL REVENUE

Net Decrease

- Migrant Education-(\$576,426)
- MAA Funding- \$390,471
- SPED-(\$1,470,517)
- CFNLP Innovative/OTS Grant- (\$374,456)
- SEE/Ticket to Work-(\$220,506)

Grants carry over to the following fiscal year 2024-2025- \$4,291,833:

- Special Education/ Mental Health- (\$66,593)
- Project Aware- (\$461,513)
- ESSA Funding- (\$796,516)
- Teacher and School Leader Incentive Program- (\$658,983)
- ESSER/GEER Funding/Expanded Learning- (\$224,258)
- QUAIL Arts- (\$116,985)
- CSI Funding-(\$732,947)
- Comprehensive Literacy State Grant-(\$457,256)
- CA Center on Teaching Careers-Mental Health Grants- (\$590,240)
- CFNLP-Office of Traffic Safety- (\$186,542)

STATE REVENUE

Net Decrease:

- LCFF Transportation Reclassification-(\$1,802,740)
- Special Education Off the Top Reclassified to FD 100- (\$3,084,096)
- BHS Clinic Category Adjustment-(\$1,323,052)
- Student Enrichment Block Grant-\$303,240
- Foster Youth- (\$208,066)
- STRS on Behalf- (\$333,367)

Grants carry over to the following fiscal year 2024-2025- \$4,036,230 :

- After School Education-(\$947,468)
- K-12 Strong Workforce- (\$ 1,111,836)
- CA Center on Teaching Careers-(\$1,700,000)
- CTE Incentive- (\$ 256,926)

LOCAL REVENUE

Net Increase:

- Interest- \$1,483,549
- Student Behavioral Health-\$831,831
- LEA Medi-Cal Billing-\$917,794
- UC Merced Field Station-\$178,580
- BHS Clinic-\$ 898,307
- Redevelopment Funds- \$355,690
- SPED/Mental Health Related Local Revenue-\$3,231,342
- HHSA Mental Health Contracted Services- (\$288,252)
- ActVnet Contracted Services- \$404,873

EXPENSES

Net Decrease:

- SPED Salary/Benefits updated to Actuals (Vacancies) Returned to Districts- (\$2,539,195)
- Federal MH Grants Shifted to Districts- (\$1,086,194)
- Bright Start Program Salary/Benefits updated to Actuals- (\$1,112,720)
- Contracted Services portion to roll over to 24-25 to follow carry over above-(\$15,762,562)

CHARTER SCHOOL FUND - LA SIERRA

Budget Revisions as of June 30, 2024

	CURRENT BUDGET AMOUNT	INCREASE (DECREASE) TO BUDGET	REVISED BUDGET AMOUNT
REVENUES			
LOCAL CONTROL FUNDING (LCFF)	\$2,604,605	-\$50,381	\$2,554,224
FEDERAL REVENUE	\$58,404	-\$45,205	\$13,199
STATE REVENUE	\$1,077,005	-\$82,872	\$994,133
LOCAL REVENUE	\$34,346	\$2,950	\$37,296
CONTRIBUTION FROM GEN FUND	\$0	\$0	\$0
TOTAL REVENUE	\$3,774,360	-\$175,508	\$3,598,852
EXPENSES			
CERTIFICATED SALARIES	\$1,754,106	\$63,680	\$1,817,786
CLASSIFIED SALARIES	\$253,065	-\$2,229	\$250,836
BENEFITS	\$1,276,986	\$30,026	\$1,307,012
BOOKS & SUPPLIES	\$251,644	-\$153,295	\$98,349
SERVICES & OPERATING	\$822,050	-\$255,627	\$566,423
CAPITAL OUTLAY (Building & Equipment)	\$5,000	-\$5,000	\$0
DIRECT/INDIRECT SUPPORT	\$0		\$6,789
OTHER FINANCING SOURCES/USES	\$78,800	-\$19,116	\$59,684
TOTAL EXPENDITURES	\$4,441,651	-\$341,562	\$4,106,878
EXCESS (DEFICIENCY OF REVENUE)	-\$667,291		-\$508,026
BEGINNING FUND BALANCE	\$1,301,377		\$1,301,377
ESTIMATED ENDING FUND BALANCE	\$634,086		\$793,351

