

Absent, Anxious, and At Risk: Navigating the Crossroads of Attendance, Disabilities, and Changes in Placement

Presented by: Kendra Eaton and Stephanie Adams

Tulare County Office of Education September 17, 2025



Kendra G. Eaton

Senior Counsel

Sacramento Office keaton@lozanosmith.com 916.329.7433



Overview

Kendra G. Eaton is Senior Counsel in Lozano Smith's Sacramento office. Her practice is focused on special education, student, charter schools, and labor and employment issues affecting public school district clients.

Experience

Ms. Eaton represents school districts in a variety of special education matters, including at IEP meetings, mediations, and due process hearings. She also advises clients on student matters including free speech, discipline, Uniform Complaint Procedures, expulsion hearings, and Title IX. Ms. Eaton represents clients in labor & employment issues, such as layoffs, employee discipline, leaves, and responding to claims of discrimination filed with the DFEH, EEOC and DIR. Ms. Eaton also advises charter school authorizers regarding legal responsibilities and general relations with charter schools.

Education

Ms. Eaton earned her Juris Doctor from University of San Diego School of Law. During law school, Ms. Eaton served as President of a student organization, Advocates for Children and Education, as well as took first place in the National Moot Court Competition in Child Welfare & Adoption Law at Capital University Law School. She also interned at both the San Diego Volunteer Lawyer Program, Education Law Project, and the University of San Diego Education and Disability Legal Clinic. Ms. Eaton earned her Bachelor of Arts in Elementary Education from Arizona State University. Prior to practicing law, Ms. Eaton taught in a public elementary school and worked as a paraeducator in a special education classroom.



Stephanie Adams

Associate

Fresno Office sadams@lozanosmith.com 559.431.5600



Overview

Stephanie Adams is an Associate in Lozano Smith's Fresno office. Ms. Adams specializes in student and special education matters on behalf of school districts throughout California.

Experience

Ms. Adams' experience includes drafting motions related to due process matters for special education students, handling assessments, notices, and settlement agreements. She conducts student record investigations and manages California Public Records Act requests by reviewing and drafting responses. Additionally, she has drafted a Client News Brief discussing legislative updates on student attendance, truancy, and excused absences.

Education

Ms. Adams earned her Juris Doctor from San Joaquin College of Law. She earned her Bachelor of Science in Human Resources from Western Governor's University.



Lozano Smith

FIRM OVERVIEW

Lozano Smith is a full-service education and public agency law firm serving hundreds of California's K-12 and community college districts, and numerous cities, counties, and special districts. Currently representing over 600 public agencies of all types throughout the State of California, our attorneys understand the intricacies and range of ever-changing laws affecting local public agencies.

AREAS OF EXPERTISE

- > Administrative Hearings
- > Charter Schools
- > Community Colleges
- Construction Advice and Litigation
- > Facilities & Business
- > Governance
- > Investigations

- > Labor & Employment
- > Litigation
- > Municipal
- > Public Finance
- > Special Education
- > Student
- > Title IX

COST CONTROL

We recognize and understand the financial constraints placed on public agencies. Our team works tirelessly to provide the very best legal representation with those limitations in mind. We are mindful of costs and focus on getting our clients the best possible product in a cost-effective manner.

PODCAST, PUBLICATIONS, AND LEGAL UPDATES

One of the best ways we keep legal costs to a minimum is through strategic, preventive legal services. These include Client News Briefs which provide an immediate summary of new laws, cases, or other developments. In addition, we provide a range of publications and podcast episodes which provide the tools to minimize liability, thus reducing the need for legal assistance down the road. All of these offerings can be found on our mobile app and website.

CLIENT SERVICE is our top priority and we take it very seriously. With premier service as the benchmark, we have established protocols and specific standards of practice for each of our offices statewide. Client calls are systematically returned within 24 hours and often sooner when required.