REASON FOR CHANGE

LOCAL CONTROL FUNDING FORMULA

Net Decrease:

- LCFF Adjustment and Supplemental Concentration ADA Increase from 175.04 to 177- \$270,102
- EPA Adjustment- (\$318,868)
- 22-23 LCFF Adjustment • 22-23 LCFF Adjustment -(\$1,615)

FEDERAL REVENUE

Decrease:

- ESSER III Set Aside- (\$17,284)
- MAA Adjustment-\$199
- ESSER III Set Aside -(\$28,120)

STATE REVENUE

Net Decrease:

- Mandated Cost Reimbursements- (\$153)
- Lottery- \$11,144
- Charter Facility Grant- (\$28,751)
- Prop 28 Art Funding- \$43,048
- Community School Planning Grant-(\$98,917)
- STRS on Behalf (\$6,073)

Grants carry over to the following fiscal year 2024-2025

- In Person Instructions- (\$3,170)

LOCAL REVENUE

Increase:

- Cap and Gown Cash Deposit \$950
- Scholarship donation \$2,000

CHARTER SCHOOL FUND - UNIVERSITY HIGH SCHOOL

Budget Revisions as of June 30, 2024

	CURRENT BUDGET AMOUNT	INCREASE (DECREASE) TO BUDGET	REVISED BUDGET AMOUNT
REVENUES			
LOCAL CONTROL FUNDING (LCFF)	\$3,017,385	\$51,950	\$3,069,335
FEDERAL REVENUE	\$17,172	-\$17,172	\$0
STATE REVENUE	\$424,943	-\$2,778	\$422,165
LOCAL REVENUE	\$0	\$0	\$204
CONTRIBUTION FROM GEN FUND	\$0	\$0	\$0
TOTAL REVENUE	\$3,459,500	\$32,000	\$3,491,705
EXPENSES			
CERTIFICATED SALARIES	\$1,579,322	\$27,687	\$1,607,009
CLASSIFIED SALARIES	\$264,725	\$2,767	\$267,492
BENEFITS	\$937,721	-\$94,392	\$843,329
BOOKS & SUPPLIES	\$96,213	-\$60,572	\$35,641
SERVICES & OPERATING	\$722,079	-\$350,533	\$371,546
CAPITAL OUTLAY (Building & Equipment)	\$0	\$0	\$0
OTHER FINANCING SOURCES/USES	\$160,000	-\$29,036	\$130,964
TOTAL EXPENDITURES	\$3,760,060	-\$475,043	\$3,255,981
EXCESS (DEFICIENCY OF REVENUE)	-\$300,560		\$235,724
BEGINNING FUND BALANCE	\$1,098,043		\$1,098,043
ESTIMATED ENDING FUND BALANCE	\$797,483		\$1,333,767

REASON FOR CHANGE

LOCAL CONTROL FUNDING FORMULA

Net Increase:

- LCFF Adjustment and Supplemental Concentration ADA Increase from 229.53 to 235.67- \$478,447
- EPA Adjustment- (\$424,707)
 - 22-23 LCFF Adjustment -(\$1,790)

FEDERAL REVENUE

Decrease:

- ESSER III Set Aside- (\$15,483)
- ESSER III Set Aside -(\$1,689)

STATE REVENUE

Net Decrease:

- Mandated Cost Reimbursements- (\$26,590)
- Prop 28 Art Funding- \$31,775
- Lottery- \$19,304
- Dual Enrollment Funding- (\$25,000)

Grants carry over to the following fiscal year 2024-2025

- In Person Instructions- (\$2,267)