DIVERSITY IS KEY and we consciously practice it in all that we do. It is one of our core beliefs that there is a measurable level of strength and sensitivity fostered by bringing together individuals from a wide variety of different backgrounds, cultures and life experiences. Both the firm and the clients benefit from this practice, with a higher level of creative thinking, deeper understanding of issues, more compassion, and the powerful solutions that emerge as a result.

ONE FIRM, STATEWIDE

Our team of more than 100 attorneys span multiple offices and practice areas to cover all aspects of public agency law. With our statewide office locations, clients have the benefits of a large firm and comfortable relationships of a small firm.

- > Sacramento
- > Walnut Creek

> Fresno

> Los Angeles

> San Diego

- > Monterey
- > San Luis Obispo
- > Bakersfield

GIVING BACK TO THE COMMUNITY

Lozano Smith's signature "<u>Blue Hat</u>" Project symbolizes our team's hands-on pledge to engage in our communities. With involvement by more than 150 Lozano Smith employees, we have assembled care kits, volunteered on campuses, and invested in our communities through partner projects. Lozano Smith has partnered with school districts, several statewide associations and various community agencies to help impact hundreds of students and many communities throughout California. Featured programs include, for example:

- > Art Scholarships
- > Backpack Giveaways
- > Bullying Prevention Awards
- > Campus Beautifications
- > Distribution of Care Kits
- > Leadership Academies
- > Mentoring Program Awards
- > Music Scholarships

MODEL WORKSHOPS AND SEMINARS

Lozano Smith is a recognized leader statewide for its successful development and implementation of topical seminars designed to provide practical advice and training. Lozano Smith's robust client training program is focused on cost control and ensuring preventative measures are in place. We invite you to explore our Frequently Requested Workshop Listing.

DIGITAL LEARNING BY LOZANO SMITH

We are also proud to offer LS Illuminate (LSI), Lozano Smith's digital training platform. Designed to meet the growing list of mandatory employee trainings, LSI simplifies the process with on-demand access to essential legal curriculum and compliance reporting. For more information, including exploring enrollment options, visit illuminate.lozanosmith.com.



Absent, Anxious, and At Risk: Navigating the Crossroads of Attendance, Disabilities, and Changes in Placement

Presented by: Kendra Eaton and Stephanie Adams

Tulare County Office of Education Law Seminar | September 17, 2025

1

Presenter



916.329.7433



Kendra G. Eaton is Senior Counsel in Lozano Smith's Sacramento office. Her practice is focused on special education, student, charter schools, and labor and employment issues affecting public school district clients. Ms. Eaton represents school districts in a variety of special education matters, including at IEP meetings, mediations, and due process hearings. She also advises clients on student matters including free speech, discipline, Uniform Complaint Procedures, expulsion hearings, and Title IX.

Presenter



sadams@lozanosmith.com 559 431 5600

Stephanie Adams

Stephanie Adams is an Associate in Lozano Smith's Fresno office. She focuses on student and special education matters on behalf of school districts throughout California. Ms. Adams' experience includes drafting motions related to due process matters and representing Districts in due process hearings for special education students, attending $\ensuremath{\mathsf{IEP}}$ meetings, handling assessments, notices, and settlement agreements. Ms. Adams is also familiar with investigations and drafting findings letters.

Topics



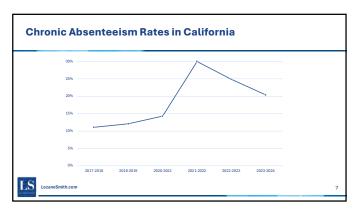
- Attendance, Legal Framework, and SARB
- Child Find
- Section 504 and IDEA
- Discipline in Section 504 and Special Education
- Interdistrict Transfers, Revocations, and Appeals

LozanoSmith.com

Δ







Why Attendance Matters



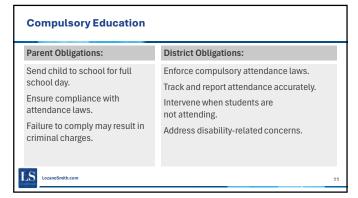
- $\blacksquare \quad \text{Absentee} \text{is m in September predicts poor attendance all year.}$
- Half of students missing 2-4 days in September miss nearly a month of school.
- Children chronically absent between preschool and 2nd grade are much less likely to read at grade level by 3rd grade.
- Interrupts normal developmental milestones.
- Gaps compound over time and become harder to close.