SPECIAL EDUCATION PASS-THRU

Budget Revisions as of June 30, 2024

	CURRENT BUDGET AMOUNT	INCREASE (DECREASE) TO BUDGET	REVISED BUDGET AMOUNT
REVENUES			
FEDERAL REVENUE	\$20,496,887	-\$768,234	\$19,728,653
STATE REVENUE	\$37,304,629	\$3,297,862	\$40,602,491
TOTAL REVENUE	\$57,801,516	\$2,529,629	\$60,331,145
EXPENSES			
OTHER OUTGO	\$57,801,516	\$2,537,222	\$60,338,738
TOTAL EXPENDITURES	\$57,801,516	\$2,537,222	\$60,338,738
EXCESS (DEFICIENCY OF REVENUE)	\$0		-\$7,594
BEGINNING FUND BALANCE	\$10,097		\$10,097
ESTIMATED ENDING FUND BALANCE	\$10,097		\$2,504

REASON FOR CHANGE

FEDERAL REVENUE

- Federal IDEA Funds Carryover to Fiscal Year 24-25- \$703,427
- Federal IDEA Preschool Funds Carryover to Fiscal Year 24-25- \$55,468

STATE REVENUE

- Special Education Off the Top Cost-\$3,297,862

CHILD DEVELOPMENT FUND

Budget Revisions as of June 30, 2024

	CURRENT BUDGET AMOUNT	INCREASE (DECREASE) TO BUDGET	REVISED BUDGET AMOUNT
REVENUES			
FEDERAL REVENUE	\$54,594,210	-\$8,889,288	\$45,704,922
STATE REVENUE	\$28,095,185	\$8,437,744	\$36,532,929
LOCAL REVENUE	\$372,592	\$100,359	\$472,951
TOTAL REVENUE	\$83,061,987	-\$351,185	\$82,710,802
EXPENSES			
CERTIFICATED SALARIES	\$3,588,641	\$114,720	\$3,703,361
CLASSIFIED SALARIES	\$16,454,190	-\$183,488	\$16,270,702
BENEFITS	\$14,093,899	-\$1,206,145	\$12,887,754
BOOKS & SUPPLIES	\$3,503,008	-\$187,164	\$3,315,844
SERVICES & OPERATING	\$40,348,351	-\$3,015,612	\$37,332,739
BUILDING & EQUIPMENT	\$903,805	\$1,337,786	\$2,241,591
OTHER OUTGO	\$0	\$0	\$0
DIRECT/INDIRECT SUPPORT	\$5,445,755	-\$451,184	\$4,994,571
OTHER FINANCING SOURCES/USES	\$0	\$0	\$0
TOTAL EXPENDITURES	\$84,337,649	-\$3,591,088	\$80,746,561
EXCESS (DEFICIENCY OF REVENUE)	-\$1,275,662		\$1,964,241
BEGINNING FUND BALANCE	\$4,372,522		\$4,372,522
ESTIMATED ENDING FUND BALANCE	\$3,096,860		\$6,336,763

REASON FOR CHANGE

FEDERAL REVENUE

Net Decrease:

- Head Start -\$959,409
- AB 110 \$440 Provider Stipend - (\$47,394)
- Bridge - (\$845,654)
- CalWorks Stage 3-\$431,167 reclassified to State Revenue
- Food Program -(\$73,727)
- Home Visiting Program -(\$126,336)
- QCC Workforce Pathways - (\$62,910) reclassified to State Revenue
- SB 140 \$275 Stipend -(\$3,479,323) reclassified to State Revenue
- General Child Care -(\$136,089)

Grants carry over to the following fiscal year 2024-2025

- Alternative Payment - (\$4,275,994); of the decrease \$2,667,383 was reclassified as State Revenue; \$1,608,611 carryover to 24-25
- Migrant Head Start -(\$159,544) carryover to 24-25

STATE REVENUE

Net Increase:

- CalWorks Stage 2-\$1,402,647
- CalWorks Stage 3-\$437,167 reclassified from Federal Revenue
- State Migrant - (\$471,412)
- Alternative Payment - \$2,667,383 reclassified from Federal Revenue