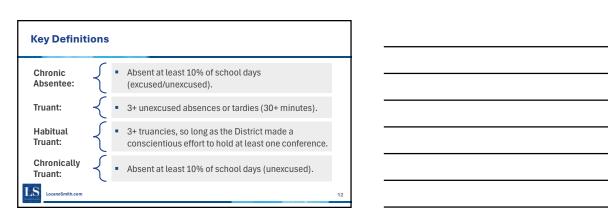
LS LozanoSmith.com

Q









SB 691 - Required Notifications: Initial Truancy Classification (Operative July 1, 2025)



Starting July 1, 2025, School Districts Must Notify Parent/Guardian That:

- Student is truant and subject to compulsory education.
- Parents are obligated to compel attendance.
- Alternative educational programs are available.
- Parents have the right to meet with school personnel to discuss solutions.
- Mental health and supportive services may be available to the student and family.
- School personnel are available to meet with the student and the family to develop strategies to support the student's attendance at school.
- Research shows that missing 10 percent of school for any reason can translate into pupils having difficulty learning to read by third grade, achieving in middle school, and graduating from high school.

(Ed. Code, § 48260.5)

13

13

SB 153 – Attendance Recovery Program

- Adds new voluntary program to make up lost instructional time.
- Allows LEAs to use Expanded Learning Opportunities Program ("ELOP") funds for attendance recovery when certain conditions are met.
- LEAs may begin offering Attendance Recovery on July 1, 2025.
- Attendance Recovery is created by new Education Code sections 46210- 46211.





14

14

Hypothetical

A student was absent on Monday for a doctor's appointment, Tuesday because they didn't feel like coming to school, and Wednesday because they wanted to visit their grandmother. On Thursday, Student was late to school by 50 minutes because he overslept.

How would we classify this student?

- A. Chronic Absentee
- B. Truant
- C. Habitually truant
- D. Chronically truant
- E. None of the above



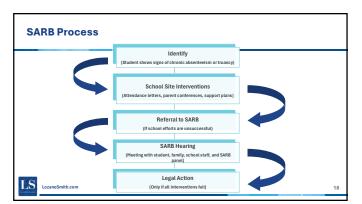


Purpose of SARB

- Established to address chronic absenteeism and truancy.
- Promotes student success through early intervention.
- Coordinates community resources to support families.

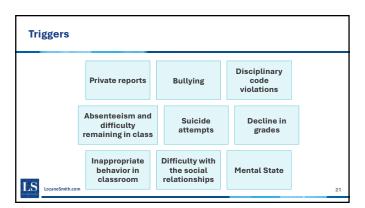


LozanoSmith.co









Identification Difficulties

- Public perception of mental illness
- Parents and children may hide mental illness
- Symptoms potentially more active at home
- Some staff are unfamiliar with symptoms of mental illness



ozanoSmith.com



What Do You Do When a Student Won't Come to School?

- Figure out why the student isn't coming
 - Related to disability? For example, anxiety, depression, bullying, sleep disorder
 - Not related to disability? For example, lack of parental control, staying up late playing video games, transportation issues.
- If potentially related to disability...
 - \bullet and the student is NOT already eligible for special education, ASSESS.
 - and the student is already eligible for special education, the IEP team must address, such as through services (e.g., counseling, psychological services, aide) and/or behavioral interventions.



LozanoSmith.com

23

23

Hypothetical - Jordan

Jordan is a 14-year-old 9th grader with a 2.7 GPA in general education. He performs adequately in some areas, but teachers note inconsistent engagement and incomplete work, often linked to poor attendance. Over the year, Jordan has missed over 30 school days without valid documentation. Despite multiple school-level interventions, he continued to be absent, and his case was referred to SARB and an attendance contract was issued. He continued to violate the agreement, and the district began steps to disernotl him. In response, Jordan's parents submitted a doctor's letter stating he has clinical anxiety and requested a special education evaluation, citing anxiety as the cause of his absences. The district denied the request, stating it was too late in the process.

Is this acceptable?
What obligations does the district have?



LozanoSmith.co



The Laws that Govern



Hierarchy of Laws:

- IDEA
- Federal Regulations
- Federal Court Cases
- State Education Code
- State Regulations
- Local Policy
- State guidance and case law (OAH, OCR, OSEP)

LS LozanoSmith co

26

Overview

Section 504 is a civil rights law.

IDEA is a special education law.

 BOTH Section 504 and the IDEA require schools to provide a Free Appropriate Public Education ("FAPE") to eligible students with disabilities.



ozanoSmith.com

Section 504: General Overview

Section 504

 "No qualified handicapped person shall, on the basis of handicap, be excluded from participation in, be denied the benefits of, or otherwise be subjected to discrimination under any program or activity which receives Federal financial assistance."
 (34 C.F.R. § 104.4.)



28

To be protected under Section 504, a student must be determined to... Have a physical or mental impairment that substantially limits one or more major life activities; Have a record of such an impairment; or Be regarded as having such an impairment.

29



Section 504: Key Concepts

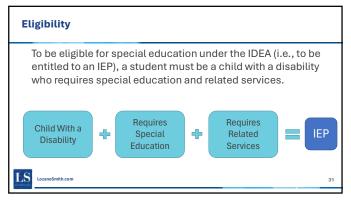
Two Duties:

- Anti-Discrimination/Equal Access
- FAPE

Non-Discrimination

- Requires that disabled students receive access to educational services and the learning process equal to that of students without disabilities.
- Cannot exclude or deny benefit of participation in school program or activities.
- Cannot discriminate solely on disability.

LozanoSmith.cor



What Does it Mean to be Eligible for Special Education?

Must meet the definition of one or more categories of disabilities:

- Intellectual disability
- Hearing impairment (including deafness)
- Speech or language impairment
- Visual impairment (including blindness)
- Emotional disturbance
- Orthopedic impairment
- Autism
- Traumatic brain injury
- Other health impairment
- Specific learning disability
- Deaf-blindness
- Multiple disabilities

... and needs special education and related services

 \mathbf{LS}

LozanoSmith.com

32

32

Eligibility: At a Glance

- The list of disability categories in 34 CFR 300.8(c) is exhaustive.
- However, the list of specific impairments included within the definition of each of the categories of disabilities, particularly OHI, is not meant to be exhaustive.
- The IDEA permits states to recognize children age 3 through 9 who need special education and related services because of specified developmental delays. 34 CFR 300.8(b).
- Of the 13 categories of disabilities recognized by the IDEA, SLD is the only disability category for which the IDEA establishes special evaluation procedures in addition to the general evaluation requirements.



ozanoSmith.com

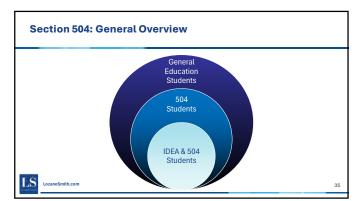
IDEA: What is Special Education?

Special education means

 Instruction specially designed, at no cost to the parent, to meet the unique needs of a child with a disability.



34





Compare: Definitions of FAPE

FAPE UNDER SECTION 504

The provision of general or special education and related aids and services that are designed to meet individual educational needs of disabled students as adequately as the needs of nondisabled persons are met, and that are provided without cost (except for fees imposed on nondisabled students or their parents).

FAPE UNDER THE IDEA

Special education and related services

that: a) are provided at public expense, under public supervision and direction, and without charge; b) meet state standards (including IDEA requirements); c) include an appropriate preschool, elementary school, or secondary school education; and d) are provided in accordance with a properly developed IEP.



37

What does this mean for absences?