Grants carry over to the following fiscal year 2024-2025

- Cost of Care Plus -(\$4,271,835)
- AP Admin Support -(\$961,486)
- ECE QRIS CSPP Block Grant - (\$136,591)
- Transitional Provider Payments - (\$1,036,769)
- UPK Planning & Implementation-(\$1,201,937)
- Inclusive Early Education Expansion Program - (\$655,775)

LOCAL REVENUE

Net Increase:

- Family Fees -\$13,025
- Interest Earned -\$97,507
- Parent Cafe -\$13,500
- Alpaugh -(\$69,230)
- Local Unrestricted -\$42,433

CAFETERIA FUND - SCICON

Budget Revisions as of June 30, 2024

	CURRENT BUDGET AMOUNT	INCREASE (DECREASE) TO BUDGET	REVISED BUDGET AMOUNT
REVENUES			
FEDERAL REVENUE	\$280,996	\$47,337	\$328,333
STATE REVENUE	\$75,000	\$16,792	\$91,792
LOCAL REVENUE	\$41,477	\$11,809	\$53,286
CONTRIBUTION FROM GEN FUND	\$745,324	-\$224,029	\$521,295
TOTAL REVENUE	\$1,142,797	-\$148,090	\$994,707
EXPENSES			
CLASSIFIED SALARIES	\$276,460	-\$20,496	\$255,964
BENEFITS	\$222,066	-\$4,956	\$217,110
BOOKS & SUPPLIES	\$538,196	-\$143,953	\$394,243
SERVICES & OPERATING	\$55,820	-\$12,345	\$43,475
CAPITAL OUTLAY	\$10,000	-\$10,000	\$0
DIRECT/INDIRECT SUPPORT	\$40,255	-\$4,698	\$35,557
TOTAL EXPENDITURES	\$1,142,797	-\$196,449	\$946,348
EXCESS (DEFICIENCY OF REVENUE)	\$0		\$48,358
BEGINNING FUND BALANCE	\$13,174		\$13,174
ESTIMATED ENDING FUND BALANCE	\$13,174		\$61,532

REASON FOR CHANGE

FEDERAL REVENUE

Increase:

- Federal Nutrition Reimbursement- \$47,337

STATE REVENUE

Increase:

- State Nutrition Reimbursement-\$16,792

LOCAL REVENUE

Increase:

- Food Sales-\$11,809

CAFETERIA FUND - LA SIERRA

Budget Revisions as of June 30, 2024

	CURRENT BUDGET AMOUNT	INCREASE (DECREASE) TO BUDGET	REVISED BUDGET AMOUNT
REVENUES			
FEDERAL REVENUE	\$139,779	-\$52,477	\$87,302
STATE REVENUE	\$28,285	-\$4,461	\$23,824
LOCAL REVENUE	\$0	\$0	\$0
TOTAL REVENUE	\$168,064	-\$56,938	\$111,126
EXPENSES			
CLASSIFIED SALARIES	\$51,462	-\$2,458	\$49,004
EMPLOYEE BENEFITS	\$44,583	-\$788	\$43,795
BOOKS & SUPPLIES	\$0	\$0	\$0
SERVICES & OPERATING	\$126,004	-\$8,479	\$117,525
EQUIPMENT	\$0	\$0	\$0
DIRECT/INDIRECT SUPPORT	\$16,530	-\$5,888	\$10,642
INTERFUND TRANSFERS IN	-\$78,800	-\$31,041	-\$109,841
TOTAL EXPENDITURES	\$159,779	-\$48,653	\$111,126
EXCESS (DEFICIENCY OF REVENUE)	\$8,285		\$0
BEGINNING FUND BALANCE	\$0		\$0
ESTIMATED ENDING FUND BALANCE	\$8,285		\$0

REASON FOR CHANGE

FEDERAL REVENUE

Decrease:

- Federal Nutrition Reimbursement- (\$42,188)
- At Risk Meals- (\$10,289)

STATE REVENUE

Decrease:

- State Nutrition Reimbursement- (\$4,461)

CAFETERIA FUND - UNIVERSITY HIGH SCHOOL

Budget Revisions as of June 30, 2024

	CURRENT BUDGET AMOUNT	INCREASE (DECREASE) TO BUDGET	REVISED BUDGET AMOUNT
REVENUES			
FEDERAL REVENUE	\$16,500	\$2,557	\$19,057
STATE REVENUE	\$45,000	-\$761	\$44,239
LOCAL REVENUE	\$0	\$0	\$0
TOTAL REVENUE	\$61,500	\$1,796	\$63,296
EXPENSES			
CLASSIFIED SALARIES	\$49,209	-\$3,262	\$45,947
EMPLOYEE BENEFITS	\$44,752	-\$1,957	\$42,795
BOOKS & SUPPLIES	\$5,500	-\$4,124	\$1,376
SERVICES & OPERATING	\$109,303	-\$14,518	\$94,785
EQUIPMENT	\$0	\$0	\$0
DIRECT/INDIRECT SUPPORT	\$12,736	-\$3,380	\$9,356
INTERFUND TRANSFERS IN	-\$160,000	\$29,036	-\$130,964
TOTAL EXPENDITURES	\$61,500	\$1,796	\$63,296
EXCESS (DEFICIENCY OF REVENUE)	\$0		\$0
BEGINNING FUND BALANCE	\$0		\$0
ESTIMATED ENDING FUND BALANCE	\$0		\$0

REASON FOR CHANGE

FEDERAL REVENUE

Increase:

- Federal Nutrition Reimbursement- \$2,557

STATE REVENUE

Decrease:

- State Nutrition Reimbursement- (\$761)

FOREST RESERVE FUND

Budget Revisions as of June 30, 2024

	CURRENT BUDGET AMOUNT	INCREASE (DECREASE) TO BUDGET	REVISED BUDGET AMOUNT
REVENUES			
FEDERAL REVENUE	\$0	\$220,907	\$220,907
LOCAL REVENUE	\$0	\$2,762	\$2,762
TOTAL REVENUE	\$0	\$223,668	\$223,668
EXPENSES			
TRANSFERS TO DISTRICTS	\$0	\$184,782	\$184,782
TRANSFER TO SCICON	\$32,609	\$0	\$32,609
TOTAL EXPENDITURES	\$32,609	\$184,782	\$217,391
EXCESS (DEFICIENCY OF REVENUE)	-\$32,609		\$6,277
BEGINNING FUND BALANCE	\$217,391		\$217,391
ESTIMATED ENDING FUND BALANCE	\$184,782		\$223,668

REASON FOR CHANGE

FEDERAL REVENUE

Increase

- 23-24 Forest Reserve Funds- \$220,907

LOCAL REVENUE

Increase

- Interest- \$2,762

EXPENSES

- 22-23 Forest Reserve allocations to Districts- \$184,782

FOUNDATION TRUST FUND

Budget Revisions as of June 30, 2024

	CURRENT BUDGET AMOUNT	INCREASE (DECREASE) TO BUDGET	REVISED BUDGET AMOUNT
REVENUES			
LOCAL REVENUE	\$30,000	\$19,927	\$49,927
TOTAL REVENUE	\$30,000	\$19,927	\$49,927
EXPENSES			
SERVICES & OPERATING	\$0	\$0	\$0
TOTAL EXPENDITURES	\$0	\$0	\$0
EXCESS (DEFICIENCY OF REVENUE)	\$30,000	\$19,927	\$49,927
BEGINNING FUND BALANCE	\$1,523,392		\$1,523,392
ESTIMATED ENDING FUND BALANCE	\$1,553,392		\$1,573,319

REASON FOR CHANGE

LOCAL REVENUE

Increase:

- Interest- \$19,927

**BEFORE THE TULARE COUNTY
BOARD OF EDUCATION**

In the Matter of Determining that Pupils Have
Sufficient Textbooks or Instructional Materials
for the 2024-2025 School Year