- After we've assessed, if the student is eligible under Section 504 or IDEA, we have an obligation to serve any disability related needs that impact educational access and progress.
- If a student's disability is preventing them from coming to school, we likely have an obligation to address the need through a Section 504 Plan or IEP.







| 90 | we | nave | to g | o ins | iae tn | e nome: | |
|----|----|------|------|-------|--------|---------|--|
| | | | | | | | |

- If in-home services are necessary to ensure a free appropriate public education and/or access to the educational program as a direct result of the student's disability, we may be required to go in the home for several reasons:

 - To conduct assessments;To provide mental health services;
 - To provide behavioral services; and
 - To assist the student in getting up, getting ready for school, and/or getting out the door to the transportation.
- This is based on individualized need.





Schools Must Keep Students Safe on Campus

- "All students and staff of primary, elementary, junior high, and senior high schools... have the inalienable right to attend campuses which are safe, secure, and peaceful." (Cal. Const., art. I, § 28(f)(1).)
- The Safe Place to Learn Act requires that all school districts improve student safety at schools and reduce all acts of discrimination, harassment, violence, intimidation, and bullying.



LozanoSmith.com



Special Education Discipline - Who

Students Entitled to Discipline Protections

Special education students (identified with a disability under IDEA)

Students not identified as having a disability under IDEA or Section 504 for whom District had "basis of knowledge"

Students with disabilities under Section 504



43

Is there a "basis of knowledge"?

- Look for a basis of knowledge of student's potential disability.

 - Parent requests evaluation
 Teacher or other staff expresses specific concerns about pattern of behavior to supervisory
- "Knowledge" does <u>not</u> exist when:
 - The parent has refused to allow the District to assess the student;

 - The parent refused special education services; or
 The District assessed the student and found that the student did not qualify for special education.



LozanoSmith.com

44

Special Education Discipline



- Special education student discipline protections apply whenever a District makes a *change in placement* for:
 - (1) special education students (504 or IEP);
 - (2) the District has "knowledge," before the conduct in question, that the student is a child with a disability.



Change of Placement



- A change of placement occurs if:
 - More than 10 consecutive school days (recommendation for expulsion); or
 - More than 10 cumulative days of short-term removals and constitute a pattern.



46



47

Manifestation Determinations

- What is a Manifestation Determination?
 - The manifestation determination review (MDR) is an evaluation of a child's misconduct to determine whether that conduct is a manifestation of the child's disability.
- When is a Manifestation Determination Required?
 - Must be held within 10 school days of a <u>decision</u> to make a disciplinary change of placement.



Manifestation Determinations

- The MDR team will determine whether the student's behavior that led to the discipline was:
 - Caused by, or had a direct and substantial relationship to, the child's disability; or
 - 2. The direct result of the District's failure to implement the student's IEP.





LozanoSmith.com

49

Manifestation Determination

- If answer to both is no: you may proceed with discipline like a regular education student, but must:
 - Provide educational services to enable the child to participate in general education curriculum and progress towards IEP goals.
 - Provide, as appropriate, a functional behavioral assessment and interventions to ensure behavior does not recur.



LozanoSmith.com

50

Manifestation Determination

If either answer is yes:

- STOP. You may not proceed to discipline.
- Next steps may include: holding an IEP team meeting, returning the student to their previous placement, consideration of an IAES or injunction.





LozanoSmith.com

"Day 11" Services

- IEP team must determine and provide services necessary for progress in general curriculum upon 11th day of suspension.
- Such services could be provided in a separate setting e.g. community school, virtual, or in-home, depending on the facts at hand.



ozanoSmith.con

52

Hypothetical - Dayvon

Dayron is a 14-year-old 9th grader with a 3.88 GPA in honors and advanced courses. He's known as articulate, engaged, and a strong student with no prior referrals for special education or known disabilities. He was recently suspended and recommended for expulsion after a physical altercation with another student that resulted in the other student being hospitalized with a broken nose and a concussion. Following the suspension, Dayron's parent submitted a doctor's letter stating he has anxiety and is undergoing medical evaluation for autism. The parents have requested he be given an IEP immediately and told the school he cannot be disciplined because he has a disability.