RESOLUTION NO. 24/25-07

RECITALS:

1. Education Code section 60119 establishes requirements that this Board must meet in order for the Tulare County Office of Education (TCOE) to be eligible to receive funds for instructional materials from any state source.
2. The Tulare County Board of Education (Board), in order to comply with the requirements of Education Code 60119, held a public hearing on September 11, 2024, at 4:30 p.m., which is on or before the eighth week of school (between the first day that pupils attend school and the end of the eighth week from that day) and which did not take place during or immediately following school hours, and;
3. The Board provided at least 10 days' notice of the public hearing by posting it in at least three public places within the county stating the time, place, and purpose of the hearing, and;
4. The Board encouraged participation by parents/guardians, teachers, members of the community, and bargaining unit leaders in the public hearing, and;
5. Information provided at the public hearing detailed the extent to which sufficient textbooks or other instructional materials were provided to all pupils, including English learners, in TCOE schools, and;
6. The definition of "sufficient textbooks or instructional materials" means that each student, including each English learners, has a standards-aligned textbook or instructional materials to use in class and to take home, which may include materials in a digital format but shall not include photocopied sheets from only a portion of a textbook or instructional materials copied to address a shortage, and;
7. Textbooks or instructional materials in core curriculum subjects should be aligned with state academic content standards and/or Common Core State Standards adopted by the State Board of Education.

Findings of Sufficient Textbooks or Instructional Materials

1. Sufficient standards-aligned textbooks or other instructional materials, that are consistent with the cycles and content of the curriculum frameworks were provided to each student,

including each English learner, in the following subjects:

- Mathematics:
(See attached list of adopted textbooks or instructional materials for this subject)
- Science:
(See attached list of adopted textbooks or instructional materials for this subject)
- History-social science:
(See attached list of adopted textbooks or instructional materials for this subject)
- English language arts, including the English language development component of an adopted program:
(See attached list of adopted textbooks or instructional materials for this subject)
- World language:
(See attached list of adopted textbooks or instructional materials for this subject)
- Health:
(See attached list of adopted textbooks or instructional materials for this subject)

2. Laboratory science equipment was available for science laboratory classes offered in grades 9 to 12, inclusive

THEREFORE, IT IS RESOLVED that for the 2024-2025 school year, TCOE schools/programs have provided each student with sufficient standards-aligned textbooks or other instructional materials that are consistent with the cycles and content of the curriculum frameworks.

THE FOREGOING RESOLUTION was adopted upon motion by Trustee _____, seconded by Trustee _____, at a regular meeting held on September 11, 2024, by the following vote:

List Board Members Names Below:

AYES:	
NOES:	
ABSENT:	
ABSTAIN:	

I, Tim A. Hire, ex-officio secretary of the Tulare County Board of Education, do hereby certify that the foregoing Resolution was duly passed and adopted by said Board, at an official and public meeting thereof, this 11th day of September 2024.

Tim A. Hire, Ex-Officio Secretary of the Tulare County Board of Education

TULARE COUNTY OFFICE OF EDUCATION
EDUCATIONAL OPTIONS
TEXTBOOK LIST
SCHOOL YEAR 2024-2025

LA SIERRA MILITARY ACADEMY TEXTBOOK LIST

JUNIOR HIGH

- 7th Grade Math- Into Math Pre-Algebra- (Houghton Mifflin)
- 8th Grade Math- Into Math Algebra- (Houghton Mifflin)
- 7th-8th Grade Science- California Science Dimensions- (Houghton Mifflin)
- 7th-8th Grade English Language Arts- Study Sync- (McGraw Hill)
- 7th-8th Grade English Language Development- Edge- (National Geographic/Cengage)
- 7th Grade World History- (National Geographic/Cengage)
- 8th Grade US History- (National Geographic/Cengage)

HIGH SCHOOL

- Biology- (Houghton Mifflin)
- Earth Science- (Houghton Mifflin)
- Algebra 1- (Houghton Mifflin)
- Geometry- (Houghton Mifflin)
- Algebra 2- (Houghton Mifflin)
- 9th-12th Grade English Language Arts- Study Sync- (McGraw Hill)
- 9th-12th Grade English Language Development- English 3D- (Houghton Mifflin)
- Geography- (Houghton Mifflin)
- World History- (National Geographic/Cengage)
- US History- (National Geographic/Cengage)
- US Government- (National Geographic/Cengage)
- Economics- (National Geographic/Cengage)
- Civics- (National Geographic/Cengage)
- Digital Media Arts- (National Geographic/Cengage)
- Culinary Arts- (National Geographic/Cengage)

Foreign Language

- Realidades (Prentice Hall/Pearson).

UNIVERSITY PREPARATORY HIGH SCHOOL TEXTBOOK LIST

READING/LANGUAGE ARTS

- Elements of Literature (Holt)
- Elements of Literature Grade 9-12 (Holt)

MATHEMATICS

- CPM Core Connections Algebra I
- Eureka Math Algebra II
- Eureka Geometry

- Pre-Calculus - Larson

SCIENCE

- Biology: Miller and Levine (Pearson)
- Earth Science (Pearson)
- Chemistry (Pearson)

SOCIAL SCIENCE

- Modern History (McDougal Littell)
- US History (Holt)
- Geography (Holt)
- Civics (Holt)
- Economics (Holt)

FOREIGN LANGUAGE

- Materials determined by college instructor. All foreign language taken through COS as of August 2015.

VISUAL & PERFORMING ARTS

- Guitar Method, Book I & II (Hal Leonard)
- Various books by Hal Leonard
- Ernie Ball Phase 1: How to Play Guitar
- The Christopher Parkening Guitar Method Volume 1

TULARE COUNTY OFFICE OF EDUCATION
EDUCATIONAL OPTIONS
TEXTBOOK LIST
SCHOOL YEAR 2024-2025

COURT/COMMUNITY SCHOOLS TEXTBOOK LIST

SOCIAL STUDIES

- World Geography Today (Holt, Rinehart, and Winston)
- World History: California Edition (Pearson/Prentice Hall)
- United States History: California Edition (Pearson/Prentice Hall)
- Economics: California Edition (Pearson)
- Magruder's American Government: California Edition (Pearson/Prentice Hall)

SCIENCE

- Prentice Hall Biology, California Edition (Pearson/Prentice Hall)
- Fitness for Life (Scott, Foresman)
- Activate Physics (Activate Learning)
- Biology (Miller & Levine)
- Earth Science, High School (Savvas Learning)
- Focus on Physical Science (Glencoe)
- Health Science (Paxton Patterson)

MATHEMATICS

- Algebra 1 Concepts and Skills (McDougal Littell)
- Envision AGA Algebra 1, grade 8/9
- Integrated Math I (Carnegie Learning)
- Integrated Math II (Carnegie Learning)
- Middle School Math Solution-Course 3 (Carnegie Learning)
- Foundations in personal finance (Ramsey)

ENGLISH LANGUAGE ARTS

- Language (Glencoe-McGraw Hill)
- Edge (Hampton Brown)
- The Language of Literature, Grades 7 & 8 (McDougal Littell)
- The Language of Literature, Grade 9 (McDougal Littell)
- The Language of Literature, Grade 10 (McDougal Littell)
- Elements of Writing (Holt, Rinehart, and Winston)
- My Perspectives English Language Arts grade 9 (Savvas Learning)

ENGLISH LANGUAGE DEVELOPMENT (ELD)

- English 3D (Houghton Mifflin Harcourt)

CTE MUSIC

- Essential elements for guitar (Hal/Leonard)
- Music: An appreciation (McGraw/Hill)
- Modern recording techniques (Audio Engineering Society)

CTE BUILDING TRADES

- Building Skills (Paxton Patterson)