How should the district proceed with the disciplinary process while responding to the new claim of disability and request for special education evaluation?



LozanoSmith.com

53



Referral for assessment and assessment plan within 15 days of suspicion of disability. Assessment plan within 15 days of request. Completion of assessment and IEP meeting to review assessment results within 60 days of consent.

Request for Assessment When Discipline is Pending

- Remember, the discipline timelines are still running while the special education assessment is pending.
- Recommendation: have parent agree to pushing back discipline times, then complete assessment, and take findings into consideration accordingly.





55

ozanoSmith.com

Independent Educational Evaluations ("IEE")

- A parent has the right to request an IEE if they disagree with an assessment already conducted by the District.
- In response to a request for an IEE, the District has <u>only</u> two options:
 - (1) Fund the requested assessment in accordance with SELPA policies;
 - (2) File a request for a due process hearing to defend the appropriateness of the District's assessment.

Even if discipline is pending, doing nothing is NOT an option.



LozanoSmith.com

56

Hypothetical - Emily



Emily is an 8th-grade student with an IEP for a specific learning disability. Her accommodations include access to a quiet space, extended time on assignments, and counselor check-ins, and she receives specialized academic instruction in math. Over the past year, Emily has had several behavior incidents linked to anxiety, which is noted in her IEP, including physical responses when feeling overwhelmed or pressured by others in the classroom. Most recently, during a classroom disagreement, Emily became visibly upset, yelled at a peer, and when the peer approached her, she showed them to the ground and fled the classroom. The school suspended her for 5 days, then extended her suspension, and the District is considering expulsion. The District convened a Manifestation Determination meeting and determined the conduct was not a manifestation of Emily's disability because the conduct was unrelated to her specific learning disability in math.

Emily's parents are concerned the discipline doesn't account for her anxiety and have requested an IEE at public expense before she is expelled.



What are the district's responsibilities in this situation, and how should they respond to the parents' request for an IEE?



Interdistrict Transfer Agreement



- Two districts may enter into an agreement allowing a student to attend a district other than the district of residence.
- Agreement can be for one student or overarching agreement for ongoing relationship.
- Overarching agreements may be effective for up to five years.

59

59

Notice Requirements

A school district must provide notice of interdistrict transfer policies and procedures. (Ed. Code § 46600.2)

These include:

- Date when the district will accept and process requests for the subsequent school year.
- Reasons why the district could approve or deny an interdistrict transfer request.
- Any information or documents that must be submitted as supporting evidence in a request.
- Process and timelines for appeal within the school district.
- Applicable timelines for processing a request.
- Notice that failure to adhere to timelines will be deemed an abandonment of the request.



Revocation



- The agreement between the districts may stipulate terms and conditions under which the permit may be revoked.
- The terms and conditions under which an IDT permit may be revoked is the responsibility of the district of enrollment.

S LozanoSmith.com

Ed. Code § 46600(a)(2), (3).

61

61

Limits on Revocation: 11th and 12th Graders

District of attendance shall not revoke existing IDT permits for students:

- In 10th grade, after June 30
- In 11th or 12th grades



S LozanoSmith con

62

Is revocation of an IDT a disciplinary "change in placement"?

- Most likely, yes.
- IDTs are generally revoked due a student's failure to comply with a code of conduct and maintain appropriate standards.
- If the conduct that led to the revocation was the result of the student's disability, they likely have protections under Section 504 and IDEA.
- Therefore, within 10 school days of the decision to revoke the IDT, the District must convene a manifestation determination.
- If the conduct is a manifestation of their disability, they have a right to remain in their current placement, and the IDT cannot be revoked.



ozanoSmith.com

Hypothetical - Ravi



Ravi is a 4th grader attending school on an interdistrict transfer. Though not identified with a disability, teachers have noticed mild behavior issues like occasional inattention, calling out, and brief frustration outbursts. Ravi's teacher has expressed concern to the principal regarding his behavior, and requested additional paraeducator support for Ravi to better control his behavior. Recently, Ravi raised his voice and briefly refused to follow instructions during a group activity. The district is now considering revoking his transfer based on his violations of the code of conduct by defying his teacher's directions. Worried about the revocation, Ravi's parents have requested a formal special education assessment

How should the district respond to the parents' request for an assessment, and what factors should influence the decision regarding the interdistrict transfer agreement?

64

Appeals to the County Office of Education

Education Code section 46601:

- A parent may appeal a school district's decision to deny a request for interdistrict transfer, within 30 calendar days of the date of the school district's final denial, to the county board of education.
- Notably, *revocations* are not subject to appeal.



ozanoSmith.com

65

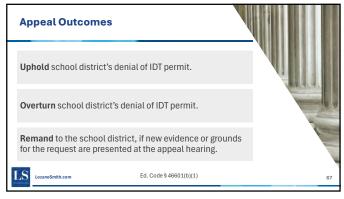
65

Timeline for Handling an Appeal

- Notification to appellant and district(s) involved: Within 10 days of receipt of appeal.
- Hearing and determination: Within 30 days of receipt of appeal.
 - $\circ \quad \text{Board/Superintendent\,may extend up to five (5) schooldays for good cause.}$
 - Appellant/district may seek approval of postponement for good cause up to five (5) calendar days before hearing (or later if emergency).
 - o Decision within three (3) schooldays of hearing.
- Appeals coordinator may attempt to facilitate a resolution between the parties prior to hearing.



ozanoSmith.com

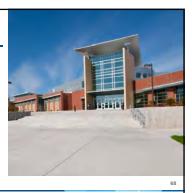


Post-Appeal Process

- If appeal granted, pupil must be admitted without delay.
- Board may order attendance in a district, but not a specific school.
- Board must determine applicable period of attendance.



LozanoSmith.com









71



Thank you from Lozano Smith!

Together with you, we are impacting communities and lives through:

- Professional development
- Volunteer projects
- Sponsorships and award programs
- Scholarships

#BlueHatProject #LozanoSmithFoundation

LS LozanoSmith.com





For more information or questions about the presentation, please feel free to contact:

Kendra Eaton
Attorney at Law

Stephanie Adams
Attorney at Law

Or any of the attorneys in one of our 8 offices.

Connect with us on social media for the latest updates. Discharge These materials are all discussions of these materials are for instructional purposes only and 60 net constitute in the lang offer in some comparison personnel, places constitute in the lang offer in some comparison personnel, places constitute in the lang offer in some comparison personnel, places constitute in the lang offer in some comparison personnel, places constitute in the lang offer in some comparison personnel, places constitute in the lang offer in some comparison personnel, places constitute in the lang offer in some comparison personnel, places constitute in the lang offer in some comparison personnel, places constitute in the lang offer in some comparison personnel, places constitute in the language of places as copy in a constitute in the language of the language of the language of some profess as copy in section of some of the language of some profess as copy in section profess as copy in section of the language of some of language of language of some of language o



Disclaimer:

These materials and all discussions of these materials are for instructional purposes only and do not constitute legal advice. If you need legal advice, you should contact your local counsel or an attorney at Lozano Smith. If you are interested in having other in-service programs presented, please contact clientservices@lozanosmith.com or call (559) 431-5600.

Copyright @ 2025 Lozano Smith

All rights reserved. No portion of this work may be copied, distributed, sold or used for any commercial advantage or private gain, nor any derivative work prepared therefrom, nor shall any sub-license be granted, without the express prior written permission of Lozano Smith through its Managing Partner. The Managing Partner of Lozano Smith hereby grants permission to any client of Lozano Smith to whom Lozano Smith provides a copy to use such copy intact and solely for the internal purposes of such client. By accepting this product, recipient agrees it shall not use the work except consistent with the terms of this limited license.